CITY OF FAIRVIEW, TENNESSEE

Preliminary Funding Analysis

April 13, 2026

CUMBERLAND SECURITIES
SINCE 1931

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Note: This analysis includes as existing debt the capital outlay note scheduled to close June 1, 2026

City of Fairview, Tennessee

Preliminary Funding Analysis

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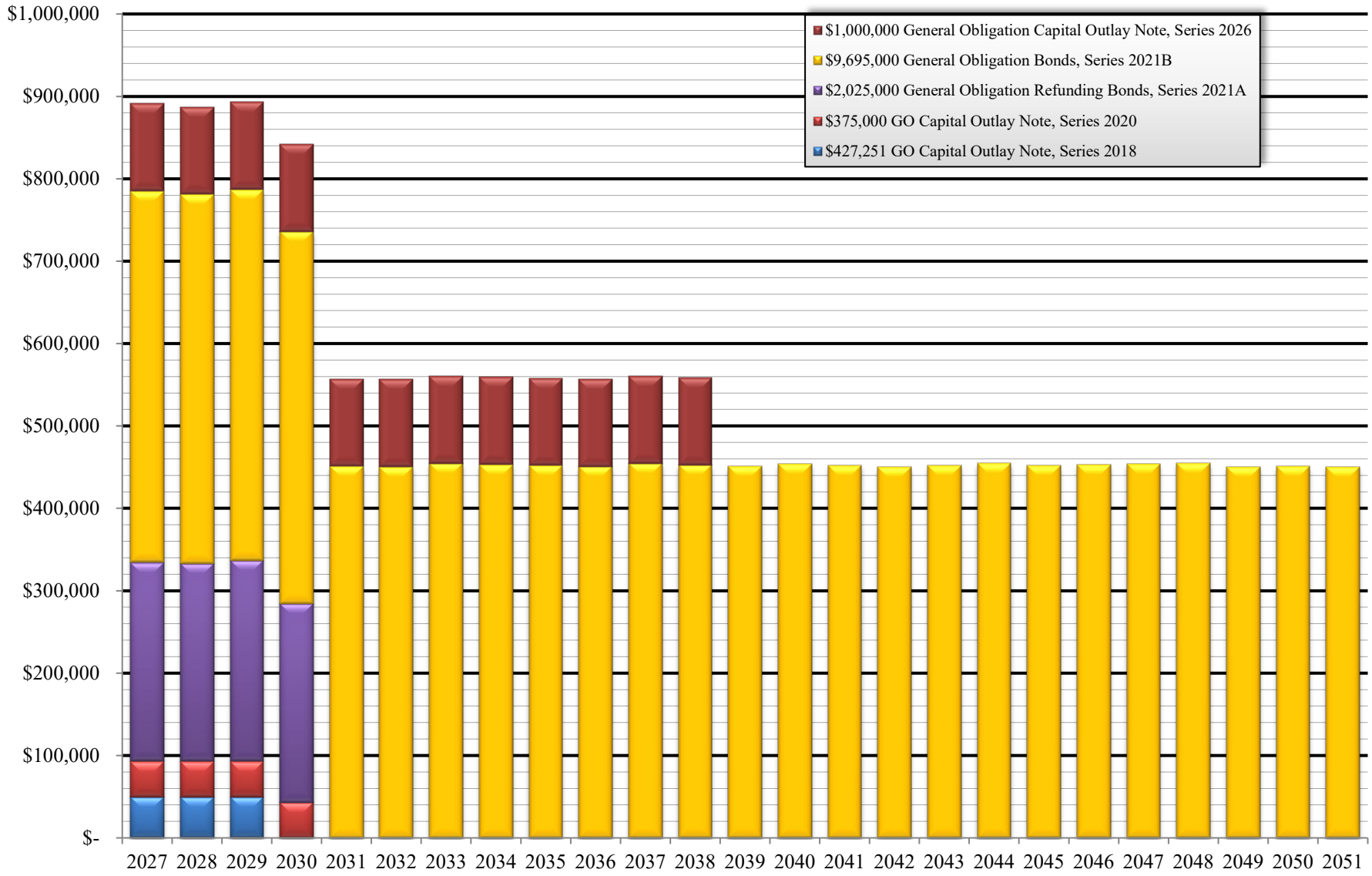
Note: This analysis includes as existing debt the capital outlay note scheduled to close June 1, 2026

CUMBERLAND SECURITIES
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City of Fairview, Tennessee

