



Village of
ESTERO

VILLAGE OF ESTERO
VILLAGE COUNCIL BUDGET AND SPECIAL MEETING
PACKET
SEPTEMBER 17, 2025, 05:05 PM



The Village Council Meeting will be conducted physically in Council Chambers at Village Hall, 9401 Corkscrew Palms Circle, with an opportunity for members to participate virtually. The meeting will be broadcasted live via the Village of Estero website <https://estero-fl.gov/council/watch-meetings-online/>. Please see the [bottom of this agenda](#) for further information and instructions for public participation.

AGENDA

VILLAGE COUNCIL BUDGET AND SPECIAL MEETING

9401 Corkscrew Palms Circle, Estero, Florida

September 17, 2025, 05:05 pm

Village Council: District 1 - Joanne Ribble, Mayor; District 2 - Jeff Hunt; District 3 - Jon McLain; District 4 - Lori Fayhee; District 5 - Rafael Lopez; District 6 - Jim Ward; District 7 - George Zalucki, Vice Mayor

1. CALL TO ORDER

INVOCATION - Rev. Reji Joseph Our Lady of Light

PLEDGE OF ALLEGIANCE

ROLL CALL

2. SECOND PUBLIC BUDGET HEARINGS

a. Resolution No. 2025-18 Adopting Final Millage rate for Fiscal year 2025-2026

A Resolution of the Village of Estero, Lee County, Florida, Adopting the Final Millage Rate for the Levying of Ad Valorem Taxes for the Village of Estero, Lee County, Florida, for Fiscal Year 2025-2026; and Providing an Effective Date.

Recommended Action

Motion to adopt Resolution No. 2025-18.

Financial Impact

Approval of the resolution will adopt the tentative Ad

Valorem millage rate for the Fiscal Year 2025-2026.

Attachment: [SS Res 2025-18 Final Millage Rate 091725.pdf](#)

Attachment: [L. Res 2025-18 Final Millage FY25-26 091725.pdf](#)

b. Resolution No. 2025-19 Adopting the Final Budget for Fiscal Year 2025-2026

A Resolution of the Village Council of the Village of Estero, Lee County, Florida, Adopting the Final Budget for Fiscal Year 2025-2026; and Providing an Effective Date.

Recommended Action

Motion to adopt Resolution No. 2025-19.

Financial Impact

Approval of Resolution No. 2025-19 will adopt the final budget for the Fiscal Year 2025-2026.

Attachment: [SS Res 2025-19 Final Budget 091725.pdf](#)

Attachment: [1. Resolution 2025-19 Final Budget FY25-26 091725.pdf](#)

Attachment: [2. FY 25-26 Budget Summary.pdf](#)

3. APPROVAL OF AGENDA, ADDITIONS, AND DELETIONS

4. PUBLIC COMMENT ON NON-AGENDA ITEMS

5. CONSENT AGENDA

a. September 10, 2025 Village Council Meeting Minutes

Attachment: [09102025.pdf](#)

b. Resolution No. 2025-17 Establishing Meeting Dates, Time, and Location for Meetings of the Village of Estero Council for 2026.

Attachment: [SS Res No. 2025-17 2026 meeting calendar.pdf](#)

Attachment: [1 Res No 2025-17 VOE 2026 Meeting dates.pdf](#)

Attachment: [2 2026 Council Meetings Calendar.pdf](#)

6. CONSIDERATION OF ITEMS DEFERRED FROM CONSENT AGENDA

7. ACTION ITEMS

a. Resolution No. 2025-20 Adopting Updated Community Development Fees

A Resolution of the Village of Estero, Florida, Establishing a New Community Development Department Fee Schedule Including Building, Planning, Zoning and Land Use; Rescinding Prior Fee Resolutions; Making Related Findings; and Providing for Severability and for an Effective Date.

Recommended Action

Motion to adopt Resolution No. 2025-20.

Financial Impact

Adoption of the new fees should significantly reduce the need for the Village's general fund to supplement the operations of the Village's building, planning, zoning and land use functions so that those functions are primarily paid for by the applicants accessing those services.

Attachment: [SS Res No 2025-20 Adopting Updated Comm Develop Fee.pdf](#)

Attachment: [1 Res No. 2025-20 Adopting Updated Community Development Fees a.pdf](#)

b. Resolution No. 2025-22 Public Works Fee Schedule

A Resolution of the Village of Estero, Florida, Establishing a New Public Works Department Fee Schedule; Rescinding Prior Fee Resolutions; Making Related Findings; and Providing for Severability and for an Effective Date.

Recommended Action

Motion to adopt Resolution 2025-22.

Financial Impact

Staff estimates that the proposed fees should offset expenses for the Village's performance of its obligation to manage the Village's right-of-way, including the activities of various utilities seeking to install, occupy, maintain and repair utility infrastructure.

Attachment: [SS Res No. 2025-22 PW Adopting Fee Schedule.pdf](#)

Attachment: [1 Res No. 2025-22 Public Works Fees.pdf](#)

c. Broadway Ave. West Safety and Drainage Improvements -Request for Qualifications (RFQ) 102125

Recommended Action

Approve the ranking of professional services firms for RFQ 102125 as recommended by the Village of Estero's Selection Committee. 1-CW3 Engineering, 2-American Structurepoint, 3-Davidson Engineering, 4-Hole Montes, 5-J.R. Evans Engineering.

Authorize Village Staff to negotiate a contract with the top-ranked firm.

Financial Impact

No financial impact from this action.

Attachment: [SS Broadway Ave W Safety Drainage Improvements RFQ 102125.pdf](#)

Attachment: [01 102125 Final Scoring Ranking pg 1 2 .pdf](#)

Attachment: [02 RFQ Solicitation.pdf](#)

Attachment: [03 CW3 Proposal.pdf](#)

8. FIRST READING

a. First reading of Ordinance No. 2025-10, approving an update to the Capital Improvements Element which includes the Capital Improvement Program approved for Fiscal Year 2025/2026.

An Ordinance of the Village Council of the Village of Estero, Florida, Approving Updates to the Capital Improvements Element to Update the Capital Improvements Schedule for Fiscal Year 2025/2026 and Adopt the Most Recent Lee County School District Capital Improvement Plan; Providing for Conflict; Providing for Severability; and Providing an Effective Date.

Recommended Action

Motion to pass first reading of Ordinance No. 2025-10 and set second reading for October 1, 2025.

Financial Impact

No additional financial impact not already included in the CIP. Minor cost of newspaper advertisement.

Attachment: [SS Ord No 2025-10 Approve Update to Capital Improvements Element FY 25_26.pdf](#)

Attachment: [1 Ordinance No. 2025-10.pdf](#)

Attachment: [1a Exhibit A Village of Estero CIP.pdf](#)

Attachment: [1b Exhibit B Lee County School District Capital Plan 2024-2033.pdf](#)

9. COUNCIL COMMUNICATIONS / FUTURE AGENDA ITEMS**10.VILLAGE ATTORNEY'S REPORT****11.VILLAGE MANAGER'S REPORT****12.ADJOURNMENT**

General Attachments

[- Transcript.pdf](#)

ESTERO VILLAGE COUNCIL BUDGET AND SPECIAL MEETING
WEDNESDAY, SEPTEMBER 17, 2025, 5:05 P.M.

DISCLAIMER:

THIS FILE REPRESENTS AN UNEDITED VERSION OF REALTIME
CAPTIONING WHICH SHOULD NEITHER BE RELIED UPON FOR COMPLETE
ACCURACY NOR USED AS A VERBATIM TRANSCRIPT.
ANY PERSON WHO NEEDS A VERBATIM TRANSCRIPT OF THE
PROCEEDINGS MAY NEED TO HIRE A COURT REPORTER.

5:05:39PM	[SOUNDING GAVEL]
5:05:40PM	>>Mayor Ribble: I WILL NOW CALL THE SEPTEMBER 17, 2025,
5:05:44PM	5:05 P.M. VILLAGE COUNCIL BUDGET AND SPECIAL MEETING TO
5:05:47PM	ORDER.
5:05:49PM	I WOULD LIKE TO REMIND EVERYONE, IF YOU HAVE A CELL PHONE,
5:05:52PM	PLEASE PUT IT ON SILENT.
5:05:53PM	IF YOU COME UP TO THE PODIUM TO SPEAK, PLEASE SPEAK INTO THE
5:05:56PM	MICROPHONE.
5:05:57PM	THIS EVENING FOR OUR INVOCATION, WE HAVE FATHER REJI JOSEPH
5:06:02PM	FROM OUR LADY OF LIGHT WHO WILL LEAD US IN THE INVOCATION.
5:06:06PM	FATHER REJI, PLEASE.
5:06:16PM	>> LET US PLACE OURSELVES IN THE PRESENCE OF GOD.
5:06:22PM	DEAR LORD, WE ARE HERE TO DISCUSS TOPICS THAT WILL BENEFIT
5:06:29PM	THE PEOPLE IN OUR COMMUNITY AND COUNTRY.
5:06:32PM	WE WANT TO THINK ABOUT HOW WE CAN MAKE LIFE EASIER FOR
5:06:39PM	EVERYONE.
5:06:41PM	COME AND GIVE US THE WISDOM TO MAKE THE RIGHT DECISIONS.
5:06:47PM	LET US NOT MAKE BIAS DECISIONS BUT DECISIONS BASED ON
5:06:53PM	SOLVING THE PROBLEMS OF YOUR CHILDREN.
5:06:56PM	BE OUR LEADER DURING THIS MEETING.
5:06:59PM	SHOW US THE WAY BECAUSE YOU HAVE CHOSEN US TO BE HERE.
5:07:05PM	GIVE US DIRECTION AND LET US NOT THINK WITH OUR OWN SELFISH
5:07:10PM	DESIRES.
5:07:13PM	OPEN OUR EYES TO SPIRITUAL SOLUTIONS AND HELP US MAKE OUR
5:07:19PM	COUNTRY GREAT.
5:07:20PM	READING FROM THE BOOK OF PSALMS, I WILL INSTRUCT YOU AND
5:07:27PM	TEACH YOU IN THE WAY YOU SHOULD GO.
5:07:31PM	I WILL COUNSEL YOU WITH MY LOVING EYE ON YOU.
5:07:37PM	THE WORD OF THE LORD.
5:07:41PM	>>Mayor Ribble: AMEN.
5:07:44PM	>> LET US PRAY.
5:07:46PM	HEAVENLY FATHER, TODAY WE HAVE COME TOGETHER TO SEEK YOUR

5:07:52PM DIRECTION AS A TEAM.
 5:07:54PM WE THANK YOU FOR HOW FAITHFULLY YOU HAVE CARRIED US IN THE
 5:08:00PM PAST, THROUGH BOTH THE UPS THAT INCLUDED VICTORIES AND
 5:08:06PM GROWTH AND THROUGH THE DOWNS THAT INCLUDED CHALLENGES AND
 5:08:13PM MISTAKES.
 5:08:14PM AMEN.
 5:08:18PM >>Mayor Ribble: THANK YOU VERY MUCH, FATHER.
 5:08:21PM IF YOU WOULD PLEASE STAND FOR THE PLEDGE.
 5:08:26PM [PLEDGE OF ALLEGIANCE]
 5:08:44PM >>Mayor Ribble: MADAM CLERK, WOULD YOU PLEASE CALL THE ROLL?
 5:08:46PM HERE.

 5:08:49PM >>Jeff Hunt: HERE.
 5:08:51PM >>Jon McLain: HERE.
 5:08:54PM >>Rafael Lopez: HERE.
 5:08:55PM >>Jim Ward: HERE.
 5:08:57PM >>Vice-Mayor Zalucki: HERE.
 5:09:00PM >>Mayor Ribble: ALL RIGHT.
 5:09:01PM ITEM NUMBER 3A.
 5:09:05PM WE'LL NOW OPEN THE PUBLIC HEARING OF THE RESOLUTION NUMBER
 5:09:08PM 2025-18 ADOPTING THE FINAL MILLAGE RATE FOR THE LEVYING OF
 5:09:13PM AD VALOREM TAXES.
 5:09:14PM MADAM CLERK, WILL YOU PLEASE READ THE RESOLUTION?
 5:09:17PM >>Carol Sacco: RESOLUTION 2025-18, A RESOLUTION OF THE
 5:09:20PM VILLAGE OF ESTERO, LEE COUNTY, FLORIDA, ADOPTING THE FINAL
 5:09:23PM MILLAGE RATE FOR THE LEVYING OF AD VALOREM TAXES FOR THE
 5:09:27PM VILLAGE OF ESTERO, LEE COUNTY, FLORIDA, FOR FISCAL YEAR
 5:09:29PM 2025-2026 AND PROVIDING AN EFFECTIVE DATE.
 5:09:33PM >>Mayor Ribble: THANK YOU.
 5:09:34PM STEVE, WOULD YOU LIKE TO INTRODUCE THIS?
 5:09:37PM >>Steven Sarkozy: THANK YOU, MAYOR, MEMBERS OF COUNCIL.
 5:09:39PM THIS IS THE FINAL READING FOR THE LEVYING OF THE AD VALOREM
 5:09:45PM TAXES FOR THE VILLAGE OF ESTERO.
 5:09:48PM THIS ITEM HAS BEEN DISCUSSED ON SEVERAL OCCASIONS IN THE
 5:09:52PM PAST.
 5:09:52PM MOST RECENTLY AT OUR LAST COUNCIL MEETING WHERE THE MILLAGE
 5:09:56PM RATE OF .73 MILLS WAS OFFERED UP AS THE SAME AS THE PREVIOUS

 5:10:02PM YEAR.
 5:10:04PM THE COUNCIL HAS THE OPTION OF LOWERING THE MILLAGE RATE AT
 5:10:09PM THIS POINT, BUT NOT INCREASING IT.
 5:10:10PM SO THIS COMES TO YOU AS PART OF THE POLICY PACKAGE THAT
 5:10:16PM REPRESENTS THE ANNUAL BUDGET AND MILLAGE ADOPTION AND IS
 5:10:21PM HERE FOR YOUR CONSIDERATION.

5:10:22PM >>Mayor Ribble: THANK YOU.
 5:10:23PM WE WILL NOW TAKE PUBLIC COMMENT.
 5:10:25PM HAS ANYONE SIGNED UP TO SPEAK, MADAM CLERK?
 5:10:27PM >>Carol Sacco: NO, MAYOR.
 5:10:28PM NO ONE SIGNED UP AND NO E-COMMENTS.
 5:10:30PM >>Mayor Ribble: ALL RIGHT.
 5:10:31PM IS THERE ANY OTHER COMMENT FROM COUNCIL?
 5:10:33PM IN THAT CASE, I WILL ENTERTAIN A MOTION REGARDING RESOLUTION
 5:10:38PM 2025-18.
 5:10:40PM >> SO MOVED.
 5:10:41PM >>Mayor Ribble: JIM WARD.
 5:10:41PM AND SECONDED BY COUNCILMAN LOPEZ.
 5:10:45PM MADAM CLERK, WILL YOU PLEASE TAKE THE ROLL.
 5:10:50PM >>Jeff Hunt: AYE.
 5:10:51PM >>Jon McLain: AYE.
 5:10:53PM >>Lori Fayhee: AYE.
 5:10:54PM >>Rafael Lopez: AYE.
 5:10:56PM >>Jim Ward: AYE.
 5:10:57PM >>Vice-Mayor Zalucki: AYE.

 5:10:58PM >>Mayor Ribble: AYE.
 5:10:59PM ITEM 3B, WE'LL OPEN THE PUBLIC HEARING FOR RESOLUTION
 5:11:06PM 2025-19, ADOPTING THE FINAL BUDGET FOR FISCAL YEAR 2025-26.
 5:11:13PM MADAM CLERK, WILL YOU PLEASE READ THE RESOLUTION?
 5:11:15PM >>Carol Sacco: RESOLUTION 2025-19, A RESOLUTION OF THE
 5:11:18PM VILLAGE COUNCIL OF THE VILLAGE OF ESTERO, LEE COUNTY,
 5:11:20PM FLORIDA, ADOPTING THE FINAL BUDGET FOR FISCAL YEAR 2025-2026
 5:11:26PM AND PROVIDING AN EFFECTIVE DATE.
 5:11:29PM >>Mayor Ribble: STEVE, WOULD YOU LIKE TO INTRODUCE THIS?
 5:11:31PM >>Steven Sarkozy: THANK YOU, MADAM MAYOR AND MEMBERS OF
 5:11:33PM COUNCIL.
 5:11:34PM THIS ITEM COMES TO YOU UNCHANGED FROM PREVIOUS PUBLICATIONS.
 5:11:40PM MOST RECENTLY AT OUR LAST COUNCIL MEETING WHERE THE BUDGET
 5:11:42PM WAS PRESENTED IN ITS ENTIRETY IN THE SAME DOLLAR AMOUNTS.
 5:11:46PM WE OPERATE, OF COURSE, UNDER THE GOVERNMENT-LIGHT APPROACH
 5:11:51PM WHERE WE HAVE 15 FULL-TIME STAFF, AND WE RELY HEAVILY ON
 5:11:56PM CONTRACTS FOR THE PROVISION OF OTHER SERVICES.
 5:11:58PM WE ALSO HAVE A VERY ROBUST RESERVE POLICY THAT PROTECTS THE
 5:12:10PM COMMUNITY IN THE EVENT OF SOME TYPE OF MAJOR DOWNTURN OR
 5:12:17PM NATURAL DISASTER.
 5:12:19PM THE BUDGET HERE, AS I MENTIONED, IS UNCHANGED FROM PREVIOUS.
 5:12:25PM IT STILL REFLECTS THE TAX RATE THAT YOU PREVIOUSLY APPROVED.
 5:12:30PM AND CONTINUES WITH THE VILLAGE OF ESTERO BEING ONE OF THE
 5:12:35PM LOWEST TAX RATE CITIES IN THE ENTIRE STATE.

5:12:39PM THE BUDGET STARTS OUT EARLY IN THE SPRING WHERE WE BRING

5:12:47PM ITEMS TO THE VILLAGE COUNCIL AND THEN BUILD THE BUDGET

5:12:52PM ADMINISTRATIVELY THROUGH THE JUNE-JULY TIME FRAME,

5:12:58PM PRESENTING YOU THE PRELIMINARY BUDGET IN JULY FOR FINAL

5:13:02PM CONSIDERATION IN SEPTEMBER.

5:13:05PM SO THIS IS YOUR FINAL ACTION TO APPROVE THE BUDGET FOR THE

5:13:10PM 2025-26 FISCAL YEAR.

5:13:14PM IT COMES TO YOU WITH A RECOMMENDATION FOR APPROVAL, BUT

5:13:18PM CERTAINLY, THE BUDGET IS THE MOST IMPORTANT POLICY DOCUMENT

5:13:21PM THAT YOU HAVE DURING THE COURSE OF A YEAR AND HENCE THE

5:13:26PM CAREFUL CONSIDERATION THAT WE ASK OF ITS CONTENT.

5:13:31PM >>Mayor Ribble: ARE THERE ANY FURTHER QUESTIONS FROM

5:13:33PM COUNCIL?

5:13:33PM SEEING NONE, IS THERE ANY PUBLIC COMMENT?

5:13:37PM >>Carol Sacco: NO PUBLIC COMMENT AND NO E-COMMENTS.

5:13:40PM >>Mayor Ribble: ALL RIGHT.

5:13:41PM IN THAT CASE, MAY I HAVE A MOTION REGARDING ADOPTING

5:13:44PM RESOLUTION 2025-19?

5:13:45PM COUNCILMAN McLAIN, SECONDED BY COUNCILWOMAN FAYHEE.

5:13:52PM MADAM CLERK, WILL YOU PLEASE CALL THE ROLL?

5:13:55PM >>Jim Ward: AYE.

5:13:56PM >>Rafael Lopez: AYE.

5:13:58PM >>Lori Fayhee: AYE.

5:13:59PM >>Jon McLain: AYE.

5:14:01PM >>Jeff Hunt: AYE.

5:14:03PM >>Vice-Mayor Zalucki: AYE.

5:14:04PM >>Mayor Ribble: AYE.

5:14:04PM NEXT ON THE AGENDA IS THE APPROVAL OF THE AGENDA.

5:14:09PM DOES ANYONE HAVE ANY ADDITIONS, DELETIONS OR CHANGES?

5:14:13PM SEEING NONE, I WILL ENTERTAIN A MOTION TO ADOPT -- TO

5:14:20PM APPROVE THE AGENDA.

5:14:21PM COUNCILMAN HUNT AND SECONDED BY COUNCILMAN LOPEZ.

5:14:26PM MADAM CLERK, WILL YOU PLEASE CALL THE ROLL?

5:14:28PM >>Jeff Hunt: AYE.

5:14:30PM >>Jon McLain: AYE.

5:14:31PM >>Lori Fayhee: AYE.

5:14:33PM >>Rafael Lopez: AYE.

5:14:34PM >>Jim Ward: AYE.

5:14:36PM >>Vice-Mayor Zalucki: AYE.

5:14:37PM >>Mayor Ribble: AYE.

5:14:38PM MOVING RIGHT ALONG, PUBLIC COMMENT ON NON-AGENDA ITEMS.

5:14:45PM MADAM CLERK, DO WE HAVE ANYONE WHO HAS SIGNED UP?

5:14:48PM >>Carol Sacco: NO, MAYOR, WE DO NOT.
 5:14:51PM >>Mayor Ribble: ALL RIGHT.
 5:14:51PM IN THAT CASE, WE WILL MOVE TO 5A, THE CONSENT AGENDA.
 5:14:55PM THE SEPTEMBER 10 VILLAGE COUNCIL MEETING MINUTES.
 5:15:00PM RESOLUTION NUMBER 2025-17, ESTABLISHING MEETING DATES, TIME,
 5:15:05PM AND LOCATION FOR MEETINGS OF THE VILLAGE COUNCIL FOR 2026.
 5:15:10PM ANY QUESTIONS OR COMMENTS FROM THE COUNCIL?
 5:15:13PM HEARING NONE, HAS ANYONE SIGNED UP TO SPEAK?
 5:15:18PM >>Carol Sacco: NO, MAYOR.

 5:15:19PM NO E-COMMENTS AND NO PUBLIC COMMENT.
 5:15:21PM >>Mayor Ribble: THANK YOU VERY MUCH.
 5:15:22PM MAY I HAVE A MOTION, PLEASE?
 5:15:23PM COUNCILMAN HUNT AND SECONDED BY COUNCILMAN McLAIN.
 5:15:29PM MADAM CLERK, WILL YOU PLEASE CALL THE ROLL?
 5:15:32PM >>Jim Ward: AYE.
 5:15:33PM >>Rafael Lopez: AYE.
 5:15:34PM >>Lori Fayhee: AYE.
 5:15:36PM >>Jon McLain: AYE.
 5:15:38PM >>Jeff Hunt: AYE.
 5:15:39PM >>Vice-Mayor Zalucki: AYE.
 5:15:40PM >>Mayor Ribble: AYE.
 5:15:41PM THE NEXT ITEM, 7A, RESOLUTION 2025-20 ADOPTING UPDATED
 5:16:00PM COMMUNITY DEVELOPMENT FEES.
 5:16:02PM MADAM CLERK, WILL YOU PLEASE READ THE RESOLUTION?
 5:16:03PM IS.
 5:16:04PM >>Carol Sacco: RESOLUTION 2025-20, A RESOLUTION OF THE
 5:16:07PM VILLAGE OF ESTERO, FLORIDA, ESTABLISHING A NEW COMMUNITY
 5:16:10PM DEVELOPMENT DEPARTMENT FEE SCHEDULE INCLUDING BUILDING,
 5:16:13PM PLANNING, ZONING, AND LAND USE, RESCINDING PRIOR FEE
 5:16:16PM RESOLUTIONS, MAKING RELATED FINDINGS, AND PROVIDING FOR
 5:16:19PM SEVERABILITY AND FOR AN EFFECTIVE DATE.
 5:16:21PM >>Mayor Ribble: THANK YOU.
 5:16:22PM STEVE, WOULD YOU LIKE TO INTRODUCE THIS ITEM?
 5:16:24PM >>Steven Sarkozy: THANK YOU, MAYOR, MEMBERS OF COUNCIL.

 5:16:26PM THIS ITEM WAS PREVIOUSLY DISCUSSED AT A COUNCIL -- THE
 5:16:32PM PREVIOUS COUNCIL MEETING.
 5:16:33PM THE COMMUNITY DEVELOPMENT FEES HAVE NOT BEEN CHANGED REALLY
 5:16:36PM SINCE WE INCORPORATED.
 5:16:38PM THE WHOLE NOTION OF THE FEES IS THAT THEY PROVIDE FOR COST
 5:16:43PM COVERING FOR SOME OF THE SERVICES THAT WE OFFER IN THE
 5:16:46PM PLANNING AND ZONING AREA AND PERMITTING AREA.
 5:16:49PM THE FEES WERE REVIEWED AND ADJUSTED TO BE SOMEWHAT SIMILAR

5:16:58PM TO CITIES AROUND US, BUT THEY REFLECT THE COSTS THAT WE
 5:17:04PM INCUR IN PROVIDING THESE SERVICES.
 5:17:09PM THE REPORT WAS PRESENTED LAST WEEK BY MARY GIBBS AND CHRIS
 5:17:13PM BAKER IN THE COMMUNITY DEVELOPMENT DEPARTMENT, AND BOTH MARY
 5:17:16PM AND CHRIS ARE HERE IF YOU HAVE ANY QUESTIONS REGARDING ANY
 5:17:19PM OF THE INDIVIDUAL FEES.
 5:17:22PM >>Mayor Ribble: ANY QUESTIONS, COUNCIL?
 5:17:29PM >>Jim Ward: EARLIER TODAY I SENT AN E-MAIL TO MARY AND CHRIS
 5:17:33PM OUTLINING SOME CONCERNS I HAVE AS IT RELATES TO THE
 5:17:36PM CONSTRUCTION PERMIT AND INSPECTION FEES THAT ARE OUTLINED ON
 5:17:40PM PAGE 6 IN THE PROPOSAL.
 5:17:43PM EARLIER THIS AFTERNOON, I MET WITH CHRIS TO DISCUSS IT
 5:17:48PM FURTHER.
 5:17:49PM I HAVE SOME CONCERNS ABOUT THE INCONSISTENCY BETWEEN SOME OF
 5:17:53PM THE BRACKETS AND THE IMPACT ON THE COST.
 5:17:57PM IF YOU LOOK ON PAGE 6, ONE OF THE MOST -- ONE OF THE ITEMS
 5:18:03PM THAT STICKS OUT IN PARTICULAR IS THE ONE TO TEN MILLION AND

 5:18:08PM THE 10 MILLION AND ABOVE.
 5:18:10PM IF YOU LOOK AT THE ONE TO TEN MILLION, YOU'LL SEE THE
 5:18:13PM INITIAL COST IS \$5,652.
 5:18:17PM IF YOU LOOK AT 10 MILLION AND ABOVE, IT IS THE SAME NUMBER
 5:18:22PM 5652.
 5:18:24PM THE CONSEQUENCE OF THAT IS THAT A PERMIT FEE FOR A BUILDING,
 5:18:30PM COST OF \$5 MILLION WOULD BE SIGNIFICANTLY HIGHER THAN THE
 5:18:34PM COST OF THE PERMIT FEE FOR \$10 MILLION STRUCTURE.
 5:18:40PM NOW, I DID HAVE A CONVERSATION WITH CHRIS BAKER ABOUT THIS
 5:18:43PM EARLIER AS I NOTED.
 5:18:45PM HE RECOGNIZED IT, BUT HE ALSO PROVIDED ME WITH SOME INSIGHT
 5:18:48PM INTO HOW HE GOT THERE.
 5:18:52PM I UNDERSTOOD THAT INSIGHT, BUT I STILL SEE THIS AS AN ISSUE
 5:18:55PM FROM THE LAYMAN'S PERSPECTIVE, LOOKING AT THIS AND TRYING TO
 5:18:59PM UNDERSTAND THE VILLAGE'S PERSPECTIVE ON HOW THEY GOT TO THE
 5:19:06PM BRACKETS.
 5:19:09PM THERE ARE SOME OTHER MINOR INCONSISTENCIES AS YOU GO THROUGH
 5:19:12PM SOME OF THE EARLIER BRACKETS IN THE 50,000 TO 100,000,
 5:19:17PM 100,000 TO 500,000, BUT THEY ARE MINOR.
 5:19:20PM SO I HAVE SOME CONCERNS ABOUT HOW I VIEW THIS, BUT MORE
 5:19:25PM IMPORTANTLY HOW THE VILLAGE COMMUNITY WILL LOOK AT THIS AND
 5:19:29PM TRY TO RATIONALIZE IT.
 5:19:32PM THAT'S MY CONCERN.
 5:19:34PM >>Mayor Ribble: COULD WE HEAR THE VILLAGE PERSPECTIVE,
 5:19:36PM PLEASE, CHRIS?

5:19:36PM OR MARY.
 5:19:40PM THANK YOU.
 5:19:40PM >>Mary Gibbs: TWO THINGS.
 5:19:41PM I'LL HAVE CHRISTOPHER EXPLAIN THE DETAILS OF THAT
 5:19:43PM CALCULATION.
 5:19:44PM BUT THE FIRST THING I WANTED TO MENTION IS THAT WE DO HAVE A
 5:19:47PM HANDOUT SHEET.
 5:19:48PM >>Carol Sacco: WE HAVE IT.
 5:19:50PM >>Mary Gibbs: YOU HAVE IT.
 5:19:51PM BECAUSE THIS RELATES TO WHAT CHRISTOPHER IS GOING TO EXPLAIN
 5:19:55PM THAT THE VALUATION, WE FORGOT TO ADD A LITTLE FOOTNOTE.
 5:19:59PM IN THE MIDDLE OF PAGE 6 WHERE IT SAYS NEW CONSTRUCTION
 5:20:02PM PERMIT AND INSPECTIONS FEE VALUATION, WE HAVE TO PUT IN
 5:20:06PM PARENTHESES THAT IT WAS BASED ON THE MOST CURRENT BUILDING
 5:20:09PM VALUATION DATA COMPILED BY INTERNATIONAL CODE COUNCIL.
 5:20:12PM THAT IS THE BASIS OF THESE FEES THAT CHRISTOPHER HAS A
 5:20:15PM SOLUTION TO IF YOU FEEL LIKE THAT ONE FEE FOR THE \$10
 5:20:18PM MILLION IS TOO LOW.
 5:20:23PM HE HAS SUGGESTION TO EXPLAIN THAT.
 5:20:25PM AND THEN THERE WAS A LITTLE TYPO THAT WE FIXED ALSO.
 5:20:33PM >>Christopher Baker: THANK YOU, MARY.
 5:20:34PM GOOD AFTERNOON, COUNCIL.
 5:20:35PM GOOD TO SEE YOU.
 5:20:35PM I ALMOST SAID GOOD MORNING.
 5:20:37PM HAVE TO BE CAREFUL WITH THAT.

 5:20:39PM THANK YOU, MAYOR, COUNCILMEMBER WARD AND I DID SPEAK THIS
 5:20:42PM AFTERNOON.
 5:20:43PM I APPRECIATE HIS TAKING A LOOK IN DETAIL AT THE FEE
 5:20:47PM SCHEDULE.
 5:20:48PM SO IT'S VERY MUCH APPRECIATED.
 5:20:49PM THANK YOU FOR THAT.
 5:20:50PM HE DID HIGHLIGHT AN OPPORTUNITY THAT MAY TAKE PLACE WHERE
 5:20:56PM THERE COULD BE SOME FEES THAT OVERLAP OR ARE A LITTLE BIT
 5:21:01PM LESS EXPENSIVE THAN OTHER FEES.
 5:21:03PM HE'S ABSOLUTELY CORRECT IN THAT REGARD, AND WE DID RUN
 5:21:06PM THROUGH SOME CALCULATIONS TOGETHER.
 5:21:08PM AS WE DISCUSSED -- AS I DISCUSSED WITH COUNCILMEMBER WARD
 5:21:11PM EARLIER THIS AFTERNOON AS WELL, THE LIKELIHOOD OF THAT BEING
 5:21:16PM INCONSISTENT IS VERY, VERY SMALL.
 5:21:19PM FOR EXAMPLE, A 7,000 SQUARE FOOT HOUSE, ACCORDING TO THE
 5:21:24PM VALUATION TABLE THAT MARY NOTED, HAS A VALUATION OF
 5:21:28PM \$1.3 MILLION.
 5:21:30PM THAT IS A 7,000-SQUARE-FOOT HOUSE, WHICH IS REALLY A BIG

5:21:34PM HOUSE.
 5:21:35PM IN ORDER TO GET TO THE \$10 MILLION VALUE THAT COUNCILMEMBER
 5:21:39PM WARD IS HIGHLIGHTING, WHICH HE IS CORRECT.
 5:21:41PM THIS COULD BE A DISCREPANCY.
 5:21:44PM BUT THAT \$10 MILLION SINGLE-FAMILY HOME WOULD HAVE TO BE
 5:21:47PM UPWARDS OF 52,000 SQUARE FEET IN ORDER TO REACH THAT VALUE,
 5:21:52PM BECAUSE IT'S A CONSTRUCTION VALUE, NOT A MARKET VALUE.

 5:21:55PM IT'S A CONSTRUCTION VALUE, NOT WHAT SOMEBODY WOULD WRITE A
 5:21:58PM CONTRACT TO BUY THE HOUSE.
 5:22:00PM IT'S JUST CONSTRUCTION VALUE.
 5:22:03PM HE'S CORRECT WITH THAT ANALYSIS THAT HE PERFORMED.
 5:22:09PM AND WE HAD A VERY GOOD CONVERSATION ABOUT THAT, AND I
 5:22:11PM APPRECIATE HIM BRINGING THAT UP.
 5:22:13PM THAT OPPORTUNITY, AGAIN, IS VERY, VERY SMALL FROM THE STAFF
 5:22:16PM PERSPECTIVE, BUT IF IT IS SOMETHING THAT COUNCIL STILL
 5:22:20PM WANTED TO ADJUST, OUR RECOMMENDATION WOULD BE TO CHANGE
 THAT
 5:22:23PM \$10 MILLION BASE FEE FROM 56 -- EXCUSE ME.
 5:22:29PM >>Mayor Ribble: 5652 --
 5:22:32PM >> TO MAKE IT 6,000.
 5:22:34PM ADD A THOUSAND DOLLARS TO IT.
 5:22:36PM BASE FEE WOULD INCREASE TO 6,052.
 5:22:40PM THAT WOULD BE OUR RECOMMENDATION.
 5:22:42PM THERE'S QUITE A BIT OF NUANCE ASSOCIATED WITH THE VALUATION
 5:22:48PM BECAUSE IT DEPENDS ON THE USE THAT YOU'RE PROPOSING TO
 5:22:53PM CONSTRUCT AND ALSO THE CONSTRUCTION TYPE.
 5:22:56PM THAT'S BASED ON ARCHITECTURE AND FIRE RESISTANCE AND THINGS
 5:22:59PM OF THAT NATURE.
 5:23:00PM FUNDAMENTALLY, THE VALUATION IS PRETTY -- THE BASIS OF THE
 5:23:03PM VALUATION IS PRETTY STRAIGHTFORWARD.
 5:23:05PM MORE COMPLICATED PROJECTS ARE VALUED HIGHER AND THEY PAY A
 5:23:09PM HIGHER PERMIT FEE THAN LESS COMPLICATED PROJECTS THAT ARE
 5:23:14PM EASIER TO CONSTRUCT.

 5:23:14PM THEY TYPICALLY -- OR THEY DO PAY A LOWER PERMIT AND PLAN
 5:23:19PM REVIEW FEE.
 5:23:20PM HOPE THAT ANSWERS YOUR QUESTION.
 5:23:26PM >>Jon McLain: YOUR RECOMMENDATION IS 6,000, TO ME MAKES SOME
 5:23:29PM SENSE.
 5:23:29PM BUT WHEN I LOOK AT WHY NOT ALSO RAISE THE TWO SEVEN TWO
 5:23:32PM DOLLARS AND 75 CENTS UP ALSO, BECAUSE FOR THE 1 MILLION TO
 5:23:39PM 10 MILLION IT'S 3 DOLLARS.
 5:23:44PM LOGIC WOULD SAY THAT SHOULD ALSO MAYBE BE THREE AND A

5:23:48PM QUARTER, SOMETHING LIKE THAT?
 5:23:51PM >>Christopher Baker: COUNCILMEMBER McLAIN, THANK YOU FOR
 5:23:53PM THE QUESTION.
 5:23:53PM IF YOU LOOK AT THE TOTAL TABLE, YOU'LL SEE THAT THAT
 5:23:56PM MULTIPLIER, \$1 TO \$10,000, 1050 FOR EVERY SQUARE FOOT AND
 5:24:03PM KEEPS GOING DOWN.
 5:24:04PM THE REASON IS BECAUSE YOU END UP DISPROPORTIONATELY
 5:24:09PM PENALIZING MORE EXPENSIVE PROJECTS.
 5:24:11PM NOW, COULD THAT BE INCREASED TO \$2.90 A SQUARE FOOT IN THE
 5:24:16PM 10 MILLION?
 5:24:17PM YES, SIR, IT COULD.
 5:24:18PM WHEN I WAS LOOKING AT THE FEES, WE'VE ONLY HAD ONE OR TWO
 5:24:24PM PROJECTS THAT COST REALLY A WHOLE LOT MORE THAN \$10 MILLION.
 5:24:28PM ONE OF THEM -- I WON'T SAY THE NAME -- BUT IT IS A RECENT
 5:24:32PM MULTIFAMILY PROJECT AND IT'S IN THE NEIGHBORHOOD OF \$80
 5:24:34PM MILLION.

 5:24:35PM SO ONCE YOU START DOING THOSE NUMBERS AND YOU START PLUGGING
 5:24:40PM IN THAT MULTIPLIER, THE NUMBERS GET REALLY BIG IN A HURRY.
 5:24:44PM WHAT WE WANTED TO DO WAS CALIBRATE THAT SO THOSE EXPENSIVE
 5:24:49PM PROJECTS THAT TAKE A LOT OF STAFF TIME COVER THEIR COST, BUT
 5:24:52PM IS NOT A HUGE REVENUE GENERATOR FOR THE VILLAGE.
 5:24:55PM IF THAT MAKES SENSE.
 5:24:58PM EXCESS REVENUE GENERATOR.
 5:24:59PM BECAUSE THE IDEA IS TO CALIBRATE THE FEES SO IT COVERS OUR
 5:25:05PM COST AND IS NOT A HUGE MONEYMAKER BECAUSE THAT CAN CAUSE
 5:25:08PM PROBLEMS FROM OUTSIDE PERSPECTIVES.
 5:25:12PM >>Jim Ward: I DO SUPPORT WHAT CHRIS IS SUGGESTING.
 5:25:16PM I ALSO WANT TO MAKE THE COMMENT THAT I DO SUPPORT THE CHANGE
 5:25:19PM IN INCREASING THE FEES AND THE RATIONALE THAT STAFF HAS PUT
 5:25:24PM FORWARD IN TERMS OF THE REASON THAT WE NEED TO DO THIS.
 5:25:26PM AS A COUNCIL GONE THROUGH THE FACT THAT OUR BUILDING FUND
 5:25:31PM FEE IS UNDERWATER RIGHT NOW.
 5:25:32PM WE NEED TO DO SOMETHING TO ADJUST THAT.
 5:25:35PM SO I FULLY SUPPORT THE NEED FOR CHANGE, RATIONALE CHANGE.
 5:25:43PM I WAS LOOKING AT A LAYMAN'S PERSPECTIVE.
 5:25:46PM JUMPS OFF, AT LEAST IT DID TO ME, JUMPS OFF THE SHEET AS
 5:25:50PM SOMETHING THAT'S NOT CONSISTENT.
 5:25:53PM >>Mayor Ribble: VICE-MAYOR.
 5:25:55PM >>Vice-Mayor Zalucki: CHRIS, THANK YOU FOR THE EXPLANATION.
 5:25:57PM IT MAKES REALLY GOOD SENSE.
 5:25:58PM COUNCILMAN WARD, THANK YOU FOR BRINGING THIS TO OUR

 5:26:01PM ATTENTION.

5:26:01PM I AGREE THAT THE OPTICS OF THIS ISN'T AS PLEASANT AS IT
 5:26:05PM COULD BE.
 5:26:06PM I ALSO SUPPORT CHRIS' REMEDY, HIS SUGGESTION IN ADDING A
 5:26:11PM THOUSAND DOLLARS TO THE 10 MILLION AND ABOVE.
 5:26:12PM I THINK THAT MAKES REALLY GOOD SENSE.
 5:26:14PM I THINK IT IS A DROP IN THE BUCKET WHEN YOU'RE LOOKING AT
 5:26:16PM THE SCOPE OF TOTAL PROJECT COST, I THINK THAT WILL KIND OF
 5:26:19PM CURE EVERYTHING.
 5:26:20PM I SUPPORT THAT RECOMMENDATION.
 5:26:22PM >>Mayor Ribble: ANY OTHER QUESTIONS FROM COUNCIL?
 5:26:24PM MARY?
 5:26:29PM >>Mary Gibbs: I JUST WANTED TO CLARIFY ONE POINT, TOO.
 5:26:31PM WE KIND OF TALKED TO THE COUNCIL BEFORE, WE WERE TALKING
 5:26:34PM ABOUT MAKING THE FEES EFFECTIVE ON OCTOBER 1st AND THEN
 5:26:38PM HAVING LIKE AN ANNUAL AUTOMATIC INCREASE BASED ON CPI OR
 5:26:43PM SOMETHING LIKE THAT.
 5:26:44PM HOWEVER IN TALKING TO OUR ATTORNEY ABOUT THAT, WE WERE
 5:26:47PM CONCERNED WITH SOME NEW LANGUAGE IN THE STATUTE WHERE YOU'VE
 5:26:50PM GOT TO MONITOR YOUR BUILDING FUND EXPENSES AND REVENUES,
 5:26:54PM BECAUSE YOU CAN ONLY CARRY FORWARD A CERTAIN AMOUNT, IF YOU
 5:26:56PM DO GET A SURPLUS, OTHERWISE YOU HAVE TO REFUND.
 5:26:59PM WE'RE BEING VERY CAREFUL.
 5:27:00PM HIS SUGGESTION IS, IN LIEU OF THE AUTOMATIC INCREASE, YOU
 5:27:03PM WOULD LOOK AT IT WHEN THE BUDGET COMES AROUND ON OCTOBER

 5:27:08PM 1st.
 5:27:08PM THAT WAY WE CAN LOOK AT THE REVENUES AND EXPENSES FOR THAT
 5:27:11PM YEAR.
 5:27:11PM IF WE DO NEED AN INCREASE, WE PUT IT INTO THE BUDGET
 5:27:14PM DOCUMENTS FOR OCTOBER 1 BUDGET.
 5:27:17PM IT'S NOT AUTOMATIC BUT IT COULD BE.
 5:27:22PM WE WANT TO MAKE SURE WE ARE MONITORING CLOSELY.
 5:27:24PM >>Mayor Ribble: RIGHT.
 5:27:25PM WE'LL REVIEW IT EVERY BUDGET SEASON.
 5:27:27PM >>Mary Gibbs: BASICALLY.
 5:27:28PM >>Mayor Ribble: OKAY.
 5:27:29PM IS THERE ANY PUBLIC COMMENT?
 5:27:33PM >>Carol Sacco: NO PUBLIC COMMENT AND NO E-COMMENTS.
 5:27:36PM >>Mayor Ribble: IS COUNCIL OF THE MIND TO ADOPT THIS WITH
 5:27:42PM THE SUGGESTION OF MAKING THE \$10 MILLION -- FIRST \$10
 5:27:47PM MILLION AT \$6,652.50?
 5:27:52PM WOULD ANYBODY SECOND THAT?
 5:27:54PM I MEAN, MAKE THAT MOTION?
 5:27:56PM JIM.

5:27:58PM AND SECONDED BY THE VICE-MAYOR.
 5:28:00PM MADAM CLERK, WILL YOU CALL THE ROLL?
 5:28:06PM >>Jeff Hunt: AYE.
 5:28:07PM >>Jon McLain: AYE.
 5:28:09PM >>Lori Fayhee: AYE.
 5:28:10PM >>Rafael Lopez: AYE.

 5:28:12PM >>Jim Ward: AYE.
 5:28:15PM >>Vice-Mayor Zalucki: AYE.
 5:28:15PM >>Mayor Ribble: AYE.
 5:28:16PM 7B, RESOLUTION NUMBER 2025-22, ADOPTING UPDATED PUBLIC WORKS
 5:28:29PM FEE SCHEDULE.
 5:28:29PM MADAM CLERK, WOULD YOU READ THE RESOLUTION, PLEASE?
 5:28:32PM >>Carol Sacco: RESOLUTION 2025-22, A RESOLUTION OF THE
 5:28:36PM VILLAGE OF ESTERO, FLORIDA, ESTABLISHING A NEW PUBLIC WORKS
 5:28:38PM DEPARTMENT FEE SCHEDULE, RESCINDING PRIOR FEE RESOLUTIONS,
 5:28:42PM MAKING RELATED FINDINGS, AND PROVIDING FOR SEVERABILITY AND
 5:28:45PM FOR AN EFFECTIVE DATE.
 5:28:46PM >>Mayor Ribble: THANK YOU.
 5:28:47PM STEVE, WOULD YOU INTRODUCE THIS ITEM?
 5:28:49PM >>Steven Sarkozy: THANK YOU, MADAM MAYOR AND MEMBERS OF
 5:28:51PM COUNCIL.
 5:28:51PM THIS IS VERY SIMILAR TO THE COMMUNITY DEVELOPMENT FEE
 5:28:55PM STRUCTURE, BUT IT APPLIES TO THE INSPECTION AND REVIEW
 5:29:00PM ACTIVITIES BY PUBLIC WORKS.
 5:29:03PM YOU'LL SEE ON PAGE 3, EXHIBIT A, THE TYPES OF FEES THAT ARE
 5:29:09PM SUGGESTED FOR MANY OF THE CONSTRUCTION ACTIVITIES.
 5:29:14PM AGAIN, THESE ARE INTENDED TO PROVIDE REVENUES FOR THE
 5:29:20PM VILLAGE TO PROVIDE COST COVERING OF THE ENGINEERING SERVICES
 5:29:25PM THAT WE WOULD PROVIDE ACROSS THE COMMUNITY.
 5:29:28PM DAVID WILLEMS IS HERE SHOULD YOU HAVE ANY QUESTIONS ON THE
 5:29:34PM TYPE OF ACTIVITIES.

 5:29:38PM ROB ESCHENFELDER, OF COURSE, IS AVAILABLE IF YOU HAVE ANY
 5:29:41PM QUESTIONS REGARDING THE STRUCTURE OF THE RESOLUTION.
 5:29:45PM >>Mayor Ribble: ANY QUESTIONS FROM COUNCIL?
 5:29:47PM COUNCILMAN McLAIN.
 5:29:53PM >>Jon McLain: I SEE STREETLIGHTS, SIDEWALKS, SIGNAGE, IT
 5:29:56PM SAYS HUNDRED DOLLARS PLUS AND MOT.
 5:30:00PM I'M NOT SURE WHAT AN MOT IS.
 5:30:03PM >>Robert Eschenfelder: MAINTENANCE OF TRAFFIC.
 5:30:06PM >>Jon McLain: MAINTENANCE OF TRAFFIC.
 5:30:07PM >>Steven Sarkozy: WE USE THAT THROUGHOUT PARTS OF THE CODE.
 5:30:12PM >>Jon McLain: I WANTED TO KNOW WHAT THAT WAS.

5:30:14PM THE OTHER ONE IS YOU SAY THERE'S NO FEE FOR WIRELESS
 5:30:17PM FACILITIES AND GAS AND ALL THAT.
 5:30:19PM BUT DON'T WE HAVE LICENSE AGREEMENTS FOR THE GAS AND OTHER
 5:30:24PM TYPE UTILITY THINGS LIKE THAT?
 5:30:27PM >>Steven Sarkozy: WE DO IN SOME CASES, YES.
 5:30:29PM AS AN EXAMPLE, WE DO NOT HAVE, TO MY KNOWLEDGE, FOR
 5:30:32PM IRRIGATION OR RECLAIMED WATER, POTABLE WATER, BUT FOR THE
 5:30:37PM OTHERS, WE DO HAVE LICENSE REQUIREMENTS.
 5:30:43PM >>Jon McLain: THANK YOU.
 5:30:43PM >>Mayor Ribble: ANY OTHER QUESTIONS?
 5:30:45PM MADAM CLERK, IS THERE ANY PUBLIC COMMENT?
 5:30:49PM >>Carol Sacco: NO PUBLIC COMMENT AND NO E-COMMENTS.
 5:30:51PM >>Mayor Ribble: IN THAT CASE, I WILL ENTERTAIN A MOTION.
 5:30:56PM COUNCILMAN McLAIN, SECONDED BY COUNCILMAN LOPEZ.

