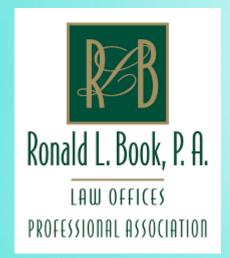


November 5, 2025 LOBBYISTS' REPORT





YOUR LOBBYISTS



Ronald Book



Rana Brown



Lena Juarez

HISTORICAL APPROPRIATION REQUEST OUTCOMES

| ITEM | REQUEST | OUTCOME |
|---|--------------|-------------|
| FISCAL YEAR 2022-2023 | | |
| Estero on the River Trails | \$ 750,000 | \$ 750,000 |
| Sandy Lane Bicycle & Pedestrian Improvements | \$ 450,000 | \$ 450,000 |
| Estero Utility Expansion Phase 1 | \$ 530,000 | \$ 530,000 |
| FISCAL YEAR 2023-2024 | | |
| Estero River Heights & Cranbrook Harbor Utility Expansion | \$ 7,400,000 | \$7,400,000 |
| FISCAL YEAR 2024-2025 | | |
| Estero - River Oaks Preserve Improvements | \$ 2,500,000 | \$2,500,000 |
| Estero - Broadway Avenue West Improvements Design | \$ 1,300,000 | \$ 650,000 |
| Estero Phase 2 Septic-to-Sewer Project | \$ 4,600,000 | Vetoed |
| FISCAL YEAR 2025-2026 | | |
| Estero Orange Park Utility Extension Project | \$ 800,000 | \$ 800,000 |
| Estero Broadway Ave East Phase 1 | \$ 800,000 | \$ 800,000 |
| Estero Williams Rd. & Atlantic Gulf Blvd. Improvements | \$ 800,000 | Not Funded |
| TOTAL VILLAGE OF ESTERO RECEIVED 202 | \$13,880,000 | |

FISCAL YEAR 2026-2027 APPROPRIATION REQUESTS

| ITEM | REQUEST | |
|--|------------|--|
| Estero Williams Road & Atlantic Gulf Drive Improvements | \$ 800,000 | |
| Estero Facility Alternative Irrigation Source | \$ 800,000 | |
| Estero Parkway Water Reuse Main Extension | \$ 800,000 | |
| Estero Sunny Grove Waste Water Extension Project Phase 2 | \$ 800,000 | |

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2026 SESSION LEGISLATIVE ISSUES

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PROPERTY TAX CURRENT HOUSE PROPOSALS

| HOUSE JOINT RESOLUTIONS* | | | | |
|--------------------------|--|--|--|--|
| HB 067 | Reduction of Annual Assessment Increases for Homestead Property | | | |
| HB 201 | Elimination of Non-school Property tax for Homesteads | | | |
| HB 203 | Phased Out Elimination of Non-school Property Tax for Homesteads | | | |
| HB 205 | Elimination of Non-school Property tax for Homesteads for Persons Aged 65 or Older | | | |
| HB 207 | Assessed Home Value Homestead Exemption of Non-school Property Tas | | | |
| HB 209 | Property Insurance Relief Homestead Exemption on Non-school Property Tax | | | |
| HB 211 | Accrued Save-Our-Homes Property Tax Benefit for Non-school Property Tax | | | |
| HB 213 | Modification of Limitations on Property Assessment Increases | | | |
| | * as per the recommendation of the Select Committee on Property Taxes | | | |
| GENERAL BILL | | | | |
| HB 149 | Maximum Millage Rates for the 2027-2028 Fiscal Year | | | |

PROPERTY TAX CURRENT SENATE PROPOSALS

| JOINT RESOLUTIONS | | | | | |
|-------------------|---|--|--|--|--|
| SB 274 | Homestead Property Tax Benefits for Long-term Owners | | | | |
| SB 270 | Homestead Property Exemption for Persons Age 65 or Older | | | | |
| SB 278 | Limitation on the Assessed Value of New Homestead Property | | | | |
| SB 282 | Limitation on the Assessed Value of Property Owned and Used for Commercial Purposes by Small Businesses | | | | |
| GENERAL BILLS | | | | | |
| SB 272 | Homestead Exemption for Persons 65 and Older | | | | |
| SB 276 | Homestead Property Tax Benefits For Long-term Owners And Permanent Residents | | | | |
| SB 280 | Assessment of Homestead Property | | | | |
| SB 284 | Assessment of Property Owned and Used by Small Businesses | | | | |
| SB 286 | Assessment of Changes, Additions, or Improvements to Homestead Properties | | | | |

2025 SESSION SB 180 - EMERGENCIES

SB 180 (DiCeglie, R–St. Petersburg) is a comprehensive act related to emergencies, which includes restrictions on county or municipal regulations after certain natural emergencies.

Local governments may not propose or adopt, for one year after hurricane landfall, the following:

- a moratorium on construction, reconstruction, or redevelopment of any property;
- a more restrictive or burdensome amendment to its comprehensive plan or land development regulations; or
- a more restrictive or burdensome procedure concerning review, approval, or issuance of a site plan, development permit, or development order.

The Governor signed SB 180 on June 26, 2025 and went into effect immediately.

2026 Session Filed Bills of Interest

HB 103 (Botana) / **SB 122** (Truenow) - Repeal chapter 205, Florida Statutes

SB 48 (Gaetz) - Local governments must adopt an ordinance by December 1, 2026, to allow accessory dwelling units (ADUs) in any area zoned for single-family residential use.

HB 145 (McFarland) - Major changes to Florida's sovereign immunity laws, which limit the amount of damages that can be recovered in tort suits against the state and its political subdivisions, including municipalities.

SB 208 (McClain) - Local governments must approve housing subdivisions that can be considered "infill" development under certain conditions.

THREE YEAR STATE REVENUE PROJECTIONS

| 2025 Long-Range Financial Outlook Summary General Revenue Fund (\$Millions) | | Year 1 FY 2026-27 | Year 2 FY 2027-28 | Year 3 FY 2028-29 |
|---|--|----------------------|----------------------|----------------------|
| Revenues Available | | 52,196 | 53,123 | 54,535 |
| Unused Reserve from Prior Year | | 9,132 | 5,802 | 2,072 |
| | Minimum Reserve | (2,036) | (2,072) | (2,127) |
| l s | Recurring Base Budget | (47,117) | (49,981) | (52,374) |
| Ht ur | Previously Authorized Appropriations | (335) | (338) | (340) |
| Expenditures | Critical Needs Budget Drivers | (2,935) | (2,588) | (2,324) |
| ı ă | Other High Priority Needs Budget Drivers | (4,306) | (4,094) | (4,096) |
| | Ending Balance After Expenditures | 4,599 | (149) | (4,654) |
| ue ents | Tax and Fee Changes | (993) | (1,587) | (2,180) |
| Revenue Adjust ments | Trust Fund Transfers and Redirects | 160 | 210 | 259 |
| Re Adju | Revenue Adjustments | (833) | (1,377) | (1,921) |
| Projected Surplus / (Deficit) | | 3,766 | (1,526) | (6,575) |

QUESTIONS?