



Contract/Change Order/Task Order

Project Name: N Branch Regional Pond Project
Contractor: JR Evans Engineering
Contract No.: 2022-39
Task Order No: 04

Original \$ 471,000
Change Order No: 01 \$ 295,000
Change Order No: 02 \$ 98,000

Change Order No: 03
Total Fees: Not to Exceed \$107,000

Brief Description:

The Contractor will provide consulting services in accordance with Exhibit A Scope of Services and Exhibit B Fee Summary identified therein, under the terms and conditions outlined in the above referenced Village of Estero Contract number.

JR Evans Engineering

Village of Estero

By: _____

By: _____

Name: _____

Name: Steve Sarkozy

Title: _____

Title: Village Manager

Date: _____

Date: _____

Attachment: Exhibit A
Exhibit B



Exhibit A - Scope

PROJECT NAME/PHASE:

DATE: June 26, 2026

Village of Estero – N. Branch Regional Pond Project

ORDERED BY: Steve Sarkozy

FEE BREAKDOWN:

Contract Fee: \$864,100
CO #3 Amount: **\$107,000** (TME)
Revised Contract Fee: \$971,100

Reason for Change Order:

The purpose of this Change Order is to cover the additional tasks needed to prepare the final engineering design, structural design, landscape architectural, irrigation design, final construction plans, specifications, and related documents, securing the local permits and supporting the construction bidding process for a final contractor selection.

Existing Tasks:**II. Survey Services**

Adjustment includes additional survey field work to obtain more information on existing subsurface utilities, including soft digs, within the project area and support the preparation of the final engineering design and construction plans. Services shall include collection of supplemental topographic, horizontal and vertical control information, and visible surface features, utilities, drainage infrastructure, and other improvements within the project work areas as necessary to support design and permitting activities.

Task II Fee:	\$136,600
Increase:	\$ 15,000 TME
Revised Fee:	\$151,600

The Consultant shall finalize legal descriptions, sketches, and exhibits for proposed drainage, access, maintenance, temporary construction, and other easements required for project implementation. All easement descriptions and sketches shall be prepared under the direction of a Professional Surveyor and Mapper and provided in signed and sealed form suitable for acquisition, permitting, and construction purposes.

IV. Environmental Resource Permit Plans - Update Task Name to reference Final Engineering Design and Construction-Level Plans

The final design shall incorporate approved permitting requirements, stakeholder coordination efforts, environmental commitments, geotechnical recommendations, structural design criteria, and other project-specific requirements identified during project development. The Consultant shall conduct the following final design and coordination tasks, as well as prepare final construction plans and specifications per the following schedule:

Task IV Fee:	\$ 75,000
Increase:	\$ 25,000 TME
Revised Fee:	\$100,000

1. The Consultant shall coordinate with Village staff, regulatory agencies, adjacent property owners, homeowners' associations, utility providers, and other stakeholders, as necessary, to facilitate project implementation and acceptance of the proposed improvements.
2. Final engineering design services shall include, but not be limited to, development of grading plans, stormwater conveyance systems, water control structures, drainage improvements, pond excavation

and restoration features, access and maintenance facilities, pedestrian improvements, utility coordination, erosion and sediment control measures, and other infrastructure necessary to support the project objectives.

The Consultant shall prepare and submit progressive design packages for Village review at approximately the 60%, 90%, and 100% design milestones. Each submittal shall reflect an increasing level of design completion and shall include supporting technical documentation, cost estimates, specifications, and other information necessary for review and advancement of the project.

60% Design Submittal:

The Consultant shall prepare an intermediate design package incorporating design development, engineering analyses, hydraulic and structural design concepts, preliminary details, updated permitting considerations, and revised cost estimates. Draft technical specifications shall be provided.

90% Design Submittal:

The Consultant shall prepare a substantially complete 90% design package incorporating agency review comments, stakeholder input, final engineering analyses, detailed construction plans, technical specifications, and an updated Engineer's Opinion of Probable Construction Cost. The submittal shall be suitable for final Village review prior to preparation of bid documents.

100% Construction Documents:

The Consultant shall prepare final signed and sealed construction documents incorporating all approved revisions from the final review process. The final package shall include construction plans, technical specifications, bid schedules, permit conditions, special provisions, and a final Engineer's Opinion of Probable Construction Cost suitable for procurement and construction of the project.

New Tasks:

XI. Geotechnical Engineering Services: FEE \$12,000 TME

The Consultant shall provide geotechnical engineering services necessary to support the final design, permitting, and construction of the proposed Regional Pond Improvement Project, including water control structures, stormwater conveyance facilities, excavated areas, and other related infrastructure. The geotechnical investigation is anticipated to support the design of approximately three (3) water control structures and associated stormwater infrastructure; however, the Consultant shall determine the appropriate scope of investigation necessary to support final design.

1. Services shall include the planning and execution of a subsurface exploration program, obtain required access permissions and permits, performing field investigations, collecting representative soil and groundwater information, conducting laboratory testing as appropriate, and evaluating subsurface conditions within the project area. The geotechnical investigation shall include soil borings and other methods deemed necessary by the Consultant to characterize subsurface conditions at proposed structure locations and within areas of significant excavation or earthwork. The extent of the investigation shall be sufficient to support the design of foundations, hydraulic structures and other project features.
2. Based on the findings of the investigation, the Consultant shall perform geotechnical analyses and prepare a signed and sealed Geotechnical Engineering Report. The report shall summarize the field exploration and testing program, describe subsurface soil and groundwater conditions encountered, identify geotechnical design considerations, and provide recommendations for foundation design, earthwork construction and other project-specific geotechnical requirements necessary to support final design and construction.