 5:30:59PM MADAM CLERK, WILL YOU PLEASE CALL THE ROLL.
 5:31:01PM >>Jim Ward: AYE.
 5:31:03PM >>Rafael Lopez: AYE.
 5:31:05PM >>Lori Fayhee: AYE.
 5:31:06PM >>Jon McLain: AYE.
 5:31:07PM >>Jeff Hunt: AYE.
 5:31:09PM >>Vice-Mayor Zalucki: AYE.
 5:31:10PM >>Mayor Ribble: AYE.
 5:31:11PM THE NEXT ITEM, ITEM C, THE BROADWAY AVENUE WEST SAFETY AND
 5:31:22PM DRAINAGE IMPROVEMENTS, REQUEST FOR QUALIFICATIONS, RFQ
 5:31:26PM 102125.
 5:31:28PM STEVE, WOULD YOU INTRODUCE THIS ONE?
 5:31:30PM >>Steven Sarkozy: THANK YOU, MADAM MAYOR, MEMBERS OF
 5:31:33PM COUNCIL.
 5:31:33PM THIS IS PART OF THE GOOD-NEWS STORY IN TERMS OF THE GRANTS
 5:31:35PM WE RECEIVED FOR THE PROJECTS ON WEST BROADWAY.
 5:31:38PM THIS PROPOSED ENGAGEMENT OF AN ENGINEER IS SLIGHTLY
 5:31:46PM DIFFERENT THAN THE PROCESS WE'VE DONE IN THE PAST.
 5:31:48PM I WOULD LIKE DAVID WILLEMS TO COME FORWARD AND JUST BRIEFLY
 5:31:51PM TALK ABOUT HOW WE'RE GOING TO INTEGRATE THIS FIRST SEGMENT
 5:31:55PM OF THE WEST BROADWAY PROJECT, WHICH IS A COMMUNITY
 5:32:00PM DEVELOPMENT BLOCK GRANT DISASTER RECOVERY PROGRAM, HOW WE'RE
 5:32:06PM GOING TO INTEGRATE THIS WITH THE FEMA HAZARD MITIGATION
 5:32:11PM GRANT PROGRAM TO THE WEST.
 5:32:12PM THEY BOTH WILL HAVE DIFFERENT ENGINEERING AND BIDDING

 5:32:17PM APPROACHES THAT WE WANT TO SET FROM THE OUTSET, AN
 5:32:24PM UNDERSTANDING WITH THE COUNCIL AND THE COMMUNITY BECAUSE IT
 5:32:27PM WILL BE MORE AND MORE COMPLICATED AS WE GET INTO THE

5:32:30PM PROJECT.
 5:32:30PM DAVID, IF YOU'D DESCRIBE THE MAP, PLEASE.
 5:32:35PM >>David Willems: I BELIEVE AT THE LAST COUNCIL MEETING WE
 5:32:38PM DISCUSSED THE AREA OFF BROADWAY WEST.
 5:32:40PM THAT'S WHAT IS ON THE MAP IN FRONT OF YOU.
 5:32:42PM SO THE TWO PROJECTS ARE REALLY THE UEP PROJECTS THAT WILL GO
 5:32:47PM ON ON THE VERY WEST END AND THIS PROJECT BEFORE YOU TODAY
 5:32:51PM THAT IS THE ROADWAY IMPROVEMENTS.
 5:32:54PM IT LOOKS LIKE WE DO HAVE HMGP GRANTS.
 5:32:57PM SO THE DESIGN AND PERMITTING IS JUST ABOUT COMPLETED FOR THE
 5:33:00PM UEP.
 5:33:02PM SO ONCE WE GET THE GRANT, WE'LL BE GOING OUT TO BID AND
 5:33:05PM STARTING CONSTRUCTION.
 5:33:07PM UNFORTUNATELY, I DON'T KNOW WHEN THAT DATE WILL BE FOR THE
 5:33:09PM GRANT, BUT IT'S LIKELY GOING TO TAKE A COUPLE OF YEARS TO
 5:33:13PM FINISH CONSTRUCTION ON THAT.
 5:33:15PM HOPEFULLY IT CAN START EARLY NEXT YEAR AND THEN TWO YEARS OF
 5:33:19PM CONSTRUCTION TO GET ALL OF THAT COMPLETED.
 5:33:21PM WHILE WE'RE WORKING ON THAT CONSTRUCTION PROJECT, WE'RE
 5:33:24PM GOING TO BE WORKING ON THE DESIGN OF THE BROADWAY AVENUE
 5:33:27PM WEST.
 5:33:27PM SO THERE IS SOME OVERLAP.

 5:33:30PM THE UTILITIES THAT ARE RIGHT ALONG SHERRILL, LEUTTICH, AND
 5:33:33PM CHARING CROSS, THERE ARE SOME IMPROVEMENTS THAT NEED TO BE
 5:33:37PM MADE ALONG BROADWAY.
 5:33:38PM WHAT WE'LL HAVE TO DO IS MAKE SURE THAT THE DESIGN FOR
 5:33:41PM BROADWAY WEST, WHICH IS THE ROADWAY, IS GOING TO STILL WORK
 5:33:44PM WITH THE UTILITIES THAT WE'RE GOING TO BE PUTTING IN AT THE
 5:33:47PM SAME TIME.
 5:33:47PM CONSTRUCTION REALLY ISN'T PROBABLY GOING TO OVERLAP TOO MUCH
 5:33:53PM BECAUSE THIS IS GOING TO TAKE A YEAR OR TWO TO DESIGN AND
 5:33:58PM PERMIT.
 5:33:58PM WE'LL BE COMING KIND OF RIGHT AT THE END OF THE UEP BEING
 5:34:02PM BUILT.
 5:34:03PM WE'LL BE COMING IN WITH THE REST OF THE ROADWAY.
 5:34:05PM WHAT YOU HAVE BEFORE YOU TODAY ARE THE RANKINGS.
 5:34:09PM WE SOLICITED FOR PROPOSALS.
 5:34:11PM WE ORIGINALLY ADVERTISED IT AND ONLY HAD ONE RESPONSE.
 5:34:16PM THE COUNTY ASKED US TO READVERTISE, AND WE DID READVERTISE
 5:34:21PM AND THEN TRIED TO GET A FEW MORE FIRMS TO SUBMIT.
 5:34:24PM AND WE WERE SUCCESSFUL IN GETTING A FEW MORE QUALIFIED FIRMS
 5:34:27PM TO SUBMIT.
 5:34:30PM WE HAD A SHORT LIST COMMITTEE MEETING, A RANKING MEETING

5:34:34PM THAT HAPPENED A FEW WEEKS AGO, AND WHAT YOU HAVE BEFORE YOU
 5:34:38PM IS AN AGENDA ITEM TO BASICALLY AGREE WITH THOSE RANKINGS SO
 5:34:42PM THAT VILLAGE STAFF AND THE VILLAGE MANAGER CAN GO NEGOTIATE
 5:34:46PM WITH THE TOP-RANKED FIRM TO TRY TO GET INTO A CONTRACT TO

 5:34:50PM DESIGN AND PERMIT THESE IMPROVEMENTS.
 5:34:53PM ALL THE FIRMS WERE VERY QUALIFIED.
 5:34:56PM THE FIRM THAT WAS SELECTED, THEY HAVE A LITTLE BIT MORE
 5:35:00PM LOCAL EXPERIENCE.
 5:35:01PM THEY KNOW THAT AREA A LITTLE BIT BETTER THAN THE OTHER FIRMS
 5:35:05PM DO.
 5:35:05PM WE HAVE EXPERIENCE WITH EVERYBODY ON THE TEAM THAT WAS
 5:35:09PM RANKED NUMBER ONE.
 5:35:10PM THEY ALL DO VERY GOOD WORK, AND THEY ARE VERY GOOD TO WORK
 5:35:13PM WITH.
 5:35:15PM >>Mayor Ribble: ANY QUESTIONS?
 5:35:17PM >>Jeff Hunt: I WANT TO UNDERSTAND THE TIMING.
 5:35:19PM THIS WOULD BE DONE AFTER THE WORK IS DONE FOR THE SEPTIC TO
 5:35:23PM SEWER --
 5:35:24PM >>David Willems: CONSTRUCTION WOULD BE GENERALLY, YES.
 5:35:27PM >>Jeff Hunt: ARE THESE COMPANIES AWARE OF HOW CLOSE THEY ARE
 5:35:30PM TO THE ESTERO RIVER --
 5:35:34PM >>David Willems: ABSOLUTELY.
 5:35:35PM >>Jeff Hunt: THE CONSIDERATION OF HOW DELICATE IT ALL IS?
 5:35:38PM >>David Willems: THE MAIN FIRM IS CW3.
 5:35:41PM ONE OF THEIR SUBCONSULTANTS IS JOHNSON ENGINEERING.
 5:35:44PM JOHNSON ENGINEERING IS THE FIRM THAT DESIGNED THE UEP.
 5:35:48PM THAT WAS KIND OF AN ADVANTAGE FOR THEM.
 5:35:49PM THEY KNOW WHAT THE UEP DESIGN IS BECAUSE THEY DID IT.
 5:35:53PM SO IT WILL BE A LOT EASIER FOR THEM TO INTEGRATE THE TWO

 5:35:57PM PROJECTS.
 5:35:57PM >>Mayor Ribble: THAT'S GOOD.
 5:35:58PM ANY OTHER QUESTIONS?
 5:35:59PM MADAM CLERK, IS THERE ANY PUBLIC COMMENT?
 5:36:02PM >>Carol Sacco: NO PUBLIC COMMENT AND NO E-COMMENTS.
 5:36:03PM >>Mayor Ribble: IN THAT CASE, CAN I HAVE A MOTION TO
 5:36:07PM AUTHORIZE STAFF TO NEGOTIATE A CONTRACT WITH THE TOP RANKED
 5:36:10PM FIRM?
 5:36:10PM COUNCILMAN HUNT, SECONDED BY COUNCILWOMAN FAYHEE.
 5:36:19PM MADAM CLERK, WILL YOU PLEASE CALL THE ROLL?
 5:36:21PM >>Jeff Hunt: AYE.
 5:36:23PM >>Jon McLain: AYE.
 5:36:25PM >>Lori Fayhee: AYE.

5:36:26PM >>Rafael Lopez: AYE.
 5:36:27PM >>Jim Ward: AYE.
 5:36:29PM >>Vice-Mayor Zalucki: AYE.
 5:36:30PM >>Mayor Ribble: OKAY.
 5:36:31PM YES.
 5:36:33PM AYE.
 5:36:34PM ITEM NUMBER 8A, THE FIRST READING OF ORDINANCE NUMBER
 5:36:43PM 2025-10, APPROVING AN UPDATE TO THE CAPITAL IMPROVEMENT
 5:36:47PM ELEMENT, WHICH INCLUDES THE CAPITAL IMPROVEMENT PROGRAM
 5:36:50PM APPROVED FOR THE FISCAL YEAR 2025-2026.
 5:36:54PM STEVE, WOULD YOU INTRODUCE THIS, PLEASE -- EXCUSE ME, MADAM
 5:36:57PM CLERK, WILL YOU PLEASE READ THE ORDINANCE?

 5:37:00PM >>Carol Sacco: ORDINANCE 2025-10, AN ORDINANCE OF THE
 5:37:02PM VILLAGE COUNCIL OF THE VILLAGE OF ESTERO, FLORIDA, APPROVING
 5:37:04PM UPDATES TO THE CAPITAL IMPROVEMENT ELEMENT TO UPDATE THE
 5:37:07PM CAPITAL IMPROVEMENT SCHEDULE FOR FISCAL YEAR 2025-2026 AND
 5:37:12PM ADOPT THE MOST RECENT LEE COUNTY SCHOOL DISTRICT CAPITAL
 5:37:14PM IMPROVEMENT PLAN, PROVIDING FOR CONFLICT, PROVIDING FOR
 5:37:18PM SEVERABILITY, AND PROVIDING AN EFFECTIVE DATE.
 5:37:20PM >>Mayor Ribble: THANK YOU.
 5:37:21PM STEVE, WOULD YOU INTRODUCE THIS?
 5:37:23PM >>Steven Sarkozy: THANK YOU, MAYOR AND MEMBERS OF COUNCIL.
 5:37:25PM THIS IS THE SCHOOL DISTRICT'S INCORPORATION OF THEIR CIP
 5:37:31PM ELEMENTS INTO OUR CIP PROGRAM.
 5:37:34PM OUR CIP IS GENERALLY UNCHANGED, BUT THIS IS REQUIRED UNDER
 5:37:40PM STATE STATUTE AND COMES TO YOU WITH A RECOMMENDATION FOR
 5:37:42PM APPROVAL.
 5:37:44PM >>Mayor Ribble: ANY QUESTIONS, COUNCIL?
 5:37:46PM ANY PUBLIC COMMENT?
 5:37:49PM >>Carol Sacco: NO PUBLIC COMMENT AND NO E-COMMENTS.
 5:37:52PM >>Mayor Ribble: IN THAT CASE, COULD I HAVE A MOTION TO ADOPT
 5:37:54PM THE ORDINANCE AND SET THE SECOND READING FOR OCTOBER 1st?
 5:37:57PM COUNCILMAN McLAIN, SECONDED BY COUNCILMAN LOPEZ.
 5:38:01PM MADAM CLERK, WOULD YOU PLEASE CALL THE ROLL?
 5:38:04PM >>Jim Ward: AYE.
 5:38:06PM >>Rafael Lopez: AYE.
 5:38:08PM >>Lori Fayhee: AYE.

 5:38:09PM >>Jon McLain: AYE.
 5:38:10PM >>Jeff Hunt: AYE.
 5:38:12PM >>Vice-Mayor Zalucki: AYE.
 5:38:12PM >>Mayor Ribble: AYE.
 5:38:13PM WHICH BRINGS US TO THE END OF OUR AGENDA, WHICH IS COUNCIL

5:38:19PM COMMUNICATIONS AND FUTURE AGENDA ITEMS.
 5:38:22PM COUNCIL MEMBERS, DOES ANYONE HAVE ANYTHING?
 5:38:25PM >>Vice-Mayor Zalucki: I THOUGHT I WOULD ASK MARY OR DAVID
 5:38:28PM JUST AN UPDATE ON THE BREACH OF THAT RETENTION POND AT THE
 5:38:33PM CONSTRUCTION SITE THAT WE TALKED ABOUT LAST WEEK.
 5:38:35PM IS THERE ANY UPDATE ON THAT?
 5:38:46PM >>Mary Gibbs: I'M TRYING TO REMEMBER WHAT WE TOLD YOU THE
 5:38:49PM LAST TIME WE HAD AN ISSUE WITH IT.
 5:38:51PM WE SENT A LETTER TO THE OWNER OF THE PROPERTY AND SAID, YOU
 5:38:56PM KNOW, KIND OF HIGHLIGHTED ALL THE ISSUES AND TOLD THEM THEY
 5:38:59PM NEEDED TO FIX IT IMMEDIATELY AND THEY NEEDED TO STOP WORK
 5:39:03PM AND CONTACT US AND GET A REMEDIATION PLAN PUT TOGETHER.
 5:39:06PM AND THEN WE E-MAIL -- I E-MAILED THE LETTER TO THEM BECAUSE
 5:39:10PM I DIDN'T WANT IT TO SIT IN THE MAIL AND I GOT AN IMMEDIATE
 5:39:14PM CALL WITHIN LIKE 30 MINUTES FROM THE OWNER WHO APOLOGIZED,
 5:39:18PM THAT I ACKNOWLEDGED THE LETTER RECEIVED.
 5:39:21PM I UNDERSTAND.
 5:39:22PM WORKING ON IT ALREADY.
 5:39:22PM WE'LL WORK ON IT FULL BORE TO MAKE SURE WE GET THIS FIXED.
 5:39:26PM HE WAS VERY ACCOMMODATING.

 5:39:33PM SO THAT WAS ENCOURAGING.
 5:39:36PM ALTHOUGH WE DID THREATEN IN THE LETTER THAT WE COULD DO CODE
 5:39:41PM ENFORCEMENT, IRREPARABLE HARM AND HEARINGS WHICH WE'LL
 5:39:45PM PROBABLY PROCEED WITH ANYWAY JUST TO MAKE SURE THIS IS
 5:39:47PM FOLLOWED THROUGH.
 5:39:48PM I DON'T KNOW IF DAVID HAS BEEN OUT TO THE SITE, BUT WE HAVE
 5:39:53PM HAD -- STANLEY HAS BEEN OUT TO THE SITE MONITORING IT.
 5:39:57PM OUR NPDES PEOPLE FROM JOHNSON ENGINEERING HAVE BEEN OUT
 5:40:00PM MAKING SURE EVERYTHING IS OKAY.
 5:40:01PM I DROVE BY IT MYSELF, BUT THAT DOESN'T MEAN ANYTHING BECAUSE
 5:40:05PM I DON'T REALLY KNOW WHAT I'M LOOKING AT.
 5:40:07PM PEOPLE HAVE BEEN OUT THERE MONITORING IT, AND WE HAVEN'T HAD
 5:40:11PM ANY FURTHER CIRCUMSTANCES.
 5:40:13PM DAVID, DID YOU WANT TO ADD ANYTHING?
 5:40:22PM >>David Willems: YEAH, I THINK ALL OF US DRIVE, WHENEVER
 5:40:25PM WE'RE IN THAT AREA, WE DRIVE DOWN BROADWAY JUST TO SEE
 5:40:29PM WHAT'S GOING ON AND MAKE SURE EVERYTHING LOOKS LIKE IT'S IN
 5:40:31PM ORDER.
 5:40:32PM I HAVEN'T SEEN THEM DOING REALLY ANY WORK WHICH IS GOOD
 5:40:34PM BECAUSE THEY ARE NOT SUPPOSED TO BE, AND THERE IS NO
 5:40:37PM TURBIDITY IN THE DITCH SINCE THE LAST TIME WE HAD AN ISSUE
 5:40:41PM WITH THEM.
 5:40:42PM THEY ALSO ADDED A TURBIDITY CURTAIN DOWN STREAM WHICH IS AN

5:40:48PM EXTRA LEVEL OF PROTECTION.
5:40:49PM EVERYTHING SINCE THE LAST MEETING SEEMS TO BE FUNCTIONING

5:40:51PM OKAY.
5:40:54PM >>Vice-Mayor Zalucki: THANK YOU VERY MUCH.
5:40:55PM >>Steven Sarkozy: DAVID, WOULD YOU COMMENT ALSO ON THE VIA
5:40:58PM COCONUT BLOWOUT?
5:41:01PM >>David Willems: THERE WAS ANOTHER ISSUE SIMILAR, NOT THE
5:41:05PM SAME, THOUGH.
5:41:06PM THE VIA COCONUT POINT -- THE APARTMENTS ON VIA COCONUT
5:41:10PM POINT, THEY HAD AN ISSUE WITH TURBID WATER THAT GOT INTO THE
5:41:14PM NEIGHBORHOOD, HAPPY HOLLOW.
5:41:18PM IT LOOKED FINE IN THE MORNING.
5:41:20PM THEN BY THE AFTERNOON, SOME OF THAT DID GET INTO THE DITCH.
5:41:23PM SO WE KIND OF ASKED THEM FOR THE SAME REMEDIATION PLAN.
5:41:29PM THAT JUST HAPPENED YESTERDAY, AND THEY HAVE BEEN WORKING ON
5:41:33PM THE SITE EVER SINCE THAT.
5:41:34PM WENT OUT THERE THIS MORNING, AND THERE IS NO TURBID WATER
5:41:38PM ANYMORE IN THE DITCH.
5:41:40PM IT'S ALL CLEANED UP.
5:41:41PM WE DID MEET WITH THEM THIS MORNING TO HAVE A PLAN FROM THEM
5:41:46PM TO MAKE SURE THAT IT DOESN'T HAPPEN AGAIN.
5:41:48PM THEY ALREADY IMPLEMENTED MOST OF THAT PLAN.
5:41:51PM WE'RE JUST GETTING THE EXACT DETAILS SO WE UNDERSTAND WHAT
5:41:55PM THEY DID TO MAKE SURE IT DOESN'T HAPPEN AGAIN.
5:41:59PM >>Jon McLain: DAVID, I DROVE ON BROADWAY, TOO, JUST SOUTH
5:42:02PM WHERE THE WATER TRANSPORTS FROM THE CASCADES AND ALL THAT,
5:42:06PM THERE IS LIKE A SILT FENCE THERE --

5:42:11PM >>David Willems: TALKING ABOUT THE YELLOW?
5:42:13PM THAT IS THE TURBIDITY CURTAIN.
5:42:17PM >>Jon McLain: WILL THAT REMAIN IN PLACE?
5:42:18PM >>David Willems: JUST FOR THE SHORT TERM.
5:42:20PM NOT LONG TERM.
5:42:22PM >>Jon McLain: IF WE HAD SERIOUS RAIN, THAT COULD ACT AS A
5:42:26PM LITTLE BIT OF A DAM.
5:42:27PM WE DON'T WANT BACKUP.
5:42:28PM >>David Willems: IF WE HAD A LOT OF RAIN PROJECTED, WE COULD
5:42:32PM ASK THEM TO REMOVE IT.
5:42:33PM BUT I THINK WE'RE OKAY FOR NOW.
5:42:35PM >>Jon McLain: JUST IN CASE I GET PHONE CALLS THAT SAY, HEY,
5:42:38PM YOU'RE BLOCKING IT AND IT'S BACKING UP.
5:42:40PM WE GET PHONE CALLS ALL THE TIME.
5:42:43PM IF SOMETHING SERIOUS HAPPENS, IT WOULD BE EASY TO POP THAT

5:42:46PM OUT.
 5:42:46PM >>David Willems: YES, VERY EASY.
 5:42:48PM >>Jon McLain: THE FORCE OF THE WATER MIGHT DO IT.
 5:42:50PM >>David Willems: IT PROBABLY WOULD.
 5:42:52PM >>Jeff Hunt: ANY CONSISTENCIES BETWEEN THE TWO BREACHES?
 5:42:55PM IN OTHER WORDS, WATER LEVEL INSIDE THE DITCH IS TOO HIGH.
 5:43:01PM >>David Willems: NO, THERE ISN'T.
 5:43:03PM THE ONE ON VIA COCONUT AFTER MEETING WITH THEM ON-SITE, IT
 5:43:06PM DOESN'T APPEAR IT WAS A BREACH.
 5:43:08PM IT WAS PURELY THEY HAD A LOT OF WATER ON-SITE, AND THEY ARE

 5:43:14PM DRIVING THROUGH THIS AREA THAT HAS SEDIMENT AND SLOWLY GOING
 5:43:17PM OFF-SITE.
 5:43:18PM IT DIDN'T SEEM TO BE THE CATASTROPHIC BREACH THAT WE SAW ON
 5:43:22PM BROADWAY.
 5:43:24PM >>Mayor Ribble: ANYTHING ELSE?
 5:43:25PM LAST WEEK, THE QUESTION CAME UP ABOUT THE TRAFFIC STUDY, THE
 5:43:30PM NOISE STUDY FOR THE I-75 EXPANSION.
 5:43:33PM I DID HEAR FROM AN F.D.O.T. OFFICIAL, THE PUBLIC INFORMATION
 5:43:38PM MEETING THAT WAS ORIGINALLY SCHEDULED WAS CANCELED.
 5:43:42PM HE ASSURED ME AS SOON AS THEY RESCHEDULE IT WITH A DATE, WE
 5:43:48PM CAN PUSH IT OUT ON OUR SOCIAL MEDIA AND INFORM EVERYONE WHO
 5:43:52PM IS INTERESTED TO ATTEND THAT PUBLIC INFORMATION MEETING
 5:43:54PM WHERE THEY WILL DISCUSS THE NOISE ISSUE.
 5:43:57PM SO I JUST WANTED EVERYONE TO KNOW THAT MEETING IS IN THE
 5:44:01PM PROCESS OF BEING SCHEDULED.
 5:44:03PM >>Jim Ward: THAT WAS THE MEETING THAT WAS SUPPOSED TO BE IN
 5:44:06PM AUGUST.
 5:44:06PM >>Mayor Ribble: YES.
 5:44:07PM AS SOON AS WE KNOW WHEN THE DATE IS, WE WILL PUSH IT OUT ON
 5:44:10PM OUR SOCIAL MEDIA.
 5:44:10PM MR. ESCHENFELDER, DO YOU HAVE ANYTHING FOR US?
 5:44:14PM >>Robert Eschenfelder: NO, MA'AM.
 5:44:15PM >>Mayor Ribble: MR. SARKOZY?
 5:44:16PM >>Steven Sarkozy: NO, MA'AM.
 5:44:18PM >>Mayor Ribble: IN THAT CASE, I WOULD LIKE A MOTION TO

 5:44:20PM ADJOURN.
 5:44:20PM >> SO MOVED.
 5:44:22PM >> NOT ALL AT ONCE.
 5:44:24PM >>Mayor Ribble: COUNCILMAN WARD, SECONDED BY COUNCILMAN
 5:44:27PM LOPEZ.
 5:44:28PM WE ARE ADJOURNED.
 5:44:29PM THANK YOU, EVERYONE.

5:44:30PM [SOUNDING GAVEL]

DISCLAIMER:

THIS FILE REPRESENTS AN UNEDITED VERSION OF REALTIME
CAPTIONING WHICH SHOULD NEITHER BE RELIED UPON FOR COMPLETE
ACCURACY NOR USED AS A VERBATIM TRANSCRIPT.
ANY PERSON WHO NEEDS A VERBATIM TRANSCRIPT OF THE
PROCEEDINGS MAY NEED TO HIRE A COURT REPORTER.

AGENDA ITEM SUMMARY SHEET
VILLAGE COUNCIL MEETING
September 17, 2025

Agenda Item:

Resolution No. 2025-18

Resolution No. 2025-18. A Resolution of the Village of Estero, Lee County, Florida, Adopting the Final Millage Rate for the Levying of Ad Valorem Taxes for the Village of Estero, Lee County, Florida, for Fiscal Year 2025-2026; and Providing an Effective Date.

Motion to adopt Resolution No. 2025-18.

Background:

On June 18, 2025, Council reviewed the proposed 2025-2026 budget, which included a proposed millage rate for fiscal year 2025-2026 of 0.7300 mills (\$0.7300 per \$1,000 of assessed property value).

The maximum millage rate for fiscal year 2025-2026 was adopted on July 2, 2025, and reported to the Lee County Property Appraiser.

As required by Florida Statute Section 200.065, the Village must hold two public hearings to adopt a millage rate. The first, or "tentative," hearing is advertised on the Notice of Proposed Property Taxes (TRIM notice) that the property appraiser mails. The TRIM notice is the only advertisement required for the tentative hearing. The first public hearing was held on September 10, 2025, at 5:05 P.M.

The proposed tentative millage rate for fiscal year 2025-2026 is 0.7300 mills. This proposed tentative millage rate is greater than the rolled-back rate of 0.6969 mills by 4.70%.

Description:

The proposed millage rate for fiscal year 2025-2026 is 0.7300 mills (\$0.7300 per \$1,000 of assessed property value) which is equal to the prior year rate.

Action Requested:

Motion to adopt Resolution No. 2025-18.

Process and Timeline:

The tax rate will become effective immediately for the proposed period.

Financial Impact:

Approval of the resolution will adopt the tentative Ad Valorem millage rate for the Fiscal Year 2025-2026.

Prepared by: Kevin Greenville, CPA

Attachments:

1. Resolution No. 2025-18

VILLAGE OF ESTERO, FLORIDA

RESOLUTION NO. 2025 - 18

**A RESOLUTION OF THE VILLAGE COUNCIL OF THE
VILLAGE OF ESTERO, LEE COUNTY, FLORIDA,
ADOPTING THE FINAL MILLAGE RATE FOR THE
LEVYING OF AD VALOREM TAXES FOR THE VILLAGE
OF ESTERO, LEE COUNTY, FLORIDA, FOR FISCAL
YEAR 2025-2026; AND PROVIDING AN EFFECTIVE DATE.**

WHEREAS, the Village of Estero, Lee County, Florida, on September 10, 2025, held a duly noticed public hearing as required by Florida Statutes 200.065; and

WHEREAS, the Village of Estero, Lee County, Florida, on September 17, 2025, held a second duly noticed public hearing as required by Florida Statutes 200.065; and

WHEREAS, the gross taxable value for operating purposes not exempt from taxation within the Village of Estero, Lee County, Florida has been certified by the Lee County Property Appraiser to the Village of Estero as \$10,323,148,724; and

WHEREAS, a Tentative Budget and Tentative Millage Rate were considered, and public comment was provided; and

WHEREAS, the Village Council publicly announced at the public hearing and prior to adoption of the Tentative Budget, the proposed millage rate necessary to fund the Tentative Budget other than the portion of the budget to be funded from sources other than ad valorem taxes and the percent, if any, by which the proposed millage rate exceeds the rolled-back rate, as required by Florida Statutes 200.065 and provided below;

NOW, THEREFORE, be it resolved by the Village Council of the Village of Estero, Florida:

Section 1. The fiscal year 2025-2026 tentative ad valorem operating millage rate is hereby adopted at 0.7300 mills, which is greater than the rolled-back rate of 0.6969 mills by 4.70% and the levy of an annual tax for said year is made.

Section 2. The millage rate is established to provide funding for the fiscal year 2025-2026 budget and the resulting increase in ad valorem tax revenues is necessary to fund various roadway improvements, intersection improvements, bicycle and pedestrian improvements, landscaping and beautification projects and other future projects.

Section 3. This resolution shall take effect immediately upon adoption.

ADOPTED BY THE VILLAGE COUNCIL of the Village of Estero, Florida on this 17th
day of September 2025.

Attest:

VILLAGE OF ESTERO, FLORIDA

By: _____
Carol Sacco, Village Clerk

By: _____
Joanne Ribble, Mayor

Resolution No. 2025-18

2

AGENDA ITEM SUMMARY SHEET
VILLAGE COUNCIL MEETING
September 17, 2025

Agenda Item:

Resolution No. 2025-19

A Resolution of the Village Council of the Village of Estero, Lee County, Florida, Adopting the Final Budget for Fiscal Year 2025-2026; and Providing an Effective Date.

Motion to adopt Resolution No. 2025-19.

Background:

On June 18, 2025, Council reviewed the proposed 2025-2026 budget.

The proposed budgeted expenditures as of June 18 were as follows:

General Fund	\$ 10,430,045
Special Revenue	\$ 2,117,865
Debt Service	\$ 920,000
Capital Projects	<u>\$ 57,470,106</u>
<u>Total All Funds</u>	<u>\$ 70,938,016</u>

Over July and August, the Village updates the budget as necessary. The following changes were made:

Revenue:



\$76,480 Ad Valorem Tax revenue increased due to updated assessment information from Lee County.

As required by Florida Statute Section 200.065, the Village must hold two public hearings to adopt a budget.

The first public hearing was held on September 10, 2025, at 5:05 P.M. where Council reviewed the tentative 2025-2026 budget. There were no changes to the tentative budget.

The second public hearing is being held September 17, 2025, at 5:05 P.M. in the Village Council Chambers at 9401 Corkscrew Palms Circle.

Action Requested:

Motion to adopt Resolution No. 2025-19.

Process and Timeline:

This is the final hearing on the Fiscal Year 2025-2026 Budget.

Financial Impact:

Approval of Resolution No. 2025-19 will adopt the final budget for the Fiscal Year 2025-2026.

Prepared by: Kevin Greenville, CPA

Attachments:

1. Resolution No. 2025-19
2. Budget Summary

VILLAGE OF ESTERO, FLORIDA

RESOLUTION NO. 2025-19

**A RESOLUTION OF THE VILLAGE COUNCIL OF THE
VILLAGE OF ESTERO, LEE COUNTY, FLORIDA,
ADOPTING THE FINAL BUDGET FOR FISCAL YEAR
2025-2026; AND PROVIDING AN EFFECTIVE DATE.**

WHEREAS, the Village Council of the Village of Estero, Lee County, Florida, on September 10, 2025, held a duly noticed public hearing and received public comment, as required by Florida Statute 200.065; and

WHEREAS, the Village of Estero, Lee County, Florida, on September 17, 2025, held a second duly noticed public hearing and received public comment as required by Florida Statutes 200.065; and

WHEREAS, the Village of Estero, Lee County, Florida, set forth the appropriations and revenue estimates for the Budget for Fiscal Year 2025-2026 as follows:

Expenditures	
General Fund	\$ 10,430,045
Special Revenue	\$ 2,117,865
Debt Service	\$ 920,000
Capital Projects	\$ <u>57,470,106</u>
Total All Funds	\$ <u>70,938,016</u>

NOW, THEREFORE, be it resolved by the Village Council of the Village of Estero, Florida:

Section 1. The fiscal year 2025-2026 Final Budget is hereby adopted.

Section 2. This resolution shall take effect immediately upon adoption.

ADOPTED BY THE VILLAGE COUNCIL of the Village of Estero, Florida on this 17th day of September 2025. Time adopted _____ p.m.

Attest:

VILLAGE OF ESTERO, FLORIDA

By: _____
Carol Sacco, Village Clerk

By: _____
Joanne Ribble, Mayor

Resolution No. 2025-19

1

BUDGET SUMMARY						
Village of Estero - Fiscal Year 2025-2026						
The proposed operating budget expenditures of the Village of Estero are 4.6% more than last years total operating expenditures.						
	GENERAL	SPECIAL	DEBT	CAPITAL	TOTAL ALL	
ESTIMATED REVENUES	FUND	REVENUE	SERVICE	PROJECTS	FUNDS	
Taxes:						
Ad Valorem Taxes						
General Fund Millage per \$1,000	0.7300	\$ 7,159,200	\$ -	\$ -	\$ -	\$ 7,159,200
Gas Tax		625,000	-	-	415,000	1,040,000
Franchise Fees		3,212,500	-	-	-	3,212,500
Communication Services Tax		1,125,000	-	-	-	1,125,000
Other Taxes		25,000	-	-	-	25,000
Licenses and Permits		1,000	1,785,290	-	-	1,786,290
Intergovernmental Revenues		5,157,500	-	-	4,250,000	9,407,500
Charges for Services		353,000	53,465	-	-	406,465
Fines and Forfeitures		250	-	-	-	250
Impact Fees		-	-	-	5,935,528	5,935,528
Investment Earnings		650,000	17,000	-	525,500	1,192,500
Other Miscellaneous Revenues		101,000	-	-	-	101,000
TOTAL SOURCES	18,409,450	1,855,755	-	11,126,028	31,391,233	
Transfers In	-	-	920,000	24,595,105	25,515,105	
Proceeds from Debt Issue	-	-	-	-	-	
Fund Balances/Reserves/Net Assets	27,058,130	419,605	-	24,296,230	51,773,965	
TOTAL REVENUES, TRANSFERS & BALANCES	\$ 45,467,580	\$ 2,275,360	\$ 920,000	\$ 60,017,363	\$ 108,680,303	
EXPENDITURES						
General Government	\$ 5,425,735	\$ -	\$ 920,000	\$ -	\$ 6,345,735	
Public Safety	64,275	2,117,865	-	-	2,182,140	
Physical Environment	505,000	-	-	14,125,106	14,630,106	
Transportation	3,869,310	-	-	16,050,000	19,919,310	
Human Services	50,925	-	-	-	50,925	
Culture and Recreation	514,800	-	-	27,295,000	27,809,800	
TOTAL EXPENDITURES	10,430,045	2,117,865	920,000	57,470,106	70,938,016	
Transfers Out	25,515,105	-	-	-	25,515,105	
Fund Balances/Reserves/Net Assets	9,522,430	157,495	-	2,547,257	12,227,182	
TOTAL APPROPRIATED EXPENDITURES, TRANSFERS, RESERVES & BALANCES	\$ 45,467,580	\$ 2,275,360	\$ 920,000	\$ 60,017,363	\$ 108,680,303	
The tentative, adopted, and/or final budgets are on file in the office of the above referenced taxing authority as a public record						

Final Action Agenda/Minutes are supplemented by audio and video recordings of the meetings, as well as transcripts. Video recordings of Village Council meetings from June 8, 2016, forward, as well as agendas, staff reports, resolutions, ordinances, and other documents related to the meetings can be viewed online at <https://estero-fl.gov/agendas/> at the corresponding meeting date.

**DRAFT MINUTES
VILLAGE COUNCIL BUDGET AND SPECIAL MEETING**

**Village of Estero Council Chambers
9401 Corkscrew Palms Circle
Estero, FL 33928**

September 10, 2025 5:05 p.m.

1. CALL TO ORDER

INVOCATION

Pastor Todd Weston River of Life Church

PLEDGE OF ALLEGIANCE

ROLL CALL

Present: Mayor Joanne Ribble - District 1, Councilmember Jeff Hunt- District 2, Councilmember Jon McLain - District 3, Councilmember Lori Fayhee – District 4 (arrived at 5:09 p.m.), Councilmember Rafael Lopez - District 5, Councilmember Jim Ward - District 6, and Vice Mayor George Zalucki - District 7.

Also present

Village Manager Steve Sarkozy, Village Attorney Robert Eschenfelder, Community Development Director Mary Gibbs, Finance Director Kevin Greenville, Public Works Director David Willems, Deputy Village Clerk Tammy Duran, and Village Clerk Carol Sacco.

2. FIRST PUBLIC BUDGET HEARINGS

- (a)** Resolution No. 2025-14 Adopting the Tentative Millage Rate and Tentative Levying of Ad Valorem Taxes

A Resolution of the Village Council of the Village of Estero, Lee County, Florida, Adopting the Tentative Millage Rate and Tentative Levying of Ad Valorem Taxes for the Village of Estero, Lee County, Florida, for Fiscal Year 2025-2026; Establishing the Date, Time and Place for a Public Hearing to Adopt the Final Millage Rate and Final Levying of Ad Valorem Taxes for Fiscal Year 2025-2026; and Providing an Effective Date.

Staff Presentation/Comments

Steve Sarkozy, Village Manager

Council Questions or Comments

Vice Mayor Zalucki

Public Comments

None

Motion: Motion to adopt Resolution No. 2025-14.

Motion by: Councilmember Lopez

Seconded by: Councilmember Fayhee

Action: Adopted Resolution No. 2025-14.

Vote: (Roll Call)

Aye: Councilmembers Hunt, McLain, Fayhee, Lopez, Ward, Vice Mayor Zalucki, and Mayor Ribble.

Nay:

Abstentions:

(b) Resolution No. 2025-15 Adopting the Tentative Budget for Fiscal Year 2025-2026

A Resolution of the Village Council of the Village of Estero, Lee County, Florida, Adopting the Tentative Budget for Fiscal Year 2025-2026; and Providing an Effective Date.

Staff Presentation/Comments

Steve Sarkozy, Village Manager

Kevin Greenville, Finance Director

Council Questions or Comments

Councilmembers Ward, McLain, Vice Mayor Zalucki, and Mayor Ribble

Public Comments

None

Motion: Motion to adopt Resolution No. 2025-15.

Motion by: Councilmember Hunt

Seconded by: Councilmember Ward

Action: Adopted Resolution No. 2025-15.

Vote: (Roll Call)

Aye: Councilmembers Hunt, McLain, Fayhee, Lopez, Ward, Vice Mayor Zalucki, and Mayor Ribble.

Nay:

Abstentions:

3. APPROVAL OF AGENDA, ADDITIONS, AND DELETIONS

Motion: Motion to approve agenda.

Motion by: Councilmember Lopez

Seconded by: Councilmember Hunt

Action: Approved agenda.

Vote: (Roll Call)

Aye: Councilmembers Hunt, McLain, Fayhee, Lopez, Ward, Vice Mayor Zalucki, and Mayor Ribble.

Nay:

Abstentions:

4. PUBLIC COMMENT ON NON-AGENDA ITEMS

In Person

Mark Novitsky, Bella Terra

eComment

Jesse Arman, Colonial Oaks

5. CONSENT AGENDA

(a) July 2, 2025 Village Council Meeting Minutes

(b) Financial Report for Month ended June 2025

(c) Financial Report for Month ended July 2025

Motion: Motion to approve consent agenda.

Motion by: Vice Mayor Zalucki

Seconded by: Councilmember McLain

Action: Approved consent agenda.

Vote: (Roll Call)

Aye: Councilmembers Hunt, McLain, Fayhee, Lopez, Ward, Vice Mayor Zalucki, and Mayor Ribble.

Nay:

Abstentions:

6. CONSIDERATION OF ITEMS DEFERRED FROM CONSENT AGENDA

None

7. ACTIONS ITEMS

(a) Resolution No. 2025-13 Establishing an Auditor Selection Committee and appointing members

A Resolution of the Village of Estero, Florida, Establishing an Auditor Selection Committee; Making Related Findings; Providing for Severability and for an Effective Date

Staff Presentation/Comments

Steve Sarkozy, Village Manager
Robert Eschenfelder, Village Attorney

Council Questions or Comments

Councilmembers Hunt, McLain, Ward, and Mayor Ribble

Public Comments

None

Motion: Motion to adopt Resolution No. 2025-13 and following adoption Motion to appoint the ASC members.

Motion by: Vice Mayor Zalucki

Seconded by: Councilmember Fayhee

Action: Adopted Resolution No. 2025-13 and following adoption Motion to appoint the ASC members.

Vote: (Roll Call)

Aye: Councilmembers Hunt, McLain, Fayhee, Lopez, Ward, Vice Mayor Zalucki, and Mayor Ribble.

Nay:

Abstentions:

(b) Tourist Development Tax Funding Agreement

Staff Presentation/Comments

Steve Sarkozy, Village Manager

Council Questions or Comments

Councilmembers McLain and Ward

Public Comments

None

Motion: Motion to approve Agreement for Tourist Development Tax Funding FY 2025-2026.

Motion by: Councilmember McLain

Seconded by: Councilmember Fayhee

Action: Approved Agreement for Tourist Development Tax Funding FY 2025-2026.

Vote: (Roll Call)

Aye: Councilmembers Hunt, McLain, Fayhee, Lopez, Ward, Vice Mayor Zalucki, and Mayor Ribble.

Nay:

Abstentions:

(c) Resolution No. 2025-16 Veterans Day event

A Resolution of the Village of Estero, Florida, Establishing a Budget for the 2025 Veterans Day Event; Directing the Village Manager to Take Certain Related Actions; Making Related Findings; and Providing for Severability And for an Effective Date.

Staff Presentation/Comments

Steve Sarkozy, Village Manager

Council Questions or Comments

Councilmembers McLain, Lopez, and Vice Mayor Zalucki

Public Comments

None

Motion: Motion to adopt Resolution No. 2025-16.

Motion by: Councilmember Lopez

Seconded by: Councilmember McLain

Action: Adopted Resolution No. 2025-16.

Vote: (Roll Call)

Aye: Councilmembers Hunt, McLain, Fayhee, Lopez, Ward, Vice Mayor Zalucki, and Mayor Ribble.

Nay:

Abstentions:

(d) Agreement with the Estero Forever Foundation for Happehatchee Complex property management activities.

Staff Presentation/Comments

Steve Sarkozy, Village Manager

Robert Eschenfelder, Village Attorney

Council Questions or Comments

Councilmembers Ward, Hunt, McLain, Lopez, and Vice Mayor Zalucki

Public Comments

None

Motion: Motion to approve agreement between Village of Estero and the Estero Forever Foundation for Happehatchee Complex property management activities.

Motion by: Councilmember Hunt

Seconded by: Vice Mayor Zalucki

Action: Approved agreement between Village of Estero and the Estero Forever Foundation for Happehatchee Complex property management activities.

Vote: (Roll Call)

Aye: Councilmembers Hunt, McLain, Fayhee, Lopez, Ward, Vice Mayor Zalucki, and Mayor Ribble.

Nay:

Abstentions:

- (e) Renewal of Forerunner floodplain management software for a period of two years

Staff Presentation/Comments

Steve Sarkozy, Village Manager

Mary Gibbs, Community Development Director

Council Questions or Comments

Councilmembers McLain and Hunt

Public Comments

None

Motion: Motion to approve the renewal of Forerunner floodplain management software for a period of two years 10/1/2025 through 9/30/2027.

Motion by: Councilmember Lopez

Seconded by: Councilmember Ward

Action: Approved the renewal of Forerunner floodplain management software for a period of two years 10/1/2025 through 9/30/2027.

Vote: (Roll Call)

Aye: Councilmembers Hunt, McLain, Fayhee, Lopez, Ward, Vice Mayor Zalucki, and Mayor Ribble.

Nay:

Abstentions:

- (f) Resolution No. 2025- 21 Acknowledging Receipt of FEMA Grant Award and Directing Staff to Publish the Public Notice Required by FEMA as Part of the Grant Award Process

A Resolution of the Village of Estero, Florida, Acknowledging Receipt of Direction from FDEM and FEMA Directing Staff to Publish the Final Public Notice Required

by FEMA as Part of the HMGP Grant Award Process; Making Related Findings;
Providing for Severability and for an Effective Date.

Staff Presentation/Comments

Steve Sarkozy, Village Manager
David Willems, Public Works Director
Robert Eschenfelder, Village Attorney

Council Questions or Comments

Councilmembers McLain, Hunt, and Vice Mayor Zalucki

Public Comments

None

Motion: Motion to adopt Resolution No. 2025-21.

Motion by: Vice Mayor Zalucki

Seconded by: Councilmember Fayhee

Action: Adopted Resolution No. 2025-21.

Vote: (Roll Call)

Aye: Councilmembers Hunt, McLain, Fayhee, Lopez, Ward, Vice Mayor
Zalucki, and Mayor Ribble.

Nay:

Abstentions:

8. SECOND READING AND PUBLIC HEARING

(a) Second Reading Ordinance No. 2025-09 Authority to Approve Plats

An Ordinance of the Village Council of the Village of Estero, Florida, Amending § 2-301, § 2-303, and § 2-502 of the Village Land Development Code Regarding Plat Approvals; Making Related Findings; and Providing for Severability, Codification and an Effective Date.

Staff Presentation/Comments

Steve Sarkozy, Village Manager
Mary Gibbs, Community Development Director

Council Questions or Comments

None

Public Comments

None

Motion: Motion to approve Ordinance No. 2025-09.

Motion by: Councilmember Lopez

Seconded by: Councilmember Hunt

Action: Approved Ordinance No. 2025-09.

Vote: (Roll Call)

Aye: Councilmembers Hunt, McLain, Fayhee, Lopez, Ward, Vice Mayor Zalucki, and Mayor Ribble.

Nay:

Abstentions:

9. COUNCIL COMMUNICATIONS / FUTURE AGENDA ITEMS

Councilmembers McLain, Ward, and Mayor Ribble

10. VILLAGE ATTORNEY'S REPORT

None

11. VILLAGE MANAGER'S REPORT

Staff Presentation/Comments

Steve Sarkozy, Village Manager

Robert Eschenfelder, Village Attorney

Mary Gibbs, Community Development Director

David Willems, Public Works Director

Council Questions or Comments

Councilmembers Ward, Hunt, McLain, and Mayor Ribble

12. ADJOURNMENT at 6:55 pm

Motion by Councilmember Ward

ATTEST:

VILLAGE OF ESTERO, FLORIDA

By: _____

By: _____

Carol Sacco, CMC, Village Clerk

Joanne Ribble, Mayor

(td/CS)

For an official copy of the signed minutes, please submit a [Public Record Request](#).

AGENDA ITEM SUMMARY SHEET
VILLAGE COUNCIL MEETING
September 17, 2025

Agenda Item:

Resolution No. 2025-17 Council Meetings Calendar for calendar year 2026.

A Resolution of the Village Council of the Village of Estero, Florida, Establishing Meeting Dates, Time, and Location for the Meetings of the Village of Estero Council for 2026; and Providing an Effective Date.

Adopt Resolution No. 2025-17

Description:

The Village Council is requested to adopt the annual Council Meetings Calendar for calendar year 2026.

The proposed calendar includes adjustments to shortened meeting schedules in November and December for the holidays.

Of course, the Village Council may make adjustments in this meeting schedule throughout the year. Pursuant to the Village Council Rules of Procedure, the Council may hold special meetings at any time pursuant to the call of the Mayor or majority of Members. Where feasible, 24-hour notice shall be provided in writing or email to each Member. Emergency meetings of the Village Council may be called by the Mayor, Village Manager or three (3) Council Members as deemed necessary. Notices shall specify the subject of the special or emergency meeting.