Total Outstanding Debt Service - General Fund

As of July 1, 2026



DEBT SERVICE

City of Fairview, Tennessee
$2,705,000 Tax Anticipation
Estimated Debt Service

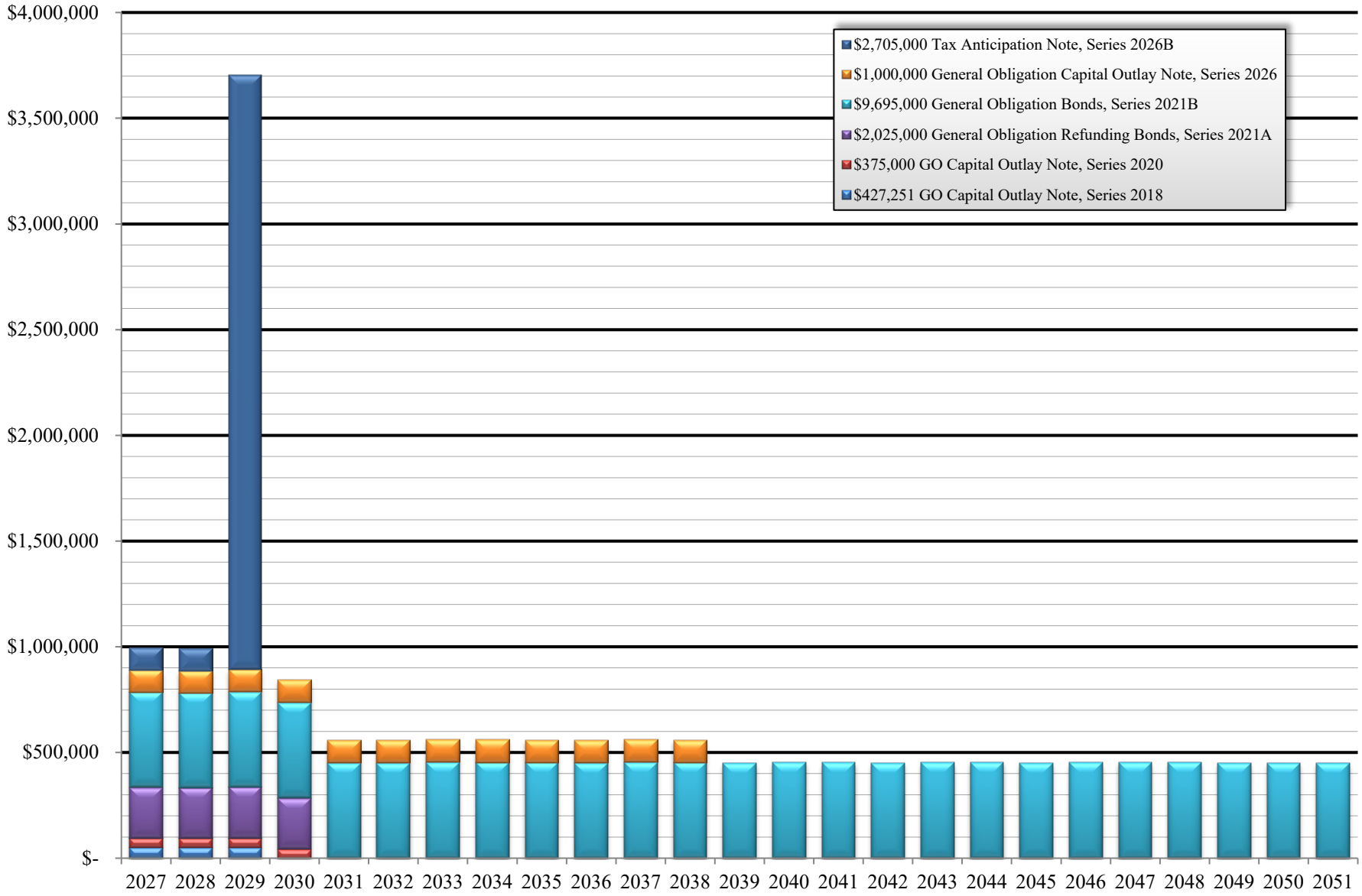
Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/01/2026			52,071.25	52,071.25	
06/01/2027			52,071.25	52,071.25	104,142.50
12/01/2027			52,071.25	52,071.25	
06/01/2028			52,071.25	52,071.25	104,142.50
12/01/2028			52,071.25	52,071.25	
06/01/2029	2,705,000.00	3.850%	52,071.25	2,757,071.25	2,809,142.50
	2,705,000.00		312,427.50	3,017,427.50	