XII. Structural Engineering Services: FEE \$15,000 TME

Structural services shall include the evaluation, analysis, and design of water control structures, weirs, culverts, retaining elements, and other structural components associated with the proposed stormwater management improvements. Structural engineering services are needed to properly

evaluate the structural integrity of the structures and prepare the design of the reinforcement and supporting foundation.

1. The Consultant shall provide structural engineering services associated with water control structures, weirs, culverts, retaining elements, and related infrastructure, including geotechnical coordination, design calculations, details, and specifications.
2. The Consultant shall prepare signed and sealed structural engineering documents as required for regulatory review and construction. Structural engineering services shall be integrated into the overall project design process and shall include participation in project coordination meetings, support during agency review, and incorporation of approved design modifications resulting from Village review, stakeholder coordination, permitting requirements, and final design development.
3. Structural design shall be completed in accordance with applicable federal, state, and local regulations, permitting requirements, and current engineering standards of practice.

XIII. Village of Estero Development Order (DO) Application: FEE \$15,000 TME

The Consultant shall provide planning, engineering, and permitting support services necessary to obtain all required Village of Estero Development Order (DO) approvals associated with the Regional Pond Improvement Project.

1. Consultant shall prepare, submit, and support set of permit application documents for the Development Order and coordinate with supporting consultants for submittal items.
2. The Consultant shall coordinate with Village staff throughout the review process, respond to review comments and requests for additional information, revise application materials and plans as necessary, and provide support through receipt of the required Development Order approval.
3. If public hearings, advisory board meetings, or presentations are required as part of the Development Order review process, the Consultant shall provide reasonable technical support and attendance to assist the Village in obtaining project approvals.

XIV. Lee County Utilities Permitting and Other Utilities Coordination: FEE \$20,000 TME

The Consultant shall provide engineering and permitting support services necessary to obtain approvals from Lee County Utilities for modifications, relocations, adjustments, protections, or other work affecting existing potable water, wastewater, reclaimed water, and other utility infrastructure associated with the Regional Pond Improvement Project.

1. Consultant shall coordinate with Lee County Utilities staff and participate in pre-application and technical review meetings as necessary.
2. Consultant shall prepare related engineering reports, calculations and other technical information required for Lee County Utilities Application to Construct approval.
3. Consultant shall prepare, submit, and support the Lee County Utilities Approval to Construct application for needed adjustments to existing utility lines to accommodate the proposed project.
4. The Consultant shall coordinate utility permitting activities with the overall project design, permitting, and construction document development to ensure consistency with approved plans and project implementation requirements.
5. Consultant shall coordinate with other utility service providers with facilities located in the project area to confirm needed adjustments or relocations.

XV. Bidding Services FEE \$5,000 TME

The Consultant shall provide bidding support services necessary to assist the Village in soliciting, evaluating, and awarding a construction contract for the Regional Pond Improvement Project. Services shall include preparation of final bid schedules, bid forms, technical specifications, engineer's opinion of probable construction cost, and other technical documents required for inclusion in the bid package.

1. The Consultant shall coordinate with Village staff to support preparation of procurement documents and ensure consistency between the construction plans, specifications, and contract requirements.

2. The Consultant shall provide support during the bidding phase, including participation in pre-bid meetings, preparation of responses to bidder questions, issuance of technical addenda as required, and interpretation of the construction documents.
3. Following receipt of bids, the Consultant shall assist the Village with the technical review and evaluation of bids, preparation of bid tabulations, review of bidder qualifications and responsiveness, and development of recommendations regarding contract award. The Consultant shall provide technical support during negotiations, if requested by the Village.
4. The Village of Estero shall retain sole responsibility for procurement decisions, contractor selection, contract award, and execution of construction contracts.

Exhibit B - Fee Summary

Task		Original Contract	Previous Change Orders	This Change Order	Total	Fee Type
1	Project Administration/General Consultation	\$ 30,000.00	\$ 15,000.00		\$ 45,000.00	T&M
2	Survey Services	\$ 48,600.00	\$ 88,000.00	\$ 15,000.00	\$ 151,600.00	T&M
3	Environmental Services	\$ 127,500.00	\$ 25,000.00		\$ 152,500.00	T&M
4	Environmental Resources Permitting Plans	\$ 50,000.00	\$ 25,000.00	\$ 25,000.00	\$ 100,000.00	T&M
5	Hydrologic/Hydraulics Analysis	\$ 65,000.00			\$ 65,000.00	T&M
6	SFWMD Permitting	\$ 150,000.00	\$ 25,000.00		\$ 175,000.00	T&M
7	Environmental Permit Plans - Lake Transfer		\$ 40,000.00		\$ 40,000.00	T&M
8	SFWMD Permitting - Lake Transfer		\$ 50,000.00		\$ 50,000.00	T&M
9	FDOT Permitting		\$ 75,000.00		\$ 75,000.00	T&M
10	Three Oaks Parkway ROW LDO		\$ 50,000.00		\$ 50,000.00	T&M
11	Geotechnical Engineering Services			\$ 12,000.00	\$ 12,000.00	T&M
12	Structural Engineering Services			\$ 15,000.00	\$ 15,000.00	T&M
13	Village of Estero DO			\$ 15,000.00	\$ 15,000.00	T&M
14	LCU Permitting & Utility Coordination			\$ 20,000.00	\$ 20,000.00	T&M
15	Bidding Services			\$ 5,000.00	\$ 5,000.00	T&M
	Total	\$ 471,100.00	\$ 393,000.00	\$ 107,000.00	\$ 971,100.00	T&M