Action Requested:

Adopt Resolution No. 2025-17

Financial Impact: N/A

Attachment:

1. Resolution No. 2025-17
2. Meeting Calendar Schedule

RESOLUTION NO. 2025 – 17

**A RESOLUTION OF THE VILLAGE COUNCIL OF THE
VILLAGE OF ESTERO, FLORIDA, ESTABLISHING
MEETING DATES, TIMES, AND LOCATION FOR
MEETINGS OF THE VILLAGE COUNCIL FOR
CALENDAR YEAR 2026; PROVIDING FOR
SEVERABILITY AND FOR AN EFFECTIVE DATE.**

WHEREAS, § 4(5)(a) of the Village of Estero Charter provides that the Village Council shall schedule a minimum of 12 regular meetings each year; and

WHEREAS, while Florida Statutes § 286.011 only requires that Council meetings be reasonably noticed, the Council desires to provide Village residents with as much advanced notice as possible of the Council's anticipated regular meeting dates for the year.

NOW, THEREFORE, be it resolved by the Village Council of the Village of Estero, Florida, that:

Section 1. The Estero Village Council hereby adopts the regular meeting schedule set forth in the 2026 meeting schedule attached hereto and incorporated herein, with such meetings scheduled to be conducted at Village Hall, 9401 Corkscrew Palms Circle, Estero, Florida 33928, unless otherwise separately noticed.

Section 2. The regular meeting schedule adopted by this Resolution is intended to provide advanced general notice of the Village Council's regular meeting schedule. However, as external events and operational necessities may require, individual scheduled meetings may be cancelled or re-scheduled. Any changes to the schedule will be published and noticed by the Village Clerk.

Section 3. Special and emergency meetings may be scheduled and noticed during the year as necessary, and in the manner provided for in the § 4(5)(a) of the Charter, and in Florida law.

BE IT FURTHER RESOLVED that if any section, subsection, sentence, clause, provision or word of this Resolution is held unconstitutional or otherwise legally invalid, same shall be severable and the remainder of this Resolution shall not be affected by such invalidity, such that any remainder of the Resolution shall withstand any severed provision, as the Village Council would have adopted the Resolution even absent the invalid part.

BE IT FURTHER RESOLVED that this Resolution shall take effect immediately upon adoption.

DULY ADOPTED with a quorum present and voting this 17th day of September, 2025.

VILLAGE OF ESTERO, FLORIDA

Joanne Ribble, Mayor

Attest:

Carol Sacco, CMC
Village Clerk

2026
COUNCIL MEETINGS CALENDAR

All meetings begin at 9:30 a.m. (unless otherwise noted)

**Additional dates may be added for Special Meetings,
Workshops, or Public Hearings for major issues**

Regular Meeting		Regular Meeting	
January 7		January 21	
February 4		February 18	
March 4		March 18	
April 1		April 15	
May 6		May 20	
June 3		June 17	
July 1		-----	
Council Summer Break: July 2 nd through September 1 st			
September 2 or 9 (Tentative Budget Hearing 5:05 p.m.)		September 16 or 23 (Tentative Budget Hearing 5:05 p.m.)	
October 7		October 21	
November 4		November 18	
December 2		December 16	

AGENDA ITEM SUMMARY SHEET
VILLAGE COUNCIL MEETING
September 17, 2025

Agenda Item: Resolution No. 2025-20 Adopting Updated Community Development Fees

Motion to adopt Resolution No. 2025-20.

Background: Florida Statutes § 166.222 (*Building code inspection fees*) provides that the governing body of a municipality may provide a schedule of reasonable inspection fees in order to defer the costs of inspection and enforcement of the provisions of its building code. Consistent with this statute, Florida Statutes § 553.80(1)(g) provides that the governing body of a municipality may provide a schedule of fees, as authorized by Florida Statutes § 166.222 and this section, for the enforcement of the provisions of the Florida Building Code.

This statute provides further that such fees shall be used solely for carrying out the municipality's responsibilities in enforcing the Florida Building Code. Florida Statutes § 553.80(7)(a) provides that the building department permitting, inspection and enforcement fees, along with any fines or investment earnings related to the fees, may only be used for carrying out the municipality's responsibilities in enforcing the Florida Building Code.

The statute further provides that when a municipality establishes its schedule of building fees:

- the total estimated annual revenue derived from fees, and the fines and investment earnings related to the fees, may not exceed the total estimated annual costs of allowable activities,
- any unexpended balances must be carried forward to future years for allowable activities or must be refunded at the discretion of the municipality, and
- a municipality may not carry forward an amount exceeding the average of its operating budget (excluding reserves) for enforcing the FBC for the previous 4 fiscal years.

The statute also provides that the basis for a fee structure for allowable activities must relate to the level of service provided by the municipality, must include consideration for refunding fees due to reduced services based on "private provider" services provided to

owners as authorized by Florida Statutes § 553.791, and that the fees charged must be consistently applied.

Florida Statutes § 553.80(7)(a)(4) requires a municipality to use recognized management, accounting, and oversight practices to ensure that fees, fines, and investment earnings generated from these sources are maintained and allocated or used solely for the purposes authorized by law. The statute further provides that a municipality must use any excess funds that it is prohibited from carrying forward to rebate and reduce fees, to upgrade technology hardware and software systems to enhance service delivery, to pay for the construction of a building or structure that houses the municipality's building code enforcement agency (except that excess funds used to construct such a building or structure must be designated for such purpose by the local government and may not be carried forward for more than 4 consecutive years), or for training programs for building officials, inspectors, or plans examiners associated with the enforcement of the Florida Building Code.

The statute defines "enforcing the Florida Building Code" to include the direct costs and reasonable indirect costs associated with review of building plans, building inspections, re-inspections, and building permit processing; building code enforcement; fire inspections associated with new construction; training costs associated with the enforcement of the Florida Building Code; and enforcement action pertaining to unlicensed contractor activity to the extent not funded by other user fees.

With respect to land use and planning activities, Florida Statutes § 163.3174(3) provides that the governing body of a municipality shall appropriate funds for salaries, fees, and expenses necessary in the conduct of the work of the municipality's local planning agency functions, and shall also establish a schedule of fees to be charged to accomplish the purposes and activities authorized by the Florida Community Planning Act.

The Village adopted fees in October, 2015 to be prepared to transition permitting to the Village from Lee County on January 1, 2016. The fees included all the Community Development functions: Building Permitting, Plan Review and Inspections, Planning, Zoning, Development Review (site plan) and Code Enforcement. The fees at that time were the same fees as Lee County for Building and Code Enforcement, and somewhat different for Planning, Zoning and Development Review applications. Over time, the Village Council has adopted the following enactments related to building or planning fees since the Village's incorporation:

- Ordinance No. 2015-13 establishing a "cost recovery" system for complex planning/zoning applications,
- Resolution No. 2015-68 (the Village's original fee schedule)
- Resolution No. 2017-11 (related to now outdated provisions related to incentives for under building parking)
- Resolution No. 2019-21 (creating electronic recording fees)

- Resolution No. 2019-22 (reduced fees for private providers)
- Resolution No. 2022-07 (increased the credit card convenience fee from 3 to 3.5%)

In addition, when researching historical fee enactments, staff discovered Resolution 2015-31, establishing a “clerk’s public records fee schedule” which the Village Attorney has advised is unnecessary and in part inconsistent with Florida’s Public Records Act’s fee provisions.

The Village’s building and planning/zoning/land use fees have not been increased in nearly 10 years. By State law, the building fee revenue must be kept in a separate fund and used only for building-related functions. The Building Fund accumulated a surplus for several years which was used to purchase permitting software. This purchase depleted the surplus. In more recent years, the Village’s expenses of operating these areas has begun to exceed fee revenues. However, State law was enacted after Hurricane Ian that did not allow counties or cities affected by the hurricanes to increase fees. This prohibition expired earlier this year, and so in conjunction with the adoption of a new budget, staff has developed and proposed new fees to reduce the need to subsidize operations from general funds.

The resolution also repeals the “clerk records fee” resolution and the Village will simply rely on the Public Records Act’s statutory fee schedule when processing records requests.

Since Ordinance 2015-13 cannot be repealed by resolution, a separate Ordinance will be processed to repeal that now-outdated ordinance.

Action Requested: Motion to adopt Resolution No. 2025-20.

Process and Timeline: If approved by Council, the Community Development Director and Finance Director will work with the Village’s contracted building and planning services provider to update all applicable application forms, publish the new schedules, and implement the revised fees.

Financial Impact: Adoption of the new fees should significantly reduce the need for the Village’s general fund to supplement the operations of the Village’s building, planning, zoning and land use functions so that those functions are primarily paid for by the applicants accessing those services.

Prepared by: Robert Eschenfelder, Village Attorney

Attachments:

1. Resolution No. 2025-20 (including incorporated fee schedules)

RESOLUTION NO. 2025-20**A RESOLUTION OF THE VILLAGE OF ESTERO, FLORIDA,
ESTABLISHING A NEW COMMUNITY DEVELOPMENT
DEPARTMENT FEE SCHEDULE INCLUDING BUILDING,
PLANNING, ZONING AND LAND USE; RESCINDING PRIOR
FEE RESOLUTIONS; MAKING RELATED FINDINGS; AND
PROVIDING FOR SEVERABILITY AND FOR AN EFFECTIVE
DATE.**

WHEREAS, Florida Statutes § 166.222 (*Building code inspection fees*) provides that the governing body of a municipality may provide a schedule of reasonable inspection fees in order to defer the costs of inspection and enforcement of the provisions of its building code; and

WHEREAS, that same statute provides that a governing body of a municipality that issues building permits may charge a person only one search fee, in an amount commensurate with the research and time costs incurred by the governing body, for identifying building permits for each unit or subunit assigned by the governing body to a particular tax parcel identification number; and

WHEREAS, Florida Statutes § 553.80(1)(g) provides that the governing body of a municipality may provide a schedule of fees, as authorized by Florida Statutes § 166.222 and this section, for the enforcement of the provisions of the Florida Building Code; and

WHEREAS, this statute provides further that such fees shall be used solely for carrying out the municipality's responsibilities in enforcing the Florida Building Code; and

WHEREAS, Florida Statutes § 553.80(7)(a) provides that the building department permitting, inspection and enforcement fees, along with any fines or investment earnings related to the fees, may only be used for carrying out the municipality's responsibilities in enforcing the Florida Building Code; and

WHEREAS, this statute further provides that when a municipality establishes its schedule of building fees, the total estimated annual revenue derived from fees, and the fines and investment earnings related to the fees, may not exceed the total estimated annual costs of allowable activities; and

WHEREAS, this statute further provides that any unexpended balances must be carried forward to future years for allowable activities or must be refunded at the discretion of the municipality, and that a municipality may not carry forward an amount exceeding the average of its operating budget (excluding reserve funds) for enforcing the Florida Building Code for the previous 4 fiscal years; and

WHEREAS, this statute further provides that the basis for a fee structure for allowable activities must relate to the level of service provided by the municipality, must include consideration for refunding fees due to reduced services based on "private provider" services provided to owners as authorized by Florida Statutes § 553.791, and that the fees charged must be consistently applied; and

WHEREAS, Florida Statutes § 553.80(7)(a)(4) requires a municipality to use recognized management, accounting, and oversight practices to ensure that fees, fines, and investment earnings generated from these sources are maintained and allocated or used solely for the purposes authorized by law; and

WHEREAS, Florida Statutes § 553.80(7)(a)(2) provides that a municipality must use any excess funds that it is prohibited from carrying forward to rebate and reduce fees, to upgrade technology hardware and software systems to enhance service delivery, to pay for the construction of a building or structure that houses the municipality's building code enforcement agency (except that excess funds used to construct such a building or structure must be designated for such purpose by the local government and may not be carried forward for more than 4 consecutive years), or for training programs for building officials, inspectors, or plans examiners associated with the enforcement of the Florida Building Code; and

WHEREAS, Florida Statutes § 553.80(7)(a)(1) defines "enforcing the Florida Building Code" to include the direct costs and reasonable indirect costs associated with review of building plans, building inspections, re-inspections, and building permit processing; building code enforcement; fire inspections associated with new construction; training costs associated with the enforcement of the Florida Building Code; and enforcement action pertaining to unlicensed contractor activity to the extent not funded by other user fees; and

WHEREAS, Florida Statutes § 553.80(7)(a)(3) provides that the following activities may not be funded with fees adopted for enforcing the Florida Building Code:

- a. Planning and zoning or other general government activities.
- b. Inspections of public buildings for a reduced fee or no fee.
- c. Public information requests, community functions, boards, and any program not directly related to enforcement of the Florida Building Code.
- d. Enforcement and implementation of any other local ordinance, excluding validly adopted local amendments to the Florida Building Code and excluding any local ordinance directly related to enforcing the Florida Building Code;

and

WHEREAS, while a municipality's land use and planning functions cannot be financed with building fees, Florida Statutes § 163.3174(3) provides that the governing body of a municipality shall appropriate funds for salaries, fees, and expenses necessary in the conduct of the work of the municipality's local planning agency functions, and shall also establish a schedule of fees to be charged to accomplish the purposes and activities authorized by the Florida Community Planning Act; and

WHEREAS, the Village Council has adopted the following enactments related to building or planning fees since the Village's incorporation:

- Ordinance 2015-13 establishing a “cost recovery” system for complex planning/zoning applications,
- Resolution 2015-68 (the Village’s original fee schedule)
- Resolution 2017-11 (related to now outdated provisions related to incentives for under building parking)
- Resolution 2019-21 (creating electronic recording fees)
- Resolution 2019-22 (reduced fees for private providers)
- Resolution 2022-07 (increased the credit card convenience fee from 3 to 3.5%)

; and

WHEREAS, the Village Council adopted Resolution 2015-31 establishing a “clerk’s public records fee schedule” which the Village Attorney has advised is unnecessary and in part inconsistent with Florida’s Public Records Act’s fee provisions; and

WHEREAS, the Village Council, after having reviewed the statutory requirements set forth above, having been advised by the Village’s professional management staff, and having been advised by its counsel, finds that the fee schedules to be adopted by this Resolution comply with all statutory requirements and are necessary and reasonable to ensure the Village’s building department and community development functions are not subsidized by the Village’s general fund; and

WHEREAS, the Village Council further finds that the fee schedules adopted by this Resolution are in the best interests of the Village, its residents, property owners, and businesses.

NOW, THEREFORE BE IT RESOLVED by the Village Council of the Village of Estero, Florida, that:

Section 1. Establishment of Building Department Fee Schedule.

The Building Department Fee Schedule attached hereto as **Exhibit “A”** is hereby adopted as the Village of Estero’s Building Department Fee Schedule.

Section 2. Establishment of Planning, Zoning and Land Use Fee Schedule.

The Planning, Zoning and Land Use Fee Schedule attached hereto as **Exhibit “B”** is hereby adopted as the Village of Estero’s Planning, Zoning and Land Use Fee Schedule.

Section 3. Fee Schedule Effective Date.

The fee schedules adopted herein shall become effective at 12:01 a.m. on Wednesday, **October 1st, 2025**. Any applications either pending on that date or thereafter submitted shall be subject to the new fee schedule. If the Village’s contracted building department vendor cannot make the necessary adjustments to forms, websites and payment platforms to reflect the new fees adopted by this Resolution, the effective date will be determined by the Community Development Director as soon as the adjustments are completed.

Section 4. Annual Inspection Utilization Report.

Pursuant to Florida Statutes § 553.80(7)(b), the Village shall produce, annually update, and publish on its website an inspection utilization report. This report shall be prepared with content derived from relevant information available in the Village's most recently completed financial audit. The report shall be updated prior to making any adjustments to the fee schedule. The report shall include the detailed content set forth in Florida Statutes § 553.80(7)(b).

Section 5. Required Posting of Information.

As required by Florida Statutes § 166.222, the Village Manager shall ensure the permit and inspection fee schedules adopted by this Resolution, and the Village's building permit and utilization report required by Florida Statutes § 553.80(7), are posted on the Village's website.

Section 6. Rescission of prior Resolutions.

The following Resolutions are hereby rescinded and, unless otherwise noted, are rescinded concurrent with the Fee Schedule Effective Date set forth in Section 3 of this Resolution:

- Resolution 2015-31 (rescinded effective immediately)
- Resolution 2015-68
- Resolution 2017-11
- Resolution 2019-21
- Resolution 2019-22
- Resolution 2022-07

BE IT FURTHER RESOLVED that if any section, subsection, sentence, clause, provision or word of this Resolution is held unconstitutional or otherwise legally invalid, same shall be severable and the remainder of this Resolution shall not be affected by such invalidity, such that any remainder of the Resolution shall withstand any severed provision, as the Village Council would have adopted the Resolution even absent the invalid part.

BE IT FURTHER RESOLVED that this Resolution shall take effect immediately upon adoption.

DULY ADOPTED with a quorum present and voting this 17th day of September 2025.

Attest:

Joanne Ribble, Mayor

Carol Sacco, Village Clerk

Exhibit “A”**Building Department Fee Schedule**

Permit Type	Fee (\$)
Residential Fence	50
Residential Pre-Fab Accessory Bldg	75
Residential Accessory Structure	150
Residential Natural Gas Generator	275
Res HVAC Change Out	175
Residential Shutters With or Without Electric	300
Residential Interior Remodel /Alteration	175
Residential Reroof	200
Misc Residential Plumbing/Gas	225
Misc Residential Electric/Service Change	225
Pool With or Without Spa	600
Pool Renovation	275
Hot Tub/Spa (Stand Alone Not Part of Pool)	150
Garage Door Replacement	100
Pool Enclosure	125
Pool Heater	100
Water Heater Change Out	100
Photovoltaic	150
Concrete Restoration	250
Dumpster Slab and Enclosure	200
Pre-Fab Accessory Bldg	75
Window/Door Replacement	150
Residential Demolition of Complete Structure	150
Low Voltage Lighting	150
Commercial Fence or Wall	200
Hood	300
Commercial Natural Gas Lines / Tank / Generator	500
Commercial HVAC Change Out	375
HVAC Duct Work Only	125
Mobile/Manufactured Home	200
Commercial Walk-In Cooler	250
Commercial Shutters With or Without Electric	300
Commercial Interior Renovation/Alteration/Remodel	Declared Valuation plus plan review
Commercial Demolition Complete Structure	250
Commercial Reroof	200
Structure Moving	750
Pier/Boathouse/Davit	Declared Valuation plus plan review

Seawall Repair	Declared Valuation plus plan review
Re-inspection Fee	150
Foundation Only	20% of Plan Review and Permit Fees
Sign (Per Sign)	225
Construction Trailer/Office	400
Commercial Accessory / Awning / Canopy	Declared Valuation plus plan review

Miscellaneous Building Fees	Fee(\$)
Change of Contractor	75
Temporary Certificate of Occupancy	
1st TCO	Included in Permit
Each Subsequent Request	500
Permit Extensions	
1st Extension	Included in Permit
Each Subsequent Extension	250

New Construction Permit and Inspections Fee

Valuation (based on most current Building Valuation Data Compiled by the International Code Council)	Fee (\$)
-	-
\$1.00 to \$10,000	\$75.00
\$10,001 to \$50,000	\$75.00 for first \$10,000 plus \$10.50 for each additional \$1,000 or fraction thereof to and including \$50,000
\$50,001 to \$100,000	\$415 for the first \$50,000 plus \$6.75 for each additional \$1,000 or fraction thereof to and including \$100,000
\$100,001 to \$500,000	\$752.50 for the first \$100,000 plus \$6.50 for each additional \$1,000 or fraction thereof to and including \$500,000
\$500,001 to \$1,000,000	\$3,152.50 for the first \$500,000 plus \$5.00 for each additional \$1,000 or fraction thereof to and including \$1,000,000.00
\$1,000,001 to 10,000,000	\$5,652.50 for the first \$1,000,000 plus \$3.00 for each additional \$1,000 or fraction thereof to and including \$10,000,000
\$10,000,001 and Above	\$5,652.50 for the first \$10,000,000 plus \$2.75 for each additional \$1,000 or fraction thereof

Single Family and Multi-Family Residential Plan Review Fee

25% of permit and inspections fees

Commercial Plan Review Fee

50% of permit and inspections fees

Refunds

No refund on permits of \$50 or less unless issued in error

No refund on any permit shall be granted if work has commenced

Refund on all other permits shall be at 75% of the permit fee

There shall be no refund on any plan or zoning review fee

After the fact permits are charged two times (2x) permit and plan review fees in all instances

Electronic Recording Fees

While not mandatory, as a courtesy to the contracting community, the Community Development Department may offer to record any document for an applicant associated with a permit or development application. The applicant will be assessed the actual cost for the recording/filing by the Lee County County Clerk of Courts based on that office's current schedule of service charges and fees, along with the submission fee charged by Simplifile to permit the Village to use the Simplifile Electronic Recording System and the fee for using a credit card. No refunds of fees are permitted once a document is recorded. By offering this courtesy, the Village does not become the applicant's agent and bears no responsibility to ensure proper filing. The applicant will need to ensure any document has been correctly filed or recorded.

Private Provider Fee Reduction

Owners and contractors utilizing a private provider for plan review and/or building inspections pursuant to Florida Statutes § 553.791 will receive a 15% reduction in permitting fees conditioned on submission of the required notification and acknowledgment statement required by Florida Statutes § 553.791(4).

Additional Fees

ACH Fee	\$1.90
Returned Check Fee	\$50.00
Convenience Fee for Credit Card/Debit Card Use	3.50%

Exhibit “B”
Planning, Zoning and Land Use

Planning, Zoning, and Land Use Fee Schedule

Planning		Fee (\$)
Community Development District (CDD)		15,000
Amendments to CDD		1,500
Comprehensive Plan Text or Map Amendment		10,000
Development Agreements		8,000
Development of Regional Impact		
New DRI		18,000
DRI Amendment, Build-out or Abandonment		12,500
Zoning		Fee (\$)
Zoning Verification Letter		500
Minimum Use / Single Family Determination		800
Historic District		750
Consumption on Premises - Administrative		850
Administrative Variance		850
Community Gardens		100
Wireless Communication Tower		8,500
Planned Development Rezoning		12,500
Planned Development Amendment		10,000
Bonus Density		5,000
Rezoning		10,000
Special Exception		
Residential		2,500
Non-Residential		8,500
Variance		
Residential		1,500
Non-Residential		5,500
Use Permit		300
Temporary Use		300
Appeal		1,000
Property Records Request		50
Development Review		Fee (\$)
LDO Type A		400
LDO Type B, C, E		900

LDO Type D	2,500
LDO Resubmittal	150
LDO Amendment	400
Zoning Process or Development Review Extension Request	150
SB 2156 Extension	200
Development Order	12,500
DO Amendment	8,000
Minor Change	500
Reinspection LDO/ DO	150
Plat Review	5,000
Vacation of ROW, Plat, or Utility Easement	5,000
Lot Split or Recombination	1,500

Flood	Fee(\$)
Letter of Map Revision (all types)	500
No Rise	300

Environmental	Fee (\$)
Tree Removal (9 trees or less; LDO for 10 or more trees)	50
Tree Removal After the Fact (per tree)	250

Additional Fees	
ACH Fee	\$1.90
Returned Check Fee	\$50.00
Convenience Fee for Credit Card/Debit Card Use	3.50%

Cost Recovery	

Where the Village's Community Development Director determines that a comprehensive plan amendment, zoning, land use, development agreement, variance or other development application presents the need for specialized or extensive technical or legal analysis for which Village staff are unable to timely provide, the Director may require a Cost Recovery Deposit (CRD) to allow the Village to retain additional contracted consulting or legal services. In the event the Director determines a CRD is required, the Director will determine the amount of the initial deposit based on the Director's reasonable, good faith evaluation of the anticipated additional costs. In the event a CRD is determined to be required, the applicant shall pay the initial deposit upon being presented with the CRD estimate. If, as the review or processing work for the application proceeds, a supplemental CRD is determined to be required, the applicant shall pay this supplemental amount as well. The Community Development Director will coordinate with the Finance Director to ensure that all applicant funds paid into a CRD are used only to pay for the application review and processing costs. In the event CRD funds remain deposited with the Village when the Village's work on the application has been completed and all time for appeals has expired, the applicant may request the return of all such remaining funds. Applicants seeking such recovery shall contact the Director to make such request.

AGENDA ITEM SUMMARY SHEET
VILLAGE COUNCIL MEETING
September 17, 2025

Agenda Item:

Resolution No. 2025-22 Adopting Updated Public Works Fee Schedule

Motion to adopt Resolution No. 2025-22.

Background:

Florida Statutes § 337.401(1)(a) authorizes governmental authorities, including municipalities, to prescribe and enforce reasonable rules or regulations with reference to the placing and maintaining across, on, or within the right-of-way limits of any road or publicly owned rail corridors under the municipality's jurisdiction any electric transmission, voice, telegraph, data, or other communications services lines or wireless facilities; pole lines; poles; railways; ditches; sewers; water, heat, or gas mains; pipelines; fences; gasoline tanks and pumps; or other structures (collectively called "utilities").

Florida Statutes § 337.401(2)(a) authorizes municipalities to grant to any person who is a resident of this state, or to any corporation which is organized under the laws of this state or licensed to do business within this state, the use of a right-of-way for a utility in accordance with such rules or regulations as the municipality may adopt, and provides that a utility may not be installed, located, or relocated unless authorized by a written permit issued by the authority.

The Village Council adopted Resolution 2017-02 to create a fee schedule to allow for the Village's costs of administering its right-of-way management activities, including permitting and inspection activities, to be offset so as to minimize such activities being subsidized by the Village's general fund.

Village staff have examined the Village's actual costs of such activities along with the existing fee schedule and have determined that certain of the fees must be adjusted to account for inflation over the passage of time.

Action Requested:

Motion to adopt Resolution No. 2025-22.

Process and Timeline:

If approved by Council, the Public Works Director and Finance Director will work with the Village's staff and contracted service provider to update all applicable application forms, publish the new schedules, and implement the revised fees.

Financial Impact:

Adoption of the new fees should assist in reducing the need for the Village's general fund to supplement the operations of the Village's right-of-way management functions so that those functions are primarily paid for by the applicants accessing those services.

Prepared by: Robert Eschenfelder, Village Attorney

Attachments:

1. Resolution No. 2025-22 (including incorporated fee schedules)

RESOLUTION NO. 2025-22**A RESOLUTION OF THE VILLAGE OF ESTERO, FLORIDA,
ESTABLISHING A NEW PUBLIC WORKS DEPARTMENT
FEE SCHEDULE; RESCINDING PRIOR FEE RESOLUTIONS;
MAKING RELATED FINDINGS; AND PROVIDING FOR
SEVERABILITY AND FOR AN EFFECTIVE DATE.**

WHEREAS, Florida Statutes § 337.401(1)(a) authorizes governmental authorities, including municipalities, to prescribe and enforce reasonable rules or regulations with reference to the placing and maintaining across, on, or within the right-of-way limits of any road or publicly owned rail corridors under the municipality's jurisdiction any electric transmission, voice, telegraph, data, or other communications services lines or wireless facilities; pole lines; poles; railways; ditches; sewers; water, heat, or gas mains; pipelines; fences; gasoline tanks and pumps; or other structures (collectively called "utilities"); and

WHEREAS, Florida Statutes § 337.401(2)(a) authorizes municipalities to grant to any person who is a resident of this state, or to any corporation which is organized under the laws of this state or licensed to do business within this state, the use of a right-of-way for a utility in accordance with such rules or regulations as the municipality may adopt, and provides that a utility may not be installed, located, or relocated unless authorized by a written permit issued by the authority; and

WHEREAS, the Village Council adopted Resolution 2017-02 to create a fee schedule to allow for the Village's costs of administering its right-of-way management activities, including permitting and inspection activities, to be offset so as to prevent or minimize such activities being subsidized by the Village's general fund; and

WHEREAS, the Village staff have examined the Village's actual costs of such activities along with the existing fee schedule and have determined that certain of the fees must be adjusted to account for inflation over the passage of time; and

WHEREAS, the Village Council, after having reviewed the statutory provisions set forth above, having been advised by the Village's professional management staff, and having been advised by its counsel, finds that the fee schedule to be adopted by this Resolution complies with all statutory requirements and is necessary and reasonable to ensure the Village's public works right of way management function is funded primarily with fees from users so as to minimize the need for subsidization from the Village's general fund; and

WHEREAS, the Village Council further finds that the fee schedules adopted by this Resolution are in the best interests of the Village, its residents, property owners, and businesses.

NOW, THEREFORE BE IT RESOLVED by the Village Council of the Village of Estero, Florida, that:

Section 1. Establishment of Right of Way Management Fee Schedule.

The Right of Way Management Fee Schedule attached hereto as **Exhibit "A"** is hereby adopted

as the Village of Estero's Right of Way Management Fee Schedule.

Section 2. Fee Schedule Effective Date.

To allow the Village administration and contracted building department vendor to make the necessary adjustments to forms, websites and payment platforms to reflect the new fees adopted by this Resolution, the fee schedules adopted herein shall become effective at 11:59 p.m. on Saturday, **November 1st 2025**. Any applications either pending on that date or thereafter submitted shall be subject to the new fee schedule.

Section 3. Recission of prior Resolution.

Resolution 2017-02 is hereby rescinded concurrent with the Fee Schedule Effective Date set forth in Section 2 of this Resolution.

BE IT FURTHER RESOLVED that if any section, subsection, sentence, clause, provision or word of this Resolution is held unconstitutional or otherwise legally invalid, same shall be severable and the remainder of this Resolution shall not be affected by such invalidity, such that any remainder of the Resolution shall withstand any severed provision, as the Village Council would have adopted the Resolution even absent the invalid part.

BE IT FURTHER RESOLVED that this Resolution shall take effect immediately upon adoption.

DULY ADOPTED with a quorum present and voting this 17th day of September, 2025.

Attest:

Joanne Ribble, Mayor

Carol Sacco, Village Clerk

Exhibit "A"
Right of Way Management Fee Schedule

Residential ROW Permit Fees

New Single Driveway- \$200.00

New Double Driveway - \$250.00

Replacement/Widening Single Driveway - \$200.00

Replacement/Widening Double Driveway - \$250.00

Commercial ROW Permit Fees

New Single Driveway- \$250.00

New Double Driveway - \$300.00

Replacement/Widening Single Driveway - \$250.00

Replacement/Widening Double Driveway - \$300.00

Utility - Water Line - \$100.00 first mile; \$15.00 for each 0.25 miles after and MOT - \$100

Utility – Sanitary Sewer Line \$100.00 first mile; \$15.00 for each 0.25 miles after and MOT - \$100

Turn Lane - \$300.00

Streetlights- Basic - \$ 100.00 and MOT - \$100.00

Sidewalks/Pathways - \$ 100.00 and MOT - \$100.00

Signage- Basic - \$ 100.00 and MOT - \$100.00

Other -\$150.00

Landscaping -\$150.00 and MOT -\$100.00

Drainage - \$100.00 and MOT - \$100.00

NO FEE

Wireless Facilities

Utilities – Power, Cable TV, Telephone, Fiber, Potable Water, Irrigation/reclaimed Water, Gas, Other

AGENDA ITEM SUMMARY SHEET
VILLAGE COUNCIL MEETING
September 17, 2025

Agenda Item:

Broadway Ave. West Safety and Drainage Improvements -Request for Qualifications (RFQ) 102125

Approve the ranking of professional services firms for RFQ 102125 as recommended by the Village of Estero's Evaluation Committee. 1-CW3 Engineering, 2-American Structurepoint, 3-Davidson Engineering, 4-Hole Montes, 5-J.R. Evans Engineering.

Authorize Village Staff to negotiate a contract with the top-ranked firm.

Background:

The Village received a CDBG-DR from HUD for critical infrastructure improvements in March of 2025 for improvements in the amount of \$15M with this phase being used to improve Broadway Avenue West safety and drainage issues. Broadway Avenue West, running from US-41 (Tamiami Trail) westward to Armada Court, is a 2-lane minor collector road within the Village of Estero.

To increase the resilience of the area, the Broadway Avenue West Improvements project is proposed to enhance the infrastructure and improve public safety and accessibility for the community. The current infrastructure along Broadway Avenue West is inadequate for flood control measures and pedestrian and cyclist traffic, creating safety concerns that the project aims to address.

To address the area flooding, drainage infrastructure will be installed to control excess runoff, prevent ditch overflow, and lessen flood risks. The planned enhancements also include the establishment of 11' roadway travel lane widths (with paved shoulders if possible), incorporation of turn lanes, expansion and upgrade of pedestrian pathways. These improvements will provide safer, more sustainable transportation options for all community members.

Description:

The Village issued a public RFQ for design services for this project on 6/6/2025. The Village originally received only one submission after 30 days of publication and subsequently extended the submission date another 30 days resulting in the submission of four more proposals. The Village received proposals from:

American Structurepoint
CW3 Engineering
Davidson Engineering
Hole Montes, a Bowman Company
J.R. Evans Engineering

The Evaluation Committee held a public meeting on 9/9/2025 and determined the final ranking of the submissions. The Evaluation Committee ranked the firms as follows: 1- CW3 Engineering, 2-American Structurepoint, 3-Davidson Engineering, 4-Hole Montes, 5-J.R. Evans Engineering. The scoring evaluation sheet is attached.

Action Requested:

Broadway Ave. West Safety and Drainage Improvements -Request for Qualifications (RFQ) 102125

Approve the ranking of professional services firms for RFQ 102125 as recommended by the Village of Estero's Selection Committee. 1-CW3 Engineering, 2-American Structurepoint, 3-Davidson Engineering, 4-Hole Montes, 5-J.R. Evans Engineering.

Authorize Village Staff to negotiate a contract with the top-ranked firm.

Process and Timeline:

Village Manager and Staff will work to negotiate a design contract with the top ranked firm. This contract will be brought back to Village Council for approval.

Financial Impact:

No financial impact from this action.

Prepared by: Steve Gillette

Attachments:

1. Scoring/Ranking
2. Solicitation
3. CW3 Proposal

FINAL SELECTION / NO INTERVIEWS

102125 RFQ Broadway Ave. West Safety and Drainage Improvements					
Number of Vendors =			5		
VENDOR	Steve Sarkozy Ranking Values	David Williams Ranking Values	Robert Wiley Ranking Values	Summation of Ranking Values	Selection Committee Ranking
American Structures	4	5	3	12	2
CW3 Engineering	5	3	5	13	1
Davidson Engineering	2	4	2	8	3
Hole Montes	1	2	4	7	4
J.R. Evans Engineering	3	1	1	5	5

Steve Sarkozy					
Firm Qualifications & Experience		Staff Qualifications & Experience		Project Approach & Methodology	
Enter score 0-10 (10 is high)		Enter score 0-10 (10 is high)		References	
VENDOR		VENDOR		References	
American Structures	9	9	30%	10%	100%
CW3 Engineering	10	10	6.5	5	8.48
Davidson Engineering	9	8	7.5	5	8.68
Hole Montes	9	7	7.5	5	7.93
J.R. Evans Engineering	9	8	8	5	7.75
					8.05

David Williams					
Firm Qualifications & Experience		Staff Qualifications & Experience		Project Approach & Methodology	
Enter score 0-10 (10 is high)		Enter score 0-10 (10 is high)		References	
VENDOR		VENDOR		References	
American Structures	9	9	25%	10%	100%
CW3 Engineering	8	8	9	10	9.10
Davidson Engineering	9	8	8	10	8.20
Hole Montes	7	6	7	10	8.00
J.R. Evans Engineering	6	6	7	10	7.00
					6.65

Robert Wiley					
Firm Qualifications & Experience		Staff Qualifications & Experience		Project Approach & Methodology	
Enter score 0-10 (10 is high)		Enter score 0-10 (10 is high)		References	
VENDOR		VENDOR		References	
American Structures	7.3	7.3	30%	10%	100%
CW3 Engineering	9.1	9	9.1	10	8.02
Davidson Engineering	8	8	9.3	9	9.11
Hole Montes	8.2	9	8.2	7.5	8.00
J.R. Evans Engineering	8.8	7.3	7.5	7.5	8.20
					7.22

Procurement Manager

Witness

9/9/2025



PROCUREMENT OFFICE
9401 CORKSCREW PALMS CIRCLE
ESTERO, FL 33928

REQUEST FOR QUALIFICATIONS (RFQ) # 102125
for
BROADWAY AVENUE WEST SAFETY AND DRAINAGE DESIGN

Issue Date: June 6, 2025

Pre-Proposal Meeting: No

Question Cutoff Date: June 27, 2025, 11:00 AM

Posting of Final Addendum: Within Three Days of Question Cutoff Date

Close Date: July 11, 2025, 11:00 AM

Notice of Competitive Opportunity. The Village of Estero, FL invites the submission of a proposal from interested and qualified for-profit or not-for-profit corporations, partnerships, registered joint ventures authorized to do business in the state of Florida to compete to provide the items and/or perform the services specified in this Request for Qualifications (RFQ). Solicitation documents are available at <https://estero.ionwave.net/Homepage.aspx>.

Accommodation Of Disabilities: Prospective Proposers with disabilities requiring accommodation to attend the pre-Proposal meeting or to otherwise participate in this RFQ process should contact the Village Clerk's Office as promptly as possible to allow the Village to examine the request and determine what if any accommodations are possible.

ADA Compliance: To ensure the Village complies with ADA accessibility requirements, all Proposal documents submitted must be PDF/A compliant. PDF/A compliant documents have embedded fonts and do not reference external files. If applicable, layers must not be preserved from CAD drawings. Scanned documents must be created as PDF/A compliant, made text searchable, and have a minimum resolution of 300 dpi. Pursuant to the Florida Electronic Signature Act, officers or authorized agents of Proposers are authorized to sign Proposals electronically in the s/ First Last format.

Location and population: The Village, incorporated on December 31, 2014, is located in the southwest part of the State in Lee County. The Village currently occupies a land area of 30 square miles and serves a population of 42,943. The Village provides the following services: streets and roads, parks and recreation, community development, code enforcement, and general and administrative services. The Village uses the "government lite" concept of outsourcing Village

services to minimize expenditures and provide exemplary services to the community. For more information about the Village of Estero, visit <http://www.estero-fl.gov>.

Form of Government: The Village is a Florida municipal corporation governed by a seven-member Village Council and operates under the established Village Charter. The Village's operations are managed by a Village Manager.

Pre-Proposal Meeting. A pre-proposal meeting and site visit may be scheduled at the date, time, and location listed above. All times listed are Eastern Standard Time. The purpose of the pre-proposal information meeting will be to discuss the requirements and objectives of this RFP and to answer questions from potential proposers. At the pre-proposal meeting, the Village will attempt to answer all questions asked in the meeting or received online. However, no additions, deletions or modifications to the requirements stated herein will be made unless and until a written addendum to the RFP is issued by the Procurement Office.

Questions and Clarification Requests. Inquiries or requests for clarifications of any information contained in the RFQ must be received no later than the Question Cutoff Date posted on this solicitation. All questions pertaining to this RFQ must be submitted through IONWAVE in the questions and answers section of this solicitation. This deadline has been established to maintain fair treatment for all potential proposers, while ensuring an expeditious selection process.

Opening of Proposals. The Village is accepting sealed electronic proposals in IONWAVE due by the date and time posted on this solicitation. Proposals sent in any manner other than electronically via IONWAVE will not be accepted. Hard copies, faxed proposals, and electronically submitted proposals sent directly to the Village will not be accepted. Proposals must be in IONWAVE prior to the deadline for submission. Proposers are responsible for taking all necessary steps to ensure that their proposal is uploaded before the due date and time. The Village is not responsible for technology and/or any other issues that cause the proposal deadline to be missed.

Pursuant to Florida Statutes § 119.071(1)(b)(2), sealed bids, proposals or replies received by an agency pursuant to a competitive solicitation are exempt from s. 119.071(1) and s. 24(a), Art. I of the State Constitution until such time as the agency provides notice of intended decision or until 30 days after opening the bids, proposals, or final replies, whichever is earlier.

Disadvantaged Business Enterprise. DBE/WBE/MBE certified companies are encouraged to submit a proposal. The Village, in accordance with the provisions of Title VI of the Civil Rights Act of 1964 (78 Stat. 252, 42 USC §§2000d to 2000d-4) and the Regulations, hereby notifies all proposers that it will affirmatively ensure that for any contract entered into pursuant to this advertisement will be afforded full and fair opportunity to submit proposals in response to this solicitation and no businesses will be discriminated against on the grounds of race, color, national origin, (including limited English proficiency), creed, sex, (including sexual orientation and gender identity), age, or disability in consideration for an award.

Notice of Funding Source. This project is funded by CDBG-DR as stated on page 8.

Notice of Certifications and Affidavits. This document includes a Notification of Required Forms, Certifications and Affidavits in Section H that outlines required documents from the Proposer.

Designated Procurement Contact: As provided above, all questions related to this RFQ must be submitted via Ionwave. To the extent a prospective Proposer determines it must communicate with the Village regarding this RFQ in a manner not provided for by the Ionwave process, such communication **MUST** be **ONLY** with the Village's Procurement Manager. Communications with any other employee, agent or official will be considered a violation of the Village's no-lobbying rule.



B. INTRODUCTION-SCOPE OF WORK

Background Information:

Broadway Avenue West, running from US-41 (Tamiami Trail) westward to Armada Court, is a 2-lane minor collector road within the Village of Estero. The existing right-of-way width varies from approximately:

- 89' in the Quarterdeck Cove area (possibly a plat survey error),
- 70' in the Estero River Heights area (outside of the plat),
- 45'-33' in the Cranbrook Harbor area (possibly a plat survey error),
- 50' in the Sherrill Ln to Holiday Dr area,
- 50' in the Breckenridge area,
- 60' in the Trailside plat area, and
- 50' from US-41 to Pine Tree Ln as declared by the Lee County Board of County Commissioners on December 12, 1926, as a result of a petition that was filed on November 3, 1926 by the required number of freeholders residing in the vicinity of the road.

Along the northern side of Broadway Avenue West is a ditch of varying dimensions and limited capacity to handle heavy rainfalls. The south side of Broadway Avenue West has a shallow swale for most of the distance, with some areas enclosed in a storm drainpipe to allow for the construction of a sidewalk. There are no established roadside shoulders, and some areas have a very steep ditch bank very close to the edge of pavement along the north side.

The roadway configuration from US-41 to Poinciana Ave. consists of a single westbound lane with a thru/left and a right turn only lane. Lane widths are approximately 11'. From Poinciana Ave. to Pine Tree Lane the roadway is a two-lane road with lane widths of approximately 9.5' and deceleration/right turn lanes at the entrances to Terra Vista Blvd. and Breckenridge Drive. West of Pine Tree Lane the roadway is a two-lane road with lane widths of approximately 9'.

Cross drain culverts of varying sizes and configurations are located:

- Midway between Armada Ct and Porthole Ct
- Adjacent to the FPL transmission line just east of Pine Tree Ln
- Midway between Sherrill Ln and Luettich Ln
- Approximately midway between Logan Ave. and Poinciana Ave.

Since 2017, Estero has experienced six federally recognized tropical storms and hurricanes, all resulting in various forms of extreme weather-related damage. Most recently, Hurricane Ian impacted approximately 1,369 homes and 2,738 residents along Broadway Avenue West.

To increase the resilience of the area, the Village's Broadway Avenue West Improvements project is strategically designed to enhance the infrastructure and improve public safety and accessibility for the community, particularly for low-to-moderate-income (LMI) residents. The current infrastructure along Broadway Avenue West is inadequate for flood control measures and

pedestrian and cyclist traffic, relative to the population size and development, creating safety concerns that the project aims to address.

To address the area flooding, drainage infrastructure will be installed to control excess runoff, prevent ditch overflow, and lessen flood risks, particularly crucial given the locality's vulnerability to intense rain and storm surge events. The planned enhancements also include the establishment of 11' roadway travel lane widths (with paved shoulders if possible), incorporation of turn lanes, expansion and upgrade of pedestrian pathways and establishing designated bike lanes. These improvements will provide safer, more sustainable transportation options for all community members, with particular benefits for LMI residents who may rely on these modes for their daily transportation and access to essential services.

Additionally, the project is to focus on green infrastructure and ecological improvements. While these initiatives are surface-level, they contribute to environmental health and stormwater management by natural absorption, offering benefits like urban cooling, air quality improvement, and enhanced community aesthetics. These improvements directly impact LMI populations by creating more livable, healthy environments.

Expected Services:

The following is a brief list of services that are expected to be required to complete the design and permitting of the project. The selected firm will assist the Village in finalizing the scope of services required to advance the project to bidding and construction.

- Right of way & Topographic Survey
 - Establish existing right of way limits
 - Topographic survey of existing right of way and adjacent properties
 - Sketch & legal descriptions of additional right of way/easements needs.
- Traffic, Bicycle & Pedestrian Study
 - Study existing traffic conditions & safety
 - Study existing bicycle & pedestrian conditions
 - Identify areas of needed improvements
 - Provide recommendations to improve traffic flow and safety.
- Stormwater Management System Design
 - Study existing conditions to understand local and regional stormwater flows.
 - Identify areas of known flooding.
 - Prepare an existing conditions model to confirm areas of flooding and provide a basis for comparison to proposed improvements.
 - Recommend proposed drainage improvements. Focus improvements on infrastructure resilience and sustainability (e.g. incorporating projected sea level changes, tropical storm intensities, resistance to storm surge impacts, etc.)
 - Quantify improvements using stormwater models or other methods.
 - Provide recommendations for water quality improvements.
- Utilities Planning
 - Identify and locate all existing utilities within the existing and proposed right-of-way
 - Develop a plan to manage the location/relocation of existing and future utilities
- Construction Documents
 - Prepare construction plans and specifications for the recommended improvements.

- Permitting
 - Assist in the Village in obtaining all required Local/State/Federal permits for the project.
- Community Outreach
 - Take the lead on community outreach.
 - Coordinate and attend community outreach meetings
 - Document community input and respond as appropriate, with input from Village Staff.
- Bid Services
 - Assist in the preparation of the Opinion of Probable Construction Costs (OPCC).
 - Provide expert guidance to the Village throughout the bid process.
- Construction Engineering
 - Provide technical assistance during construction to ensure compliance with project specifications and timelines.
 - Provide record drawings as engineer of record.
- Federal Grant Compliance
 - Work with Village Staff and other consultants to ensure the project stays in compliance with grant requirements.

Listing of Attachments:

- Location Map



C. GENERAL TERMS & CONDITIONS PROPOSAL

No Lobbying; Required Affidavit. Village Code § 2-189 provides:

After the issuance of any solicitation, or during renegotiation of an existing contract, no prospective offerors or their agents, representatives or persons acting at the request of such offerors shall contact, communicate with, or discuss, either in person, by phone, email or text message, any matter relating to the solicitation or the renegotiation with any village officers, agents or employees (including the village council and village manager) other than the purchasing agent designated in the solicitation, unless otherwise provided for in the solicitation or otherwise directed by the designated purchasing agent or procurement official. This prohibition includes copying such persons on written communications with the purchasing agent, but does not apply to presentations made to evaluation committees or at a council meeting where the council is considering approval of a proposed contract. The prohibition ends upon execution of the final contract or when the solicitation has been canceled or the renegotiation efforts are terminated. Renegotiation will be deemed to have commenced upon vote of the council directing renegotiation or on issuance of a written notice from the procurement official to the existing contractor instituting a renegotiation process. **Failure of businesses seeking to conduct business with the village to strictly adhere to this section will result in the offender's bid, proposal or response being disqualified from further consideration, and may also result in the suspension or debarment of the offending business.** As part of its proposal submission, each Proposer must submit the attached Affidavit acknowledging the foregoing Code provision and attesting compliance therewith.

Non-Collusion Affidavit. As part of its proposal submission, each Proposer must submit the attached Non-Collusion Affidavit.

Conflict of Interest Disclosure. As part of its proposal submission, each Proposer must submit the attached certification confirming that the proposal was not influenced by or the result of collusion with any other actual or potential Proposer, and is not otherwise in violation of federal, state or local laws. The award of any Contract hereunder is subject to the provision of Chapter 112, Florida Statutes. Offerors must disclose with their proposal the name of any officer, director, partner, proprietor, associate or agent which is also an officer or employees of the Village or of its agencies. Offerors must disclose the name of any officer or employee of Village who owns, directly or indirectly, an interest of five percent (5%) or more in the Offeror's firm or any of its branches or affiliate companies.

Anti-Discrimination/Equal Employment Opportunity. The successful Proposer will be required, during the term of its performance, to refrain from discrimination against any employee or applicant for employment because of race, color, religion, sex, disability, or national origin. The contractor will take affirmative action to ensure that applicants are employed, and that employees are treated during employment without regard to their race, color, religion, sex, disability, or national origin.