Date Structure

Date	06/01/2026
First Coupon Date	12/01/2026

City of Fairview, Tennessee

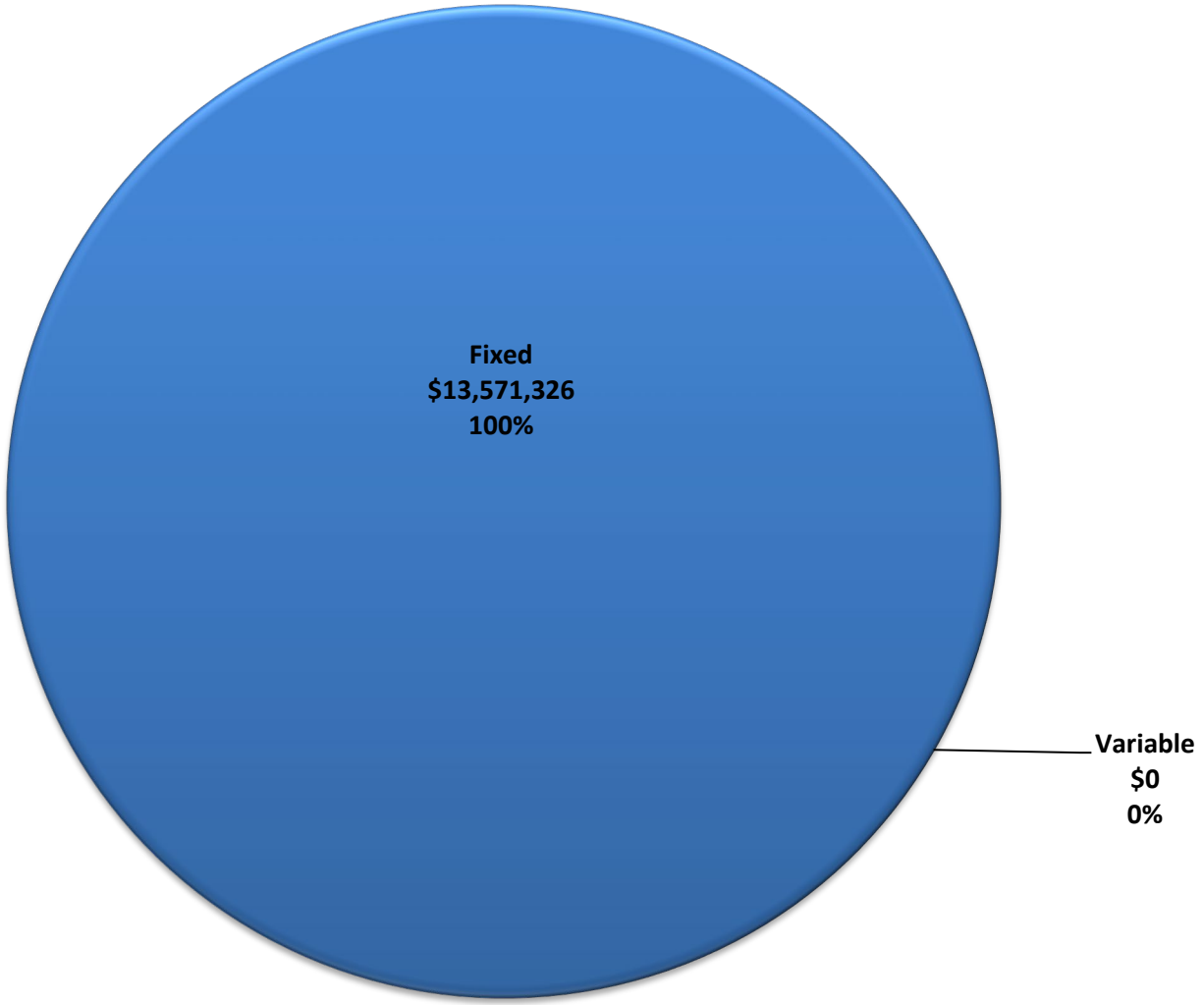
Total Outstanding Debt Service - General Fund - Estimated Post 2026B Note Issuance



City of Fairview, Tennessee

Debt Portfolio Ratios - General Fund - Estimated Post 2026B Note Issuance

Total Outstanding Debt = $13,571,326



Variable rate debt is subject to credit risk, letter of credit or liquidity renewal risk, put risk and other risk associated with variable rate bonds.