Vendor List Certification. The Village requires a certification from Proposer that their firm is not on the following Vendor List maintained by the Florida Department of Management Services. The Florida Department of Management Services prohibits the use of vendors which appear on their Vendor Lists.

Florida Statute provide Affidavit)	287.1346	Forced Labor Vendor List (Awarded Firm required to
Florida Statute	287.133	Convicted Vendor List/Public Entity Crimes
Florida Statute	287.134	Discriminatory Vendor List
Florida Statute	287.1351	Suspended Vendor List
Florida Statute	287.137	Antitrust Violator List
Florida Statute	287.135	Scrutinized List of Prohibited Companies
Florida Statute	287.057(1-3)	Federal Excluded Parties List

Non-Federal Entity Contracts Under Federal Awards. (RME 5/30/2024) This project is funded in part or in whole by: U. S Department of Housing and Urban Development (HUD) Community Development Block Grant – Disaster Recovery (CDBG-DR) Program. Proposers are required to comply in accordance with Federal Grant Requirements, 2 CFR part 200 and 24 CFR part 570, terms, conditions, and specifications which apply as follows:

BYRD ANTI-LOBBYING AMENDMENT.

31 U.S.C. § 1352 (as amended). Contractors who bid/propose for an award of \$100,000 or more shall file the required certification (Exhibit IV). Each tier certifies to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, officer or employee of Congress, or an employee of a Member of Congress in connection with obtaining any Federal contract, grant, or any other award covered by 31 U.S.C. § 1352. Each tier shall also disclose any lobbying with non-Federal funds that takes place in connection with obtaining any Federal award. Such disclosures are forwarded from tier to tier up to the recipient who in turn will forward the certification(s) to the awarding agency.

SUSPENSION AND DEBARMENT.

(1) This contract is a covered transaction for purposes of Chapter 2 Code of Federal Regulations. As such, a contract award (see 2 CFR § 180.220) must not be made to parties listed on the governmentwide exclusions in the System for Award Management (SAM), in accordance with the OMB guidelines at 2 CFR § 180 that implement Executive Orders 12549 (3 CFR part 1986 Comp., p. 189) and 12689 (3 CFR part 1989 Comp., p. 235), “Debarment and Suspension.” SAM Exclusions contains the names of parties debarred, suspended, or otherwise excluded by agencies, as well as parties declared ineligible under statutory or regulatory authority other than Executive Order 12549. The Contractor is required to verify that none of the Contractor’s principals (defined at 2 C.F.R. § 180.995), or its affiliates (defined at 2 C.F.R. § 180.905) are excluded (defined at 2 C.F.R. § 180.940) or disqualified (defined at 2 C.F.R. § 180.935).

(2) The Contractor must comply with 2 C.F.R. pt. 180, subpart C and 2 C.F.R. pt. 3000, subpart C, and must include a requirement to comply with these regulations in any lower tier covered transaction it enters into.

(3) This certification is a material representation of fact relied upon by the Village of Estero. If it is later determined that the Contractor did not comply with 2 C.F.R. pt. 180, subpart C and 2 C.F.R. pt. 3000, subpart C, in addition to remedies available to the Village of Estero, the Federal Government may pursue available remedies, including but not limited to suspension and/or debarment.

(4) The bidder or proposer agrees to comply with the requirements of 2 C.F.R. pt. 180, subpart C and 2 C.F.R. pt. 3000, subpart C while this offer is valid and throughout the period of any contract that may arise from this offer. The bidder or proposer further agrees to include a provision requiring such compliance in its lower tier covered transactions.

ACCESS TO RECORDS.

(1) The Contractor agrees to provide the Village of Estero, the FEMA Administrator, the Comptroller General of the United States, or any of their authorized representatives access to any books, documents, papers, and records of the Contractor which are directly pertinent to this contract for the purposes of making audits, examinations, excerpts, and transcriptions.

(2) The Contractor agrees to permit any of the foregoing parties to reproduce by any means whatsoever or to copy excerpts and transcriptions as reasonably needed.

(3) The Contractor agrees to provide the FEMA Administrator or his authorized representatives access to construction or other work sites pertaining to the work being completed under the contract.

(4) In compliance with the Disaster Recovery Act of 2018, the Village of Estero and the Contractor acknowledge and agree that no language in this contract is intended to prohibit audits or internal reviews by the FEMA Administrator or the Comptroller General of the United States.

COMPLIANCE WITH FEDERAL LAW, REGULATIONS, AND EXECUTIVE ORDERS

This is an acknowledgement that ARPA and/or FEMA financial assistance/grants will be used to fund all or a portion of the contract. The Contractor will comply with all 16 applicable Federal law, regulations, executive orders, FEMA policies, procedures, and directives.

NO OBLIGATION BY FEDERAL GOVERNMENT

The Federal Government is not a party to this contract and is not subject to any obligations or liabilities to the non-Federal entity, contractor, or any other party pertaining to any matter resulting from the contract.

PROGRAM FRAUD AND FALSE OR FRAUDULENT STATEMENTS OR RELATED ACTS

The Contractor acknowledges that 31 U.S.C. Chap. 38 (Administrative Remedies for False Claims and Statements) applies to the Contractor's actions pertaining to this contract.

CHANGES

Either party may request modification of the provisions of this Agreement including the not to exceed amount, duration, scope and rate(s). Changes which are mutually agreed upon shall be valid only when reduced to writing, duly signed by each of the parties hereto, and attached to the original of this Agreement.

TERMINATION FOR CAUSE AND CONVENIENCE

If, through any cause, Contractor shall fail to fulfill in a timely and proper manner its obligations under this Contract, or if Contractor shall violate any of the covenants, agreements, warranties or stipulations of this Contract, the Village of Estero, shall thereupon have the right to terminate this Contract by giving written notice to Contractor of such termination and specifying the date thereof, at least ten (10) calendar days before the effective date of such termination. In such event, all finished and unfinished documents, data, studies, surveys, drawings, specifications, field notes, maps, models, photographs, and reports prepared by Contractor under this Contract shall become the property of the Village of Estero, and Contractor shall be entitled to receive just and equitable final compensation for any work satisfactorily completed hereunder provided such compensation is approved by the Village of Estero, in its sole discretion. Notwithstanding the above, Contractor shall not be relieved of liability to the Village of Estero for damages sustained by the Village of Estero by virtue of any intentional and/or negligent act or omission or any breach of the Contract by Contractor, and the Village of Estero may withhold any payment for the purpose of reasonable setoff until such time as the exact amount of damages due the Village of Estero from Contractor is determined. Contractor agrees that the Village of Estero shall have all rights and remedies afforded to it at law to recover any damages sustained by the Village of Estero in connection with the work performed by Contractor under the Contract. In the alternative, the Village of Estero shall also have all rights and remedies afforded to it in equity to enforce the terms of the Contract. The exercise of any one right or remedy shall be without prejudice the enforcement of any other right or remedy allowed at law or in equity. Contractor or the Village of Estero may terminate this contract for its convenience at any time by giving at least thirty (30) calendar days' notice in writing to the other party. If the Contract is terminated by the Village of Estero and/or Contractor as provided herein, Contractor will be paid for the time and work properly provided, and expenses incurred up to the termination date, if such final compensation is approved by the Village of Estero, in its sole discretion.

EQUAL EMPLOYMENT OPPORTUNITY

The regulation at 41 C.F.R. Part 60-1.4(b) requires the insertion of the following contract clause: "During the performance of this contract, the contractor agrees as follows:

- (1) The contractor will not discriminate against any employee or applicant for employment because of race, color, religion, sex, or national origin. The contractor will take affirmative action to ensure that applicants are employed, and that employees are treated during employment without regard to their race, color, religion, sex, or national origin. Such action shall include, but not be limited to the following: Employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided setting forth the provisions of this nondiscrimination clause.
- (2) The contractor will, in all solicitations or advertisements for employees placed by or on behalf of the contractor, state that all qualified applicants will receive considerations for employment without regard to race, color, religion, sex, or national origin.
- (3) The contractor will send to each labor union or representative of workers with which he has a collective bargaining agreement or other contract or understanding, a notice to be provided advising the said labor union or workers' representatives of the contractor's commitments under

this section and shall post copies of the notice in conspicuous places available to employees and applicants for employment.

(4) The contractor will comply with all provisions of Executive Order 11246 of September 24, 1965, and of the rules, regulations, and relevant orders of the Secretary of Labor.

(5) The contractor will furnish all information and reports required by Executive Order 11246 of September 24, 1965, and by rules, regulations, and orders of the Secretary of Labor, or pursuant thereto, and will permit access to his books, records, and accounts by the administering agency and the Secretary of Labor for purposes of investigation to ascertain compliance with such rules, regulations, and orders.

(6) In the event of the contractor's noncompliance with the nondiscrimination clauses of this contract or with any of the said rules, regulations, or orders, this contract may be canceled, terminated, or suspended in whole or in part and the contractor may be declared ineligible for further Government contracts or federally assisted construction contracts in accordance with procedures authorized in Executive Order 11246 of September 24, 1965, and such other sanctions as may be imposed and remedies invoked as provided in Executive Order 11246 of September 24, 1965, or by rule, regulation, or order of the Secretary of Labor, or as otherwise provided by law.

(7) The contractor will include the portion of the sentence immediately preceding paragraph (1) and the provisions of paragraphs (1) through (7) in every subcontract or purchase order unless exempted by rules, regulations, or orders of the Secretary of Labor issued pursuant to section 204 of Executive Order 11246 of September 24, 1965, so that such provisions will be binding upon each subcontractor or vendor. The contractor will take such action with respect to any subcontract or purchase order as the administering agency may direct as a means of enforcing such provisions, including sanctions for noncompliance: Provided, however, That in the event a contractor becomes involved in, or is threatened with, litigation with a subcontractor or vendor as a result of such direction by the administering agency the contractor may request the United States to enter into such litigation to protect the interests of the United States."

RIGHTS TO INVENTIONS MADE UNDER A CONTRACT OR AGREEMENT

Pursuant to Subsection (F) of Appendix II to 2 C.F.R. Part 200, if the Federal award meets the definition of "funding agreement" under 37 CFR § 401.2 (a) and the recipient or subrecipient wishes to enter into a contract with a small business firm or nonprofit organization regarding the substitution of parties, assignment or performance of experimental, developmental, or research work under that "funding agreement," the recipient or subrecipient agrees to comply with the requirements of 37 CFR Part 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements," and any implementing regulations issued by the awarding agency.

DAVIS-BACON ACT

If this Agreement is subject to a requirement by the Federal program legislation related to the funding award, the Contractor shall comply with the Davis-Bacon Act (40 U.S.C. 3141-3144, and 3146-3148) as supplemented by Department of Labor regulations (29 CFR Part 5, "Labor Standards Provisions Applicable to Contracts Covering Federally Financed and Assisted Construction"). In accordance with the statute, Contractor must be required to pay wages to laborers and mechanics at a rate not less than the prevailing wages specified in a wage determination made by the Secretary of Labor. In addition, Contractor shall pay wages not less

than once a week. The Contractor acknowledges it is in possession of a copy of the current prevailing wage determination issued by the Department of Labor. The Contractor acknowledges that decision of the Village to award the Agreement, and Contractor's agreement to enter a contract with any subcontractor, is conditioned upon the acceptance of the wage determination. The Village will report all suspected or reported violations to the Federal awarding agency.

The Contractor (and its subcontractors) shall also comply with the Copeland "Anti-Kickback" Act (40 U.S.C. 3145), as supplemented by Department of Labor regulations (29 CFR Part 3, "Contractors and Subcontractors on Public Building or Public Work Financed in Whole or in Part by Loans or Grants from the United States"). The Act provides that each contractor or subrecipient must be prohibited from inducing, by any means, any person employed in the construction, completion, or repair of public work, to give up any part of the compensation to which he or she is otherwise entitled. The Village will report all suspected or reported violations to the Federal awarding agency.

CONTRACT WORK HOURS AND SAFETY STANDARDS ACT

For contracts that are only subject to Contract Work Hours and Safety Standards Act and are not subject to the other statutes in 29 C.F.R. § 5.1 where an additional contract provision is required:

(1) The contractor or subcontractor shall maintain payrolls and basic payroll records during the course of the work and shall preserve them for a period of three years from the completion of the contract for all laborers and mechanics, including guards and watchmen, working on the contract. Such records shall contain the name and address of each such employee, social security number, correct classifications, hourly rates of wages paid, daily and weekly number of hours worked, deductions made, and actual wages paid.

(2) Records to be maintained under this provision shall be made available by the contractor or subcontractor for inspection, copying, or transcription by authorized representatives of the Department of Homeland Security, the Federal Emergency Management Agency, and the Department of Labor, and the contractor or subcontractor will permit such representatives to interview employees during working hours on the job."

CLEAN AIR ACT AND THE FEDERAL WATER POLLUTION CONTROL ACT

(1) The contractor agrees to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act, as amended, 42 U.S.C. § 7401 et seq.

(2) The contractor agrees to report each violation to the Florida DEP and understands and agrees that the Florida DEP will, in turn, report each violation as required to assure notification to the Village of Estero, Federal Emergency Management Agency, and the appropriate Environmental Protection Agency Regional Office.

(3) The contractor agrees to include these requirements in each subcontract exceeding \$100,000 financed in whole or in part with Federal assistance provided by FEMA.

FEDERAL WATER POLLUTION CONTROL ACT

(1) The contractor agrees to comply with all applicable standards, orders or regulations issued pursuant to the Federal Water Pollution Control Act, as amended, 33 U.S.C. 1251 et seq.

(2) The contractor agrees to report each violation to the Florida DEP and understands and agrees that the Florida DEP will, in turn, report each violation as required to assure notification to the

Village of Estero, Federal Emergency Management Agency, and the appropriate Environmental Protection Agency Regional Office.

(3) The contractor agrees to include these requirements in each subcontract exceeding \$100,000 financed in whole or in part with Federal assistance provided by FEMA.

Liquidated Damages For each deliverable due date agreed to by State Project Manager and Contractor, a penalty of \$500 per day will be assessed for each business day that the deliverable exceeds the agreed upon due date. The penalty will be assessed against accounts payable to the Contractor under this Contract. Each penalty shall be limited to \$10,000. The Contractor shall not be assessed a penalty for delays due to circumstances not subject to its control.

FS 607.1501 Pertains to the authority of foreign corporations to transact business in Florida and is a requirement of this Agreement. Foreign corporations are required to obtain a certificate from the Department of State to legally conduct business within the state.

Rules, Regulations, Laws, Ordinances and Licenses. It shall be the responsibility of the Proposer to assure compliance with all other federal, state, and local laws, or regulations/requirements as they may apply. Any involvement with the Village of Estero shall be in accordance with but not limited to:

Public Record. Pursuant to Florida State Statute 119.071(2) Sealed bids, proposals or replies received by an agency pursuant to a competitive solicitation are exempt from s. 119.071(1) and s. 24(a), Art. I of the State Constitution until such time as the agency provides notice of the intended decision or until 30 days after opening the bids, proposals, or final replies, whichever is earlier.

Local Government Prompt Payment Act. In addition to any other invoicing and payment terms the Parties may negotiate, invoice payments will be subject to the Florida Local Government Prompt Payment Act, Florida Statutes § 218.70, et seq.

Public Bid Disclosure. Per Florida Statute 218.80, there are no permit fees for this project, therefore permitting fees to be paid for by contractor is zero dollars.

Background Screening. In accordance with Florida Statute 435, all employees required by law to be screened must undergo background screening as a condition of employment and continued employment which includes, but need not be limited to, employment history checks and statewide criminal correspondence checks through the Department of Law Enforcement, and a check of the Dru Sjojin National Sex Offender Public Website, and may include local criminal records checks through local law enforcement agencies.

E-Verify Employment Eligibility. In accordance with Florida Statute 448.095, Contractor or Consultant and their subcontractors shall register with and use the E-Verify system to verify work authorization status of all employees hired after January 1, 2021. An E-Verify Certification is included and required to be submitted when responding to this solicitation.

Contracting with Entities of Foreign Countries of Concern Prohibited. Pursuant to Florida Statute 287.138(2), a governmental entity may not knowingly enter into a contract with an entity which would give access to an individual's personal identifying information if:

- (a) The entity is owned by the government of a foreign country of concern;
- (b) The government of a foreign country of concern has a controlling interest in the entity; or

(c) The entity is organized under the laws of or has its principal place of business in a foreign country of concern.

Beginning July 1, 2025, a governmental entity may not extend or renew a contract with an entity listed in paragraphs (2)(a)-(c) if the contract would give such entity access to an individual's personal identifying information.

Beginning January 1, 2024, a governmental entity may not accept a bid on, a proposal for, or a reply to, or enter into, a contract with an entity which would grant the entity access to an individual's personal identifying information unless the entity provides the governmental entity with an affidavit signed by an officer or representative of the entity under penalty of perjury attesting that the entity does not meet any of the criteria in paragraphs (2)(a)-(c).

Beginning July 1, 2025, when an entity extends or renews a contract with a governmental entity which would grant the entity access to an individual's personal identifying information, the entity must provide the governmental entity with an affidavit signed by an officer or representative of the entity under penalty of perjury attesting that the entity does not meet any of the criteria in paragraphs (2)(a)-(c). The Attorney General may bring a civil action in any court of competent jurisdiction against an entity that violates this section.

Prohibition Against Considering Social, Political, Or Ideological Interests in Government Contracting. In accordance with Florida Statute 287.05701 the Village may not request documentation of or consider a vendor's social, political, or ideological interests when determining if the vendor is a responsible vendor. An awarding body may not give preference to a vendor based on the vendor's social, political, or ideological interests.

Inspector General Cooperation. In accordance with Florida Statutes § 20.055(5), it is the duty of every state officer, employee, agency, special district, board, commission, contractor, and subcontractor to cooperate with the inspector general in any investigation, audit, inspection, review, or hearing.

Purchase by other Public Agencies. Pursuant to Village Code § 2-184(b)(1), in any agreement for the acquisition of goods or services between the village and a vendor which has resulted from a competitive solicitation process, such agreement may be utilized by other public agencies to acquire the same goods or services, on condition that the contracting vendor consents to enter into a piggyback agreement with such other public agencies. In such instances, the village shall not be a party to such agreements.

Acceptance and Rejection. In accordance with Village Code § 2-178, the Village reserves the right to accept or reject any and all Proposals, and to accept the Proposal which best serves the interest of the Village. The Village may award sections individually or collectively whichever is in its best interest.

Additional Terms & Conditions. The Village reserves the right to reject proposals containing any additional terms or conditions not specifically requested in the original conditions and specifications.

Award. A contract award may be made to any Proposer which successfully completes negotiations with the Village.

Committee Meetings & Information. Notice of the Evaluation Committee meetings will be posted with reasonable advanced notice (generally 72 hours) in advance of such meetings. Proposers are responsible to check the following locations for updates on this proposal's status: physical posting at Village Hall, a link to which may be found on the Village's web page: <https://estero-fl.gov/public-meeting-notices/>. Pursuant to Florida Statutes § 286.0113, any portion of a meeting at which a negotiation with a vendor is conducted pursuant to a competitive solicitation, at which a vendor makes an oral presentation, or answers questions as part of a competitive solicitation is exempt from the Public Meeting requirements of Florida Statutes § 286.011 and Art. I, § 24(b) of the Florida Constitution.

Deviation from Specification. Any deviation from specifications must be clearly stated, explained in detail and accepted by the Village in writing. Otherwise, items offered are expected to be in strict compliance with specifications and the successful Proposer shall be held accordingly.

Informalities. The Village reserves the right to both waive any informality in Proposals and to determine, in its sole discretion, whether or not, the informality is minor.

Information and Literature. Proposers are to furnish all information and literature requested. Failure to do so may be cause for rejection.

Pricing. If a unit price, when extended, is obviously in error, the incorrect extended price will be disregarded.

Proposal Acknowledgement. By submitting a proposal, the proposer certifies that it has completely reviewed the RFP and has full knowledge of the scope, nature, and quality of work to be performed.

Proposer Expenses. The proposals should be prepared simply and economically, providing a straightforward, concise description of the proposers' ability to fulfill the requirements of the proposal. No out-of-scope services shall be provided in the absence of prior, written authorization in the form of a written supplemental agreement and issuance of an appropriate amendment to the contract. The Village will not pay a retainer or similar fee. The Village is not responsible for any expenses that proposer may incur in preparing and submitting proposals called for in this request. The Village will not pay for any out-of-pocket expenses, such as word processing; photocopying; postage; per diem; travel expenses; and the like, incurred by the proposer. The Village will not be liable for any costs incurred by the proposer in connection with any interviews/presentations (i.e., travel, accommodations, etc.).

Responsible Proposer. A contractor, business entity or individual which is fully capable to meet all the requirements of the solicitation and subsequent contract, which possesses the full capability, including financial and technical, to perform as contractually required, and which must be able to fully document the ability to provide good faith performance.

Responsive Proposer. A contractor, business entity or individual which has submitted a proposal that fully conforms in all material respects to the RFQ and all of its requirements, including requirements as to form and substance.

Compliance with Federal Standards. All items to be purchased under the contract must be in

accordance with all governmental standards, to include, but not be limited to, those related to disposal of chemicals and hazardous materials, protection of waterways, and those issued by the Occupational Safety and Health Administration (OSHA), the National Institute of Occupational Safety Hazards (NIOSH), and the National Fire Protection Association (NFPA).

Tax Exemptions. The Village of Estero is tax exempt. The Village's tax-exempt number is 85-8016684668C-2.

Trade Secrets. As set forth in Village Code § 2-186, the Florida Legislature has determined in Florida Statutes § 815.04(3) (as to electronic records), and § 815.045 (as to all other records) that trade secret information, as defined in Florida Statutes § 812.081(1)(c), is confidential and exempt from public records disclosure. The statutory definition provides:

"Trade secret" means the whole or any portion or phase of any formula, pattern, device, combination of devices, or compilation of information, which is for use or is used, in the operation of a business and which provides the business an advantage, or an opportunity to obtain an advantage, over those who do not know or use it. The term includes any scientific, technical, or commercial information, including financial information, and includes any design, process, procedure, list of suppliers, list of customers, business code, or improvement thereof. Irrespective of novelty, invention, patentability, the state of the prior art, and the level of skill in the business, art, or field to which the subject matter pertains, a trade secret is considered to be:

1. Secret;
2. Of value;
3. For use or in use by the business; and
4. Of advantage to the business, or providing an opportunity to obtain an advantage, over those who do not know or use it when the owner thereof takes measures to prevent it from becoming available to persons other than those selected by the owner to have access thereto for limited purposes.

However, the Village will not be aware that a proposal, or other response to a procurement solicitation contains such information. Therefore, proposers or other persons or entities responding to Village solicitations must specifically and clearly identify all portions of their responses which are believed to be a trade secret, as defined by the law, and must, as to each such designation, provide the basis upon which the designated information is a trade secret. PLEASE NOTE that under Florida law, a private party cannot render public records exempt from disclosure as containing trade secrets merely by designating information it furnishes a governmental agency confidentially. Thus, the mere designation of an entire submission as "confidential" will be insufficient to comply with this requirement.

While the Village will, to the extent possible, cooperate in any court action a proposer or responder may bring against any third-party requesting to inspect and copy portions of a response asserted to be a trade secret, if a proposer or responder fails, *prior to the submission of their materials* to the Village, to specifically and clearly designate information therein as a trade secret and to provide the supporting explanation for the designation, the right to assert the exemption may be lost, and the information may be subject to inspection and copying as otherwise provided for under the Public Records Act. In the event any record is requested under the Public Records Act, procurement staff will consult with the Village's legal counsel and, if Village legal counsel agrees with the designation, the Village will assert the exemption and redact the relevant materials. If the

Village's counsel disagrees with the designation, Village staff will inform the proposer or responder, and that person or entity may file an injunctive or declaratory judgment action and seek such emergency orders as desired to protect the information. The Village notes that absent some unusual justification, a proposer's contract price shall not constitute a trade secret.



D. EVALUATION PROCEDURES

Pursuant to the Florida Consultants' Competitive Negotiation Act, a governmental entity must select professional architectural, engineering, landscape architectural, or surveying and mapping services pursuant to the process provided by Florida Statutes § 287.055. The evaluation criteria define the factors that will be used by an Evaluation Committee to evaluate responsible and qualified proposals. Proposers shall include sufficient information to allow the Evaluation Committee to thoroughly evaluate their proposals.

Proposers submitting the required criteria will have their proposals reviewed by an Evaluation Committee and ranked for responsiveness and responsibility based on the following four (4) criteria areas. The weights for each of the four areas are shown in parentheses.

1. Firm Qualifications and Experience (35%)
 - Ability, capacity, and skill of the Proposer to perform the work and satisfy the contractual obligations
 - Documentation of all required and applicable licenses and certifications
 - Related experience within the last seven (7) years
 - Ability of professional personnel
 - Past performance
 - The sufficiency of the financial resources and ability of the Proposer to provide service for the term of the contract, including extensions
 - Certified minority business enterprise as defined by the Florida Small and Minority Business Assistance Act
 - Proposer's location
 - Recent, current and projected workloads of the proposing firms
 - Past experience working within the requirements of federal grant funded projects
2. Staff Qualifications and Experience (30%)
 - Ability of professional personnel
 - Past performance
 - Experience in similar design and permitting in southwest Florida
 - Proposer staff team's locations and required licenses and certifications
 - Team organizational chart and workload availability
 - Past experience working within the requirements of federal grant funded projects
3. Project Approach and Methodology (25%)
 - Proposed approach and methodology for performing the services required for this Project
 - Proposed project task schedule
 - Schedule control narrative
4. References (10%)

- Minimum of three (3) references familiar with the proposer's operations and experience

The Evaluation Committee may choose to conduct oral interviews with, or receive oral presentations from, one or more of the Proposers. If the Evaluation Committee chooses to allow oral interviews and/or presentations, pursuant to Florida Statutes § 286.0113(2)(b), any portion of such interviews or oral presentations are exempt from the Florida Sunshine law. If the Village elects to close any such portions of the Evaluation Committee's work, the Village will ensure a recording of such portions will be made in accordance with the statute.

If presentations are requested, the Procurement Manager will establish the schedule, and proposers will be notified within a reasonable time period (generally 7-calendar days) in advance of the date, time and place of the presentations. The specific format of each presentation will be provided to Proposers with the notifications.

The Village will allot equal time for each Proposer divided into three sequential parts: formal presentations, questions and answers, and discussion. Oral interviews/presentations will provide an opportunity for the Proposers to demonstrate their ability to use time efficiently, effectively and economically. The times allotted are maximums and no firm will be penalized for using less than the allotted time.

Pursuant to Florida Statutes § 287.05701(3), prospective Proposers are notified that the Village will not request documentation of or consider a vendor's social, political, or ideological interests when determining if the vendor is a responsible vendor, nor will it give preference to a vendor based on the vendor's social, political, or ideological interests.

During the evaluation process and at the sole discretion of the Village, requests for clarification of one or more Proposer submittals may be conducted. This request for clarification may be performed by the Village in a written format, or through scheduled oral interviews. Such clarification request will provide proposers with an opportunity to answer any questions the Village may have on a proposer's submittal. After written clarification is completed, the Committee members will have an opportunity to revise their individual rankings for the non-price factors.

Once the Evaluation Committee has evaluated the proposals, the Evaluation Committee will select in order of preference no fewer than three firms deemed to be the most highly qualified to perform the required services which will be approved by Village Council. The process for selecting the firms will utilize the following steps:

- Each member of the Evaluation Committee will be provided with a copy of all proposals received and deemed complete by the Procurement Manager.
- Each member will score each proposal for each of the four criteria areas using a value from 1 to 10 with 1 being a low score and 10 a high score. Each of the four criteria areas are assigned a weighting factor as identified above.
- Each member's weighted scoring of the four criteria areas will then be summed to produce a total weighted score for each proposal.
- The total weighted scores for all of the proposals reviewed by that member are then ranked from highest score to lowest score and assigned a ranking value determined by the number of proposals received and evaluated.
- The ranking values of all proposals from all members are then summed to arrive at a Summation of Ranking Values and assigned a final ranking value based upon the highest

to lowest Summation of Ranking Values. This becomes the Evaluation Committee's recommendation for order.

- In the event of a tied final ranking score between any of the top 4 ranked proposals, the Procurement Manager will use a random number process to break the tie.
- The Evaluation Committee's recommendation for order is then presented to Village Council in a scheduled and noticed council meeting for discussion and approval.

Once approved, the Village staff will then negotiate a contract with the most qualified firm to perform the professional services under such terms and conditions as the Village determines is fair, competitive, and reasonable.

Should the Village be unable to negotiate a satisfactory contract with the firm considered to be the most qualified at terms the Village determines to be fair, competitive, and reasonable, negotiations with that firm will be formally terminated. The Village will then undertake negotiations with the second most qualified firm. Failing accord with the second most qualified firm, the Village will terminate negotiations and then undertake negotiations with the third most qualified firm.

Should the Village be unable to negotiate a satisfactory contract with any of the selected firms, the Village will select additional firms in the order of their competence and qualification and continue negotiations until an agreement is reached or the Village cancels the competitive process.



E. FORM OF AGREEMENT

While the final agreement will be subject to negotiations, the Village intends to begin negotiations with its standard form of agreement, incorporating the Village's General Conditions and form of Payment and Performance Bond. These documents are appended to this RFQ and incorporated herein.



F. REQUIRED SUBMITTALS-PORCTIONS OF PROPOSAL

Tab 1 – Executive Summary

Tab 2 – Firm Qualifications & Experience

In this section, Proposers shall provide documentation to demonstrate the firm's experience performing work under the contract.

The Proposers shall include the following information:

- **Company Organizational Chart.** Submit an Organization Chart reflecting the organization of the company.
- **Licenses and Certifications.** Complete and submit information on all required and applicable licenses, permits and certifications held by the Proposer as well as Key Personnel.
- **Proposed Subcontractors.** Submit information to demonstrate the qualifications and experience of subcontractors proposed to perform any portion of work. All proposed subcontractors are subject to approval by the Village.
- **Related Experience.** In this section, Proposers shall submit a written narrative describing at least three (3) contracts or engagements successfully completed in the last seven (7) calendar years including services similar in scope to those described herein. Proposers must include:
 - Company Name and Contact,
 - Description of services performed,
 - Length of contract,
 - Contract value,
 - Time frame of performance, and
 - Identification of which key personnel were part of the contract or engagement.
- **References.** Provide at least three (3) references familiar with your company operations and experience.

Tab 3 – Staff Qualifications & Experience

In this section, Proposers shall provide documentation to demonstrate the project team's experience performing work under the contract.

The Proposers shall include the following information.

- **Team Organizational Chart.** Submit a team organization chart that demonstrates the hierarchy of the Key Personnel that will be responsible for completion of the required services, including names, titles, and organization of the proposed team members.
- **Key Personnel.** Submit information to demonstrate the qualifications and experience of personnel shown on the Team Organization Chart who are proposed to perform the scope of work. A brief comprehensive resume (no more than three pages) should be provided for each staff member listed.
- **Staff and Firm Workload Availability.** Submit information to demonstrate that projected workloads of the firm and key personnel provide more than ample time and resources to successfully undertake and complete the project tasks within the timeframe of the proposed work schedule submitted with the Project Approach.
- **Grant Experience.** Submit information to demonstrate the experience of the proposed team to fully comply with all requirements of Community Development Block Grant funding.

Tab 4 – Project Approach

Proposed Approach & Methodology. In this section of the package, Proposers shall provide a written narrative describing the proposed approach and methodology for performing the services required for this Project. The narrative must provide a synopsis of the Proposer's understanding of the scope of services and the intent of the Project. Briefly describe the approach the firm intends to take to successfully complete a quality and timely Project using the most cost-effective solutions and best practices. Include in this section the Firm's approach to project cost control.

Proposed Work Schedule. Submit a proposed work schedule that includes a timeline showing how the phases of the Project will be planned.

Schedule Control Narrative. Submit a written narrative of the Proposer's project management methods to establish, monitor, and track the coordination of staff and subcontractors and ability to meet schedules in a timely manner. Include a discussion of how task schedule lapses will be corrected to ensure completion within the overall project schedule.



H. NOTIFICATION OF REQUIRED FORMS, CERTIFICATIONS, OR AFFIDAVITS

This solicitation requires the submission of the following Forms, Certifications or Affidavits:

Required Forms:

Certificate(s) of Insurance

Vendor's W9

All information requested in the Required Submittals Section F and submitted in tabs 1-4

Automatic Certifications Listed in this Solicitation General Terms:

Compliance with Laws/Non-Discrimination

Conflict of Interest

Attribute Certifications required in IONWAVE:

Various Certifications may be required and assigned as Attribute responses in the solicitation.

Signed Affidavit Forms Attached in this RFQ and required to be submitted:

Lobbying Affidavit (Form 3)

Non-Collusion Affidavit (Form 7)

Affidavit FS 287.138 & 787.06



INSURANCES, IDEMNIFICATIONS, BOND REQUIREMENTS-PROPOSAL

Insurance Requirements. Proposer should furnish proof of insurance or a written statement of assurance of Vendor's ability to meet the insurance coverage types and limits indicated below. No agreement will be approved or entered pursuant to this solicitation until all insurance coverage(s) indicated as required herein have been obtained.

Insurance / Bond Type	Required Limits
☒ Automobile Liability:	Coverage must be afforded under a per occurrence policy including coverage for owned, hired and non-owned vehicles. Combined single limit will be <u>\$1,000,000</u>
☒ Commercial General Liability:	Coverage shall be afforded under a per occurrence policy form. <u>\$1,000,000</u> Single Limit per Occurrence <u>\$2,000,000</u> General Aggregate <u>\$2,000,000</u> Products/Completed Operations Aggregate <u>\$1,000,000</u> Personal and Advertising Injury Liability
☒ Employer's Liability:	\$1,000,000 Each accident \$1,000,000 Disease each employee \$1,000,000 Disease Policy Limit
☒ Worker's Compensation:	Florida Statutory Limits of Chapter 440, Florida Statutes, and all Federal Government Statutory Limits & Requirements.
☒ Professional Liability:	Also referred to as Errors & Omissions \$1,000,000 Single Limit per Occurrence \$2,000,000 General Aggregate
☐ Pollution Legal Liability	Pollution Legal Liability Insurance shall be maintained by Proposer and providing complete professional service coverage, including coverage for pollution liability that is the result of a breach of professional duties, for losses caused by pollution conditions that arise from the operations of the contractor, with limits of at least \$2,000,000 each occurrence and \$4,000,000 annual aggregate, with an extended recovery period of at least two (2) years beyond the last day of the term of this lease, and including coverage for:

Insurance / Bond Type	Required Limits
	(a) third-party claims for on and off-site bodily injury and property damage; and (b) claims resulting in bodily injury, property damage or cleanup costs.
☐ Builder's Risk	A Builder's Risk policy covering the loss or damage to the assets prior to their acceptance by the Village with a policy limit of \$1,000,000 for each occurrence and \$2,000,000 annual aggregate.
☐ Cyber Liability	Successful Proposer must maintain network risk and cyber liability coverage (including coverage for unauthorized access, failure of security, breach of privacy perils, as well as notification costs and regulatory defense) with limits of at least \$2,000,000 per occurrence and \$4,000,000 annual aggregate. Such insurance shall be maintained in force at all times during the term of the agreement and for a period of two (2) years thereafter for services completed during the term of the agreement.
☐ Other Insurance Required	Liquor Liability Coverage must be afforded under a per occurrence policy form for limits not less than \$1,000,000 Each Occurrence and \$2,000,000 Aggregate. Garage Keeper's Liability Coverage shall be required if the maintenance, servicing, cleaning or repairing of any motor vehicles is inherent or implied within the provision of the contract. Coverage must be afforded under a per occurrence policy form for limits not less than equal to the full replacement value of the lot or garage. Aircraft Liability Coverage must be carried in limits of not less than \$5,000,000 for each occurrence. Warehouse Legal Liability Coverage must be afforded under a per occurrence policy form for limits not less than \$1,000,000 Each Occurrence and \$2,000,000 Aggregate. Motor Truck Cargo Policy - per agreement Property Insurance - per agreement

All Proposers should furnish proof of acceptable insurance. A copy of the Proposer's current insurance certificate or a statement from the Proposer's insurance company verifying the Proposer's ability to obtain the insurance coverage as stated herein, should be submitted with the proposal.

No agreement will be approved or entered pursuant to this RFQ until all insurance coverage(s) indicated herein have been obtained. The cost for obtaining insurance coverage is the sole responsibility of the successful Proposer. The successful Proposer must obtain and submit to the DPC within five (5) calendar days from the date the Notice of Intent to Award (or if no NOI, then Notice of Award) is issued, proof of the foregoing required minimum insurance coverages on a standard ACORD form. The insurance provided will include coverage for all parties employed by the Proposer. At the discretion of the Village, all insurance limits may be re-evaluated and revised at any time during the term of the Agreement.

Additional Insured. The Village shall be named as an additional insured on all policies except for workers' compensation. The policy shall be endorsed to include the following language "The Village of Estero, and its officers, officials and employees, are to be covered as an additional insured with respect to liability arising out of the "work" or operations performed by or on behalf of the insured, including materials, parts or equipment furnished in connection with such Work or Operations."

Acceptability of Insurers. Insurance is to be placed with insurers duly licensed and authorized to do business in the State of Florida and with an AM Best rating of not less than A-Vii. The Village in no way warrants that the above required minimum insurer rating is sufficient to protect the successful Proposer from potential insurer insolvency.

Waiver of Subrogation. Insurance will be primary and noncontributory and shall include a Waiver of Subrogation by both the successful Proposer and its insurers in favor of the Village on all policies including general liability, auto liability and the workers' compensation policy, as well as any umbrella or excess policy coverage.

Certificate of Insurance. Prior to the execution of an agreement or the issuance of a Purchase Order, and then annually upon the anniversary date(s) of the insurance policy(s) renewal date for as long as the agreement is in effect, successful Proposer must furnish the Village with a certificate of insurance using an ACORD form and containing the solicitation number with Village of Estero named as an additional insured on the applicable coverage. A current insurance certificate or a statement from the successful Proposer's insurance company verifying the ability to obtain the insurance coverage as stated herein, should be submitted with the proposal. The appointed insurance agent or carrier shall be duly licensed to provide coverage and honor claims within Florida.

Policy on Request. When requested in writing by the Village, the successful Proposer will provide the Village with a certified copy of all applicable insurance policies.

Change in Coverage. The successful Proposer is required to provide a minimum of thirty (30) days written notice to the Village Risk Manager of any cancellation, nonrenewal, termination, material change or reduction of any coverage called for herein. If the successful Proposer fails to meet the requirements set forth herein, the Authority may terminate any agreement it has with the successful Proposer.

☐ **Bid Bond** If this box is checked, pursuant to Florida Statutes § 255.051, a proposal must be accompanied by a Bid Bond or a certified check or cashier's check on a solvent bank or trust company, made payable to the Village of Estero, in an amount of five percent (5%) of the proposer's submission or the stated project value (whichever is greater), as a guarantee that, if the proposal is accepted, the proposer will take all subsequent steps to finalize the Village's contract

documents and to begin to perform under the contract, including furnishing a Payment and Performance Bond to the Village.

To be eligible to submit a proposal, on the date of submission, a Proposer must hold as current and in good standing all licenses, certificates, and registrations (including DBPR licensure and Division of Corporations registration). **Pursuant to Florida Statutes § 489.131, proposals submitted for the construction, improvement, remodeling, or repair of public projects must be accompanied by evidence that the Proposer holds the required and/or appropriate current certificate or registration, unless the work to be performed is exempt under Florida Statutes § 489.103.**

The Village of Estero reserves the right to reject any or all proposals and to waive any informalities in the proposal and/or Bid Bond. Acceptance or rejection of proposals will be made as soon as practicable after the proposals are opened, but the Village reserves the right to hold proposals for ninety (90) days from the date of opening.

☐ **Payment and Performance Bond.** If this box is checked. Pursuant to Florida Statutes § 255.05. The requirements for this bond are included in Attachments.

VILLAGE OF ESTERO REQUEST FOR PROPOSAL

Broadway Avenue West Safety and Drainage Design

RFQ# 102125

Submittal Date:
July 11, 2025, 11:00am



ENGINEERING

YOUR FUTURE

Contact Person:

Clair Wright, III, P.E.

President

5783 Bayshore Road, Suite 113

N. Fort Myers, FL 33917

Phone: 239.205.6473

E-mail: cwright@cw-3.com

Web : www.CW-3.com

EXPERIENCE COUNTS

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EXPERIENCE COUNTS

EXECUTIVE 1 | SUMMARY

WE BUILD
EXPERIENCES

CW³
Engineering, Inc.

RFQ#102125, Broadway Avenue West Safety and Drainage Design

3

EXPERIENCE COUNTS

1

EXECUTIVE SUMMARY

FIRST OFF

THANK YOU FOR CONSIDERING US!

CW3 Engineering, Inc. (CW3) is submitting this letter of interest with intent to provide design services for the Broadway Avenue West Safety and Drainage Design project, as advertised in the Request for Qualifications (RFQ) # 102125.

CW3 has assembled a highly qualified Team, comprised of consultants whom we, as well as the Village of Estero staff, have notable experience with. Our Project Manager and staff along with our subconsultants have provided analysis, design and construction services in Southwest Florida for decades. Our subconsultants are comprised of the **EXACT SAME TEAM AS ARE CONDUCTING THE BROADWAY UEP PROJECT CURRENTLY**. We feel that our Team has the perfect chemistry, expertise and past experience and are fully committed to not only meet, but to exceed expectations in a timely and professional manner.

We appreciate the opportunity to provide our qualification package for this contract and for your consideration in the selection and award process. If you should have any questions, or should need any additional information, please feel free to contact our office at 239.205.6473 or email at cwright@cw-3.com.

Clair Wright, III, P.E.
President



RFQ#102125, Broadway Avenue West Safety and Drainage Design

4

EXPERIENCE COUNTS

FIRM 2 | QUALIFICATIONS & EXPERIENCE

ANALYSIS & DESIGN IS OUR PLAYGROUND



Corporate Office in Lee County
Registered Legal Entity in the State of Florida
Registered Small Business Enterprise (SBE)
Decades of Designs to SWFL Municipalities
Familiar to Village of Estero Staff
Long History of Team Chemistry



5783 Bayshore Road, Suite 113
N. Fort Myers, FL 33917
Phone: 239.205.6473
E-mail: cwright@cw-3.com
Web : www.CW-3.com

Contact Person:

Clair Wright, III, P.E.
President

RFQ#102125, Broadway Avenue West Safety and Drainage Design 5

EXPERIENCE COUNTS

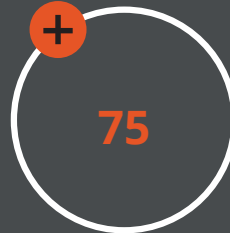
TAB 2: FIRM QUALIFICATIONS & EXPERIENCE**Description of Firm**

CW3 Engineering, Inc. (CW3) is an S-Corporation established by President, Clair Wright, III, P.E. over six years ago, with the corporate office located in Lee County, Florida. CW3 is a full service civil engineering firm specializing in both private and municipal design services, including:

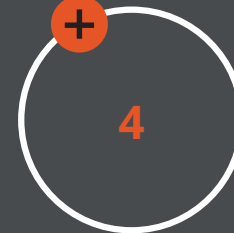
- **TRANSPORTATION DESIGN** (Minor, Major, Interstate Roadway)
- **UTILITY DESIGN** (Watermain, Reuse, Forcemain, Gravity Sewer, FDOT UWHCA)
- **DRAINAGE DESIGN** (Open/Closed System Hydraulics, Stormwater Management)
- **SIDEWALK DESIGN** (Residential Neighborhood and Linear Roadway/Pathways)
- **LANDSIDE AIRPORT DESIGN** (Roadway, Utility, Site Design)
- **SITE DEVELOPMENT** (Residential, Commercial and Industrial)
- **CONSTRUCTION ADMINISTRATION & CEI** (Roadway, Utilities)

SIMPLE FACTS ABOUT US**PROJECTS**

Established in early 2019, we have proven that we are a stable, established firm. Over the past six years, we've been busy!

**YEARS OF SWFL DESIGN EXPERIENCE**

Minor to complex roadway projects (intersection improvements, to interstate interchanges) and water service improvements to multimillion dollar utility replacements and relocations, we can do it all!

**FDOT PRE-QUALIFIED AREAS**

- 3.1 Minor Highway Design
- 3.2 Major Highway Design
- 7.1 Signing, Pavement Marking and Channelization
- 10.1 Roadway CEI



- 3 PE's (Sr. Engineers, Project Managers, EOR's)
- 1 EI's (Design Engineers)
- 3 Designers (Autocad Civil 3d, Open Roads)
- 1 Administration (Accounts Receivable)



- 4 FDOT Certified MOT Staff
- 2 FDEP Sediment/Erosion Control Inspectors
- 10+ FDOT/CTQP/IMSA CEI Qualifications

WE ARE FULLY CHARGED

....and ready to start working for you!



RFQ#102125, Broadway Avenue West Safety and Drainage Design

6

EXPERIENCE COUNTS**TAB 2: FIRM QUALIFICATIONS & EXPERIENCE****CW3 Engineering's Key Staff**

CW3 Engineering, Inc.'s (CW3) Key Staff fully understand the Village of Estero's objectives for this contract and are committed to meeting those objectives. Cost containment, attention to public safety and compliance with all regulations set forth by Federal, State, and local regulatory agencies are common objectives to those outlined by all of our clients. CW3 will utilize both traditional and cutting-edge materials, methods, and technologies to ensure your objectives are met and that our designs meet the approval of the public. We will provide sensible and practical designs reflecting our knowledge of the issues involved and our understanding of the need for budgetary restraints. As a result of our comprehensive approach and the commitment of experienced personnel, we fully expect to surpass your expectations and do so within budget. Below is a table of our Key Staff that will be assigned to this project.

CW3 ENGINEERING'S KEY STAFF TO THE VILLAGE

			
	CLAIR WRIGHT, PE PRINCIPAL BS, CIVIL ENGINEERING FLORIDA STATE UNIV.		GEORGE BRINSON, PE SR. DESIGN ENGINEER BS, CIVIL ENGINEERING UNIVERSITY OF FLORIDA
			
	JESSE GILL, PE PROJECT MANAGER BS, CIVIL ENGINEERING FL. GULF COAST UNIV.		CHRIS CARTER, EI DESIGN ENGINEER BS, CIVIL ENGINEERING FL. GULF COAST UNIV.

RECENT EXPERIENCE

	KEY STAFF	ANDALUSIA BLVD EXTENSION (RD WY, DRNG, UTILS, LANDSCAPE, LIGHTING)	RIVER RANCH RD. (RD WY, DRNG, UTILS, LANDSCAPE, LIGHTING)	SKYPLEX BLVD. (RD WY, DRAINAGE, UTILS, LANDSCAPING)	SUNSHINE BLVD. (ROADWAY, DRAINAGE)	ESTERO BLVD. (ROADWAY, DRAINAGE, UTILITIES)	CAPE CORAL BRIDGE WIDENING (ROADWAY, DRAINAGE, SIGNALS)	WILLIAMS/ATLANTIC GULF IMPROV (RD WY, DRNG, TRAFFIC SIGNALS)	BIG CARLOS PASS REPLACEMENT (ROADWAY, DRAINAGE, UTILITIES)	WILLIAMS RD. IMPROVEMENTS (RD WY, DRNG, UTILS, LANDSCAPE, LIGHTING)	LINHART AVE. IMPROVEMENTS (ROADWAY, DRAINAGE, UTILITIES)
CW3 ENGINEERING	CLAIR WRIGHT, III, PE	X	X	X	X	X		X	X	X	X
	JESSE GILL, PE	X		X	X	X	X	X	X		
	GEORGE BRINSON, JR, PE	X	X	X	X	X		X	X	X	X
	CHRIS CARTER, EI	X	X	X	X			X	X	X	X

EXPERIENCE COUNTS

TAB 2: FIRM QUALIFICATIONS & EXPERIENCE

Related Experience

CW3 Engineering, Inc. (CW3) has delivered several designs, in extremely narrow R/W's where maintaining existing traffic, pedestrian movements, utility service, bus and emergency services, construction traffic etc. through and around the project sites. A few examples of these are indicated in the below project examples.

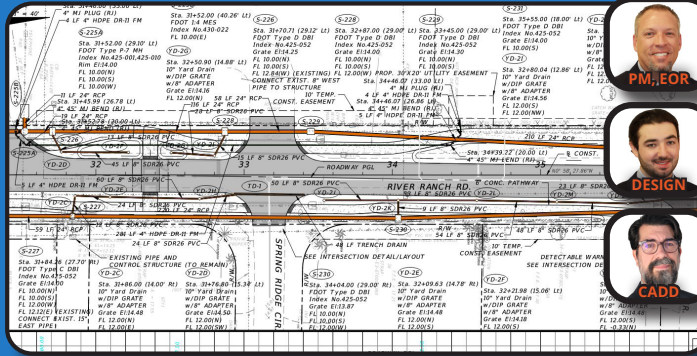
RIVER RANCH ROAD WILLIAMS RD. TO CORKSCREW RD. ESTERO, FL

CONTACT:

DAVID WILLEMS, PE
Public Works Director
VILLAGE OF ESTERO
9401 Corkscrew Palms Circle
Estero, FL 33928
willems@estero-fl.gov
239.221.5035

CONTRACT:

Design Completion: 2024
Completion of Contract: Ongoing
Construction Price: N/A
Construction: Awaiting Const.

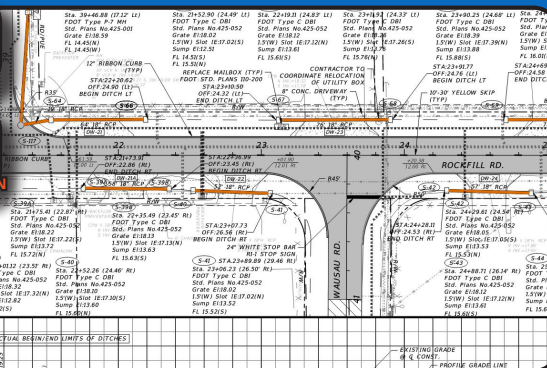


CW3 DESIGNED THE ROADWAY, SIGNING & PAVEMENT MARKINGS, DRAINAGE AND UTILITIES

DESIGN CHARACTERISTICS:

- 3/4 MILE ROADWAY SEGMENT
- 2 LANE - 2 WAY / 60' R/W
- NUMEROUS DRIVEWAYS
- 2 INTERSECTIONS
- NEW ROUNDABOUT
- IMPROVED DRAINAGE OPEN/CLOSED SYSTEMS
- 2 NEW MIDBLOCK CROSSINGS W/ RRB'S
- ADDITION OF GRAVITY SEWER & FM
- ADDITION OF 6'8" SIDEWALKS
- AVOIDANCE OF OTHER PUBLIC UTILITIES
- SFWMD PERMIT EXEMPTION AND GENERAL PERMIT QUALIFIED
- LOCATED IN THE FLOOD PLAIN

RDWY ENGINEERING



ROCKFILL ROAD IMPROVEMENTS CANAL ST. TO EDISON AVE. FORT MYERS, FL

CONTACT:

NICOLE SETZER, PE
Public Works Director
CITY OF FORT MYERS
2200 Second Street
Fort Myers, FL 33901
nmonahan@cityftmyers.com
239.321.7459

CONTRACT:

Design Completion: 2023
Completion of Contract: 2024
Construction Price: \$6M
Construction: 2024

CW3 DESIGNED THE ROADWAY, SIGNING & PAVEMENT MARKINGS, DRAINAGE AND UTILITIES

DESIGN CHARACTERISTICS:

- 1/2 MILE ROADWAY SEGMENT IN NARROW R/W
- 2 LANE - 2 WAY
- RURAL TYPICAL SECTION
- NUMEROUS DRIVEWAYS
- 4 INTERSECTIONS
- RAISED ROADWAY PROFILE 1'+
- FAILING PAVEMENT DUE TO HIGH WATER TABLE
- IMPROVED DRAINAGE OPEN/CLOSED SYSTEMS
- MAJOR CONSTRUCTABILITY CONSIDERATIONS
- OLD DEVELOPMENT PROPERTIES VS. NEW DEVELOPMENT (GRADING AND DRAINAGE COLLECTION & CONVEYANCE)
- DESIGN OF WATERMAIN, DEEP GRAVITY SEWER AND SANITARY FORCEMAIN

EXPERIENCE COUNTS

TAB 2: FIRM QUALIFICATIONS & EXPERIENCE

Related Experience

RDWY ENGINEERING

ORANGE RIVER BLVD.SR80 TO LORRAINE DR.,
FT. MYERS, FL**CONTACT:****DAVID MURPHY, PE**

Capital Improvements Prj. Mgr.

CHARLIE DUVERGE, PE

Lee County Utilities Prj. Mgr.

LEE CO. DOT/LEE CO. UTILITIES

1500 Monroe Street

Fort Myers, FL 33901

dmurphy@leegov.com

239.533.8578

cdurverge@leegov.com

239.533.8164

CONTRACT:

Design Completion: 2024

Completion of Contract: Ongoing

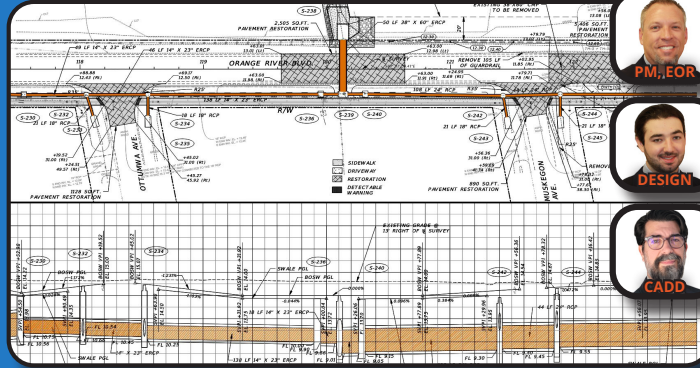
Construction Price: \$3.5M

Construction: Commences July 2025

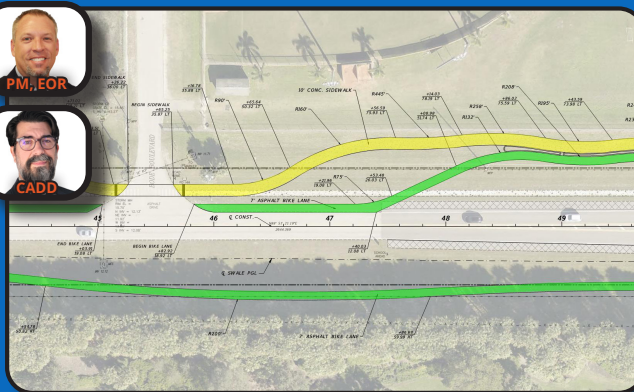
CW3 DESIGNED THE ROADWAY, SIGNING & PAVEMENT MARKINGS, DRAINAGE AND UTILITIES

DESIGN CHARACTERISTICS:

- 3/4 MILE ROADWAY SEGMENT
- 2 LANE - 2 WAY, RURAL SECTION
- NUMEROUS DRIVEWAYS & SIDE STREETS
- IMPROVED DRAINAGE OPEN/CLOSED SYSTEMS
- 1 NEW MIDBLOCK CROSSING W/ RRFB
- ADDITION OF 6' SIDEWALKS
- SIGNING AND PAVEMENT MARKINGS
- SFWMD PERMITTING, FDEP 404 PERMITTING
- FDOT CONSTRUCTION AGREEMENT/PERMITTING
- 12" WATERMAIN REPLACEMENT



RDWY ENGINEERING

**WILLIAMS ROAD
ROADWAY & PED.
IMPROVEMENTS**VIA COCONUT TO 3 OAKS PKWY.
ESTERO, FL**CONTACT:****DAVID WILLEMS, PE**

Public Works Director

VILLAGE OF ESTERO

9401 Corkscrew Palms Circle

Estero, FL 33928

willems@estero-fl.gov

239.221.5035

CONTRACT:

Design Completion: Ongoing

Completion of Contract: Ongoing

Construction Price: N/A

Construction: Placed on Hold at 90%

CW3 DESIGNED THE PATHWAYS, SIGNING & PAVEMENT MARKINGS, DRAINAGE

DESIGN CHARACTERISTICS:

- 1 MILE ROADWAY SEGMENT
- 2 LANE - 2 WAY
- RURAL TYPICAL SECTION
- 2 INTERSECTIONS
- IMPROVED DRAINAGE OPEN/CLOSED SYSTEMS
- SEPARATED SIDEWALK/PATHWAY
- LINEAR DRY DETENTION/RETENTION STORMWATER MANAGEMENT SYSTEMS
- MULTIPLE ESTERO HIGH SCHOOL BUS AND STUDENT ENTRANCES
- COORDINATION WITH ADJACENT DESIGN PROJECT
- LOCATED IN FLOOD PLAIN

EXPERIENCE COUNTS

TAB 2: FIRM QUALIFICATIONS & EXPERIENCE

Related Experience

RDWY ENGINEERING

ANDALUSIA BLVD. EXTENSION

KISMET PKWY. TO JACARANDA PKWY.
CITY OF CAPE CORAL
CW3 DESIGNED THE ROADWAY
EXTENSION, DRAINAGE, PED PATHWAYS

CONTACT:

WENDY WILLIAMS, PE
Principal Project Manager
CITY OF CAPE CORAL
1015 Cultural Park Blvd.
Cape Coral, FL 33990
wwilliam@capecoral.gov, 239.574.0523

CONTRACT:

Design Completion: 2025
Completion of Contract: Ongoing
Construction Price: N/A
Construction: 2026

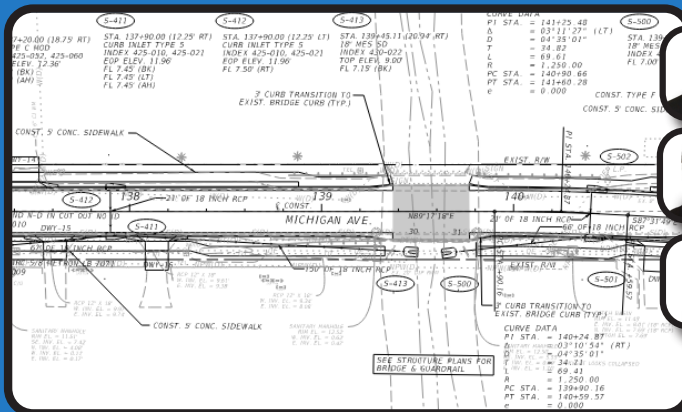


CW3 DESIGNED THE ROADWAY, SIGNING & PAVEMENT MARKINGS AND DRAINAGE

DESIGN CHARACTERISTICS:

- 2 MILE ROADWAY
- 4 LANE DIVIDED URBAN SECTION
- NEW ROADWAY ALIGNMENT EXTENSION
- BISECTS EXISTING INDUSTRIAL AREA
- NEW SIGNALIZED INTERSECTION
- PEANUT STYLE ROUNDABOUT INTERSECTION
- ADDITION OF 6' SIDEWALKS
- SIGNING AND PAVEMENT MARKINGS
- SIGNIFICANT ENVIRONMENTAL INVOLVEMENT
- CLOSED STORMWATER COLLECTION AND CONVEYANCE SYSTEM
- NUMEROUS STORMWATER MANAGEMENT AREAS
- LANDSCAPING, LIGHTING, WATER, SEWER, REUSE INCLUDED

RDWY ENGINEERING

**MICHIGAN AVE. IMPROVEMENTS**

SEABOARD ST. TO
VERONICA SHOEMAKER BLVD.
CITY OF FORT MYERS

CONTACT:

TYLER WEINAND
Sr. Project Manager
CITY OF FORT MYERS
2200 Second Street
Fort Myers, FL 33901
tweinand@fortmyers.gov
239.321.7219

CONTRACT:

Design Completion: Ongoing
Completion of Contract: Ongoing
Construction Price: N/A
Construction: 2026



CW3 DESIGNED THE ROADWAY, SIGNING & PAVEMENT MARKINGS, DRAINAGE AND UTILITIES

DESIGN CHARACTERISTICS:

- 1 MILE ROADWAY
- 2 LANE - 2 WAY, URBAN SECTION
- ADDED CURBING AND SIDEWALKS ON BOTH SIDES OF ROADWAY
- OVER 1 MILE OF CLOSED DRAINAGE WITH MULTIPLE OUTFALLS
- RAILROAD CROSSING
- NEW/REPLACE 12" WATERMAIN
- NEW/REPLACE GRAVITY SEWER AND FORCEMAIN
- ADDED 100' PEDESTRIAN BRIDGE OVER FORD CANAL
- SIGNING AND PAVEMENT MARKINGS
- SIGNIFICANT ENVIRONMENTAL INVOLVEMENT

EXPERIENCE COUNTS

TAB 2: FIRM QUALIFICATIONS & EXPERIENCE

CW3 and Subconsultant Licenses and Certifications

PROFESSIONAL LICENSES



EXPERIENCE COUNTS

TAB 2: FIRM QUALIFICATIONS & EXPERIENCE

CW3 Licenses and Certifications

CW3 MOT CERTIFICATIONS



This Certifies that
CLAIR E. WRIGHT III

Has Completed a Florida Department of Transportation Approved
Temporary Traffic Control (TTC) Advanced (Refresher) Course.

Date Expires: 04/07/2026 Certificate # 84295
Instructor: Ronald C. Appel FDOT Provider # 134

A&SW Consultants, Inc.
Phone: 386-788-9899
5545 Benchmark Lane
Sanford, FL 32773
www.FloridaMOT.com
nicolle@aswconsultants.com





GEORGE BRANSON

Has Completed a FDOT Approved Temporary Traffic
Control: Advanced Course.

Certificate: 604632
Issued: 12/27/2022
Expires: 12/22/2026

Training Provider:
T2 Centers University of Florida
2100 NE Waldo Road
Gainesville, FL 32609
Ph: 352-273-1670

Verify this Certificate at www.motadmin.com.



JESSE GILL

Certificate: 84782
Issued: 04/25/2022
Expires: 04/25/2026
Instructor: R M

Has Completed a FDOT Approved Temporary Traffic
Control: Advanced - Refresher Course.

Training Provider:
US Safety Alliance
www.USAAlliance.com
Doral, FL 33122
Ph: 904-705-5660

Verify this Certificate at www.motadmin.com.



Christopher Carter

Has Completed a FDOT Approved Temporary Traffic
Control: Advanced Course.

Certificate: 610805
Issued: 06/06/2023
Expires: 05/25/2027
Instructor: S. T

Training Provider:
T2 Centers University of Florida
2100 NE Waldo Road
Gainesville, FL 32609
Ph: 352-273-1670

Verify this Certificate at www.motadmin.com.

EXPERIENCE COUNTS

TAB 2: FIRM QUALIFICATIONS & EXPERIENCE

CW3 Licenses and Certifications

CW3 CEI CERTIFICATIONS



EXPERIENCE COUNTS

TAB 2: FIRM QUALIFICATIONS & EXPERIENCE

JEL Licenses and Certifications

PROFESSIONAL LICENSES

STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION BOARD OF PROFESSIONAL ENGINEERS THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES HILDEBRAND, JOSHUA JAMES 3305 15TH AVENUE SW NAPLES FL 34117 LICENSE NUMBER: PE03952 EXPIRATION DATE: FEBRUARY 28, 2027 Always verify licenses online at MyFloridaLicense.com	STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION BOARD OF PROFESSIONAL ENGINEERS THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES HOLMES, LEAH MARIE 2112 SW 19TH AVE CAPE CORAL FL 33991 LICENSE NUMBER: PE03539 EXPIRATION DATE: FEBRUARY 28, 2027 Always verify licenses online at MyFloridaLicense.com
STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION BOARD OF PROFESSIONAL ENGINEERS THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES VARBLE, JORDAN LEVI 2122 JOHNSON ST FORT MYERS FL 33901 LICENSE NUMBER: PE04144 EXPIRATION DATE: FEBRUARY 28, 2027 Always verify licenses online at MyFloridaLicense.com	STATE OF FLORIDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION BOARD OF PROFESSIONAL ENGINEERS THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES TROUTEAUD, DAVID BRICE 6475 PG A DRIVE NORTH FORT MYERS FL 33917 LICENSE NUMBER: PE06783 EXPIRATION DATE: FEBRUARY 28, 2027 Always verify licenses online at MyFloridaLicense.com
Florida Department of Agriculture and Consumer Services Division of Consumer Services Board of Professional Surveyors and Mappers 2005 Apalachee Pkwy Tallahassee, Florida 32399-6500 800HELPLA(435-7352) or (850) 488-2221 February 15, 2025 RICHARD G DANIELS 2009 EVANSTON AVE PORT CHARLOTTE, FL 33952-1416 SUBJECT: Professional Surveyor and Mapper License # L57229 Your application / renewal as a professional surveyor and mapper as required by Chapter 472, Florida Statutes, has been received and processed. The license appears below and is valid through February 28, 2027. You are required to keep your information with the Board current. Please visit our website at www.fdbpe.com to create your online account. If you have already created your online account, you can use the website to maintain your license. You can also find other valuable information on the website. If you have any questions, please do not hesitate to call the Division of Consumer Services, Board of Professional Surveyors and Mappers at 800-435-7352 or 850-488-2221. IS LICENSED under the provisions of Ch. 472 FS Expiration date: February 28, 2027 Professional Surveyor and Mapper License Under the provisions of Chapter 472, Florida Statutes RICHARD G DANIELS 2009 EVANSTON AVE PORT CHARLOTTE, FL 33952-1416 WILTON HAMPSON COMMISSIONER OF AGRICULTURE	Florida Department of Agriculture and Consumer Services Division of Consumer Services Board of Professional Surveyors and Mappers 2005 Apalachee Pkwy Tallahassee, Florida 32399-6500 800HELPLA(435-7352) or (850) 488-2221 February 1, 2025 KEVIN M RISCASSI 2122 JOHNSON ST FORT MYERS, FL 33901-3408 SUBJECT: Professional Surveyor and Mapper License # L56433 Your application / renewal as a professional surveyor and mapper as required by Chapter 472, Florida Statutes, has been received and processed. The license appears below and is valid through February 28, 2027. You are required to keep your information with the Board current. Please visit our website at www.fdbpe.com to create your online account. If you have already created your online account, you can use the website to maintain your license. You can also find other valuable information on the website. If you have any questions, please do not hesitate to call the Division of Consumer Services, Board of Professional Surveyors and Mappers at 800-435-7352 or 850-488-2221. IS LICENSED under the provisions of Ch. 472 FS Expiration date: February 28, 2027 Professional Surveyor and Mapper License Under the provisions of Chapter 472, Florida Statutes KEVIN M RISCASSI 2122 JOHNSON ST FORT MYERS, FL 33901-3408 WILTON HAMPSON COMMISSIONER OF AGRICULTURE

EXPERIENCE COUNTS

TAB 2: FIRM QUALIFICATIONS & EXPERIENCE

Local Corporate Office

MAKING YOU

OUR PRIORITY

IT'S WHAT WE ARE HERE FOR

CW3 prides itself in customer service and dedication to the area and to the members of the public where we all call home. The majority of our staff are long time Lee County residents. With this said, CW3 staff have spent all of their professional career serving Southwest Florida municipalities.



STAFF

LOCAL RESIDENTS

CORPORATE OFFICE
LEE COUNTYMINUTES FROM CITY
OFFICES AND PROJECT SITE

2022-2023 LEE COUNTY LOCAL BUSINESS TAX RECEIPT	
Account Number: 1058278 Receipt Number: 1902581 State License Number: 64089	Account Expires: September 30, 2023
Location: 5783 BAYSHORE RD 113 N FT MYERS, FL 33917	May engage in the business of: PROFESSIONAL ENGINEER
THIS LOCAL BUSINESS TAX RECEIPT IS NON REGULATORY	
Payment Information: PAID DP-00-00398625 09/01/2022 \$ 50.00	
CW3 ENGINEERING INC WRIGHT III CLAIR E 5783 BAYSHORE RD 113 N FT MYERS, FL 33917	

2019 - 2020 LEE COUNTY LOCAL BUSINESS TAX RECEIPT	
Account Number: 1058278 Receipt Number: 1902581 State License Number: 64089	Account Expires: September 30, 2020
Location: 5783 BAYSHORE RD 113 N FT MYERS, FL 33917	May engage in the business of: PROFESSIONAL ENGINEER
THIS LOCAL BUSINESS TAX RECEIPT IS NON REGULATORY	
Payment Information: PAID 529237-26-1 09/03/2019 08:19 AM \$50.00	
CW3 ENGINEERING INC WRIGHT III CLAIR E 5783 BAYSHORE RD 113 N FT MYERS, FL 33917	

2023-2024 LEE COUNTY LOCAL BUSINESS TAX RECEIPT	
Account Number: 1058278 Receipt Number: 1902581 State License Number: 64089	Account Expires: September 30, 2024
Location: 5783 BAYSHORE RD 113 N FT MYERS, FL 33917	May engage in the business of: PROFESSIONAL ENGINEER
THIS LOCAL BUSINESS TAX RECEIPT IS NON REGULATORY	
Payment Information: PAID DP-00-01411349 08/23/2023 \$ 50.00	
CW3 ENGINEERING INC WRIGHT III CLAIR E 5783 BAYSHORE RD 113 N FT MYERS, FL 33917	

2020 - 2021 LEE COUNTY LOCAL BUSINESS TAX RECEIPT	
Account Number: 1058278 Receipt Number: 1902581 State License Number: 64089	Account Expires: September 30, 2021
Location: 5783 BAYSHORE RD 113 N FT MYERS, FL 33917	May engage in the business of: PROFESSIONAL ENGINEER
THIS LOCAL BUSINESS TAX RECEIPT IS NON REGULATORY	
Payment Information: PAID 565987-291-1 10/05/2020 01:54 PM \$53.00	
CW3 ENGINEERING INC WRIGHT III CLAIR E 5783 BAYSHORE RD 113 N FT MYERS, FL 33917	

2024-2025 LEE COUNTY LOCAL BUSINESS TAX RECEIPT	
Account Number: 1058278 Receipt Number: 1902581 State License Number: 64089	Account Expires: September 30, 2025
Location: 5783 BAYSHORE RD 113 N FT MYERS, FL 33917	May engage in the business of: PROFESSIONAL ENGINEER
THIS LOCAL BUSINESS TAX RECEIPT IS NON REGULATORY	
Payment Information: PAID DP-00-02373864 08/16/2024 \$ 50.00	
CW3 ENGINEERING INC WRIGHT III CLAIR E 5783 BAYSHORE RD 113 N FT MYERS, FL 33917	

2021 - 2022 LEE COUNTY LOCAL BUSINESS TAX RECEIPT	
Account Number: 1058278 Receipt Number: 1902581 State License Number: 64089	Account Expires: September 30, 2022
Location: 5783 BAYSHORE RD 113 N FT MYERS, FL 33917	May engage in the business of: PROFESSIONAL ENGINEER
THIS LOCAL BUSINESS TAX RECEIPT IS NON REGULATORY	
Payment Information: PAID 595355-106-1 07/21/2021 11:04 AM \$50.00	
CW3 ENGINEERING INC WRIGHT III CLAIR E 5783 BAYSHORE RD 113 N FT MYERS, FL 33917	



RFQ#102125, Broadway Avenue West Safety and Drainage Design

15

EXPERIENCE COUNTS

TAB 2: FIRM QUALIFICATIONS & EXPERIENCE

Certified Small Business & WBE Subconsultants

CW3 Engineering, Inc. (CW3) is a certified Small Business Enterprise (SBE) with the State of Florida as well as in renewal of our SBE status with the South Florida Water Management District (SFWMD). In addition, the CW3 Team has included two WBE firms, (Urban Green Studio & CMA Outreach, Inc.) to assist with the landscape design and public information, respectively.



Florida Department of Transportation
Consultant Information
Work Types (<\$500,000)
Report Information as of 1/29/2025 5:00 AM

The information contained herein is not the Department's official record.

Consultant	Mailing Address	Contact Person	Telephone Number	Unlimited/Technical	DBE	Small Bus.	Florida Prof	Tech	Other Prof	Tech	Work Types
CW3 ENGINEERING, INC.	5783 BAYSHORE RD., SUITE 113 NORTH FT. MYERS, FL 33917	CLAIR WRIGHT	(239)980-6969	Technical	N	Y	3	4	0	0	3.1, 3.2, 7.1, 10.1



SOUTH FLORIDA WATER MANAGEMENT DISTRICT

February 16, 2024

REGISTERED VENDOR NO.: 122555

Mr. Clair Wright, III – President
 CW3 Engineering, Inc.
 5783 Bayshore Road, Suite 113
 North Fort Myers, FL 33917

CERTIFICATION EFFECTIVE DATE:
February 16, 2024

CERTIFICATION EXPIRATION DATE:
February 16, 2027

Dear Mr. Wright,

Congratulations, the South Florida Water Management District (District) has certified your firm as a Small Business Enterprise (SBE). This certification is valid for three (3) years and may only be applied when business is conducted in the following area(s):

Professional, Civil, Environmental and Stormwater Engineering Services; Stormwater Management and Hydraulic Modeling/Design and Drainage Conveyance Design Services; Permitting Services; Construction Administration; Inspection Services

Your submittal of bids or proposals to supply other products or services outside of the specialty area(s) noted above will not count toward SBE participation. If you require certification in other specialty areas, please contact the Procurement Bureau, SBE Section, for additional information.

Renewal is required every three (3) years and should be requested a minimum of 45 days prior to the above expiration date.

If any changes occur within your company during the certification period such as ownership, affiliate company status, address, telephone number, licensing status, gross revenue, or any information that relates to your SBE Certification status, you must notify this office in writing immediately. It is imperative that we maintain current information on your company at all times.

Certification is not a guarantee that your firm will receive work, nor an assurance that your firm will remain in the District's vendor database.

We look forward to a mutually beneficial working relationship.

Sincerely,

Jennifer Dollar
 SBE Program Specialist
 Procurement Bureau
 JD/lh



Florida Unified Certification Program

Disadvantaged Business Enterprise (DBE) Certificate of Eligibility

CMA OUTREACH INC

**MEETS THE REQUIREMENTS OF 49 CFR, PART 26
APPROVED NAICS CODES:
541611**

A handwritten signature in blue ink, appearing to read "Laura Paskvan".

Laura Paskvan
DBE & Small Business Development Manager
Florida Department of Transportation



State of Florida

Woman Business Certification

CMA Outreach Inc.

Is certified under the provisions of
287 and 295.187, Florida Statutes, for a period from:
09/29/2023 to 09/29/2025



Pedro Allende
Florida Department of Management Services

Office of Supplier Development
4050 Esplanade Way, Suite 380
Tallahassee, Florida 32399
850-487-0915
www.dms.myflorida.com/osd



State of Florida

Woman Business Certification

Urban Green Studio, PLLC

Is certified under the provisions of
287 and 295.187, Florida Statutes, for a period from:
08/08/2023 to 08/08/2025



J. Todd Inman
Florida Department of Management Services

Office of Supplier Diversity
4050 Esplanade Way, Suite 380
Tallahassee, FL 32399
850-487-0915
www.dms.myflorida.com/osd



EXPERIENCE COUNTS**TAB 2: FIRM QUALIFICATIONS & EXPERIENCE****References****NAME: TYLER JACKSON****ENTITY: Monroe County Engineering****TITLE: Project Manager****ADDRESS: 1100 Simonton St.****Key West, FL 33040****PHONE: 305.39.5450****EMAIL: Jackson-Tyler@MonroeCounty-FL.Gov****NAME: DAVE MURPHY, PE****ENTITY: Lee County DOT****TITLE: Project Engineer****ADDRESS: 1500 Monroe St.****Fort Myers, FL 33901****PHONE: 239.533.8578****EMAIL: dmurphy@leegov.com****NAME: NICOLE SETZER, PE****ENTITY: City of Fort Myers****TITLE: City Engineer - Public Works****ADDRESS: 2200 Second Street****Fort Myers, FL 33901****PHONE: 239.321.7459****EMAIL: nsetzer@fortmyers.gov****NAME: JARED WEAVER, PE****ENTITY: City of Marathon****TITLE: Asst. City Engineer****ADDRESS: 9805 Overseas Hwy****Marathon, FL 33050****PHONE: 305.731.9827****EMAIL: weaverj@ci.marathon.fl.us**

EXPERIENCE COUNTS

STAFF 3 | QUALIFICATIONS & EXPERIENCE

WE BUILD
EXPERIENCES



RFQ#102125, Broadway Avenue West Safety and Drainage Design 21

EXPERIENCE COUNTS

TAB 3: STAFF QUALIFICATIONS & EXPERIENCE

Team Organizational Chart

CW3 has established a powerful Team, comprised of subconsultants whom CW3 staff has a long history of working relationships with on major roadway and infrastructure projects throughout Southwest Florida. The below illustrates the organizational chart of the Team:



Below indicates projects CW3 Staff have been Teamed/Coordinated with recently.



River Ranch Rd. Drainage Improvements
 Williams Road Pathway Improvements
 Ben Hill Griffin Pkwy Landscaping Improvements
 Orange River Blvd. Drainage Improvements
 Barrancas Drainage improvements
 Big Carlos Pass Replacement



River Ranch Rd. Drainage Improvements
 Williams Road Pathway Improvements Andalusia Blvd. Extension
 Andalusia Blvd. Extension
 Skyplex Blvd.



Estero High School Turn Lanes
 Coconut Road Drainage and Safety Improvements
 Ortiz Avenue Widening



CW3 Staff have worked with the Staff of CMA for dozens of projects for over 20 years. Nearly every major infrastructure project (both roadway and utilities) throughout SW Florida that we have been involved with have had Public Information Services provided by CMA.



RFQ#102125, Broadway Avenue West Safety and Drainage Design

22

EXPERIENCE COUNTS

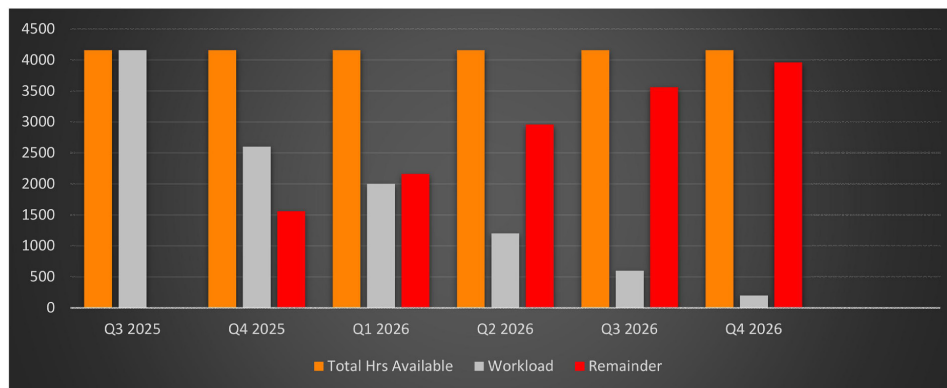
TAB 3: STAFF QUALIFICATIONS & EXPERIENCE**Staff and Firm Workload Availability**

CW3 Engineering, Inc.'s (CW3) Team has extremely great working relationships on major local infrastructure projects as indicated throughout this Qualification Package. We have identified Key Members and their roles for the project should our Team be selected. We have assembled this Team with redundancy of staff and subconsultant disciplines to ensure staff capabilities and the grant design schedule is achieved.

We did not identify all members of each consulting firm, rather only the LEADERS of each disciplines.

The following are the key projects CW3 is currently under contract, along with their statuses and schedules. The Broadway Ave. West project is expected to align well with our existing workload, as it is slated to begin just as our other projects are concluding.

- **River Ranch Road Drainage and Roadway Improvements (Village of Estero),**
Design Status: 100% Plans submitted, Await Construction
- **Orange River Blvd. Drainage and Utilities (Lee County DOT, Lee Co. Utilities),**
Design Status: 100% Plans submitted, Await Construction
- **SE Lee County Forcemain (Lee County Utilities),**
Design Status: at 100% Plans stage
- **Andalusia Blvd Extension (City of Cape Coral),**
Design Status: Working to 90% plans
- **Key Deer Blvd. Rehabilitation (Monroe County),**
Design Status: Working to 90% plans
- **Michigan Ave. Roadway, Drainage & Utility Replacements (City of Ft. Myers),**
Design Status: 100% Plans Submittal by September

CW3 OFFICE AVAILABILITY

EXPERIENCE COUNTS

TAB 3: STAFF QUALIFICATIONS & EXPERIENCE

Grant Experience

Federally funded through the Community Development Block Grant Disaster Recovery (CDBG-DR) program, this project will require adherence to grant requirements to federal requirements. **In addition to CW3 staff's grant experience with DOT LAP, FHWA, CDBG, SCRAP and FEMA Hazard Mitigation Grant Program projects,** Johnson Engineering also has a proven track record of delivering grant-funded projects on time and under budget, all while adhering to the rigorous grant requirements. To help manage grant compliance for the Team, we have appointed Charles Reed of Johnson Engineering **who brings over two decades of grant management experience to the table having previously worked providing oversight on similar projects directly for FDOT District 1** which will allow us to seamlessly navigate the federal process and maintain project compliance. Please refer to the below which highlight's Charles' extensive grant related experience.

CHARLES REED, II, EI

Project Manager



creed@johnsoneng.com
813.751.2656

Years Experience

22 years

Education/Training

B. S. Civil Engineering (2001),
Florida State University
Tallahassee, FL

M. S. Civil Engineering (2002),
Florida A&M University
Tallahassee, FL

FDOT Advanced MOT

FDOT Final Estimates Level I
LAP Contract Compliance
Specialist

Licensing & Registration

Engineering Intern, Florida,
No. 1100007651

Charles is a project manager for Johnson Engineering. He has over 20 years of experience that includes integral involvement with Federally and State funded programs. Charles assists local municipalities throughout the state of Florida with administering these and other projects. His specific experience includes contract reviews on behalf of local program offices, managing the LAP Program for FDOT, LAP Compliance, project and contract management, stormwater and roadway design, and stakeholder coordination.

Experience

- **Sun N Lakes Sidewalks (LAP Funded), Highlands County, FL** - Contract Compliance Specialist: Charles was responsible for the Equal Employment Opportunity (EEO) Compliance for this Federally funded sidewalk LAP project. His duties included verifying certified payrolls, jobsite bulletin board inspections, monitoring of EEO compliance and coordination with all stakeholders.
- **Four Corners Ditch Improvements Project (CDBG-DR Funded), Hendry County, FL** - Grant Manager: The scope of work involves providing and improving the drainage infrastructure for the Four Corners MSBU in Hendry County. The project will provide additional storage and conveyance for stormwater to the Caloosahatchee River during large storm events.
- **Richmond Ave. Pedestrian Bridge (CDBG Funded), Lee County, FL** - Grant Manager: Charles was the grant manager for the project that involved the design of a pedestrian bridge that will replace the existing pedestrian bridge that was damaged by a Hurricane. The new pedestrian bridge will be along Richmond Ave. over Able Canal.
- **Florida Department of Transportation, District Seven, Tampa, FL** - Project Manager: Charles was responsible for contract reviews of Federally and State funded projects on behalf of the FDOT Local Programs Office. His duties included initial contract reviews, identifying needed corrections, coordination with the Local Agencies and Department staff, final contract reviews, and recommendations for approval or rejection of contracts.
- **Florida Department of Transportation, District One, Bartow, FL** - Project Manager: Charles acted as an extension of the FDOT's Local Programs office, managing the Federally and State funded projects. His duties included managing the Local Agency Program (LAP), Small County Road Assistance Program (SCRAP), Small County Outreach Program (SCOP), County Incentive Grant Program (CIGP), Transportation Regional Incentive Program (TRIP), and Economic Development Transportation Fund Program (EDTF). Management of these programs involved administrative, design and construction components.
- **Florida Department of Transportation, District Three, Chipley, FL** - Project Manager: Charles supported the FDOT Local Agency Program (LAP) with project administration, design and construction. His duties included assisting Local Agencies with the administration of LAP projects, reviewing design plan submittals, and reviewing construction change orders on behalf of the Department.



CLAIR WRIGHT, III, PE

PRESIDENT/PRINCIPAL-IN-CHARGE

**6 Years as Owner of CW3 Engineering, 18 Years with Prior Consulting Firms*

PROFESSIONAL PROFILE

Clair Wright has over 20 years of experience, providing design, project management and construction administration services for roadway, drainage, utility, airport and site design/development. Clair's main focus has been on enhancing the SW Florida area as well as the Florida Keys through his innovative and cost effective designs.

CONTACT

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EDUCATION

B.S. CIVIL ENGINEERING
FLORIDA STATE UNIVERSITY

TECHNICAL SKILLS

	Roadway
	Utilities
	Site Work
	Drainage
	MOT
	Const. Admin

CW³
Engineering, Inc.

PROJECT EXPERIENCE

River Ranch Rd. Corridor Improvements – Village of Estero - This project included the design of drainage, roadway and pedestrian safety improvements along River Ranch Rd. (2-lane, 2-way) between Williams Rd. and Corkscrew Rd. Implementation of sidewalk connectivity on both sides of the roadway, including connections to Estero High School was included. The project also included a roundabout at the River Ranch Rd. & Williams Rd. intersection along with 2+ miles of sidewalk design with an uncontrolled pedestrian crossing near Block Lane which connects to the Estero Community Park.

Rockfill Road, Drainage and Utility Improvements - City of Fort Myers - Project Manager/Design Engineer/EOR responsible for roadway, drainage and utility design and permitting for the project. The project consisted of 1/2mile of improvement throughout the existing industrial area with a significant amount of both open and closed (3300' storm drain) system drainage systems, 75+ drainage structures and high water tables and tailwaters at the outfall locations. In addition to the roadway and drainage improvements, they had to be coordinated with the existing utilities and the proposed 3100' of 10" gravity sewer, 3400' of 8-10" water main and force main, with numerous driveways.

Orange River Blvd. Improvements - Lee County DOT - Project Manager/EOR for the +/- 0.75 stretch of Orange River Blvd., a two-way, two-lane roadway in Lee County where milling and resurfacing and roadway reconstruction were included. Design Engineer responsible for the hydraulic modeling and analysis of the proposed drainage system, which included open and closed drainage. Roadside conveyance swales and a pipe network ranging in size from 15" to 38"X60" were key components of the design. Other project involvement included a drainage report, design of proposed sidewalk location and geometry, signing and marking design, SFWMD, FDEP and FDOT permitting, extensive utility coordination. Design constraints of the project focused on meeting clear zone and recoverable slope requirements throughout the project limits. Other project characteristics included surveying, lighting relocation, signal modifications, milling & resurfacing, and pavement restoration design.

Tallwood Drainage Project – (City of Marco Island) - Project Engineer for the design of a storm drainage system to alleviate roadway and neighborhood flooding for a 35-acre residential area. Responsibilities included hydraulic analysis, drainage collection system design, outfall design and permitting with SFWMD. The system was equipped with sedimentation filtration devices (BMP's) to improve the runoff water quality prior to entering the downstream tidal outfall.

Naples Manor North Canal Improvements – Lely Area Stormwater Improvement Project (LASIP) - Collier Co. Growth Management (Stormwater Section) - Project Manager for the design and environmental permitting services for the Naples Manor North Canal segment of (LASIP). This canal modification widened the existing canal bottom to 30' and added a 15' maintenance berm for the entire project for over 1 mile. The stormwater management aspect of the project included the addition of two large weirs (1st - 55' sharp crested weir, connected to a new 8'x4' box culvert which also incorporated a 4'x6' emergency relief vertical slide gate, 2nd - 100' broad crested weir designed utilizing ArmorFlex. This weir was designed to control the offsite flow at the western end of the large wetland system draining to it from the northeast. Environmental permitting with the SFWMD for both stormwater management and dewatering activities was necessary as well as with the USACOE for the 4.8 ac of Other Surface Water impacts.



JESSE E. GILL, PE

PROJECT MANAGER

PROFESSIONAL PROFILE

Mr. Gill has 15 years of experience within the transportation, municipal, private engineering sectors and the construction industry. His experience includes minor/major roadway, bridge reconstruction, intersections, shared use paths/sidewalks, utility, site development, hydraulic modeling, CEI, geotechnical studies, construction materials testing, QC and building inspections.

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EDUCATION

B.S. CIVIL ENGINEERING
FLORIDA GULF COAST UNIV.
B.S. COMPUTER INFO. SYS.
FLORIDA GULF COAST UNIV.

TECHNICAL SKILLS

 Roadway
 Utilities
 Site Work
 Drainage
 MOT
 Const./CEI

CW³
Engineering, Inc.

PROJECT EXPERIENCE

Big Carlos Bridge Replacement - Lee County DOT (Local Agency Program)

Roadway EOR and Utility Coordinator for the PD&E, Design, permitting and construction services for the replacement of the existing bascule bridge with a new fixed high-span bridge. The new 2-In typical section included 11 to 12-foot lanes, 7 ft bike lanes, a 6-foot S/W, 10-foot SUP and two transit stops. Design included approx. 0.4 miles of frontage road servicing an adjacent development and the new Big Carlos Pass Park beneath the bridge. Approximately 2,300 LF utility hanger supporting four runs of 4" HDPE were designed under the bridge to facilitate public utilities. Environmental permits were obtained from SFWMD, USACE, USCG, FDOT, and FDEP. Design Cost: \$6M, Const. \$98M

Cape Coral Bridge Replacement - Lee County DOT (Local Agency Program)

Deputy PM, Roadway EOR and Utility Coordinator for PD&E and Design (thru 60%) for the replacement of both existing bridges spanning the Caloosahatchee River to expand the existing 4-In section to a 6-In section. Roadway improvements included approximately 2.5 miles of full reconstruction, widening and milling and resurfacing from Del Prado Blvd in the City of Cape Coral to McGregor Blvd (SR 867) in Lee County, including 0.4 miles of roadway improvements along McGregor Blvd. Improvements also included, drainage design, intersection improvements, pedestrian facilities (S/W, Shared Use Path, pedestrian bridges), environmental permitting (SFWMD, USACE, USCG, FDOT, FDEP). FDOT LAP, Design Cost: \$20M, Const. Est. \$380M.

CR78 from Kirby Thompson Rd to Fort Denaud Bridge Way - Hendry County (Small Co. Road Assistance Program)

- Project Manager/EOR and Utility Coordinator for the design, permitting and const. services for approximately 1.5 miles of resurfacing and bridge repairs along CR 78 from Kirby Thompson Rd to Fort Denaud Bridge Way. The project included widening the travel lanes by 2 feet and adding 6-foot shoulders (4-foot paved) within the existing curve, superelevation and slope correction as well as resurfacing the entire length of the project. Re-grading of the linear drainage swales was designed to provide adequate conveyance along with the replacement of existing headwalls with mitered end sections to comply with clear zone requirements. An exemption was obtained from the SFWMD. Design Cost: \$160k, Const. \$2.3M.

16TH St NE Bridge Project - Collier County (FDOT Local Agency Program)

PM, Roadway EOR and Utility Coordinator for Design of a new bridge and approximately 3 miles of full roadway reconstruction, widening and milling and resurfacing along 16th St NE from Golden Gate Blvd to Randall Blvd in Collier County, including 0.5 miles of roadway improvements along Randall Boulevard. The project is located along 16th Street NE between Golden Gate Boulevard and Randall Boulevard. The project will help improve safety and accommodate emergency response times within the Golden Gate Estates area. The project included: Two 11-foot travel lanes with 6-foot shoulders (4-foot paved plus 2-foot unpaved) along the entire length of the project, 6-foot concrete sidewalk on the west side of the roadway, new bridge over Golden Gate Main Canal with two 12-foot travel lanes (one in each direction), a 6-foot shoulder on the west side and 12-foot shoulder on the east side, new traffic signal at intersection of 16th Street NE and Randall Boulevard, environmental permitting (SFWMD, BCB R/W, USACE, FWC – Gopher Tortoise Relocation).



GEORGE BRINSON, JR., PE

SENIOR DESIGN ENGINEER

**4 Years with CW3 Engineering, 20+ Years with CW3 Staff Members*

PROFESSIONAL PROFILE

George has 30+ years of experience in the project management, design and construction administration/ CEI roles of a wide variety of projects including major roadway and transportation, drainage, utility, site development and permitting with numerous agencies. George has successfully managed projects for clients in Southwest Florida and the Florida Keys for his entire career.

CONTACT

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EDUCATION

B.S. CIVIL ENGINEERING
UNIVERSITY OF FLORIDA
M. ENV. ENGINEERING
UNIVERSITY OF SOUTH FLORIDA

TECHNICAL SKILLS

Roadway
 Utilities
 Site Work
 Drainage
 MOT
 Const. Admin

CW³
Engineering, Inc.

PROJECT EXPERIENCE

Tallwood Drainage Project – (City of Marco Island) - Project Manager and EOR for the design of a storm drainage system to alleviate roadway and neighborhood flooding for a 35-acre residential area. Responsibilities included hydraulic analysis, drainage collection system design, outfall design and permitting with SFWMD. The system was equipped with sedimentation filtration devices (BMP's) to improve the runoff water quality prior to entering the downstream tidal outfall.

Phase IV, Linhart/Magnolia/Holly Utility & Drainage Improvements CEI – City of Fort Myers - CEI Sr. Project Engineer/Inspector for the neighborhood improvement project which consisted of the complete reconstruction of 9 streets within the Linhart neighborhood area. Nearly 2 miles of roadway, 3,300' of wm replacement, 1 mile of gravity sewer replacement and 1.5 miles of stormwater piping were included.

Dean Park Drainage Study – (City of Fort Myers) - Project Manager responsible for a watershed study and analysis for a 50-acre residential area. The project included topographic surveying of the drainage facilities and roadways and analysis of multiple storm events to determine the effectiveness of the existing stormwater pumping station that drains the basin. Interconnected Pond Routing (ICPR) software was utilized to model the drainage system.

SR 80 – Fowler St. to Seaboard St. – City of Fort Myers - Project Manager/EOR for roadway, drainage, and utility improvements to appx. one mile of SR 80 (First Street) along the Caloosahatchee River. The design included widening the existing two-lane urban road from 30' to 34' with new curb & gutter, drainage systems, utility systems, sidewalks and street lighting. The project included replacement of the existing potable water systems (up to 16" diameter), gravity sewer (up to 30" diameter) and an 18" directional bore under Billy's Creek. The project required extensive permitting and coordination with FDOT, various utility companies and adjacent developments.

Estero Boulevard (Segments 2 thru 6) (LCDOT) - Project Manager for this 5-mile roadway reconstruction project which included a new 3-lane urban typical section with curbing, sidewalks, multi-use pathway, bike lanes, storm drainage, off road bus stops and major utility replacements. The project also included an emergency traffic signal, mid-block crosswalks and the installation of several rectangular rapid flashing beacons (RRFB's). Responsibilities included the design of the roadway and drainage collection systems, signing and pavement marking plans and utility relocations and extensive post-design services.

Second Street (SR 80) – Evans Ave. to Michigan Ave. – City of Fort Myers - Project Manager / EOR responsible for the design and permitting of a 0.4-miles of road reconstruction with new curb & gutter and drainage system on an FDOT roadway. The project received stormwater grant funding due to historic flooding in the Dean Park neighborhood. The project included hydraulic analysis, utility relocation, SFWMD & FDOT permitting and post design/CEI services.

Prospect Ave. Neighborhood Improvements – City of Fort Myers - Sr. Designer responsible for the utility design for the Prospect Ave. neighborhood improvements project. The project consisted of 6,000+/- LF of 8" watermain, 6,000+/- LF of 8" gravity sewer, 40 manholes, 1,000+/- LF of 4" forcemain and lift station as well as 100+/- water and sewer services for the properties within the neighborhood. The project also included drainage design and permitting coordination. The project is bound by Prospect Ave., McCormick St., Palm Tree Ln., Palm Tree Terr., Cypress Ln., Live Oak Ln., Allan Ave., and Palm Pl.



CHRISTOPHER CARTER, EI

DESIGN ENGINEER

**3 Years with CW3 Engineering*

PROFESSIONAL PROFILE

Chris Carter, EI has spent his entire career designing projects throughout SW Florida as well as throughout the Florida Keys. His experience ranges from roadway design, pedestrian facilities, drainage and stormwater management services as well as site design for residential, commercial and industrial facilities during his tenure.

CONTACT

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FLORIDA GULF COAST UNIV.

TECHNICAL SKILLS

	Roadway
	Utilities
	Site Work
	Drainage
	MOT
	Const. Admin

CW³
Engineering, Inc.

PROJECT EXPERIENCE

Orange River Blvd. Improvements - Lee County DOT - The Orange River Blvd. project is a +/- 0.75 stretch of Orange River Blvd., a two-way, two-lane roadway in Lee County where milling and resurfacing and roadway reconstruction were included. Design Engineer responsible for the hydraulic modeling and analysis of the proposed drainage system, which included open and closed drainage. Roadside conveyance swales and a pipe network ranging in size from 15" to 38"X60" were key components of the design. Other project involvement included a drainage report, design of proposed sidewalk location and geometry, signing and marking design, SFWMD, FDEP and FDOT permitting, extensive utility coordination. Design constraints of the project focused on meeting clear zone and recoverable slope requirements throughout the project limits. A major aspect of the project included the replacement of a 6" water main with a new 12" watermain through the roadway corridor. Other project characteristics included surveying, lighting relocation, signal modifications, milling & resurfacing, and pavement restoration design.

Barrancas Neighborhood Drainage Improvements - Lee County DOT - Design Engineer responsible for the hydraulic analysis and design of the proposed open and closed drainage system improvements to improve the collection and connectivity of the surrounding neighborhood street open conveyances and improve the downstream characteristics to provide a positive drainage outlet to/thru the existing seawall near the Barrancas Boat Ramp in Bokeelia. Other project responsibilities included design calculations and permitting through SFWMD, ACOE and Lee County LDO.

River Ranch Rd. Drainage Improvements Project - Village of Estero - This project included the design of drainage, roadway and pedestrian safety improvements along River Ranch Rd. (2-lane, 2-way) between Williams Rd. and Corkscrew Rd. Implementation of sidewalk connectivity on both sides of the roadway, including connections to Estero High School was included. The project also included a roundabout at the River Ranch Rd. & Williams Rd. intersection along with 2+ miles of sidewalk design with an uncontrolled pedestrian crossing near Block Lane which connects to the Estero Community Park.

Williams Rd. Corridor Improvements - Village of Estero - Design Engineer responsible for the stormwater management modeling and design, including the collection and conveyance system along, as well as the sidewalk and pathway design along Williams Rd. The project included a series of collection swales, interconnected via pipe networks. Two 7-ft asphalt bike paths and a 10-ft concrete sidewalk were also included in the design of the project. The project services also included meeting SFWMD water quality and attenuation requirements in a limited discharge basin and nutrient loading analysis in the design and permitting process.

Michigan Avenue Improvements - City of Fort Myers - Lead Design Engineer for the design of the roadway and surrounding neighborhoods open and closed drainage systems for the 1+/- mile roadway modifications. The project improvements ranged from seaboard st. to Veronica Shoemaker blvd. 4800 lf stormdrain piping, 80 structures were included in 9 separate basins/outfalls, including crossing of the Ford Canal was evaluated. Gutter spread calculations and pipe hydraulic analysis was performed using Bentley's Civil Storm analysis program. Offsite water from the numerous side streets was a large component in the drainage analysis. In addition to the drainage, the design had to account for an abundance of both existing and proposed utilities within the very narrow corridor.



DAVID ZEMAITIS

CAD DESIGNER

**3 Years with CW3 Engineering, 8 Years with CW3 Staff Members*

PROFESSIONAL PROFILE

David Zemaitis has over 20 years of experience, providing transportation design, CAD support in both Microstation and AutoCad platforms for a multitude of projects including, roadway, sidewalks, multi-use pathways, drainage, utility, lighting, signalization, signing and pavement markings, temporary traffic control, airport and site design/development.

CONTACT

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EDUCATION

B.A. CIVIL ENGINEERING
FLORIDA STATE UNIVERSITY

TECHNICAL SKILLS

Roadway
 Utilities
 Site Work
 Drainage
 MOT
 Const. Admin

CW³
Engineering, Inc.

PROJECT EXPERIENCE

River Ranch Rd. Drainage Improvements – Village of Estero - Principle Designer for the gravity sewer, forcemain, drainage, roadway and pedestrian safety improvements along River Ranch Rd. (2-lane, 2-way) between Williams Rd. and Corkscrew Rd. Implementation of sidewalk connectivity on both sides of the roadway, including connections to Estero High School was included. The project also included a roundabout at the River Ranch Rd. & Williams Rd. intersection along with 2+ miles of sidewalk design with an uncontrolled pedestrian crossing near Block Lane which connects to the Estero Community Park.

Orange River Blvd. Improvements - Lee County DOT - Designer for the +/- 0.75 stretch of Orange River Blvd., a two-way, two-lane roadway in Lee County where milling and resurfacing and roadway reconstruction were included. Design Engineer responsible for the hydraulic modeling and analysis of the proposed drainage system, which included open and closed drainage. Roadside conveyance swales and a pipe network ranging in size from 15" to 38"X60" were key components of the design. Other project involvement included a drainage report, design of proposed sidewalk location and geometry, signing and marking design, SFWMD, FDEP and FDOT permitting, extensive utility coordination. Design constraints of the project focused on meeting clear zone and recoverable slope requirements throughout the project limits. A major aspect of the project included the replacement of a 6" water main with a new 12" watermain through the roadway corridor. Other project characteristics included surveying, lighting relocation, signal modifications, milling & resurfacing, and pavement restoration design.

Barrancas Neighborhood Drainage Improvements – Lee County DOT - Designer responsible for the hydraulic analysis and design of the proposed open and closed drainage system improvements to improve the collection and connectivity of the surrounding neighborhood street open conveyances and improve the downstream characteristics to provide a positive drainage outlet to/thru the existing seawall near the Barrancas Boat Ramp in Bokeelia. Other project responsibilities included design calculations and permitting through SFWMD, ACOE and Lee County LDO.

Rockfill Road, Drainage and Utility Improvements - City of Fort Myers - Designer responsible for roadway, drainage and utility design and permitting for the project. The project consisted of 1/2mile of improvement throughout the existing industrial area with a significant amount of both open and closed (3300' storm drain) system drainage systems, 75+ drainage structures and high water tables and tailwaters at the outfall locations. In addition to the roadway and drainage improvements, they had to be coordinated with the existing utilities and the proposed 3100' of 10" gravity sewer, 3400' of 8-10' water main and force main, with numerous driveways.

Bonita Beach Road Phase III – Windsor Rd. to Old 41 Rd. - Lee County DOT - Designer for the 2.2 mile widening of Bonita Beach Road between Windsor Road and Old 41 and includes one of the busiest intersections in Lee County at U.S. 41. The typical section consists of widening from four to six lanes, adding a 4' undesignated bike lane and 6' sidewalks on each side of the roadway. Design responsibilities included identification of right-of-way acquisition areas, a pond siting report, a pavement design report, hydraulic storm drain analysis and design, flood routing analysis for seven drainage basins, SFWMD and USCOE permitting, concrete box culvert design, signing and marking, extensive utility coordination, traffic control plans preparation as well as the design of 14 sheltered bus stop locations for Lee Tran.

JOSH HILDEBRAND, PE, PTOE

Professional Engineer



jhildebrand@johnsoneng.com
239.461.2481

Years Experience

18 years

Licensing & Registration

Florida Professional Engineer,
License No. 73952

Professional Traffic Operations
Engineer (PTOE)

Education/Training

B.S. Civil Engineering (2007),
Purdue University

Intermediate MOT

Advanced MOT

FDOT Specifications
Package Preparation

FDEP Qualified
Stormwater Inspector

FDOT Level of Service

Volunteer Opportunities

City of Fort Myers –
Adopt a Canal Program

Coastal Conservation
Association (CCA) –Naples
Banquet Committee Member

Professional Affiliations

American Public Works
Association (APWA)

Josh began his professional career in 2007 and is currently serving as a project manager in the transportation services department at Johnson Engineering. He has worked on various projects throughout Southwest Florida and is familiar with roadway design, pathway design, construction, Local Agency Program (LAP) requirements, and the permitting procedures of the local municipalities, including the Florida Department of Transportation (FDOT). Josh has worked on over a 125+ traffic / construction feasibility-related engineering studies, roadway and drainage design projects within public right-of-way. This experience provides him with a unique understanding of the development of corridor and intersection design, drainage, ADA compliance-related challenges, construction, and the permitting requirements on capital improvement projects.

Relevant Experience

- **Golden Gate Boulevard, Phase II, Collier County** - Project manager for the Verification Testing (VT) for the construction of a new multi-lane corridor.
- **Tree Farm Road Phase II, Collier County** - Project manager for the post design and Verification Testing (VT) for the construction a new multi-lane corridor and roundabout project.
- **US 90 Turnlane and Crosswalk Improvements, Miccosukee Tribe** - Project manager and engineer of record for the design and CEI of turnlane and crosswalk improvements.
- **Helms Road Extension, Hendry County** - Team member for the design and construction of approximately three miles of new four-lane urban roadway including all associated drainage, permitting, signalization, and signing and pavement marking. This project is currently underway.
- **County Road 78, Hendry County** - Design team member and construction liaison for two miles of a multi-phased resurfacing, shoulder, construction, and drainage improvement design project.
- **FPID #435118-I-38-01: Vanderbilt Beach Road Bike Lanes, Collier County** - Project manager and Engineer of Record (EOR) for the design of bicycle lane improvements on Vanderbilt Beach Road from Vanderbilt Drive (C.R. 901) to Gulf Pavilion Drive.
- **FTA 14, 15, & 16 Collier Area Transit Rural Bus Stop Design, Collier County** – Project Manager and EOR for the design of 40+ rural bus stops throughout central and east Collier County. This project's scope also included post design and construction related services for Collier Area Transit (CAT). The rehabilitated bus locations would ensure American Disabilities Act (ADA) compliancy was achieved and the bus stop locations would accommodate future equipment upgrades.
- **FPID #435117-I-38-01: North Naples Various Sidewalks, Collier County** - Project manager and Engineer of Record (EOR) for the design of approximately 1.2 miles of sidewalk and associated pedestrian signals on this LAP design project.
- **2019 County Wide Pathway Constructability Study, Collier County** - Project Engineer for a study of four priority locations throughout the County to analyze and assess the feasibility of adding future sidewalks or bike lanes along the existing public corridors.
- **FPID #435119-I-38-01: 49th Terrace SW Sidewalks, Collier County** - Project manager and Engineer of Record (EOR) for the design of 5 foot sidewalks on 49th Terrace from 20th Place SW to 19th Place SW.
- **FPID #434990-I-38-01: Golden Gate at Various Locations Sidewalks, Collier County** - Project manager and Engineer of Record (EOR) for the design of sidewalks on 51st Street, 20th Court SW, and 51st Terrace SW in Golden Gate City.
- **5th Avenue Sidewalks, City of Naples** - Project manager and Engineer of Record (EOR) for the design of HUD-funded new sidewalks and associated drainage, permitting and service during construction.
- **Florida Southwestern State College, Lee County** - Project Engineer for the data collection/analysis and preparation of a traffic and pedestrian management plan. The project included data collection, Suncoast Arena access management, parking lot management plan and parking demand analysis, and pedestrian facility enhancements to improve the overall walkability of the campus
- **Kentucky Street Sidewalks, City of Bonita Springs** - Project manager and Engineer of Record (EOR) for the design of approximately one mile of HUD-funded new sidewalks and associated drainage and permitting.

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LEAH HOLMES, PE Transportation Engineer



lholmes@johnsoneng.com
239.461.2445

Years Experience

12 years

Education/Training

B.S. Civil Engineering (2012),
Florida Gulf Coast University

Licensing & Registration

Florida Professional
Engineer, License No. 85359

FDEP Stormwater
Management Inspector

Volunteer Opportunities

City of Fort Myers -
Adopt a Canal Program

APWA Southwest
Branch Chairman

Leah currently serves as a transportation engineer in our transportation group. Leah graduated from Florida Gulf Coast University in 2012, with her Bachelor of Science in Civil Engineering. With her primary focus on signal design, roadway design, street lighting, traffic impact analysis, quantity takeoffs and cost estimations, Leah understands what must be done to successfully plan for and design roadway projects to serve both the clients and public's needs.

Relevant Design Experience

- **Edgewater/Flamingo Improvements, Charlotte County** - Leah is currently serving as deputy project manager on this 4-mile, two to four-lane roadway reconstruction and realignment project in Charlotte County. The phased project is in the design stages and includes associated drainage, utilities, lighting, signalization, signing and marking and three bridges. Leah will be the Engineer of Record for the signalization and street lighting.
- **Piper Road North, Charlotte County** - Team member for the design of approximately 1.5 miles of a new four-lane roadway including all associated drainage, permitting, signalization, lighting, and signing and pavement marking.
- **Burnt Store Road, Charlotte County** - Team member for the design of approximately three miles of new roadway and associated drainage.
- **Burnt Store Road, Lee County** - Engineer of Record for street lighting along Burnt Store Road and signal modifications at Burnt Store Road and Pine Island Road in Lee County. Team member for the roadway design of Burnt Store Road.
- **North Naples Various Sidewalks, Collier County (LAP - FPID #435117-1-38-01)** - Deputy project manager for the design of approximately 1.2 miles of sidewalk and associated pedestrian signals on this LAP design project.
- **Corkscrew Road, Lee County** - Leah is the Deputy Project Manager for the Corkscrew widening improvements. This phased project includes approximately 4.5 miles of roadway lighting, drainage, utilities, street lighting, and signalization. With Phase 1 under construction and Phase 2 in final design, Leah is the Engineer of Record for the signalization and street lighting plans.
- **Alico Road, Lee County** - Team member for the street light design and photometric analysis along Alico Road in Lee County.
- **Helms Road, Hendry County** - Deputy Project Manager for the Helms Road Phase 6 widening including drainage and permitting. Team member for the design of two traffic signals on Helms Road, at SR 80 and SR 29.
- **Rural Bus Stop Improvements, Collier County (LAP)** - Team member for the design of 30+ bus stop improvements located throughout Collier County.
- **Harbour Drive and Crayton Road Roundabout, City of Naples** - Provided design assistance for street lighting for the proposed Harbour Drive and Crayton Road Roundabout in the City of Naples.
- **Bonita High School, The School District of Lee County** - Team member for the design of offsite turn lane and signal design for the entrance to the new Bonita High School.
- **Magnolia Landing, Lee County** - Team member for the design and FDOT permitting of median and turn lane improvements for Magnolia Landing.
- **WC Owen Avenue, Hendry County** - Team member for the milling and resurfacing design and signal modifications along WC Owen Avenue. This project also includes sidewalk design along a portion of the corridor.
- **Kentucky Street Sidewalks, City of Bonita Springs** - Team member for the design of approximately one mile of new sidewalks and associated drainage and permitting for this HUD project.
- **Pinfish Court Drainage Improvements, City of Bonita Springs** - Deputy Project Manager for drainage design and roadway resurfacing within the City of Bonita Springs.
- **Belle Haven Drive/ Moon Lake Road, Pasco County** - Engineer of Record for the design of a traffic signal at the intersection of Belle Haven Drive and Moon Lake Road in Pasco County.

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CHARLES REED, II, EI

Project Manager



creed@johnsoneng.com
813.751.2656

Years Experience

22 years

Education/Training

B. S. Civil Engineering (2001),
Florida State University
Tallahassee, FL

M. S. Civil Engineering (2002),
Florida A&M University
Tallahassee, FL

FDOT Advanced MOT

FDOT Final Estimates Level I
LAP Contract Compliance
Specialist

Licensing & Registration

Engineering Intern, Florida,
No. 1100007651

Charles is a project manager for Johnson Engineering. He has over 20 years of experience that includes integral involvement with Federally and State funded programs. Charles assists local municipalities throughout the state of Florida with administering these and other projects. His specific experience includes contract reviews on behalf of local program offices, managing the LAP Program for FDOT, LAP Compliance, project and contract management, stormwater and roadway design, and stakeholder coordination.

Experience

- **Sun N Lakes Sidewalks (LAP Funded), Highlands County, FL** - Contract Compliance Specialist: Charles was responsible for the Equal Employment Opportunity (EEO) Compliance for this Federally funded sidewalk LAP project. His duties included verifying certified payrolls, jobsite bulletin board inspections, monitoring of EEO compliance and coordination with all stakeholders.
- **Four Corners Ditch Improvements Project (CDBG-DR Funded), Hendry County, FL** - Grant Manager: The scope of work involves providing and improving the drainage infrastructure for the Four Corners MSBU in Hendry County. The project will provide additional storage and conveyance for stormwater to the Caloosahatchee River during large storm events.
- **Richmond Ave. Pedestrian Bridge (CDBG Funded), Lee County, FL** - Grant Manager: Charles was the grant manager for the project that involved the design of a pedestrian bridge that will replace the existing pedestrian bridge that was damaged by a Hurricane. The new pedestrian bridge will be along Richmond Ave. over Able Canal.
- **Florida Department of Transportation, District Seven, Tampa, FL** - Project Manager: Charles was responsible for contract reviews of Federally and State funded projects on behalf of the FDOT Local Programs Office. His duties included initial contract reviews, identifying needed corrections, coordination with the Local Agencies and Department staff, final contract reviews, and recommendations for approval or rejection of contracts.
- **Florida Department of Transportation, District One, Bartow, FL** - Project Manager: Charles acted as an extension of the FDOT's Local Programs office, managing the Federally and State funded projects. His duties included managing the Local Agency Program (LAP), Small County Road Assistance Program (SCRAP), Small County Outreach Program (SCOP), County Incentive Grant Program (CIGP), Transportation Regional Incentive Program (TRIP), and Economic Development Transportation Fund Program (EDTF). Management of these programs involved administrative, design and construction components.
- **Florida Department of Transportation, District Three, Chipley, FL** - Project Manager: Charles supported the FDOT Local Agency Program (LAP) with project administration, design and construction. His duties included assisting Local Agencies with the administration of LAP projects, reviewing design plan submittals, and reviewing construction change orders on behalf of the Department.
- **Pasco County Government, Pasco County, FL** - Project Manager: Charles currently assists the County with managing various roadway and drainage projects, including design and post design services.



DAVID TROUTEAUD, PE
Utility Project Engineer



dtroouteaud@johnsoneng.com
 239.461.2438

Years' Experience
 20 years

Education/Training
 B.S. Civil Engineering (2005),
 University of Cincinnati, Ohio

OSHA 10 Hour Certification

Licensing & Registration
 Florida Professional Engineer,
 License No. 69783

Professional Affiliations
 Florida Engineering Society (Past
 Member)

Young Professionals (Past
 Member)

Coastal Conservation Association
 (Past Member)

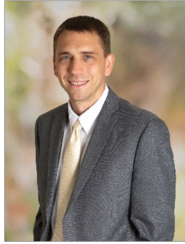
Dave joined Johnson Engineering in 2005 and manages various utility-related projects. As a project manager with 20 years of experience, he specializes in utility master planning, hydraulic modeling, design of water distribution systems, wastewater collection systems, and irrigation systems. Dave frequently works with Lee County staff, starting from the contract negotiation and continuing through construction and certification. Recent projects Dave has managed include 3rd & Alabama Force Main, Force Main & Reclaimed Main Replacement, & Bell Avenue Water Main. Other projects that Dave has been involved and are similar to this RFP include being an Engineer of Record (EOR) for BSU East Terry Street RO WTP Raw Water Transmission Main, EOR for City of Cape Coral's Southwest 6 & 7 Utility Extension Project, EOR for FGUA's Del Prado Reuse Main, and EOR for the City of Fort Myers' McGregor Area Waterlines.

Relevant Experience

- **McGregor Area Waterlines - CEI, City of Fort Myers** David served as the project manager for inspection of the installation of approximately 9,800 linear feet of water main with sizes varying from 10" to 4". This project is within extremely tight corridors of construction. Maintenance of traffic and public relations were key components to make this project a success.
- **Phase III-C Utility Improvements, City of Fort Myers** - This project consisted of the design of approximately 90,000 linear feet of gravity sewer main, 26,000 linear feet of potable water main and improvements to the existing drainage system. This project was a one square mile area involving residential, multi-family, commercial and light industrial properties and involved \$20 Million in water and sewer improvements. Johnson Engineering provided survey, design, permitting, hydraulic modeling, bidding assistance, construction phase services. Various sub-phases of this project included assistance in obtaining SRF Loans for the City of Fort Myers.
- **Ben Hill Griffin/Alico Road 36-inch Potable Water Main, Lee County Utilities** (EOR and Project Manager) - This project included the design, permitting, bidding and approximately 10,050 linear feet of 36-inch water main. The water main was designed in conjunction with the Roadway Widening of Alico Road and is nearing completion. As of this submittal, all water main has been cleared through the Department of Health and is anticipated to be placed in service in mid-2020.
- **Master Pump Station 7716, Lee County Utilities** (EOR and Project Manager) - This project consisted of designing and relocating a master pump station capable of conveying a peak flow of 1,700 gallons per minute (GPM) from various developments along Corkscrew and Three Oaks Parkway within Lee County. Unique challenges associated with this project include coordination with permitting agencies, working within a proposed development, and hydraulic modeling. Johnson Engineering provided the survey and design for this project. The contract also included permitting, bidding services, and construction phase services. This project is anticipated to be completed in August of 2020.
- **Pine Ridge Force Main, Lee County Utilities** (EOR and Project Manager) - This project consists of approximately 4,300 feet of force main with sizes varying from 20- to 30-inches. The force main will replace existing ductile iron pipe force main that has reached its usable life. This project included design, hydraulic modeling, permitting, bidding and is currently being constructed. Key challenges include a directional drill design under an LCDOT congested road (Summerlin Road), coordination with Lee Tran, and considerations for shutdowns during connections. This project was completed in January 2021.
- **Del Prado Reuse Transmission Main, FGUA** (EOR and Project Manager) - This project included survey, route analysis, design, permitting, bidding assistance, and construction administration services for approximately 11,500 feet of 16-inch and 20-inch reuse water mains. This project included nine directional drills to avoid impacts to wetlands and roadways. Permitting included an FDOT permit to cross US-41, City of Cape Coral SDP, FDEP Environmental Resource Permit, and coordination with FPL and LCEC. This project was completed in June 2019.
- **Southwest 6 and 7, Utility Extension Project, City of Cape Coral** (EOR and Project Manager) - Dave was EOR for Areas 1 and 2 and the inspection team's project manager for Areas 1, 2, 9 and 10. Combined, the four areas included installation of approximately 16.2 miles of gravity sewer, 17.4 miles of water main, 18.7 miles of irrigation main, 3.7 miles of force main, and replacing 2.4 miles of storm culverts. This project was funded using a State Revolving Fund (SRF) loan. Construction of this project required ongoing compliance with SRF rules and regulations.



JORDAN VARBLE, P.E. Water Resources



jvarble@johnsoneng.com
239.461.2431

Years Experience

15 years

Education/Training

M.S. Civil Engineering
Colorado State University
(2011)

B.S. Civil Engineering
Magna Cum Laude
Missouri S&T
(2009)

Working Proficiency in Spanish

ArcGIS, AutoCAD, HEC-RAS
ICPR4, BMPTrains, and MS Office

Licensing & Registration

Professional Engineer
FL License No. 81414

Civic

Citizen Scientist for
CoCoRaHS Rain Network

Returned U.S. Peace Corps
Volunteer

Jordan joined Johnson Engineering in 2015 and is a Professional Engineer in the company's Water Resources group. Jordan earned his Master of Science in Civil Engineering from Colorado State University in 2011 and Bachelor of Science in Civil Engineering from Missouri S&T in 2009. Jordan's experience as an engineer includes project management, regional watershed modeling, surface water design, regulatory permitting, well design, groundwater modeling, data analysis, construction inspection, water demand calculations, technical report writing, land surveying, engineering due diligence and expert witness engineering reports.

Relevant Experience

- **Sanibel Surface Water Management Master Plan (2025 Update)** - Lead Project Manager for the City of Sanibel's update of the Surface Water Management Master Plan following the storm surge impacts of Hurricane Ian (2022). The master plan serves as a guide for future City actions by establishing long-range strategies focusing on flood mitigation, resiliency, and sea level rise.
- **South Ten Mile Canal Flood Mitigation** - Lead Project Manager and Engineer of Record for canal improvements to provide increased flood mitigation for the communities adjacent to the most downstream segment of Ten Mile Canal. Multiple stormwater models were developed in support of a Benefit Cost Analysis. Lee County submitted the results of the analysis to the Florida Division of Emergency Management in support of Hazard Mitigation grant applications to the Federal Emergency Management Agency.
- **Regional Water Control Structures** - Engineer of Record and Lead Project Manager for the design of major water control structures (weirs) throughout SWFL. Clients include Hendry County (conceptual design: Canal C-1 Roy Brown Canal, and Austin Relief Canal), City of Cape Coral (Weirs 8, 16, 17, and 29), Lee County (conceptual design: Ten Mile Canal, IDD Canals L and J), Collier County (Upper Gordon River, Imperial Basin). Designs included fixed-crest weirs with motor-operated gates that are controlled remotely via SCADA.
- **Southern Lee County Flood Mitigation Plan - Phase 3** - Developed conceptual designs for regional projects to mitigate flooding problems highlighted by Hurricane Irma in 2017 for the south Fort Myers area of Lee County. Coauthored the final report that summarized the results from the regional hydrologic computer model for each conceptual project and recommended prioritized improvements. While the project focused primarily on flood mitigation, discussions also included on water quality, wetland enhancement, recreation and water conservation. Also authored the local model section of the report, performing detailed hydrologic and hydraulic studies of three waterways to better refine the conceptual design and confirm the results of the regional model.
- **Neighborhood Stormwater Retrofit** - Engineer of Record for the rehabilitation of existing stormwater infrastructure to provide increased flood mitigation and water quality improvement within older neighborhoods in the City of Fort Myers, Golden Gate City, Lely, Imperial Golf Estates, unincorporated Collier County and Naples.
- **Environmental Resource Permitting (ERP) / Surface Water Management** - Named consultant on over 125 ERP applications submitted through SFWMD, FDEP, and SWFWMD for institutional, residential and commercial developments. Work included applications for major and minor ERP modifications through the preparation of stormwater management plans, ICPR & HEC-RAS models, and coordination with District staff. Clients include: FGCU, FSW, Cypress Lake Country Club, PRMRWSA, The Forum, Collier County, Lee Health, Shell Point, West Bay Club, Hendry County, The Brooks Club, FPL, Florida State Parks, Lee County (Utilities, Parks & Rec, Facilities, Port Authority), Verandah, Habitat for Humanity, the Harborage, Magnolia Landing and Bridgetown.
- **Public Water Supply Systems, Republic of Panama, U.S. Peace Corps** - Traveled throughout Panama to provide field engineering services for rural public water supply systems. Worked with local partners and Non-Governmental Organizations (NGOs) to secure grant funding, collaborate on maintaining water treatment systems, teaching proper handwashing techniques and promote environmental health and hygiene. Prepared preliminary designs, hydraulic modeling, and drawings of the water systems. Performed onsite construction observation services and coordination of materials and labor. Lived and worked for two years in rudimentary living conditions, experiencing extreme temperatures and long, arduous travel.

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LAURA BRADY HERRERO**Environmental
Permitting**

lherrero@johnsoneng.com
239.461.2457

Years Experience

31 years

Education/Training

B.S. Ecology (1993),
University of Illinois

Master's Work in Env. Sciences
University of Alaska Anchorage
(1997-1999)

Certified Ecologist, ESA

FAA Qualified Wildlife Biologist

Authorized Gopher Tortoise
Agent with the FWC (GTA-13-
00022)

Professional Affiliations

Ecological Society of America

Florida Association of
Environmental Professionals (Past
Chapter President)

Florida Airports Council
Environmental Advisory
Committee Member

Laura joined the firm in 2000 and serves as director of the firm's environmental consulting team, whose ecologists have more than 100 years of combined experience. As a certified ecologist, her duties include State and Federal wetland jurisdictional determinations, protected species surveys, habitat and species management plans, coordination and permitting with the Florida Fish and Wildlife Conservation Commission (FWC) and U.S. Fish and Wildlife Service (FWS), FWS Biological Assessments and Biological Opinions, wetland/listed species mitigation proposals and mitigation monitoring, Environmental Resource Permit and Federal Dredge and Fill applications, as well as follow-through to permit issuance and post-permit compliance. She is also an FWC Authorized Gopher Tortoise Agent, Federal Aviation Administration Qualified Wildlife Biologist, and FWS qualified caracara observer with over 1,600 hours of caracara survey experience and 40 nests found to date. Laura has served as the Project Manager and/or environmental lead for the permitting of many private and public sector projects and has provided expert witness testimony regarding ecological issues related to Lee and Collier County zoning cases.

Relevant Experience

- **Lee County Public Works** - Permitted and oversaw construction and monitoring of the Section 33 Regional Mitigation Site; designed and permitted the Wild Turkey Strand Site 90 Mitigation Area just north of Alico Road; both of these projects included coordination with U.S. Fish and Wildlife Service for determination of available panther and wood stork mitigation.
- **Joel Boulevard Park, Lee County** - Johnson Engineering laid the ground work with a wetland determination, complete survey and site analysis services necessary before beginning the park concept plan. The Park Concept plan has been designed to include the elements the County envisioned for this passive park which include: a signed entry, parking lot facility and parking for school buses, picnic areas, tot lot and playground, a restroom, an outdoor environmental classroom, acres of agricultural operations for both uplands and marsh crops, acres of created wet marsh for wildlife habitat and environmental education, an area of existing Gopher Tortoise preserve, and miles of accessible trail throughout all areas of the park.
- **Lee County DOT** - Wetland delineations, wetland functional assessments, mitigation proposals, listed species surveys, and State and federal permitting for Alico Road Corridor Study, Alico Road Widening, Gladiolus Drive Widening, Six-Mile Cypress Parkway Widening, A&W Bulb Road Safety Improvements, and Fiddlesticks Bike Path.
- **Lee County Port Authority** - Provided environmental analysis to assist with the RSW Comprehensive Plan Amendment to support permitting of 200 acres of non-aviation development; State and Federal environmental permitting for Skyplex Boulevard and Phases I and II of the RSW Remediation of Hazardous Wildlife Areas; assisted with the permitting of the Midfield Terminal Expansion and Mitigation Park, the RSW and FMV Wildlife Hazard Assessments; and the implementation of the associated Wildlife Hazard Management Plans.
- **Town of Ft. Myers Beach** - Lead ecologist on the Phase 1A watermain and drainage improvement project (sub-consultant to Mitchell & Stark) performing jurisdictional determinations, eagle monitoring, Coastal Construction Control Line (CCCL) permitting with the DEP, and assisting in evaluation of design changes to avoid impacts to mangroves and Estero bay.
- **SFWMD Crested Caracara Monitoring** - Served as lead field ecologist working on the Kissimmee River Post-Restoration Monitoring of the Crested Caracara along the Kissimmee River Restoration Corridor; trained by Joan Morrison, Ph. D., and permitted by FWS under Dr. Morrison's permit, to capture and fit sub-adult caracaras with a radio transmitter (2000-2003); C-43 West Storage Reservoir caracara nest location surveys and productivity monitoring, assistance with trapping and banding and post-tagging monitoring (2015 – current); C-139 Annex Restoration nest location surveys and productivity monitoring (Phase I and portions of Phase 2, January 2018-current nesting seasons)
- **Babcock Ranch Community** - Conducted wetland delineations and functional assessments of both wetland impacts and mitigation areas on approximately 17,800 acres; freshwater biomonitoring utilizing fish and macroinvertebrates; wildlife surveys; Environmental Resource Permitting; preparation of the mitigation plan which includes 6,800 acres of onsite mitigation and 5,900 acres of mitigation on the State owned portion of the Babcock Ranch Preserve.



RICK DANIELS, PSM**Professional Surveyor & Mapper**

rdaniels@johnsoneng.com
239.461.2465

Years Experience
34 years**Licensing & Registration**

Florida Professional Surveyor & Mapper; License No. LS7229
License Acquired: 3/13/2019

Education/Training

B.A. Geography
University of South
Florida

A.A. Edison State
College

U.S. Army Engineer School
Construction Survey Course

Autocad Civil 3D

NSPS/ACSM Sponsored Certified
Survey Technician,
Levels II, III

Rick joined Johnson Engineering as a survey technician in 2013 after 18 years of surveying in the public and private sector, working in the field and office. He started in the U.S. Army as a construction surveyor. He is currently a certified survey technician, Level III and proficient in AutoCad. He has earned a General A.A. degree from Edison State College, a B.A. degree in Geography from the University of South Florida, and recently became a licensed Professional Surveyor and Mapper. During his time with Johnson Engineering, Rick has performed many services for our clients including: ALTA/ACSM surveys, subsurface utility engineering surveys, right-of-way mapping, topographic surveys, preparation of easement and parcel descriptions, digital terrain modeling, preparation of subdivision plats, and preparation of construction calculations.

Relevant Experience

- **Florida Power & Light Company Right-of-Way Acquisition, Charlotte & Lee County** - Rick was responsible for preparing right-of-way parcel maps of 70+ miles of transmission lines for acquisition by the client.
- **Southwest Florida International Airport, Lee County** - Rick was responsible for overseeing and preparing base maps from field locations, and digital terrain models for 10+ miles of roadway throughout the airport complex.
- **Corkscrew Road, Lee County** - Rick was responsible for creating a base map from field locations, preparing a digital terrain model, and boundary survey for 4+ miles of roadway.
- **University Plaza West, Lee County** - Rick was responsible for preparing construction layout calculation drawings, computing field stake out points and preparing various sketch and descriptions for the project.
- **Bridgetown, Lee County** - Rick was responsible for preparing construction layout calculation drawings, computing field stake out points, preparing various sketch and descriptions, and preparing subdivision plats for the project.
- **Hopedelagsee Ranch, Hendry County** - Rick was responsible for preparing a boundary survey for a 7,800 acre parcel.
- **SE Renewable Fuels, Hendry County** - Rick was responsible for creating a base map from field locations and preparing a digital terrain model for the site.
- **Hilliard Parcel, Hendry County** - Rick prepared a 300+ acre boundary survey including the preparation of several easement sketch and descriptions.
- **Florida Power & Light Company Right-of-Way Acquisition, Charlotte & Lee County** - Rick was responsible for preparing right-of-way parcel maps of 70+ miles of transmission lines for acquisition by the client.
- **Micco Bluff Road, Okeechobee County** - Rick was responsible for creating a base map from field locations and preparing a digital terrain model for 2.4+ miles of roadway.
- **Orangetree Utility Site, Collier County** - Rick was responsible for preparing a boundary and topographic survey for the site with subsurface utility engineering data and prepared legal descriptions for the boundary and a well easement to the south.

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KEVIN RISCASSI, PSM
Project Surveyor



kriscassi@johnsoneng.com
 239.461.2410

Years Experience
 33 years

Licensing & Registration

Florida Professional Surveyor &
 Mapper, License No. LS6433
 License Acquired: 7/28/03

MOT Certification

Education/Training

B.A. Economics (1992),
 Trinity College

Professional Affiliations

Florida Surveying and
 Mapping Society

Kevin joined Johnson Engineering in 2001 and has 33 years of surveying experience, including control, boundary, topographic, route, hydrographic, construction, GPS, elevation certificates and mortgage surveys. He has six years of field experience as a survey crew chief, three years as a survey technician and has been licensed as a professional surveyor since 2003. Kevin serves as project manager on hydrographic, boundary, design and construction projects.

Relevant Experience

- **Kitson & Partners, Babcock Ranch Community Phase IA, Town Square, and Phase IBI Surveys** – Kevin led the surveying services to complete the platting of Babcock Ranch Community Phase IA & Town Square in 2012 and is currently in the process of platting Babcock Ranch Community Phase IBI. He has performed hydrographic surveys on several of the lakes, prepared topographic surveys for design and quantity analysis, construction staking on the Earthsource Relocation Site and prepared tree surveys for permitting applications.
- **Clam Pass, Collier County, FL** - Kevin was responsible for control survey, beach cross sections, profile data and hydrographic mapping on four cuts flowing to the pass.
- **Gasparilla Island Bridge Authority Toll Bridge, Gasparilla Island, FL** - Kevin was responsible for control and mapping hydrographic data necessary in dredging and design analysis for the construction of new bridges.
- **Ding Darling, Sanibel, FL** - Kevin was responsible for vertical control, obtaining cross sections on drainage creeks and topographic data collection on approximately 230 acres mangrove vegetated land for runoff and restoration studies.
- **South Fork East CDD Amenity Center Expansion, Riverview, FL** - Kevin was responsible for the topographic and boundary survey data necessary to prepare concept alternatives and site design for a community activity area and building expansion at this public facility within the South Fork East Community Development District.
- **U.S. Navy Turning Basin at Key West Bight, Key West, FL** - Kevin played an instrumental role in the hydrographic survey of an existing basin for design.
- **United States Sugar Corporation, Hendry, Glades & Palm Beach County, FL** - Kevin was one of five professional Johnson Engineering employees in charge of control, title review and boundary work associated with 80,000 acres of USSC property.
- **Windham/Magnolia Landing, Lee County FL** - Kevin was responsible for producing a 983-acre boundary survey. Kevin is currently working on boundaries associated with future planned development within existing boundary.
- **Magnolia Landing Unit One, Lee County, FL** - Kevin is the surveyor of record for the plat.
- **Florida Power & Light, Alico/Orange River #3, Lee & Collier County, FL** - Kevin was responsible for the aerial control, record drawings for design, right of way survey, construction staking of new transmission line and as-builts on new improvements.

1.866.367.4400 | www.johnsonengineering.com

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IVAN F. SOKOLIC, P.E.
SENIOR GEOTECHNICAL ENGINEER



ARDAMAN & ASSOCIATES, INC., FT. MYERS

EDUCATION

AASHTO Leadership Academy, 2013
 M.S. Civil Engineering, University of South Florida, 2003
 B.S. Civil Engineering, P. Universidad Catolica del Peru, 2000

REGISTRATION / PROFESSIONAL AFFILIATIONS

Professional Engineer, Florida, No. 64114, 2006
 Member, American Society of Civil Engineers
 Member, Florida Engineering Society

EXPERIENCE

Mr. Sokolic has over 25 years of experience in management, design, and construction of engineering projects. He has held positions in the private and public sectors, including eight years with the Florida Department of Transportation (FDOT). He has extensive knowledge of transportation standards, concepts, practices, and procedures, as well as geotechnical engineering, pavement evaluation, materials testing, and construction engineering and inspection (CEI). His project experience includes foundation design, foundation testing, laboratory and field materials testing for industrial, commercial, low to high-rise residential structures, transportation facilities, mining sites, park and recreation facilities, and water and wastewater treatment facilities.

As Branch Manager of the Ardaman Ft. Myers office, he supervises a team of engineers, scientists, technicians, inspectors, drillers, and administrative personnel. His responsibilities include determining and performing the scope of services for quality control/quality assurance, construction materials and testing, and projects with foundation recommendations. Mr. Sokolic currently serves as project manager for continuing services agreements with FDOT and other entities. The following items describe part of his most recent project experience:

FDOT Districts One and Seven, District Geotechnical Office, Florida

As the Assistant District Geotechnical Engineer for FDOT Districts One and Seven from 2011 to 2014, Mr. Sokolic was responsible for the staff in the geotechnical section at the District Materials and Research Office. Conducted field explorations and assigned laboratory testing for dozens of projects. Performed field inspections on ongoing projects. Provided technical expertise to the District Design, Construction, and Maintenance offices. Oversaw the development of foundation designs and recommendations for all major and minor bridge construction projects in the 17 counties in the two districts.

FDOT District One, Geotechnical & Materials Testing & Inspection, Continuing Services Contract, Florida

As a Consultant, Mr. Sokolic has managed several geotechnical, materials testing, and pavement evaluation contracts with FDOT including the current \$5 million CA509 contract to support the Department with geotechnical, coring, and materials testing tasks.

North 2 Utilities Expansion Project, Cape Coral, Lee County, Florida

In charge of all personnel providing material testing services for this utility infrastructure project with an area of approximately five (5) square miles located in the south part of the City of Cape Coral.

North 1 Utilities Expansion Project, Cape Coral, Lee County, Florida

In charge of all personnel providing geotechnical engineering design services for this utility infrastructure project with an area of approximately five (5) square miles located in the southeast quadrant of the City of Cape Coral. Conducted field explorations, assigned laboratory testing, and prepared design recommendations for multiple projects related to the aerial crossings, pump stations, pipeline, and roadway for the different contract areas.

Lee County Water Treatment and Transfer Facilities, Lee County, Florida

The project consisted of designing a new wastewater treatment facility and an associated transfer facility. In charge of all personnel providing geotechnical engineering design services for this utility infrastructure project that included a subsurface soil exploration program, laboratory testing, geotechnical analyses and recommendations and preparation of a preliminary Geotechnical Data Report.

Master Pump Station and Associated Force Main - Golden Gate Wastewater Plant, Collier County, Florida

The project consisted of additions to the existing Golden Gate Wastewater Treatment Facility in Collier County, Florida. Proposed improvements included new storage tanks, a master pump station, and a chlorine contact chamber within the existing facility as well as an associated transmission main that runs from Santa Barbara Blvd. to the wastewater treatment facility. In charge of all personnel providing geotechnical engineering design services for this utility infrastructure project that included a subsurface soil exploration program, laboratory testing, geotechnical analyses and recommendations summarized in a Geotechnical Engineering Report.



Ivan Sokolic (Continued)

Force Main Improvements at Ben Hill Griffin Parkway, Lee County, Florida

The project consisted of improvements to the force main including the addition of a modulating valve and a concentrate line, as well as a new 16-inch force main from the intersection of Corkscrew Rd. to Grand Oaks Blvd. and a 12-inch force main from Grand Oaks Blvd. to FGCU Lake Pkwy. In charge of all personnel providing geotechnical engineering design services for this utility infrastructure project that included a subsurface soil exploration program, laboratory testing, geotechnical analyses and recommendations summarized in a Geotechnical Engineering Report.

Golden Gate City Transmission Water Main Improvements Design, Collier County, Florida

The project consisted of improvements to the water main lines of Green Boulevard, Santa Barbara Boulevard, Golden Gate Parkway, Sunshine Boulevard, Coronado Parkway, Collier Boulevard, Golden Gate Golf Course and 24th Place SW in Golden Gate, Collier County. In charge of all personnel providing geotechnical engineering design services for this utility infrastructure project that included a subsurface soil exploration program, laboratory testing, geotechnical analyses and recommendations summarized in a Geotechnical Engineering Report.

Three Oaks Wastewater Treatment Plant Improvements, Lee County, Florida

Project consisted of the design and construction of an expansion of the Three Oaks Water Reclamation Facility (WRF) in Fort Myers, Lee County. The proposed expansion included an oxidation below-grade structure, a new headworks, deep bed filters, a chlorine contact tank, and an electrical building. In charge of all personnel providing geotechnical engineering design services for this utility infrastructure project that included a subsurface soil exploration program including Standard Penetration Test (SPT) borings and Cone Penetration Test (CPT) soundings, laboratory testing, geotechnical analyses and recommendations summarized in an Engineering Data Report.

Central County Water Reclamation Facility Expansion Golden Gate, Collier County, Florida

The Central County Water Reclamation Facility Expansion mainly consisted of filling existing effluent disposal ponds and designing improvements for the headworks, flow equalization tank, membrane bioreactor, chlorine contact tank, pump station, electrical building, and reclaimed water storage tanks. In charge of all personnel providing geotechnical engineering design services for this utility infrastructure project that included a subsurface soil exploration program, laboratory testing, geotechnical analyses and recommendations summarized in a Geotechnical Engineering Report.

Village of Estero Wastewater Conversion, Lee County, Florida

Project consisted of the design new force mains and pump stations planned to connect wastewater treatment plants at Cypress Bend, Estero Bay Village, and Sunny Grove to the existing Lee County system. In charge of all personnel providing geotechnical engineering design services for this utility infrastructure project that included a subsurface soil exploration program, laboratory testing, geotechnical analyses and recommendations summarized in a Geotechnical Engineering Report.

Utility Improvements at Big Cypress Reservation, Hendry County, Florida

Project consisted of designing a new force main and a new lift station at the intersection of Halls Rd. and Josie Billy Hwy. In charge of all personnel providing geotechnical engineering design services for this utility infrastructure project that included a subsurface soil exploration program, laboratory testing, geotechnical analyses and recommendations summarized in a Geotechnical Engineering Report. Recommendations for open trench method and jack and bore pipeline installation methods were included in the report.

Punta Gorda Wastewater Treatment Plant Improvements, Charlotte County, Florida

The project site consisted of improvements to an existing wastewater treatment plant for the City of Punta Gorda. Improvements were planned for the wastewater treatment plant, including clarifier tanks, and a new bioreactor structure. In charge of all personnel providing geotechnical engineering design services for this utility infrastructure project that included a subsurface soil exploration program including Standard Penetration Test (SPT) borings and Cone Penetration Test (CPT) soundings, laboratory testing, geotechnical analyses and recommendations summarized in an Engineering Data Report.

Broadway West Utility Extension Project, Village of Estero, Lee County, Florida

Proposed improvements were planned for a new force main line, lift station wet wells, and manhole structures. In charge of all personnel providing geotechnical engineering design services for this utility infrastructure project that included a subsurface soil exploration program, laboratory testing, geotechnical analyses and recommendations summarized in a Geotechnical Engineering Report.

Southeast Advanced Water Reclamation Facility (AWRF), Lee County, Florida

Proposed improvements consisted of a new water reclamation facility, which will include reclaimed water tanks, clarifiers, bioreactors, filters, chlorine contact basins, and other structures. In charge of all personnel providing geotechnical engineering design services for this utility infrastructure project that included a subsurface soil exploration program, laboratory testing, geotechnical analyses and recommendations summarized in a Geotechnical Engineering Report.

AMIR BAKSH
PROJECT MANAGER



ARDAMAN & ASSOCIATES, INC., FT. MYERS

EDUCATION

B.S. Process Engineering (Chemical), University of Trinidad & Tobago, 2011
Dip. Chemical Engineering Technology, University of Trinidad & Tobago, 2007
Cert. Process Plant Operation Level I, II, City & Guilds, 2004

CERTIFICATIONS & LICENSES

FDOT Approved MOT – TTC (Advanced)
ACI Concrete Field Testing I
ACI Concrete Strength Testing Technician – CTQP certified
Water Well Contractor License #11416

EXPERIENCE

Mr. Baksh has been with Ardaman for three years but has 12 years of significant experience in designing, managing, and optimizing processes in various production environments. Mr. Baksh is currently responsible for processing all permit applications related to field operations required by public municipalities in southwest Florida, including Lee County, City of Cape Coral, City of Fort Myers, Collier County, Florida Department of Transportation, and other permitting agencies. Responsibilities start with project review and client contact, maintaining and coordinating daily field operations for all Geotechnical and CMT projects at the Fort Myers Branch office and concluding with reviewing and submitting all required project paperwork, in addition to coordinating inspections, and closing permits, Amir is also involved in the engineering department with preparing geotechnical drawings and geotechnical engineering reports. The following items describe part of his most recent project experience:

FDOT Project I-75 from Alico to Bonita Beach Road, Lee County, Florida

Developed Boring plans and drilling fieldwork plans, including performing field site reviews, scheduling layout of boring locations, coordinating field and drilling operations, processing applications for GU Permits with FDOT, liaise with Client on right-of-way inspections/restorations.

North 1 & North 3 Utilities Extension Project, Cape Coral, Lee County, Florida

Mr. Baksh, as Staff Engineer, coordinates all field operations processes all utility locate requests related to field operations as well as preparing technical drawings for Geotechnical reports. liaise with Client on right-of-way inspections/restorations.

Lee County Electric Cooperative (LCEC), Bayshore Substation, North Fort Myers, Lee County, Florida

Mr. Bakish, as Project Administrator, oversaw the construction materials testing and inspection for an LCEC substation in Lee County. He prepared a scope of work and plan for providing both field and laboratory testing of construction materials both on-site and in the Fort Myers laboratory. The scope included sampling and testing of on-site soils during site grading and preparation, testing of fresh concrete during placement, and field inspection of drilled concrete shafts for structure foundations. Also, tests on the site soils and hardened concrete were conducted in the laboratory. Mr. Bakish coordinated report preparation for signature by a Professional Engineer.

Lee County Electric Cooperative (LCEC), Everglades Substation, N, Naples, Collier County, Florida

Mr. Bakish, as Project Administrator, oversaw the construction materials testing and inspection for an LCEC substation in Collier County. He prepared a scope of work and plan for providing both field and laboratory testing of construction materials both on-site and in the Fort Myers laboratory. The scope included sampling and testing of on-site soils during site grading and preparation and testing of fresh concrete during placement, along with field inspection of drilled concrete shafts for structure foundations. Also, tests on the site soils and hardened concrete were conducted in the laboratory. Mr. Bakish coordinated report preparation for signature by a Professional Engineer.

Edison Ave. Extension, Lee County, Florida

As Staff Engineer, Mr. Baksh coordinates all field operations, processes all utility locate requests and permit applications related to field operations, and assists with Geotechnical reports. He also manages project activities and liaises with the Client and County on right-of-way inspections/restorations. He is also Advanced MOT certified and coordinates MOT operations for most roadway projects.



Challenger Blvd Extension, Lee County, Florida

As Staff Engineer, Mr. Baksh coordinates all field operations, processes all utility locate requests and permit applications related to field operations, and assists with Geotechnical reports. He also liaises with the Client and County on right-of-way inspections/restorations. He is also Advanced MOT certified and coordinates MOT operations for most roadway projects.

FDOT Project I-75 from Alico to Bonita Beach Road, Lee County, Florida

Developed Boring plans and drilling fieldwork plans, including performing field site reviews, scheduling layout of boring locations, coordinating field and drilling operations, processing applications for GU Permits with FDOT, liaise with the Client and county on right-of-way inspections/restorations.

PGA - Richmond Ave. Pedestrian Bridge Replacement, Lee County, Florida

Mr. Baksh, as Staff Engineer, coordinates all field operations, processes all utility locate requests related to field operations, as well as prepares technical drawings and assists with Geotechnical reports—Liaise with Client and County on right-of-way inspections/restorations. Amir is also Advanced MOT certified and coordinates MOT operations for most roadway projects.

FDOT Project - Improvements Along US 41 from William St to Peace River Bridge, Punta Gorda, Charlotte County, Florida

Mr. Baksh, as Staff Engineer, is responsible for performing field site reviews, scheduling layout of boring locations, preparing technical drawings, as well as applying for and closing out permits related to the projects. liaise with Client on right-of-way inspections/restorations.

FDOT Project – Golden Gate Intersection, Naples, Collier County, Florida

As the Staff Engineer, Mr. Baksh is responsible for processing permits, preparing field task documents, coordinating with the MOT providers, assisting with preparing technical drawings, and finally reviewing geotechnical boring logs to evaluate project progress and assess the need for completion.

FDOT Project SR 35 (US 17) at Charlie Creek, Hardee Co., Florida

Mr. Baksh, as Staff Engineer, assisted with the geotechnical boring plan development, processed necessary permits with the State DOT, coordinated all field work and field reviews, and assisted with technical drawings. Amir is also Advanced MOT certified and coordinates MOT operations for most roadway projects.

FDOT Project Caxambas Bridge, Marco Island, Collier Co., Florida

As Staff Engineer, Amir performed utility locate coordination, boring plan, field reconnaissance, and layout of the locations, field observation of pavement coring, and Soil Borings. liaise with County on right-of-way inspections/restorations. Amir is also Advanced MOT certified and coordinates MOT operations for most roadway projects.

Collier County - Collier Blvd. (CR 951) Widening III, Collier County, Florida

Responsibility included performing field site review, scheduling layout of boring/Coring locations, processing all permits related to the project, coordinating field, drilling and coring operations, coordinating with the client and County personnel, liaising with the county on rights-of-way permits and inspections, reviewing field logs and assisting with preparation of technical drawings.

Brianna Smith

PUBLIC INFORMATION SPECIALIST

CMA Outreach, Inc.



Expertise

Ms. Smith has over ten years of public involvement experience. Ms. Smith helps with public information projects including preparing newsletters, media releases, advertisements, and conducting public meetings. She also communicates with residents, businesses, and property owners during project development. She is proficient with MS Word, Excel, Access, PowerPoint, Outlook, and ArcGIS software. She develops and maintains database mailing lists of elected officials, agencies, property owners and other interested parties. Benefits Ms. Smith will bring to this project would be her outstanding interpersonal and community relations skills and the ability to communicate and work effectively within a diverse community, strong knowledge of local and regional media contacts and/or a proven ability to develop such relationships quickly, and Ability to write, prepare, and edit communications for audiences of varying backgrounds.

Education

M.P.A. 2016, Florida Gulf Coast University

B.A. 2012, University of Central Florida

Key Projects

Broadway East and West, Utilities Extension Project, Village of Estero, FL – Public involvement specialist for Village of Estero's design projects that will replace and improve existing infrastructure of water, wastewater, stormwater, and irrigation quality water within the Broadway East and West communities. Work consists of coordination with stakeholders, project team members, property owners, tenants and the public. Newsletters were mailed to property owners, businesses and tenants in the project area to announce the commencement of the design project. Other public involvement activities consist of responding to public inquiries and comments, preparation and distribution of right-of-entries (ROE) and septic surveys and maintaining an active and up-to-date email correspondence list. Extensive coordination with Village staff and officials, property owners, tenants, residents and business owners are significant factors of the public involvement plan. Public involvement duties also include developing and maintaining a project website.

Page Park Water Main Improvements Phase I, Lee County, Florida – Assistant Communication Specialist for this Lee County Utilities project which included replacement of water main on the north side of Danley Drive from 6th Street to Metro Parkway then north to Idlewild Street. Work consisted of extensive coordination with County staff and officials, project team members, property owners and the general public. Notification flyers announced project information about construction changes and activities. Regular meetings were held with affected property owners, the community association, and the Metro Place Commercial Association to discuss project progress, roadway conditions and property owner concerns. Coordination of landscape removal, water shut-offs, and boil water notices for affected properties.

Cape Coral Utilities Extension Project, Cape Coral, Florida – Assistant Communication Specialist for this approximately 4.3 square miles of residential area where the City is installing new water, sewer and irrigation mains, new wastewater lift stations, replacement of existing storm drain systems and reconstruction of existing roads. Duties include property owner notifications, media RoadWatch, and one-on-one meetings with property owners to resolve issues during construction.

Charlotte Harbor Water Association Water Distribution Systems Improvement Project, Punta Gorda, Florida – Assistant Communication Specialist for this project which includes replacement of waterlines. An extensive ongoing Public Involvement Program is being conducted using a combination of public information workshops, small group and numerous, daily individual meetings with property and business owners. Newsletters and notification flyers are prepared periodically for distribution to the affected property owners and tenants in waterline replacement area. Duties include coordination of water shut-offs, boil water notices and rescission

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notices for affected properties. Extensive coordination with CHWA staff and officials, property owners, tenants and tourists, and residents and business owners are significant factors of the program. Duties include informational releases and interaction with media about the project.

Fort Myers Beach Waterline Replacement Project, Town of Fort Myers Beach, Florida – Assistant Communication Specialist for this project which includes replacement of waterlines on Fort Myers Beach. An extensive ongoing public involvement program is being conducted using a combination of public information workshops, small group and numerous, daily individual meetings with property and business owners. Newsletters and notification flyers are prepared periodically for distribution to the affected property owners and tenants in the waterline replacement area. Duties include coordination of water shut-offs, boil water notices and rescission notices for affected properties. Extensive coordination with Town staff and officials, beach property owners, tenants and tourists, and residents and business owners are significant factors of the program.

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ARCHAEOLOGICAL CONSULTANTS INC.
Florida's First Choice in Cultural Resource Management
LEE HUTCHINSON, RPA
Chief Archaeologist

Ms. Hutchinson, Senior Archaeologist/Project Archaeologist and ACI Laboratory Director, has 38 years of Cultural Resource Management (CRM) experience throughout Florida. She is responsible for crew, vehicle, and equipment scheduling for all FDOT District projects. Ms. Hutchinson also organizes and manages laboratory operations and oversees technicians in the analysis of artifacts including their identification, evaluation, and interpretation. She is responsible for collections management including the accessioning and treatment of cultural materials in compliance with pertinent federal and state regulations. Final curation, including packaging prior to conveyance to the client, or final disposition of the material to a curatorial facility, is under her supervision as well.


Professional Credentials

Meets the Secretary of Interior's Professional Qualifications Standards

Registered Professional Archaeologist (RPA)

M.A. Anthropology/Public Archaeology, University of South Florida, 1990

B.A. Anthropology, Marshall University, 1985

Florida Archaeological Council (Past-President)

Hillsborough County Historic Resources Review Board (Past Chair)

Florida Public Archaeology Network (Former Director)

Relevant Professional Training

Revised Section 106 Workshop

Cultural Resource Management Plans: Preparation and Implementations

Workshops in Ceramic, Faunal, Lithic Analysis, Human Osteology

CPR, Environmental First Aid, AED, and OSHA Certified

"Working Efficiently with Tribal Governments"

- Liaison between the FDOT Districts/Turnpike and the SHPO for Continuing Services Contracts, Task Assignments, and PD&E Studies; responsible for preparing FDOT letters to the SHPO for final project submittal and approval.
- Oversight for over 700 cultural resource linear projects for the FDOT, Florida's Turnpike Enterprise, and various county and city governments.
- Lead technical writer for cultural resource assessment component for PD&E Study reports, Pond Siting reports, Right-of-Way Transfers, Corridor Re-Evaluations, and Bridge Replacements.
- Development of site predictive models for corridor analysis based on knowledge of current historic and prehistoric Florida environments, geology, and natural resources.
- Experience with 36 CFR 800, Section 106, NEPA, and Chapters 267 and 872, *Florida Statutes*, as well as local ordinances for municipalities and other relevant federal, state, and local laws and regulations.
- Experience with alternate survey methods including ground penetrating radar (GPR), probing, and historic and modern aerial photography.
- Public involvement experience with certified local governments, county archaeologists, and other local agencies involved with historic preservation.
- Preparation of NRHP nominations, Determinations of Eligibility (DOE), Linear Resource Group Forms, and Florida Master Site File (FMSF) forms.
- Is the Lead Technical Person for ACI's Quality Control/Quality Assurance Compliance.
- Has training in Cemetery Resources Protection, attended cemetery seminars, monitors all GPR conducted at known and unknown cemetery sites.
- Coordinator for 811 Sunshine calls prior to field survey.

8110 Blaikie Court, Suite A, Sarasota, Florida 34240, (941) 379-6206

• Tallahassee Area Office: (850) 926-9285 • St. Augustine Area Office: (904) 829-9100

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT (Complete one Section E for each key person.)			
12. NAME		13. ROLE IN THIS CONTRACT	
Dayna L. Fendrick		Landscape Architect	
		14. YEARS EXPERIENCE	
		a. TOTAL	b. WITH CURRENT FIRM
		41	15
15. FIRM NAME AND LOCATION (City and State) Urban Green Studio, PLLC Naples, FL			
16. EDUCATION (Degree and Specialization)		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline)	
Bachelor of Science, Agriculture Oklahoma State University		FL Landscape Architect # 0001224	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) AICP MPO Bike-Ped Advisory Committee member			
19. RELEVANT PROJECTS			
(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED	
River Ranch Road Village of Estero, FL		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		in progress	
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		☒ Check if project performed with current firm	
a. Providing Landscape and Irrigation design for approximately 0.7 miles of roadway landscaping on sides of ROW and roundabout at intersection with Williams Rd.			
(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED	
Myriad RV Resort (Tranquility Lake) Cape Coral, FL		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		2022- ongoing	2025
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		☒ Check if project performed with current firm	
b. Provided Landscape design for buffers, interior landscaping, Clubhouse, typical RV sites			
(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED	
Littleton Road / Kismet Pkwy from NE 24th Ave to US 41 Lee County, FL		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		2020	in progress
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		☒ Check if project performed with current firm	
c. Landscape and Irrigation design for approximately 1.5 miles of median landscaping			
(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED	
Skyplex Boulevard Lee County, FL		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		2017-2019	2020
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		☒ Check if project performed with current firm	
d. Landscape & Irrigation design for medians and sides of r.o.w. for a new entry roadway to SW FL International Airport, including a roundabout and fountain.			
(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED	
Terminal Access Road Lee County, FL		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		2015	2016
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		☐ Check if project performed with current firm	
e. Landscape & Irrigation design for the renovation of the median landscaping from I-75 to the SW FL International Airport Terminal.			

STANDARD FORM 330 (REV. 7/2021) PAGE 2

EXPERIENCE COUNTS

PROJECT 4 | APPROACH

WE BUILD
EXPERIENCES

CW³
Engineering, Inc.

RFQ#102125, Broadway Avenue West Safety and Drainage Design 46

EXPERIENCE COUNTS

TAB 4: PROJECT APPROACH

CW3 Engineering Team



PROJECT UNDERSTANDING

The proposed scope of services calls for the safety and drainage design for the Broadway West corridor between US41 and Amanda Ct. in Estero. These improvements were included in one of the CDBG-DR grant projects that Lee County procured and subsequently delivered to the Village of Estero.

CDBG-DR SUBRECIPIENT AGREEMENT	
The following information is provided pursuant to 2 CFR 200.332(a)(1)	
Federal Award Identification Number (FAIN)/ HUD CDBG-DR Grant No.:	B-23-UN-12-0002
Assistance Listing Number (formerly CFDA #):	14.218 Community Development Block Grants/Entitlement Grants
Federal Register Notice & Public Law:	FR-6393-N-01: PL-117-328
Federal Award (HUD Grant Agreement) Date:	11/20/2023
Agreement No.:	DR10264
Responsible Entity (RE):	Lee County
Lead and Responsible Department:	Office of Strategic Resources and Government Affairs
CDBG-DR Funding Source/Program:	US Department of Housing and Urban Development
Subrecipient Name:	Village of Estero
Subrecipient ID (Unique Entity Identifier via SAM.gov):	CJLEVP2G6368
Subrecipient Period of Performance (Start Date):	3/1/2025
Subrecipient Period of Performance (End Date):	12/30/2028
Total Amount Obligated via Agreement:	\$15,315,470.00
Project/Activity ID(s):	DR10264
Federal Award Program/Project/Activity Description:	CDBG-DR/Critical Infrastructure/Broadway Avenue West Improvements

The goals of the project are to:

- Increase the resilience of the area,
- Enhance the existing infrastructure
- Improve public safety and accessibility for the community by improving flood control measures
- Upgrade pedestrian and cyclist facilities to enhance their safety characteristics.

The planned enhancements include the establishment of:

- Increasing the capacity of the northern and southern ditch/conveyances with positive drainage and improved capacity to handle heavy rainfalls
- 11' travel lanes
- Addition of paved shoulders, if possible
- Incorporation of turn lanes,
- Expansion and upgrade of pedestrian ways
- Establishing designated bike lanes

CW3's local team is very familiar with the Village of Estero and have immediate hands-on experience with the project area/corridor **as our Team is comprised of nearly all**

the same consultants as are currently included on the Broadway West UEP project. We feel that with our knowledge of the corridor, we can immediately commence services with this project without any learning curve and believe that we are the only Team that can actually do so. Since grant funded projects are schedule driven the Village should feel confident that our Team will be able to deliver the project most rapidly and most importantly within the grant timeframes. **General Advantages of our Teams knowledge include:**

- **Survey (Johnson Engineering)** - a large majority of survey in-house
- **Environmental - (Johnson Engineering)** already completed gopher tortoise surveys, protected species surveys and wetland/OSW analysis.
- **Traffic/Pedestrians - (Johnson Engineering)** knows the corridor and traffic as they have been the Village's consultant for many years conducting Village Wide traffic Study(s) including counts/reports/studies and are very familiar with the Estero Bicycle and Pedestrian Master Plan which identified Broadway West as in need for improvements.
- **Geotechnical - (Ardaman)** already have a large portion of the corridor
- **Archaeological/Cultural/Historical Resources - (ACI)** Corridor already reviewed
- **Utilities - (Johnson Engineering)** UEP design nearly complete for areas A, B & C. Coordination, details and adjustments will be seamless and cohesive.
- **Drainage** design/background - large portions being designed as part of the UEP. Coordination/inclusion will be seamless and cohesive.
- **Public Information - (CMA)** Stakeholders already identified and met with on multiple occasions. Allows public to continue coordination with the same staff, builds public buy-in and approval of project.

We feel that our direct, current and hands on knowledge is extremely valuable to be able to deliver the project on-time. Early and/or on-time project delivery will provide Lee County with confidence that the Village can and will deliver projects so the supply of grant funded

EXPERIENCE COUNTS

TAB 4: PROJECT APPROACH**CW3 Engineering Team**

projects will continue in the future.

In addition to time, it is our Team's opinion by selecting the CW3 Team for this project as indicated throughout this approach **will provide notable savings in consultant fees as we will not have to reproduce/obtain redundant information included in the Broadway West UEP project area.**

Based on our team's relevant experience with the project and with designing roadway, drainage and pedestrian improvements within narrow R/W's, our plan of approach will address the following key project items:



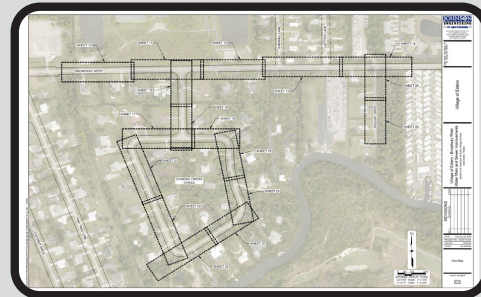
BROADWAY WEST UEP (JOHNSON ENG.)

As you may know, Johnson Engineering has designed the Broadway Ave. West UEP improvements and Dave Trouteaud, PE, the design project manager, has an absolute wealth of knowledge about the Broadway West corridor, specifically in the areas of the utility improvements. As we understand it, the current breakdown of the UEP plans and status' are as follows:

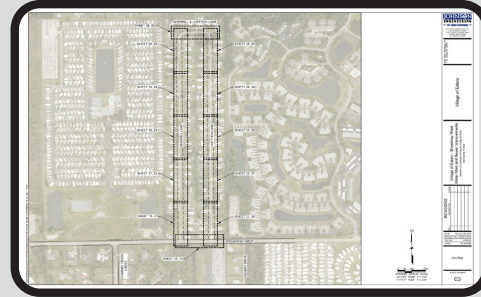
- **Area A**
(Estero River Heights) - 100% Plans



- **Area B**
(Charing Cross/Broadway W) - 100% Plans



- **Area C**
(Sherrill & Luettich) Approaching 100%



Our Team understands that design and know the various parameters for why items were designed this way such as placing the Charing Cross lift station far enough off Broadway's edge of pavement to accommodate future roadway/drainage improvements. If the roadway design/geometry happens to determine that there are conflicts, inter-Team coordination will occur to determine the most feasible and appropriate action to happen with limited iterations.

Depending how the roadway plans are developed and when the UEP project will go to construction, necessary changes to roadway alignment and profiles will be more easily accommodated with the UEP plans by selecting the CW3 Team as UEP and roadway plans can/will be updated nearly simultaneously.

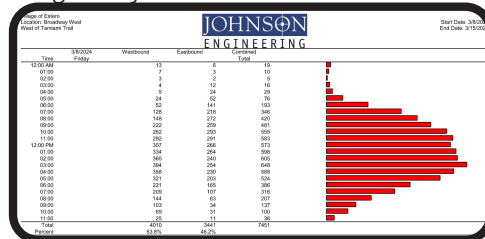
EXPERIENCE COUNTS

TAB 4: PROJECT APPROACH

CW3 Engineering Team

TRAFFIC ANALYSIS/
SIGNALIZATION
(JOHNSON ENG.)

Our team will analyse the traffic data and review/evaluate/re-evaluate the roadway characteristics for the entire Broadway Ave. West corridor. Josh Hildebrand, PE and Leah Holmes, PE with Johnson Engineering continue to have hands on experience with the Village's traffic counts as well as know the Village's Bicycle and Pedestrian Master Plan.



EXPERIENCE COUNTS

TAB 4: PROJECT APPROACH

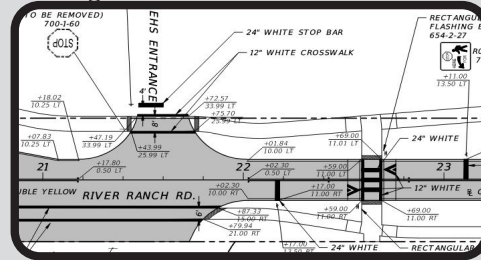
CW3 Engineering Team

Although the UEP design requires the contractor to supply temporary traffic control plans (MOT), the CW3 Team will coordinate with Wright Construction Group, your Construction Manager, in attempt to provide a design and sequence that is constructable, while maintaining traffic during construction. Some items that will be evaluated and/or considered are:

- Does realigning the roadway to the north or south allow for better constructability or increased drainage collection/conveyance capacity?
- Depths/locations of storm and utility relocations.
- What features need to be installed first during construction and what horizontal distance is needed to accommodate installation?
- Are there profile changes/requirements due to Sea Level Rise? What impacts to offsite does this introduce?
- Should black base be specified?
- Proximity of residences, locations of driveways, sight triangles and distances.
- If pedestrian/bicycle facilities are only located on one side, which side poses the greatest benefit. Where will mid-block or uncontrolled crossings need to be placed?
- Can geometry be included to move roadway further away from residences where no development/ preserves/FPL, etc is on adjacent side of roadway?

In addition to drainage improvements, **this project has a safety component to it as well. Similar to most Village roadways, speed is a concern.** Coordination with staff on various previous projects, such as Coconut Road, River Ranch Road and Williams Road, the question always arose **"How can we reduce speeds on this/these roads?"** As witnessed on each of these roads and from our site visits for Broadway West, speed continues to be a notable issue. Due to the R/W constraints and inability to procure R/W or easements for the project due to the grant requirements, traffic calming options are very limited. With this said, on our River Ranch Rd. project, where uncontrolled crosswalks were implemented (2), **we introduced speed tables (see below), in efforts to**

reduce speeds on that corridor. Our Team recommends evaluating similar type characteristics for this corridor which could possibly start becoming a driver expectancy on Village Roads.



Generally with road design and emphasis on safety, access management is reviewed. Since Broadway Ave West is a two-lane two-way road, it is difficult to make major access improvements but there may be a few alternatives to reduce the number of potential conflict points along the roadway. **An example of this may be revising some of the ingress/egress roads from the Mariner's Cove Park to ingress only or egress only as there are 5 ingress/egress areas in 600' as indicated below.**



One way to do this would be to implement a narrow mountable separator through the 3 interior roads.



SURVEYING & SUE (JOHNSON ENG.)

We have elected to use Johnson Engineering to continue surveying services for this project **as they have already obtained/ provided survey for the large portion of the project that overlaps the Broadway West UEP area.** Similar to other disciplines that Johnson Engineering has completed for the UEP project, design analysis for the

EXPERIENCE COUNTS

TAB 4: PROJECT APPROACH

CW3 Engineering Team

western half of the project can literally begin day 1. If necessary, the roadway/drainage in the UEP area could be under design (or designed) while the eastern portion of the corridor is being surveyed. To reinforce that our Team will expedite the schedule, our surveyor has already established horizontal and vertical control for the project! As an even better option which would expedite the schedule even further would be for Johnson Engineering to begin collecting the additional topographical survey info immediately after consultant ranking (much earlier than contract execution/NTP), if the Village authorized using a portion of available UEP funds to do so. It is anticipated that this would provide up to a 3-month advantage over any other firms being considered.



STORMWATER COLLECTION/ MANAGEMENT

The stormwater collection and stormwater management component of the project will be sensitive and potentially complex as there as the R/W is very narrow and there are several varying, inconsistent existing conditions immediately adjacent to the R/W to analyse/incorporate and/or address. The general flow of the area is from north to south with ultimate outfall to the Estero River. Each of the existing 4 cross drains on the project located at:

- **Between Armanda Ct & Porthole Ct.**
- **East side of the FPL station**
- **Between Sherrill Ln. and Luettich Ln**
- **Between Logal Ave. and Poincianna Ave.**



are extremely shallow, which may be a

limiting factor in allowing notable positive slope in the proposed collection systems.



Currently, the R/W on each side of the road is comprised of shallow swales with limited capacity, with various sidedrains, if any at all. **There are not well defined or standard conveyances that uniformly or positively convey and connect to these outfalls. These characteristics are very similar to the River Ranch Road improvements project CW3 has designed for the Village.** The proposed roadway and drainage collection system generally consisted of adding closed drainage system trunklines that connected to the outfalls however the sizing of these was more limited by physical constraints due to existing/ proposed elevations, adjacent development characteristics and R/W limitations.

Since drainage connection and flood relief are one of the sole purposes of the project, we will discuss options with the Village early on in the design analysis phase. CW3 and Johnson Engineering will collaborate on the design analysis to ensure we deliver the Village the best design for the value allotted. **Coordination of drainage improvements in areas such as Luettich Ln. and Sherrill Ln. development that Johnson Engineering is currently designing are ensured to be incorporated to and conveyed through the roadway design.**

Items such as the following could be considered and would be evaluated based on feasibility, cost and benefit to the surrounding area, if desired by the Village to be evaluated:

- *Multiple trunklines*

EXPERIENCE COUNTS

TAB 4: PROJECT APPROACH**CW3 Engineering Team**

- Stormwater retention systems under the roadway
- Chamber systems for use as exfiltration and conveyance under the sidewalks
- Stormwater pumps
- Additional Cross Drains
- Interconnecting the existing cross drains/outfalls
- Nutrient treatment systems, media, structures

In relation to additional storage and/or ponds, there is not available area allotted in the corridor for the project. No R/W or easement acquisition is likely, as the federal requirements would be necessary to be followed, in which the design and permitting schedule would not be able to be maintained. Therefore all improvements must be conducted within the existing R/W.

As part of our preliminary project analysis, CW3 has researched the existing SFWMD permits and determined that only the eastern end near US41 has a permit.



Depending on the improvements in the area, our Team will coordinate with the Village for the permitting strategy for the area and or project. Previous projects, such as River Ranch Rd. improvements were separated into Exemption and General Permit "projects" to expedite permitting activities.

**ENVIRONMENTAL
(JOHNSON ENG.)**

Environmental agencies exercising regulatory jurisdiction over the proposed activities include the:

- South Florida Water Management District (SFWMD),
- U.S. Army Corps of Engineers (USACE),
- U.S. Fish and Wildlife Service (USFWS), and
- Florida Fish and Wildlife Conservation

Commission (FWC).

The team is aware of the critical role that environmental permitting can play in project delivery. Our team routinely acquires permits and clearances from environmental regulatory and resource agencies for projects throughout the State of Florida. Our knowledge of state and federal permit requirements, as well as our local permitting experience, will serve the Village throughout the project until all required environmental permits are obtained for the project.

Johnson Engineering has already performed a wetland and Other Surface Water review for the UEP project and found no impacts as part of that project, therefore no agency permitting was pursued for those. In addition to the wetland/OSW review a protected species survey was conducted for the project area in which gopher tortoise burrows had presence in the area.

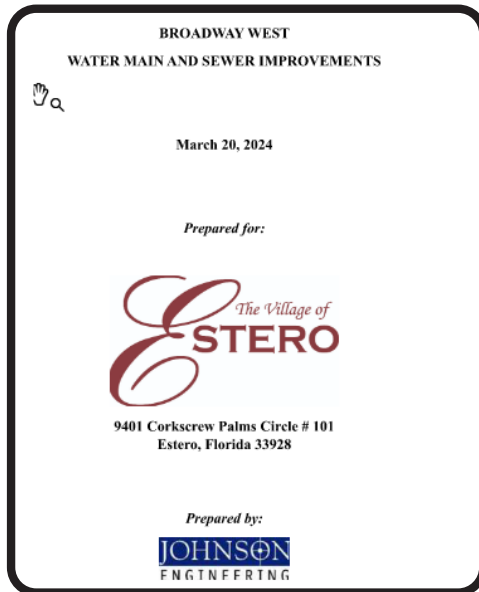


As a result, a gopher tortoise management plan has already been prepared for FWC. The roadway, drainage, safety improvement project will either add to this management plan or will use this management plan as the template to comply with FWC rules criteria.

EXPERIENCE COUNTS

TAB 4: PROJECT APPROACH

CW3 Engineering Team



An Individual Environmental Resource Permit (ERP) may be required from SFWMD however application of General Permit and exemption criteria will be exercised if and where possible throughout the corridor. Wetland impacts will have to be avoided as the associated environmental permitting and/or mitigation approvals will more than likely extend the schedule beyond the grant design timeframes. Permitting can be challenging and time consuming; therefore, the team will begin coordination via pre-application meetings early in the design phase.



CULTURAL/ HISTORICAL RESOURCES (ACI)

Archaeological Consultants, Inc.'s (ACI) conducted a preliminary review of the project area. The background research shows that most of the corridor has been previously surveyed except for the area between Holiday Drive and Honolulu Court. **Two Cultural Resource Assessment Survey's (CRAS) within the project limits were conducted**

by ACI in 2023 for Broadway Avenue West Utilities Expansion Projects.

No previously recorded historic or prehistoric archaeological sites have been recorded within the project area; however, 20 are located within one mile. In addition, much of the project falls within the Lee County Archaeological Sensitivity Area II. ACI will geo-reference previous shovel test information and shovel testing will be limited to the areas not previously tested. If any previously unidentified historic or pre-Contact period archaeological sites are located, an FMSF form will be prepared.

A historic/architectural preliminary review of the FMSF digital database revealed that one previously recorded historic resource is located within the project limits. The circa (ca.) 1946 Masonry Vernacular style building (8LL01921) was determined ineligible for listing in the National Register of Historic Places (NRHP). In addition, based on the previous cultural resource surveys conducted by ACI, the Tahiti Mobile Village Mobile Home Park (8LL02931) was recorded within the project limits; however, the resource has not been evaluated by the State Historic Preservation Officer (SHPO). Furthermore, a review of the Lee County Property Appraiser website, historic aerial photographs, and Google Earth imagery indicates that an unrecorded segment of the Seaboard Air Line Railroad (8LL02034) is located within the proposed project limits. The previously recorded segment located north of Broadway W was determined ineligible for listing in the NRHP by the SHPO. Approximately 22 additional historic resources, 45 years of age or older (constructed in 1980 or earlier) are located immediately adjacent to the project limits.



GEOTECHNICAL (ARDAMAN)

Ardaman & Associates, Inc. provided

EXPERIENCE COUNTS

TAB 4: PROJECT APPROACH

CW3 Engineering Team

geotechnical engineering services for the Broadway West UEP Project and prepared a report documenting the results of shallow subsurface soil exploration conducted to evaluate the general subsurface conditions along the proposed utility improvements for the project. The report included a general soil profile, groundwater level information, and engineering evaluation and recommendations related to earthwork, foundation, excavation, compaction, suitable fill materials, utility excavation, lateral pressure design parameters, and dewatering. The CW3 Team will utilize this existing information as a basis for design to immediately initiate the design analysis upon award. Ardaman will supplement and expand this existing report and analysis for the remainder of the corridor extending to US41.



PUBLIC INVOLVEMENT (CMA OUTREACH)

Public involvement will be important to the success of the design project and will implement similar methods as they have conducted for the Broadway West UEP project. CMA already has identified and coordinated with the stakeholders such as:

- Residents/Developments
- Local Business Owners
- Emergency Services (First Responders)
- Special Events
- LeeTran
- Community Services (Waste Management, USPS, etc.)

They will maintain/extend the existing communication channels in place for the UEP project which prove to be crucial for engaging residents, businesses and other stakeholders. The following communication channels include:

- Dedicated Website
- 24/7 Hotline
- Social Media Platforms
- Postcards

- Email List
- Project Posters/Fliers
- Digital Platforms

Organizing a community meeting is essential for fostering dialogue between residents, businesses and officials. The following strategies should be employed:

- Initial Informational Meeting which would introduce the project, outline its scope and discuss potential impacts to the community.
- Regular updates through email blasts and website updates throughout the repair process to provide updates on progress and address any new concerns raised by residents.



UTILITY COORDINATION

There are numerous existing underground and overhead utilities within the project corridor including:

- Lee County Utilities
- Lumen (Phone and Cable)
- WastePro
- Estero Fire District
- Teco Peoples Gas
- FP&L
- Lee County Traffic



As part of the UEP project, we already have all of the contacts and are ready to start coordinating with them immediately. ***CW3 will contact all utility owners early in the development of the project and will produce a CADD file of all the utilities which will be used for utility coordination.*** We will then further coordinate the design with the various utilities located within the

EXPERIENCE COUNTS

TAB 4: PROJECT APPROACH

CW3 Engineering Team

project corridor. Plans will be submitted to the utility companies throughout the design process to assure full coordination is achieved. In addition, a utility coordination meeting will be held at the 60% design phase. CW3 will develop a utility conflict matrix to resolve potential conflicts and identify locations where conflicts exist. In locations where potential conflicts may exist, SUE locates are recommended to be performed.



PLANS/BIDDING & CONTRACT DOCS

Construction plans will be prepared for the project utilizing either AutoCAD Civil 3D or Open Roads Designer software. The plans will be developed and submitted to the Village at the 30%, 60%, 90% and 100% stages or at a frequency desired by the Village. The requirements for each stage will generally follow the FDOT Design Manual (FDM) or Florida Greenbook, unless otherwise directed by the Village. It is anticipated the Roadway Plans will include:

- *Typical Sections*
- *Notes and Details*
- *Project Layout*
- *Plan and Profile sheets*
- *Details*
- *Cross Sections*
- *Erosion Control and*
- *Maintenance of Traffic plans*
- *Utility Adjustment plans*

Other component plans could include:

- *Signalization (if needed for peds)*
- *Signing and Pavement Markings,*
- *Lighting*
- *Structural,*
- *Landscaping, Irrigation*
- *Utility Relocations*

Upon delivery of the design survey, the plans production process will begin. At each stage of plan development CW3 will prepare written responses to all review comments and plan revisions will be completed, as necessary.

Progress meetings will also be held at each stage to discuss the Village's comments and concerns. The final submittal will include signed and sealed plans, a bid schedule, a construction cost opinion, and Technical Specifications (to be included in the project's bid documents). In addition to the hard copies, CW3 will submit all plans and contract documents to the Village in electronic format, including PDF files and CADD files.



BUDGET AND COST CONTROL

At CW3, we look at each project as unique to see if time and money can be saved in the design and/or construction phase. We also consider how the project will be built and how it will function. Our project development team will consider all facets of the project and its surrounding impacts and coordinate with the Village's Project Manager and other pertinent staff, as necessary. It is our Team's opinion that selecting our Team for this project to be the most cost-efficient use of funds as we are and have already been hands on the project for years. We know the project, we know the area!



QUALITY CONTROL (QA/QC)

The CW3 Team fully intends to provide the highest quality service from our firm as well as our subconsultant firms. CW3 has made our QC process a priority, and we continue to improve our QC procedures as needed. ***This process has evolved into a plan that is implemented on every project in our office.*** CW3 will provide copies of any/all QC documents during the design phases of the project.



COMMUNICATION & DOCUMENTATION

Our Project Manager is readily available via

EXPERIENCE COUNTS

TAB 4: PROJECT APPROACH

CW3 Engineering Team

phone or e-mail and all phone calls and e-mails will be returned within one business day. This policy will provide quick response to any inquiry that the Village may have throughout the life of the project. CW3 will maintain project documentation including project schedule, design notebook (calculations, etc.), correspondence file (emails, memos, meeting minutes, etc.), permit file, invoice file and can provide documentation to the Village as desired.



CONSTRUCTION CONTRACT ADMIN. / CEI

CW3 has extensive experience in Construction Contract Administration and CEI Services. CW3 will assist the Village with bidding and contract documents as well as create bid tabulations for the project. CW3 will also review shop drawings, pay requests, change orders, RFIs and will provide periodic site observations for permit certification purposes if full CEI services are not included in the contract.



PROPOSED WORK SCHEDULE

RFQ Due:	07/11/25
Anticipated Selection:	08/07/25
Scope and Fee Negotiation:	08/29/25
Council Approval:	09/10/25
NTP:	09/26/25
*Additional Topo Survey:	11/14/25
*30% Design Submittal:	01/16/26
*60% Design Submittal:	05/15/26
*SFWMD Permit Submittal	05/29/26
*Village LDO Submittal:	05/29/26
*90% Design Submittal:	07/17/26
*Final Plans Submittal:	10/02/26
*Obtain LDO/SFWMD	10/02/26

Grant Deadline - Dsgn Complete 10/07/26

**As indicated throughout this package, this schedule could possibly be accelerated 2-3 months by supplement the design survey immediately utilizing existing UEP available funds.*



SCHEDULE CONTROL

CW3 has identified several areas of interest to assist in schedule control beginning with the selection of our Team. Selecting the CW3 Team will accelerate the schedule potentially several months as extensive project data and corridor knowledge is already in hand.

To ensure the schedule is maintained, a Microsoft Project Gantt chart will be established with the Village and project team after the project's kick-off meeting. The schedule will be distributed to all Team members to ensure dates and milestones are understood. Frequent Team meetings will be held at frequencies necessary to complete said tasks/milestones. The project schedule is reviewed on a weekly basis and updated as necessary throughout the lifespan of the project based upon actual dates.

CW3's Project Manager, **Jesse Gill, PE, has extensive experience in managing many significant high profile jobs with numerous subconsultants which had strict schedule requirements** including the:

- Big Carlos Pass Replacement (\$100M+/-) &
- Cape Coral Bridge Widening (up to 60% design)(\$380M)

In addition to Jesse's task driven and detail oriented mindset, our entire Team of subconsultants have worked together for decades and have proven repeatedly, they will meet the deadlines as necessary. Should a task or tasks lapse, **we have built in redundancy between CW3 and Johnson Engineering for most of the major tasks that affect the schedule such as roadway, drainage, utilities, permitting, etc. Each entity can assist the other, with local staff, if** ever needed to ensure the project is completed within the overall required schedule.

EXPERIENCE COUNTS

| REQUIRED FORMS

WE BUILD
EXPERIENCES

CW³
Engineering, Inc.

RFQ#102125, Broadway Avenue West Safety and Drainage Design 57



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
07/03/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER The Hilb Group of Florida 5850 TG Lee Boulevard Suite 340 Orlando FL 32822	CONTACT NAME: Lauren Caporale PHONE (A/C, No, Ext): (813) 636-4000 FAX (A/C, No): E-MAIL ADDRESS: servicefl@hilbgroup.com														
INSURED CW3 Engineering, Inc. 5783 Bayshore Rd., #113 North Fort Myers FL 33917	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="text-align: left;">INSURER(S) AFFORDING COVERAGE</th> <th style="text-align: left;">NAIC #</th> </tr> <tr> <td>INSURER A: Phoenix Insurance Company</td> <td>25623</td> </tr> <tr> <td>INSURER B: Travelers Property Casualty Insurance Co</td> <td>36161</td> </tr> <tr> <td>INSURER C: Travelers Casualty & Surety Co</td> <td>19038</td> </tr> <tr> <td>INSURER D: National Casualty Company</td> <td>11991</td> </tr> <tr> <td>INSURER E:</td> <td></td> </tr> <tr> <td>INSURER F:</td> <td></td> </tr> </table>	INSURER(S) AFFORDING COVERAGE	NAIC #	INSURER A: Phoenix Insurance Company	25623	INSURER B: Travelers Property Casualty Insurance Co	36161	INSURER C: Travelers Casualty & Surety Co	19038	INSURER D: National Casualty Company	11991	INSURER E:		INSURER F:	
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INSURER E:															
INSURER F:															

COVERAGES **CERTIFICATE NUMBER:** CL247321601 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	☒ COMMERCIAL GENERAL LIABILITY			660-5N42858A	07/10/2024	07/10/2025	EACH OCCURRENCE \$ 1,000,000
	☐ CLAIMS-MADE ☒ OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000
							MED EXP (Any one person) \$ 10,000
							PERSONAL & ADV INJURY \$ 1,000,000
GEN'L AGGREGATE LIMIT APPLIES PER:							GENERAL AGGREGATE \$ 2,000,000
☐ POLICY ☒ PRO-JECT ☐ LOC							PRODUCTS - COMP/OP AGG \$ 2,000,000
OTHER:							\$
A	AUTOMOBILE LIABILITY			660-5N42858A	07/10/2024	07/10/2025	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000
	☐ ANY AUTO						BODILY INJURY (Per person) \$
	☐ OWNED AUTOS ONLY ☐ SCHEDULED AUTOS						BODILY INJURY (Per accident) \$
	☒ HIRED AUTOS ONLY ☒ NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident) \$
							\$
B	☒ UMBRELLA LIAB ☒ OCCUR			CUP-1S658322	07/10/2024	07/10/2025	EACH OCCURRENCE \$ 1,000,000
	☐ EXCESS LIAB ☐ CLAIMS-MADE						AGGREGATE \$ 1,000,000
	DED ☒ RETENTION \$ 10,000						\$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY			UB-5R378156	07/10/2024	07/10/2025	☒ PER STATUTE ☐ OTH-ER
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	Y/N	N/A				E.L. EACH ACCIDENT \$ 1000000
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE \$ 1000000
							E.L. DISEASE - POLICY LIMIT \$ 1000000
D	Professional Liability			JEO0002816	07/10/2024	07/10/2025	Professional Liability \$2,000,000
							Aggregate \$2,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Professional Liability is written on a claims made and reported basis.

*****INSURANCE IS RENEWED, NEW COI WILL BE SUPPLIED WHEN AVAILABLE*****

CERTIFICATE HOLDER

For Proposal Purposes

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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ACORD 25 (2016/03)

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Form W-9 (Rev. October 2018) Department of the Treasury Internal Revenue Service	Request for Taxpayer Identification Number and Certification ▶ Go to www.irs.gov/FormW9 for instructions and the latest information.	Give Form to the requester. Do not send to the IRS.
1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. CW3 Engineering, Inc.		
2 Business name/disregarded entity name, if different from above		
3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ (Applies to accounts maintained outside the U.S.)	
☐ Individual/sole proprietor or single-member LLC ☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____ Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. ☐ Other (see instructions) ▶ _____	☐ C Corporation ☒ S Corporation ☐ Partnership ☐ Trust/estate	
5 Address (number, street, and apt. or suite no.) See instructions. 5783 Bayshore Road, Suite 113	Requester's name and address (optional)	
6 City, state, and ZIP code North Fort Myers, FL 33917	7 List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)
 Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number									
[]	[]	[]	[]	-	[]	[]	-	[]	[]
or									
Employer identification number									
8	3	-	3	5	0	7	7	6	3

Part II Certification
 Under penalties of perjury, I certify that:
 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
 3. I am a U.S. citizen or other U.S. person (defined below); and
 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ▶	Date ▶ 07/08/25
------------------	----------------------------	-----------------

General Instructions
 Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form
 An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)
 Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.
If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

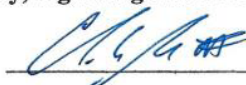
- Form 1099-INT (interest earned or paid)

Cat. No. 10231X
Form **W-9** (Rev. 10-2018)

**FORM 3: LOBBYING AFFIDAVIT**

STATE OF Florida
 COUNTY OF Lee

Clair Wright, III being first duly sworn, deposes and says that he or she is the (sole owner) (general partner) (joint venture partner) (president) (secretary) or (authorized representative) (circle one) of CW3 Engineering, Inc. (Bidder), maker of the attached bid and that neither the Bidder nor its agents have lobbied to obtain an award of the Agreement required by this Invitation to Bid from the Village of Estero, Council Members or employees of the Village, individually or collectively, regarding this ITB.

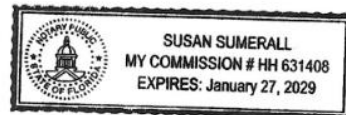

 AFFIANT

Notary Public
 STATE OF Florida
 COUNTY OF Lee

The foregoing instrument was signed and acknowledged before me this 8th day of July, 20 25, by Clair Wright, III by means of ☒ physical presence or ☐ online notarization who produced the following as identification FL Driver's License (type of identification) or is personally known to me.

My Commission Expires 01/27/2029 [stamp or seal]


 [Signature of Notary Public]
Susan Sumerall
 [Typed or printed name]



NOTE: THIS FORM MUST BE COMPLETED AND SUBMITTED BY ALL BIDDERS AND, IN THE CASE OF A JOINT VENTURE, FROM EACH PARTNER

FORM 7: NON-COLLUSION AFFIDAVITSTATE OF FloridaCOUNTY LeeClair Wright, III, being duly sworn, deposes and says that:

- (1) ~~He~~/she is President of CW3 Engineering, Inc.,
 Title Firm/Company
 the Proposer that has submitted the attached Proposal.
- (2) He/she is fully informed respecting the preparation and contents of the attached Proposal and of all pertinent circumstances respecting such Proposal.
- (3) Such Proposal is genuine and is not a collusive or sham Proposal.
- (4) Neither the said Proposer nor any of its officers, partners, owners, agent representatives, employees or parties in interest including this affiant, has in any way, colluded, conspired, or agreed, directly or indirectly, with any other Proposer, firm or person, to submit a collusive or sham Proposal in connection with the Agreement for which the attached Proposal has been submitted or to refrain from proposing in connection with such Agreement, or has in any manner, directly or indirectly, sought by Agreement or collusion or communication or conference with any other Proposer, firm or person to fix the price or prices in the attached Proposal or of any other Proposer, or to fix any overhead, profit or cost element of the Proposal price or the Proposal price of any other Proposer, or to secure through any collusion, conspiracy, connivance or unlawful Agreement any advantage against the Village or any person interested in the proposed Agreement.
- (5) The price or prices quoted in the attached Proposal are fair and proper and are not tainted by any collusion, conspiracy, or unlawful Agreement on the part of the Proposer or any of its agents, representatives, owners, employees, or parties of interest, including affiant.

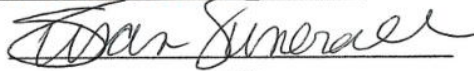
(Signed)

President

(Title)

STATE OF FLORIDA
COUNTY OF LEE

The foregoing instrument was acknowledged before me this July 8, 2025 by
Clair Wright, III, who is personally known to me or who has produced
Florida Driver's License as identification and who did (did not) take an oath.



(Signature of Notary Public)

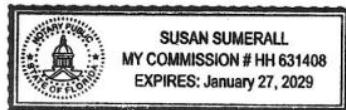
Susan Sumrall

(Name of Notary, typed, printed or stamped)

#H631408

(Serial Number)

(Notary's Seal)



Affidavit of Compliance with Section 287.138, and 787.06 Florida Statutes

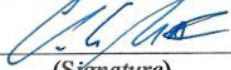
Page 1 of 2

**AFFIDAVIT OF COMPLIANCE WITH SECTION 287.138 and 787.06, FLORIDA
STATUTES**

Before me, the undersigned authority, personally appeared **(Name of affiant)**
Clair Wright, III, who, after being first duly sworn, deposes and says
of his or her personal knowledge the following:

1. Affiant is the **(Title)** President of **(Business Name)**
CW3 Engineering, Inc. which does
business in the State of Florida, hereinafter called the "Vendor."
2. Vendor, pursuant to Section 287.138, Florida Statutes, certifies that (1) Vendor is not owned by a government of a foreign country of concern; (2) a government of a foreign country of concern does not have a "controlling interest" in Vendor, as defined by Section 287.138(1)(a), Florida Statutes; and (3) Vendor is not organized under the law of nor has its principal place of business in a foreign country of concern. For the purposes of this affidavit, foreign country of concern means the People's Republic of China, the Russian Federation, the Islamic Republic of Iran, the Democratic People's Republic of Korea, the Republic of Cuba, the Venezuelan regime of Nicolás Maduro, or the Syrian Arab Republic, including any agency of or any other entity of significant control of such foreign country of concern, as defined in Section 287.138(1)(c), Florida Statutes, as amended from time to time.
3. Vendor, pursuant to Section 787.06, Florida Statutes, certifies that Vendor does not use coercion for labor or services as defined in Section 787.06, Florida Statutes, as amended from time to time.
4. This Affidavit is executed by the Vendor in accordance with Section 287.138, Florida Statutes, for the purposes of preventing the County from entering contracts with foreign entities of concern which would provide Vendor access to an individual's personal identifying information.
5. This Affidavit is executed by the Vendor in accordance with Section 787.06, Florida Statutes.

Affidavit of Compliance with Section 287.138 and 787.06, Florida Statutes, Page 2 Page 2 of 2

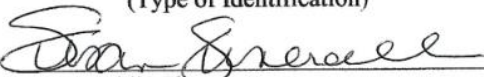

 (Signature)
July 8, 2025
 (Date)

STATE OF Florida

COUNTY OF Lee

Sworn to (or affirmed) and subscribed before me, by means of ☒ physical presence or ☐ online notarization,
 this 8th day of July, 2025, by Clair Wright, III who has produced
 (Print or Type Name)

FL Driver's License as identification.
 (Type of Identification)


 Notary Public Signature

Susan Sumeral
 Printed Name of Notary Public

HH 631408 / 01/27/2029
 Notary Commission Number/Expiration



AGENDA ITEM SUMMARY SHEET
VILLAGE COUNCIL MEETING
September 17, 2025

Agenda Item:

First reading of Ordinance No. 2025-10, approving an update to the Capital Improvements Element which includes the Capital Improvement Program approved for Fiscal Year 2025/2026.

Motion to pass first reading of Ordinance No. 2025-10 and set second reading for October 1, 2025.

Florida law requires all cities and counties to include its five-year Capital Improvement Plan within the Capital Improvement Element of the Comprehensive Plan and update it on an annual basis by ordinance. The law also requires the Capital Improvement Plan approved by the local school district to be included in the Plan.

The Council adopted the Capital Improvement Plan for Fiscal Year 2025/2026 on June 18, 2025. Updates to the Capital Improvement Plan can be incorporated into the Comprehensive Plan annually by ordinance in lieu of a comprehensive plan amendment. The most recent school district Capital Improvement Plan (2024-2033) will also be included. Please note that the Village Council does not approve the Lee County School District Work Plan.

The Planning, Zoning and Design Board (PZDB) will review the Ordinance at their September 9, 2025 meeting.

Action Requested:

Motion to pass first reading of Ordinance No. 2025-10 and set second reading for October 1, 2025.

Process and Timeline:

- First Reading September 17, 2025
- Planning, Zoning and Design Board Hearing September 9, 2025
- Second Reading and Public Hearing October 1, 2025

Financial Impact:

No additional financial impact not already included in the CIP. Minor cost of newspaper advertisement.

Prepared by: Mary Gibbs

Attachments:

1. Ordinance No. 2025-10

VILLAGE OF ESTERO, FLORIDA

ORDINANCE NO. 2025 – 10

AN ORDINANCE OF THE VILLAGE COUNCIL OF THE VILLAGE OF ESTERO, FLORIDA, APPROVING UPDATES TO THE CAPITAL IMPROVEMENTS ELEMENT TO UPDATE THE CAPITAL IMPROVEMENTS SCHEDULE FOR FISCAL YEAR 2025/2026 AND ADOPT THE MOST RECENT LEE COUNTY SCHOOL DISTRICT CAPITAL IMPROVEMENT PLAN; PROVIDING FOR CONFLICT; PROVIDING FOR SEVERABILITY; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, Florida Statute 163.3177(3)(a) requires Comprehensive Plans to contain a Capital Improvements Element, and a schedule of capital improvements for a 5-year period; and

WHEREAS, Florida Statutes Section 163.3177(3)(b) states that the Capital Improvements Element must be reviewed on an annual basis, and further that modifications to update the 5-year Capital Improvements Element schedule may be accomplished by ordinance and may not be deemed an amendment to the Comprehensive Plan; and

WHEREAS, the Village of Estero adopted its first Capital Improvements Element, including its 5-year Capital Improvements Element Schedule on June 13, 2018; and

WHEREAS, the Village of Estero, Lee County, Florida, held public hearings on its Capital Improvement Program as required by the Village Charter Section 8(7)(b); and

WHEREAS, the Village reviewed and adopted its most recent Capital Improvement Program by Ordinance No. 2025-05 on June 18, 2025, pursuant to Village Charter Section 8(7)(b) and now desires to update the Capital Improvements Element Schedule pursuant to Florida Statutes Section 163.3177(3)(b).

NOW, THEREFORE, be it ordained by the Village Council of the Village of Estero, Florida:

Section 1. Purpose.

The purpose of this Ordinance is to update the Capital Improvements Program schedule that is now a part of the Comprehensive Plan. This amending ordinance may be referred to as the “Capital Improvement Element Schedule Update 2025”.

Section 2. Adoption of the Capital Improvements Element Schedule Update 2025.

Ordinance No. 2025-10
CAPITAL IMPROVEMENT ELEMENT SCHEDULE UPDATE 2025

Page 1 of 3

46
47 The Village Council hereby amends its Capital Improvement Element Schedule to
48 reflect the latest adopted Capital Improvement Projects for the Village and incorporates the
49 latest adopted Lee County School District Work Plan, attached hereto as Exhibits A and B,
50 respectively.

51
52 **Section 3. Conflict.**

53
54 All ordinances, resolutions, official determinations or parts thereof previously adopted
55 or entered by the Village or any of its officials and in conflict with this Ordinance are hereby
56 repealed to the extent inconsistent herewith.

57
58 **Section 4. Severability.**

59
60 If any provision of this Ordinance or its application to any person or circumstance is
61 held invalid, the invalidity does not affect other provisions or applications of this Ordinance
62 which can be given effect without the invalid provision or application, and to this end the
63 provisions of this Ordinance are severable.

64
65 **Section 5. Effective Date.**

66
67 This Ordinance shall take effect immediately upon adoption.

68
69 **PASSED** on first reading this 17th day of September 2025.

70
71 **PASSED AND ADOPTED BY THE VILLAGE COUNCIL** of the Village of Estero,
72 Florida this 1st day of October 2025.

73
74
75
76 By: _____ By: _____
77 Carol Sacco, Village Clerk Joanne Ribble, Mayor

78
79 Reviewed for legal sufficiency:

80
81
82
83 By: _____
84 Nancy Stroud, Esq., Village Land Use Attorney

85
86
87
88 Exhibit A: Village of Estero Capital Improvement Plan
89 Exhibit B: Lee County School District Capital Plan 2024-2033

91	Vote:	AYE	NAY
92	Mayor Ribble	_____	_____
93	Vice Mayor Zalucki	_____	_____
94	Councilmember Hunt	_____	_____
95	Councilmember McLain	_____	_____
96	Councilmember Fayhee	_____	_____
97	Councilmember Lopez	_____	_____
98	Councilmember Ward	_____	_____
99			

5- Year Capital Improvement Plan - May 21, 2025									
	Project Name	Estimated Project Cost	Funding Source	Budget FY 25-26	Budget FY 26-27	Budget FY 27-28	Budget FY 28-29	Budget FY 29-30	Total Cost
Roadway Improvements									
1	Corkscrew Rd Paths, Landscaping & Street Lighting	\$ 21,700,000	RIF	\$ 10,500,000	\$ -	\$ -	\$ -	\$ -	\$ 10,500,000
1			GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1			LDOT-Reimburse	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2	River Ranch Road Improvements (Drainage, Road, Bike/Ped)	\$ 9,100,000	RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2			GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2			GT	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
3	Broadway W. Improvements (Road, Bike/Ped, Drainage)	\$ 15,000,000	GT	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
3			RIF	\$ 1,300,000	\$ 1,500,000	\$ 3,600,000	\$ 4,500,000	\$ -	\$ 10,900,000
3			Grant - Reimburse	\$ (1,300,000)	\$ (1,500,000)	\$ (6,100,000)	\$ (6,100,000)	\$ -	\$ (15,000,000)
5	Williams Road Widening (US41 - Via Coconut)	\$ 6,800,000	GF	\$ -	\$ -	\$ 2,500,000	\$ 1,600,000	\$ -	\$ 4,100,000
5			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
5			GT	\$ 90,000	\$ -	\$ -	\$ -	\$ -	\$ 90,000
6	Via Coconut Point Extension (South)	\$ 3,620,000	RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
7	Roadway Assessment	\$ 500,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
8	Village Traffic Study Update	\$ 250,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
9	Via Coconut Point Railroad Crossing	\$ 650,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
9			GT	\$ -	\$ 650,000	\$ -	\$ -	\$ -	\$ 650,000
Village of Estero Sub-total (all funding sources)				\$ 11,890,000	\$ 2,150,000	\$ 6,100,000	\$ 6,100,000	\$ -	\$ 26,240,000

5- Year Capital Improvement Plan - May 21, 2025									
	Project Name	Estimated Project Cost	Funding Source	Budget FY 25-26	Budget FY 26-27	Budget FY 27-28	Budget FY 28-29	Budget FY 29-30	Total Cost
Intersection Improvements									
1	US-41 - Pelican Colony Traffic Signal	\$ 1,280,000	Developer	\$ 1,100,000	\$ -	\$ -	\$ -	\$ -	\$ 1,100,000
2	Williams Road-Atlantic Gulf Drive Intersection	\$ 3,270,000	RIF	\$ 2,500,000	\$ -	\$ -	\$ -	\$ -	\$ 2,500,000
2			GT	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2			GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
3	Corkscrew Rd-Three Oaks Pkwy. Intersection Improvements	\$ 556,400	LDOT	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
4	US41-Coconut Road Intersection Improvements	\$ 1,650,000	Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
5	US41-Williams Rd Intersection Improvements	\$ 325,000	RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
5			GT	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
5			GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
6	Coconut Road - Coconut Shores Roundabout	\$ 1,725,000	Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
6			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
6			GT	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
6			GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
7	US41-Pelican Sound Intersection Improvements	\$ 2,325,000	Developer	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
8	US41-Corkscrew Rd Intersection Improvements	\$ 1,510,000	Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
9	Coconut Road - Meadowbrook Roundabout	\$ 1,625,000	Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
9			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
9			GT	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
9			GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
10	North Point Railroad Crossing	\$ 450,000	RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
11	Coconut Road - El Dorado Roundabout	\$ 1,625,000	Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
11			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
11			GT	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
11			GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Village of Estero Sub-total (all funding sources)				\$ 2,500,000	\$ -	\$ -	\$ -	\$ -	\$ 2,500,000

5- Year Capital Improvement Plan - May 21, 2025									
	Project Name	Estimated Project Cost	Funding Source	Budget FY 25-26	Budget FY 26-27	Budget FY 27-28	Budget FY 28-29	Budget FY 29-30	Total Cost
Bike-Pedestrian Improvements									
1	Williams Road Bike-Ped Improvements (East of Via Coconut)	\$ 6,250,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2	Sandy Lane Bike-Ped Improvements	\$ 7,450,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2			RIF	\$ 1,500,000	\$ -	\$ -	\$ -	\$ -	\$ 1,500,000
2			Grant - Reimburse	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
3	Broadway Ave. East Bike-Ped Improvements	\$ 6,250,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
3			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
4	Corkscrew Road Shared Use Path (Three Oaks-Sandy)	\$ 10,300,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
4			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
5	Coconut Rd Sidewalk (Oakwilde to Via Coconut)	\$ 1,085,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
5			RIF	\$ -	\$ 401,367	\$ -	\$ -	\$ -	\$ 401,367
5			FDOT	\$ 330,000	\$ 353,633	\$ -	\$ -	\$ -	\$ 683,633
6	Coconut Sidewalk (Via Coconut to U S 41)	\$ 815,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
6			RIF	\$ -	\$ -	\$ 244,400	\$ -	\$ -	\$ 244,400
6			FDOT	\$ -	\$ 190,000	\$ 380,600	\$ -	\$ -	\$ 570,600
7	Corkscrew West Bike/Ped (Koreshan to U S 41)	\$ 954,900	GF	\$ -	\$ -	\$ 330,300	\$ -	\$ -	\$ 330,300
7			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
7			FDOT	\$ -	\$ 190,000	\$ 434,600	\$ -	\$ -	\$ 624,600
8	Corkscrew Palms Blvd. Sidewalks	\$ 300,000	County	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

5- Year Capital Improvement Plan - May 21, 2025									
	Project Name	Estimated Project Cost	Funding Source	Budget FY 25-26	Budget FY 26-27	Budget FY 27-28	Budget FY 28-29	Budget FY 29-30	Total Cost
Bike-Pedestrian Improvements									
9	Via Coconut Point Roundabouts Improvements	\$ 1,675,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
9			RIF	\$ -	\$ 396,859	\$ -	\$ -	\$ -	\$ 396,859
9			FDOT	\$ 524,000	\$ 754,141	\$ -	\$ -	\$ -	\$ 1,278,141
10	Corkscrew Rd Bike-Ped Improvements (E of US41)	\$ 19,250,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
10			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
10			Lee County	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
11	Coconut Rd Shared Use Path	\$ 4,450,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
11			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
12	Williams Rd West Bike-Ped Improvements (West of US41)	\$ 3,650,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
12			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
13	Broadway E. Shared Use Path (Sandy Ln to Three Oaks & Estero Pkwy)	\$ 4,420,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
13			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
14	SUN Trail Estero Parkway South	\$ 5,063,500	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
14			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
15	SUN Trail Estero Parkway North	\$ 5,323,500	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
15			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
16	FPL Shared Use Path (East I-75)	\$ 4,940,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
17	Utility Shared Use Path (West US 41)	\$ 10,621,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
17			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
18	Village Bike/Ped Master Plan Update	\$ 230,000	GF	\$ -	\$ 230,000	\$ -	\$ -	\$ -	\$ 230,000
Village of Estero Sub-total (all funding sources)				\$ 1,500,000	\$ 1,028,226	\$ 574,700	\$ -	\$ -	\$ 3,102,926

5- Year Capital Improvement Plan - May 21, 2025									
	Project Name	Estimated Project Cost	Funding Source	Budget FY 25-26	Budget FY 26-27	Budget FY 27-28	Budget FY 28-29	Budget FY 29-30	Total Cost
Landscaping Improvements									
1	I-75 Monument Signs	\$ 816,000	GF	\$ -	\$ 816,000	\$ -	\$ -	\$ -	\$ 816,000
2	Ben Hill Griffin Monument Sign	\$ 100,000	GF	\$ -	\$ -	\$ 100,000	\$ -	\$ -	\$ 100,000
3	Corkscrew Road Monument Sign	\$ 160,000	GF	\$ 160,000	\$ -	\$ -	\$ -	\$ -	\$ 160,000
4	Via Coconut Point Landscape Improvements (Williams - Coconut)	\$ 5,900,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
5	Ben Hill Griffin Pkwy Landscape Improvements	\$ 3,150,000	GF	\$ -	\$ -	\$ 2,800,000	\$ -	\$ -	\$ 2,800,000
6	Corkscrew Rd Landscaping (Corkscrew Woodlands to Ben Hill Griffin)	\$ 2,800,000	GF	\$ -	\$ 2,500,000	\$ -	\$ -	\$ -	\$ 2,500,000
7	US41 Shoulder Landscape Improvements	\$ 5,350,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
8	Three Oaks Parkway Landscape Improvements (Excluding Brooks)	\$ 4,090,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
9	Corkscrew Road Landscape Improvements West (US-41 to I-75)	\$ 4,360,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
10	Estero Parkway Reuse Main - Phase 1	\$ 1,605,000	GF	\$ -	\$ 1,500,000	\$ -	\$ -	\$ -	\$ 1,500,000
10			Grant - Reimbursed		\$ (802,500)				\$ (802,500)
Village of Estero Sub-total (all funding sources)				\$ 160,000	\$ 4,816,000	\$ 2,900,000	\$ -	\$ -	\$ 7,876,000

5- Year Capital Improvement Plan - May 21, 2025									
	Project Name	Estimated Project Cost	Funding Source	Budget FY 25-26	Budget FY 26-27	Budget FY 27-28	Budget FY 28-29	Budget FY 29-30	Total Cost
Parks & Recreation									
1	County Maintenance Facility	\$ 1,500,000	Partner	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1			PIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1			GF	\$ 1,200,000	\$ -	\$ -	\$ -	\$ -	\$ 1,200,000
1	Estero SportsPark Phase 1	\$ 13,800,000	Partner	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1			PIF	\$ 2,000,000	\$ 500,000	\$ -	\$ -	\$ -	\$ 2,500,000
1			RIF	\$ 4,000,000	\$ -	\$ -	\$ -	\$ -	\$ 4,000,000
1			GF	\$ -	\$ 5,600,000	\$ 1,700,000	\$ -	\$ -	\$ 7,300,000
1	Estero SportsPark Phase 2	\$ 30,000,000	Partner	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1			PIF	\$ -	\$ -	\$ 650,000	\$ 280,000	\$ 360,000	\$ 1,290,000
1			RIF	\$ -	\$ 2,500,000	\$ -	\$ -	\$ -	\$ 2,500,000
1			GF	\$ -	\$ -	\$ -	\$ 7,100,000	\$ 3,700,000	\$ 10,800,000
1	Estero SportsPark Phase 3	\$ 13,000,000	Partner	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1			PIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1			GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2	Estero SportsPark Entertainment Site Work	\$ 11,360,000	Partner	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2			PIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2			GF	\$ 11,360,000	\$ -	\$ -	\$ -	\$ -	\$ 11,360,000

5- Year Capital Improvement Plan - May 21, 2025									
	Project Name	Estimated Project Cost	Funding Source	Budget FY 25-26	Budget FY 26-27	Budget FY 27-28	Budget FY 28-29	Budget FY 29-30	Total Cost
Parks & Recreation									
2	Estero SportsPark High 5	\$ 6,125,000	Partner	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2			PIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2			GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2	Estero SportsPark Driving Range	\$ 2,275,000	Partner	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2			PIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2			GF	\$ -	\$ 2,275,000	\$ -	\$ -	\$ -	\$ 2,275,000
2	Village Sports Park Future Partners	\$ 4,725,000	Partner	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2			PIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2			GF	\$ -	\$ -	\$ 1,575,000	\$ 1,575,000	\$ 1,575,000	\$ 4,725,000
3	Estero RiverPark Phase 1 & 2 Improvements	\$ 12,000,000	GF	\$ 4,900,000	\$ -	\$ -	\$ -	\$ -	\$ 4,900,000
3			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
3			PIF	\$ 660,000	\$ -	\$ -	\$ -	\$ -	\$ 660,000
4	River Oaks Preserve	\$ 2,950,000	GF	\$ 2,950,000	\$ -	\$ -	\$ -	\$ -	\$ 2,950,000
4			PIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
4			Grant - Reimburse	\$ (2,500,000)	\$ -	\$ -	\$ -	\$ -	\$ (2,500,000)
5	Eco-Historic Planning Study	\$ 450,000	GF	\$ 225,000	\$ -	\$ -	\$ -	\$ -	\$ 225,000
5			Grant - Reimburse	\$ (225,000)	\$ -	\$ -	\$ -	\$ -	\$ (225,000)
6	Village Parks & Rec. Master Plan Update	\$ 200,000	GF	\$ -	\$ -	\$ 200,000	\$ -	\$ -	\$ 200,000
Village of Estero Sub-total (all funding sources)				\$ 27,295,000	\$ 10,875,000	\$ 4,125,000	\$ 8,955,000	\$ 5,635,000	\$ 56,885,000

5- Year Capital Improvement Plan - May 21, 2025									
	Project Name	Estimated Project Cost	Funding Source	Budget FY 25-26	Budget FY 26-27	Budget FY 27-28	Budget FY 28-29	Budget FY 29-30	Total Cost
Stormwater Improvements									
1	Estero River North Branch Drainage Improvements	\$ 6,739,000	GF	\$ 500,106	\$ 3,119,447	\$ 3,119,447	\$ -	\$ -	\$ 6,739,000
1			Grant - Reimburse	\$ -	\$ (3,119,447)	\$ (3,119,447)	\$ -	\$ -	\$ (6,238,894)
2	Estero River Sediment Removal (West of US 41)	\$ 2,750,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
3	Estero River Sediment Removal (Railroad to Sandy Ln)	\$ 1,415,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
4	Vulnerability Assessment	\$ 450,000	GF	\$ 225,000	\$ -	\$ -	\$ -	\$ -	\$ 225,000
4			Grant - Reimburse	\$ (225,000)	\$ -	\$ -	\$ -	\$ -	\$ (225,000)
Village of Estero Sub-total (all funding sources)				\$ 725,106	\$ 3,119,447	\$ 3,119,447	\$ -	\$ -	\$ 6,964,000

5- Year Capital Improvement Plan - May 21, 2025									
	Project Name	Estimated Project Cost	Funding Source	Budget FY 25-26	Budget FY 26-27	Budget FY 27-28	Budget FY 28-29	Budget FY 29-30	Total Cost
Utility Improvements									
1	Package WWTP UEP Design & Permitting	\$ 420,000	Grant - Reimburse	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1			PA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1			GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2	Broadway W UEP Design & Permitting	\$ 1,475,000	Grant - Reimburse	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2			PA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2			GF	\$ 100,000	\$ -	\$ -	\$ -	\$ -	\$ 100,000
3	Broadway E UEP Design & Permitting	\$ 1,550,000	Grant - Reimburse	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
3			PA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
3			GF	\$ 200,000	\$ -	\$ -	\$ -	\$ -	\$ 200,000
4	See See Street UEP Design & Permitting	\$ 240,500	Grant - Reimburse	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
4			PA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
4			GF	\$ 30,000	\$ -	\$ -	\$ -	\$ -	\$ 30,000
5	Cypress Park UEP Design & Permitting	\$ 311,650	Grant - Reimburse	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
5			PA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
5			GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
6	Estero Bay Village UEP	\$ 2,021,000	Grant - Reimburse	\$ -	\$ (208,400)		\$ -	\$ -	\$ (208,400)
6	Debt		PA	\$ -	\$ -	\$ (1,307,350)	\$ -	\$ -	\$ (1,307,350)
6	\$ (1,307,350)		GF	\$ -	\$ 2,021,000	\$ -	\$ -	\$ -	\$ 2,021,000
7	Sunny Groves UEP	\$ 2,836,000	Grant - Reimburse	\$ (187,500)	\$ -	\$ -	\$ -	\$ -	\$ (187,500)
7	Debt		PA	\$ -	\$ (1,939,500)	\$ -	\$ -	\$ -	\$ (1,939,500)
7	\$ (1,939,500)		GF	\$ 2,836,000	\$ -	\$ -	\$ -	\$ -	\$ 2,836,000
8	Cypress Bend UEP	\$ 1,584,000	Grant - Reimburse	\$ (134,100)	\$ -	\$ -	\$ -	\$ -	\$ (134,100)
8	Debt		PA	\$ -	\$ (1,053,900)	\$ -	\$ -	\$ -	\$ (1,053,900)
8	\$ (1,053,900)		GF	\$ 1,584,000	\$ -	\$ -	\$ -	\$ -	\$ 1,584,000

5- Year Capital Improvement Plan - May 21, 2025									
	Project Name	Estimated Project Cost	Funding Source	Budget FY 25-26	Budget FY 26-27	Budget FY 27-28	Budget FY 28-29	Budget FY 29-30	Total Cost
Utility Improvements									
9	Estero River Heights UEP	\$ 11,400,000	Grant - Reimburse	\$ (2,450,000)	\$ (2,450,000)	\$ -	\$ -	\$ -	\$ (4,900,000)
9			PA	\$ -	\$ (3,650,000)	\$ -	\$ -	\$ -	\$ (3,650,000)
			GT	\$ 2,000,000	\$ -	\$ -	\$ -	\$ -	\$ 2,000,000
	Debt		MRM	\$ 2,650,000	\$ -	\$ -	\$ -	\$ -	\$ 2,650,000
9	\$ (3,650,000)		GF	\$ 1,050,000	\$ 5,700,000	\$ -	\$ -	\$ -	\$ 6,750,000
10	Charring Cross UEP	\$ 5,700,000	Grant - Reimburse	\$ (1,250,000)	\$ (1,250,000)	\$ -	\$ -	\$ -	\$ (2,500,000)
10	Debt		PA	\$ -	\$ (1,775,000)	\$ -	\$ -	\$ -	\$ (1,775,000)
	\$ (1,775,000)		GT	\$ 1,425,000	\$ -	\$ -	\$ -	\$ -	\$ 1,425,000
	Total Debt all UEP		MRM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
10	\$ (9,725,750)		GF	\$ 1,425,000	\$ 2,850,000	\$ -	\$ -	\$ -	\$ 4,275,000
11	Sherrill & Luetich UEP	\$ 7,739,585	Grant - Reimburse	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
11			PA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
			GT	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
			MRM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
11			GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
12	Trailside UEP	\$ 6,840,000	Grant - Reimburse	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
12			PA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
			MRM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
12			GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

5- Year Capital Improvement Plan - May 21, 2025									
	Project Name	Estimated Project Cost	Funding Source	Budget FY 25-26	Budget FY 26-27	Budget FY 27-28	Budget FY 28-29	Budget FY 29-30	Total Cost
Utility Improvements									
13	Broadway E-Highlands UEP	\$ 4,200,000	Grant - Reimburse	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
13			PA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
13			MRM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
13			GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
14	Sandy Ln-Groves UEP	\$ 5,160,000	Grant - Reimburse	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
14			PA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
14			MRM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
14			GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
15	Tanglewood UEP	\$ 1,440,000	Grant - Reimburse	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
15			PA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
15			MRM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
15			GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
16	See See Street UEP	\$ 1,070,000	Grant - Reimburse	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
16			PA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
16			MRM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
16			GF	\$ 50,000	\$ -	\$ -	\$ -	\$ -	\$ 50,000
17	Cypress Park UEP	\$ 1,820,000	Grant - Reimburse	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
17			PA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
17			MRM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
17			GF	\$ 50,000	\$ -	\$ -	\$ -	\$ -	\$ 50,000
				\$ 13,400,000	\$ 10,571,000	\$ -	\$ -	\$ -	\$ 23,971,000

5- Year Capital Improvement Plan - May 21, 2025									
	Project Name	Estimated Project Cost	Funding Source	Budget FY 25-26	Budget FY 26-27	Budget FY 27-28	Budget FY 28-29	Budget FY 29-30	Total Cost
Building Facilities									
1	Public Works Storage Facility	\$ 354,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2	Village Hall	\$ 4,914,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
3	Performing Arts Center	\$ 20,000,000	Private	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
3			GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Village of Estero Sub-total (all funding sources)				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	Project Name	Estimated Project Cost	Funding Source	Budget FY 25-26	Budget FY 26-27	Budget FY 27-28	Budget FY 28-29	Budget FY 29-30	Total Cost
Land Acquisition									
1	BERT	\$ 30,000,000	GF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1			RIF	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1			Debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Village of Estero Sub-total (all funding sources)				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	Project Name	Estimated Project Cost	Funding Source	Budget FY 25-26	Budget FY 26-27	Budget FY 27-28	Budget FY 28-29	Budget FY 29-30	Total Cost
Information Technology									
1	Community Development Software	\$ -	Building	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Village of Estero Sub-total (all funding sources)				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total				\$ 50,177,506	\$ 16,298,700	\$ 7,107,550	\$ 8,955,000	\$ 5,635,000	\$ 88,173,756
Village total				\$ 57,470,106	\$ 32,559,673	\$ 16,819,147	\$ 15,055,000	\$ 5,635,000	\$ 127,538,926
Estero Road Impacts Fees Estero Gas Tax Estero General Fund Park Impact Fee (include public land acqu Non-Estero Funding Source Major Road Maintenance Reserve Property Assessment (funds back into General Fund in following year) Building Fund									

**LEE COUNTY SCHOOL DISTRICT
Capital Plan
2024-2033**

ESTIMATED REVENUE	Actual												
Current Revenue	22/23	23/24	24/25	25/26	26/27	27/28	FIVE YEAR TOTAL	28/29	29/30	30/31	31/32	32/33	TEN YEAR TOTAL
Taxes	186,687,750	208,924,120	221,460,000	234,748,000	248,833,000	263,763,000	1,177,728,120	276,951,000	290,799,000	305,339,000	320,606,000	336,636,000	2,708,059,120
Sales Tax	116,257,039	126,543,711	129,707,304	132,949,987	136,938,487	141,046,642	667,186,131	72,639,021	0	0	0	0	739,825,152
Impact Fees	32,194,262	35,200,000	36,960,000	38,808,000	40,748,000	42,785,000	194,501,000	44,069,000	45,391,000	46,753,000	48,156,000	49,601,000	428,471,000
CO & DS	3,752,840	1,600,000	1,600,000	1,600,000	1,600,000	1,600,000	8,000,000	1,600,000	1,600,000	1,600,000	1,600,000	1,600,000	16,000,000
PECO Maintenance	0	0	0	0	0	0	0	0	0	0	0	0	0
Charter Schools Revenue	6,649,751	7,533,000	8,136,000	8,787,000	9,490,000	9,775,000	43,721,000	10,068,000	10,370,000	10,681,000	11,215,050	11,775,803	97,830,853
Misc.	529,045	482,000	499,000	516,000	531,000	547,000	2,575,000	563,000	580,000	597,000	609,000	621,000	5,545,000
Interest	10,385,135	3,035,000	3,259,000	3,789,000	2,860,000	2,155,000	15,098,000	2,677,000	2,143,000	2,411,000	4,213,000	4,403,000	30,945,000
Current Revenue sub-total	356,455,822	383,317,831	401,621,304	421,197,987	441,000,487	461,671,642	2,108,809,251	408,567,021	350,883,000	367,381,000	386,399,050	404,636,803	4,026,676,124
Additional Revenue													
Fund Balance - Unallocated	393,814,200	665,627,294	372,227,024	466,588,296	267,817,753	113,127,071	665,627,294	278,105,927	235,545,572	280,660,642	329,890,664	401,364,640	665,627,294
Prior Year Refund	4,115,291						0						0
Legislative Allocation		18,794,392					18,794,392						18,794,392
DEBT PROCEEDS													
Certificate of Participation (COPs)	143,000,000	82,246,391	346,000,000	213,500,000	97,750,000	310,272,000	1,049,768,391						1,049,768,391
TOTAL ESTIMATED REVENUE	897,385,314	1,149,985,908	1,119,848,328	1,101,286,283	806,568,240	885,070,713	3,842,999,328	686,672,948	586,428,572	648,041,642	716,289,714	806,001,443	5,760,866,201
APPROPRIATIONS													
EAST ZONE CONSTRUCTION PROJECTS	54,826,199	195,735,067	72,575,565	263,107,266	278,482,265	189,511,000	999,411,163	146,636,000	0	0	0	0	1,146,047,163
SOUTH ZONE CONSTRUCTION PROJECTS	22,475,691	93,098,180	83,280,555	52,996,746	0	0	229,375,481	0	0	0	0	0	229,375,481
WEST ZONE CONSTRUCTION PROJECTS	51,756	38,265,595	115,765,594	147,365,594	73,875,000	42,875,000	418,146,783	0	0	0	0	0	418,146,783
MODERNIZATION/LIFE CYCLE/EQUITY	41,037,938	220,599,842	180,982,974	143,747,018	117,317,625	124,119,148	786,766,607	97,703,726	107,336,150	119,360,578	99,087,234	81,685,257	1,291,939,552
TECHNOLOGY	13,696,976	32,621,792	26,340,000	34,140,000	32,110,000	33,320,000	158,531,792	36,450,000	26,786,000	25,771,600	41,664,000	33,786,080	322,989,472
EQUIPMENT/BUSES	7,557,306	27,198,517	16,790,000	16,865,000	16,965,000	17,130,000	94,948,517	17,272,000	17,421,000	17,577,000	17,241,000	17,413,000	181,872,517
CHARTER SCHOOLS	65,030	10,446,206	11,073,000	11,737,400	12,441,650	13,188,150	58,886,406	13,847,550	14,539,950	15,266,950	16,030,300	16,831,800	135,402,956
TRANSFERS	22,649,751	81,762,510	43,574,960	44,667,160	45,725,310	46,281,450	262,011,390	46,864,900	47,333,130	47,823,650	48,551,590	49,321,753	501,906,413
BANK FEES	4,842	0	0	0	0	0	0	0	0	0	0	0	0
DEBT SERVICE	69,392,531	78,031,174	102,877,384	118,842,346	116,524,319	140,540,038	556,815,261	92,353,200	92,351,700	92,351,200	92,350,950	92,350,200	1,018,572,511
TOTAL APPROPRIATIONS	231,758,020	777,758,884	653,260,032	833,468,530	693,441,169	606,964,786	3,564,893,401	451,127,376	305,767,930	318,150,978	314,925,074	291,388,090	5,246,252,848
ALLOCATED FUND BAL CARRYFORWARD													
CARRYFORWARD/RESERVE FUTURE PROJ.**	665,627,294	372,227,024	466,588,296	267,817,753	113,127,071	278,105,927	278,105,927	235,545,572	280,660,642	329,890,664	401,364,640	514,613,353	514,613,353
ADJUSTMENTS TO FUND BALANCE							8.75%						10.10%
TOTAL APPROPRIATIONS AND RESERVES	897,385,314	1,149,985,908	1,119,848,328	1,101,286,283	806,568,240	885,070,713	3,842,999,328	686,672,948	586,428,572	648,041,642	716,289,714	806,001,443	5,760,866,201
**Is not an indication of available funding due to restrictions applicable to various sources of capital funding.													

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LEE COUNTY SCHOOL DISTRICT
Capital Plan
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SCHOOL PROJECTS

Prj #	PROJECT	STUDENT SEATS	22/23	23/24	24/25	25/26	26/27	27/28	Five Year Total	28/29	29/30	30/31	31/32	32/33	TEN YEAR TOTAL
A.	EAST ZONE CONSTRUCTION PROJECTS														
	LAND EAST ZONE SCHOOLS			4,500,000	0	2,000,000			6,500,000						6,500,000
7257	AMANECEER ELEMENTARY (J)	1,000	41,034,411	22,742,116					22,742,116						22,742,116
	* ELEM EAST (L)	1,000			5,000,000	44,250,000	44,250,000		93,500,000						93,500,000
	* ELEM EAST (M)	1,000			5,000,000	44,250,000	44,250,000		93,500,000						93,500,000
	* ELEM EAST (N)	1,000				6,000,000	48,875,000	42,875,000	97,750,000						97,750,000
	* ELEM EAST (Q)	1,000							0						0
7066	EAST ZONE PK-8 INNOVATION SCHOOL	1,260	68,198	5,000,000		57,500,000	57,500,000		120,000,000						120,000,000
7254	EAST MIDDLE MM	1,345	(146,106)	4,900					4,900						4,900
7258	MM ADDITION (LAMS)		5,412,306	2,522,619					2,522,619						2,522,619
7170	EAST MIDDLE OO	1,200		6,869,319	46,630,681	42,500,000			96,000,000						96,000,000
7083	EAST MIDDLE (RR)	1,500					7,000,000	60,380,000	67,380,000	60,380,000					127,760,000
	* EAST MIDDLE (TT)	1,800							0						0
7046	GATEWAY HIGH (MMM)	2,200	(126,680)						0						0
	* EAST HIGH (NNN)	2,000		6,785,469		66,607,266	66,607,265		140,000,000						140,000,000
	EAST HIGH (QQQ)	2,800					10,000,000	86,256,000	96,256,000	86,256,000					182,512,000
	EAST HIGH (SSS)	2,800							0						0
7255	RIVERDALE HIGH REMODEL		3,949,449	107,050,551					107,050,551						107,050,551
7268	G WEAVER HIPPS PRE-K CENTER		0	19,000,000					19,000,000						19,000,000
7169	VPA/LEMUEL TEAL MS REMODEL		4,634,622	21,260,092	15,944,884				37,204,976						37,204,976
	EAST TECHNICAL CENTER**								0						0
	SUB-TOTAL EAST ZONE PROJECTS		54,826,199	195,735,067	72,575,565	263,107,266	278,482,265	189,511,000	999,411,163	146,636,000	0	0	0	0	1,146,047,163

LEE COUNTY SCHOOL DISTRICT
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Prj #	PROJECT	STUDENT SEATS	22/23	23/24	24/25	25/26	26/27	27/28	Five Year Total	28/29	29/30	30/31	31/32	32/33	TEN YEAR TOTAL
B. SOUTH ZONE CONSTRUCTION PROJECTS															
7068	FRANKLIN PARK ELEMENTARY REBUILD		12,955,925	75,879,759					75,879,759						75,879,759
	CYPRESS LAKE MIDDLE REBUILD			4,006,508	52,996,746	52,996,746			110,000,000						110,000,000
	BONITA ELEMENTARY REMODEL		61,191	5,000,000	30,283,809				35,283,809						35,283,809
7067	SOUTH K-8 AAAA	1,600	49,985						0						0
	SOUTH ZONE HIGH SCHOOL ADDITION	700							0						0
7256	FORT MYERS TECH REMODEL		9,408,591	8,211,913					8,211,913						8,211,913
	SUB-TOTAL SOUTH ZONE PROJECTS		22,475,691	93,098,180	83,280,555	52,996,746	0	0	229,375,481	0	0	0	0	0	229,375,481
Prj #	PROJECT	STUDENT SEATS	22/23	23/24	24/25	25/26	26/27	27/28	Five Year Total	28/29	29/30	30/31	31/32	32/33	TEN YEAR TOTAL
C. WEST ZONE CONSTRUCTION PROJECTS															
	WEST ZONE LAND PURCHASES					5,600,000			5,600,000						5,600,000
	WEST ELEMENTARY (O)	1,000				6,000,000	48,875,000	42,875,000	97,750,000						97,750,000
	WEST MIDDLE (SS)	1,800							0						0
	BAYSHORE ELEM ADDITION (K-8)	300				25,000,000	25,000,000		50,000,000						50,000,000
	HECTOR CAFFERATA K-8 REBUILD	1,620		33,265,595	33,265,594	33,265,594			99,796,783						99,796,783
	WEST HIGH (OOO)	2,800		5,000,000	70,000,000	65,000,000			140,000,000						140,000,000
	WEST HIGH (RRR)	2,800							0						0
	CAPE CORAL TECH ADDITION		51,756		12,500,000	12,500,000			25,000,000						25,000,000
	SUB-TOTAL - WEST ZONE PROJECTS		51,756	38,265,595	115,765,594	147,365,594	73,875,000	42,875,000	418,146,783	0	0	0	0	0	418,146,783
TOTAL - SCHOOL CONSTRUCTION PROJECTS			77,353,646	327,098,842	271,621,714	463,469,606	352,357,265	232,386,000	1,646,933,427	146,636,000	-	-	-	-	1,793,569,427

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Prj # PROJECT	22/23	23/24	24/25	25/26	26/27	27/28	Total	28/29	29/30	30/31	31/32	32/33	TEN YEAR TOTAL
D. MODERNIZATION/LIFE CYCLE REPLACEMENT & EQUITY													
7182 PORTABLES	429,421	1,827,764	382,000	528,000	738,100	963,500	4,439,364	963,500	963,500	995,500	1,073,000	533,000	8,967,864
7142 COUNTYWIDE HVAC	2,759,917	6,929,879	5,145,000	5,145,000	5,145,000	5,660,000	28,024,879	6,226,000	6,849,000	7,534,000	8,287,000	8,536,000	65,456,879
7189 SCHOOL IMPROVEMENTS MAINTENANCE PROJECTS	28,771,128	181,311,451	147,870,267	118,430,243	91,560,850	98,074,648	637,247,459	70,838,126	79,317,150	90,415,778	68,792,734	51,511,057	998,122,304
7064 SAFETY TO LIFE	1,094,087	3,107,203	2,900,000	2,900,000	2,900,000	2,900,000	14,707,203	3,015,000	3,015,000	3,015,000	3,015,000	3,105,000	29,872,203
7188 SCHOOL IMPROVEMENTS CONSTRUCTION PROJECT	946,284	8,367,957	7,925,000	4,225,000	4,205,000	4,511,000	29,233,957	4,518,000	4,855,000	4,862,000	5,170,000	5,502,000	54,140,957
9105 SAFETY	93,414	3,627,709	1,542,407	157,875	257,875	61,000	5,646,866	64,000	67,000	70,000	72,000	74,000	5,993,866
9230 MAINTENANCE	51,654	50,000	50,000	50,000	50,000	50,000	250,000						250,000
9110 FACILITY DEV & PROG SVCS	3,853	263,044	197,500	198,000	198,500	200,000	1,057,044	210,000	221,000	232,000	244,000	251,000	2,215,044
9143 APPLICATION SERVICES	0	2,925,456	3,000,000				5,925,456						5,925,456
9144 SECURITY	6,736,491	8,047,887	8,050,000	8,050,000	8,050,000	8,050,000	40,247,887	8,050,000	8,050,000	8,050,000	8,050,000	8,050,000	80,497,887
9240 TRANSPORTATION	120,650	1,073,794	725,000	725,000	725,000	0	3,248,794	0	0	0	0	0	3,248,794
9113 PLANNING	31,037	107,260	100,000	100,000	100,000	105,000	512,260	110,000	116,000	122,000	128,000	132,000	1,120,260
SMALL CIP PROJECTS	0	250,000	250,000	250,000	250,000	250,000	1,250,000	250,000	250,000	250,000	250,000	250,000	2,500,000
E. CAPITALIZED PERSONNEL													
7995 INFORMATION TECH SUPPORT	0	116,000	121,800	127,900	134,300	141,000	641,000	148,100	155,500	163,300	171,500	160,200	1,439,600
7999 FACILITIES PROJECT MGMT/PLANNING/TECH SUPPO	0	2,594,438	2,724,000	2,860,000	3,003,000	3,153,000	14,334,438	3,311,000	3,477,000	3,651,000	3,834,000	3,581,000	32,188,438
TOTAL OTHER CAPITAL PROJECTS	41,037,938	220,599,842	180,982,974	143,747,018	117,317,625	124,119,148	786,766,607	97,703,726	107,336,150	119,360,578	99,087,234	81,685,257	1,291,939,552
F. TECHNOLOGY													
2282 ATLAS REFRESH	6,046,394	2,131,849	200,000	9,000,000	10,000,000	10,000,000	31,331,849	9,000,000	200,000	200,000	9,000,000	10,000,000	59,731,849
9132 TECH EQUIPMENT/SOFTWARE	7,650,583	30,489,943	26,140,000	25,140,000	22,110,000	23,320,000	127,199,943	27,450,000	26,586,000	25,571,600	32,664,000	23,786,080	263,257,623
TOTAL - TECHNOLOGY	13,696,976	32,621,792	26,340,000	34,140,000	32,110,000	33,320,000	158,531,792	36,450,000	26,786,000	25,771,600	41,664,000	33,786,080	322,989,472
G. EQUIPMENT AND BUSES													
7145& SCHOOL EQUIPMENT	1,347,220	4,498,908	2,525,000	2,600,000	2,700,000	2,835,000	15,158,908	2,977,000	3,126,000	3,282,000	3,446,000	3,618,000	31,607,908
7007 BAND UNIFORMS	121,400	166,803	115,000	115,000	115,000	115,000	626,803	115,000	115,000	115,000	115,000	115,000	1,201,803
7146 DEPARTMENT EQUIPMENT	722,136	1,467,460	3,000,000	3,000,000	3,000,000	3,000,000	13,467,460	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000	28,467,460
7149 FURNITURE ROTATION	312,440	1,014,446	1,000,000	1,000,000	1,000,000	1,000,000	5,014,446	1,000,000	1,000,000	1,000,000	500,000	500,000	9,014,446
6817 BUILDING SERVICES	149,458	150,000	150,000	150,000	150,000	180,000	780,000	180,000	180,000	180,000	180,000	180,000	1,680,000
7192 PURCHASE OF BUSES	4,904,653	19,900,900	10,000,000	10,000,000	10,000,000	10,000,000	59,900,900	10,000,000	10,000,000	10,000,000	10,000,000	10,000,000	109,900,900
TOTAL - EQUIPMENT/BUSES	7,557,306	27,198,517	16,790,000	16,865,000	16,965,000	17,130,000	94,948,517	17,272,000	17,421,000	17,577,000	17,241,000	17,413,000	181,872,517
H. CHARTER SCHOOLS													
CHARTER SCHOOLS - TAX REVENUE	0	10,446,206	11,073,000	11,737,400	12,441,650	13,188,150	58,886,406	13,847,550	14,539,950	15,266,950	16,030,300	16,831,800	135,402,956
CHARTER SCHOOLS - SAFETY GRANT	65,030	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL CHARTER SCHOOLS	65,030	10,446,206	11,073,000	11,737,400	12,441,650	13,188,150	58,886,406	13,847,550	14,539,950	15,266,950	16,030,300	16,831,800	135,402,956

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Prj # PROJECT	22/23	23/24	24/25	25/26	26/27	27/28	Total	28/29	29/30	30/31	31/32	32/33	TEN YEAR TOTAL
I. TRANSFERS													
9600 TRANSFER FOR CHARTER SCHOOLS - PECO	6,649,751	7,533,000	8,136,000	8,787,000	9,490,000	9,775,000	43,721,000	10,068,000	10,370,000	10,681,000	11,215,050	11,775,803	97,830,853
9600 TRF FOR HURRICANE IAN REPAIRS	0	39,000,000					39,000,000						39,000,000
9600 TRANSFER PER FS 1011.71		19,229,510	19,438,960	19,880,160	20,235,310	20,506,450	99,290,390	20,796,900	20,963,130	21,142,650	21,336,540	21,545,950	205,075,560
9600 TRANSFER FOR MAINTENANCE	16,000,000	16,000,000	16,000,000	16,000,000	16,000,000	16,000,000	80,000,000	16,000,000	16,000,000	16,000,000	16,000,000	16,000,000	160,000,000
TOTAL TRANSFERS	22,649,751	81,762,510	43,574,960	44,667,160	45,725,310	46,281,450	262,011,390	46,864,900	47,333,130	47,823,650	48,551,590	49,321,753	501,906,413
BANK FEES	4,842						0						0
J. DEBT SERVICE													
29900 FY11 QSCB	1,380,342	2,028,819	2,023,819	2,023,819			6,076,457						6,076,457
29501 FY12B COPs	6,731,707						0						0
29301 FY13 COPs	4,565,555						0						0
29302 FY14A COPs	4,481,693	4,562,663	4,633,913	8,305,713	23,393,113	32,294,088	73,189,490						73,189,490
29201 FY14B COPs	7,784,395	7,845,750	7,937,000	7,696,500	0	0	23,479,250						23,479,250
29500 FY16A COPs	3,785,822	3,799,000	3,794,850	3,792,600	3,791,200	3,792,950	18,970,600	7,020,950	7,018,700	7,019,450	7,017,450	7,017,200	54,064,350
29401 FY17A COPs	12,141,977	18,428,747	18,653,080	15,188,878	0	0	52,270,705						52,270,705
29502 FY17B COPs	3,823,953	7,885,780	7,878,972	7,878,336	7,883,756	0	31,526,844						31,526,844
29802 FY19 COPs - Gateway High (MMM)	16,473,605	12,038,104	12,038,539	12,037,838	12,035,738	12,035,738	60,185,957						60,185,957
29802 FY19 COPs - Lehigh High Addition	1,171,645	859,896	856,211	856,162	856,012	856,012	4,284,293						4,284,293
29601 FY20 COPs - LAMS MM	7,009,649	6,125,747	6,121,601	6,122,910	6,124,656	6,121,819	30,616,733						30,616,733
29601 FY20 COPs - LAMS Addition		892,753	892,149	892,340	892,594	892,181	4,462,017						4,462,017
29602 FY23A COPs - LAMS Addition		53,740	44,620	44,620	44,620	44,620	232,220	50,272	50,278	50,269	50,281	50,278	483,598
29602 FY23A COPs - Franklin Park ES Rebuild		4,418,638	3,668,772	3,668,772	3,668,772	3,668,772	19,093,726	4,133,492	4,133,936	4,133,196	4,134,232	4,133,936	39,762,518
29602 FY23A COPs - Amanecer ES		2,991,537	2,483,858	2,483,858	2,483,858	2,483,858	12,926,969	2,798,486	2,798,786	2,798,285	2,798,987	2,798,786	26,920,299
FY24 COPs		6,100,000	6,100,000	6,100,000	6,100,000	6,100,000	30,500,000	6,100,000	6,100,000	6,100,000	6,100,000	6,100,000	61,000,000
FY25 COPs			25,750,000	25,750,000	25,750,000	25,750,000	103,000,000	25,750,000	25,750,000	25,750,000	25,750,000	25,750,000	231,750,000
FY26 COPs				16,000,000	16,000,000	16,000,000	48,000,000	16,000,000	16,000,000	16,000,000	16,000,000	16,000,000	128,000,000
FY27 COPs					7,500,000	7,500,000	15,000,000	7,500,000	7,500,000	7,500,000	7,500,000	7,500,000	52,500,000
FY28 COPs						23,000,000	23,000,000	23,000,000	23,000,000	23,000,000	23,000,000	23,000,000	138,000,000
Fund 29701 FY12 FP&L Lease Agreement	42,190	0	0	0	0	0	0	0	0	0	0	0	0
TRANSFER TO DEBT SERVICE	69,392,531	78,031,174	102,877,384	118,842,346	116,524,319	140,540,038	556,815,261	92,353,200	92,351,700	92,351,200	92,350,950	92,350,200	1,018,572,511
Value of 50% Mill	93,343,875	104,462,060	110,730,000	117,374,000	124,416,500	131,881,500		138,475,500	145,399,500	152,669,500	160,303,000	168,318,000	
Debt Service as % of 50% mill	18.1%	16.7%	43.8%	49.8%	43.8%	58.4%		29.8%	37.4%	35.6%	33.9%	32.3%	
Statutory Debt Limit (75%)	140,015,813	156,693,090	166,095,000	176,061,000	186,624,750	197,822,250		207,713,250	218,099,250	229,004,250	240,454,500	252,477,000	
Debt Service as % of 75% mill	12.1%	11.1%	29.2%	33.2%	29.2%	39.0%		19.9%	24.9%	23.7%	22.6%	21.5%	

The debt service limits are based solely on debt to be reimbursed from Capital Outlay Millage and does not include debt paid from any other source such as Sales Tax or Impact Fees.